Court FileNo.CV-15-527493-00CP

#### ONTARIO SUPERIOR COURT OF JUSTICE

B E T W E E N:

#### HAIDAR OMARALI

Plaintiff

-and-

#### JUST ENERGY GROUP INC., JUST ENERGY CORP. and JUST ENERGY ONTARIO L.P.

Defendants

Proceedings under the Class Proceedings Act, 1992

#### PLAINTIFF'S MOTION RECORD (VOLUME 6 OF 7)

(Summary Judgment Motion Returnable June 11-13, 2019)

September 5, 2018

#### KOSKIE MINSKY LLP

900-20 Queen Street West Toronto, ON M5H 3R3

**David Rosenfeld LSUC #51143A** Tel: 416-595-2700 Fax: 416-204-2894

#### **Jody Brown LSUC #58844D** Tel: 416-595-2709

Fax: 416-204-2815

#### Lawyers for the Plaintiff

#### TO: FASKEN MARTINEAU DUMOULIN LLP

333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto, ON M5H 2T6

**Paul J. Martin** Tel: 416-865-4439 Fax: 416-364-7813

Lawyers for the Defendants

### **TABLE OF CONTENTS**

Tab No.	Description	Page No.	
	VOLUME 1 OF 7		
A.	Notice of Motion dated September 5, 2018	1	
В.	Affidavit of Katlyn Schwantz, sworn August 29, 2018	11	
1.	Exhibit "A" – Text Messages with Joel Stewart	18	
C.	Affidavit of Jennifer Borg, sworn August 29, 2018	54	
D.	Affidavit of Jamie Acton, sworn August 29, 2018	61	
E.	Affidavit of Roland Lavigne, sworn August 30, 2018	68	
F.	Affidavit of Behram Nemati, sworn August 30, 2018	75	
G.	Affidavit of Daniel Barbien, sworn September 2, 2018	82	
H.	Affidavit of Michelle Alexander, sworn September 5, 2018	89	
1.	Exhibit "1" - Amended Statement of Claim	105	
2.	. Exhibit "2" - Statement of Defence		
3.	<b>Exhibit ''3'' -</b> Reasons (Certification), dated July 27, 2016		
4.	. Exhibit "4" - Certification Order		
5.	Exhibit "5" - Reasons (Denying Leave), dated November 17, 2016		
6.	<b>Exhibit ''6'' -</b> Affidavit of Haidar Omarali, sworn August 6, 2015		
7.	<b>Exhibit ''7'' -</b> Affidavit of Mortuza Awal, sworn August 2, 2015475		
8.	Exhibit ''8'' - Affidavit of Petra Filipovic, sworn August 7, 2015	482	
9.	Exhibit ''9'' - Transcript from the cross-examination of Haidar Omarali	489	
10.	<b>Exhibit ''10'' -</b> Transcript from the cross-examination of Petra Filipovic	645	
11.	Exhibit "11" - Transcript from the cross-examination of Mortuza Awal	684	

Tab No.	Description	Page No.		
	VOLUME 2 OF 7			
12.	Exhibit ''12'' - JE00004714	719		
13.	Exhibit ''13'' - JE00007730	725		
14.	Exhibit ''14'' - JE00006819	731		
15.	<b>Exhibit ''15'' -</b> Excerpts from transcript of Ravi Maharaj, dated January 24, 2018	747		
16.	<b>Exhibit ''16'' -</b> Excerpts from transcript of Ravi Maharaj, dated January 25, 2018	917		
17.	Exhibit "17" - June 20, 2018 Answers arising from discovery related documents	1074		
18.	Exhibit "18" - July 5, 2018 Answers arising from discovery related documents	1200		
19.	Exhibit "19" - July 31, 2018 Answers arising from discovery related documents	1304		
	VOLUME 3 OF 7			
20.	20. <b>Exhibit "20" -</b> Copy of correspondence from counsel to the defendants			
21.	Exhibit "21" - Letter to the defendants dated May 19, 2015	1541		
22.	Exhibit "22" - Letter to the defendants dated April 21, 2017			
23.	Exhibit "23" - Proposed discovery plan	1548		
24.	Exhibit ''24'' - JE00007378	1568		
25.	Exhibit ''25'' - JE00007712	1599		
26.	Exhibit ''26'' - JE00006037	1631		
27.	Exhibit ''27'' - JE00007304	1826		
28.	Exhibit ''28'' - JE00007145	1961		
29.	Exhibit ''29'' - JE00009545	1963		

Tab No.	Description	Page No.
30.	Exhibit ''30'' - JE00007172	2071
31.	<b>Exhibit ''31'' -</b> JE00004614	2210
32.	Exhibit ''32'' - JE00007593	2213
33.	Exhibit ''33'' - JE00007592	2215
34.	Exhibit ''34'' - JE00007295	2218
35.	Exhibit ''35'' - JE00008591	2236
36.	Exhibit ''36'' - JE00007565	2238
37.	Exhibit ''37'' - JE00007749	2240
38.	Exhibit ''38'' - JE00007750	2269
39.	<b>Exhibit ''39'' -</b> JE00007751	2314
40.	Exhibit ''40'' - JE00002950	2316
	VOLUME 4 OF 7	
41.	<b>Exhibit ''41'' -</b> JE00002951	2318
42.	Exhibit ''42'' - JE00002946	2323
43.	Exhibit ''43'' - JE00002947	2331
44.	Exhibit ''44'' - JE00002948	2334
45.	<b>Exhibit ''45'' -</b> JE00002949	2337
46.	Exhibit ''46'' - JE00002940	2361
47.	<b>Exhibit ''47'' -</b> JE00002941	2363
48.	<b>Exhibit ''48'' -</b> JE00002942	2365
49.	<b>Exhibit ''49'' -</b> JE00002943	2367
50.	<b>Exhibit ''50'' -</b> JE00002944	2372
51.	Exhibit ''51'' - JE00002945	2374

Tab No.	Description	Page No.
52.	Exhibit ''52'' - JE00002939	2377
53.	Exhibit ''53'' - JE00008187	2380
54.	Exhibit ''54'' - JE00009502	2382
55.	Exhibit ''55'' - JE000010495	2393
56.	Exhibit ''56'' - JE00009417	2395
57.	Exhibit ''57'' - JE00008821	2408
58.	Exhibit ''58'' - JE00007436	2421
59.	Exhibit ''59'' - JE00009418	2434
60.	Exhibit ''60'' - JE00008822	2445
61.	Exhibit ''61'' - JE00000635	2456
62.	Exhibit ''62'' - JE00009419	2477
63.	Exhibit ''63'' - JE00000636	2486
64.	Exhibit ''64'' - JE00002477	2503
65.	Exhibit ''65'' - JE00009739	2520
66.	Exhibit ''66'' - JE00009420	2537
67.	Exhibit ''67'' - JE00006271	2548
68.	<b>Exhibit ''68'' -</b> JE00008314	2559
69.	Exhibit ''69'' - JE00009421	2570
70.	Exhibit ''70'' - JE00008825	2587
71.	<b>Exhibit ''71'' -</b> JE00007441	2604
72.	Exhibit ''72'' - JE00009392	2621
73.	Exhibit ''73'' - JE00008310	2638
74.	Exhibit ''74'' - JE00000638	2655

Tab No.	Description	Page No.
75.	Exhibit '' <b>75'' -</b> JE00002482	2688
76.	Exhibit ''76'' - JE00004895	2721
77.	<b>Exhibit ''77'' -</b> JE00000540	2754
78.	<b>Exhibit ''78'' -</b> JE00000541	2783
79.	<b>Exhibit ''79'' -</b> JE00007201	2812
80.	<b>Exhibit ''80'' -</b> JE00009416	2816
81.	Exhibit ''81'' - JE00000523	2819
	VOLUME 5 OF 7	
82.	Exhibit ''82'' - JE00000522	2935
83.	Exhibit ''83'' - JE00008237	2968
84.	Exhibit ''84'' - JE00008239	3009
85.	<b>Exhibit ''85'' -</b> JE00003039	3052
86.	<b>Exhibit ''86'' -</b> JE00003040	3054
87.	<b>Exhibit ''87'' -</b> JE00003041	3073
88.	<b>Exhibit ''88'' -</b> JE00003042	3180
89.	<b>Exhibit ''89'' -</b> JE00003043	3182
90.	<b>Exhibit ''90'' -</b> JE00003044	3188
91.	<b>Exhibit ''91'' -</b> JE00003045	3214
92.	<b>Exhibit ''92'' -</b> JE00001304	3233
93.	<b>Exhibit ''93'' -</b> JE00001306	3237
94.	<b>Exhibit ''94'' -</b> JE00008143	3299
95.	<b>Exhibit ''95'' -</b> JE00008812	3341
96.	<b>Exhibit ''96'' -</b> JE00008469	3346

Tab No.	Description	Page No.
97.	Exhibit ''97'' - JE00008607	3354
98.	Exhibit ''98'' - JE00000056	3358
99.	Exhibit ''99'' - JE00006300	3368
100.	Exhibit ''100'' - JE00000060	3372
101.	Exhibit ''101'' - JE00008575	3486
102.	Exhibit ''102'' - JE00008771	3492
103.	Exhibit ''103'' - JE00008780	3514
104.	Exhibit ''104'' - JE00008538	3518
105.	Exhibit ''105'' - JE00008559	3520
	VOLUME 6 OF 7	· ·
106.	Exhibit "106" - JE00008144	3526
107.	Exhibit ''107'' - JE00008145	3528
108.	Exhibit ''108'' - JE00008581	3570
109.	Exhibit ''109'' - JE00008592	3572
110.	Exhibit "110" - JE00008540	3574
111.	Exhibit "111" - JE00008577	3576
112.	Exhibit "112" - Chart of Weekly Calls	3579
	VOLUME 7 OF 7	· ·
112.	Exhibit "112"Continuation of Tab 112 (Tabs AA-FF)	4279
113.	Exhibit "113" - JE00006025	4525
114.	<b>Exhibit ''114'' -</b> JE00009139	4528
115.	Exhibit ''115'' - JE00006049	4531
116.	<b>Exhibit ''116'' -</b> JE00005652	4588

Tab No.	Description	Page No.
117.	Exhibit ''117'' - JE00005626	4590
118.	Exhibit ''118'' - JE00005038	4653
119.	Exhibit ''119'' - JE00005639	4701
120.	Exhibit ''120'' - JE00005653	4703
121.	Exhibit ''121'' - JE00005638	4705
122.	Exhibit ''122'' - JE00004859	4707
123.	Exhibit ''123'' - JE00008955	4736
124.	Exhibit ''124'' - JE00005689	4771
125.	Exhibit ''125'' - JE00007801	4787
126.	Exhibit ''126'' - JE00001700	4807
127.	Exhibit ''127'' - JE00006237	4810
128.	Exhibit "128" - JE00008919	4812
129.	Exhibit ''129'' - JE00002435	4815
130.	Exhibit ''130'' - JE00007610	4820
131.	Exhibit ''131'' - JE00007611	4840
132.	Exhibit ''132'' - JE00006124	4863
133.	Exhibit ''133'' - JE00008146	4867
134.	Exhibit ''134'' - JE00005695	4871
135.	Exhibit ''135'' - JE00006880	4873
136.	Exhibit ''136'' - JE00005906	4875

This is Exhibit "106" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

#### Hi Frances,

The document still has the full 41 pages of responses from our previous response, please ensure we remove.

I am confused by the response in 1 b. one of the products that we offer is called Rate Escape which offers a flat fee for NG and a set fee for Electricity each month plus the GA with the option to add green energy on both gas or electric. It may also have a component where we pay exit fees up to \$300 per commodity but is not simply a stand-alone exit fee product feature.

The contract also contains the clause below: So where we state the monthly price is static it may only be static for a 12 month period and then could be changed for gas from \$44.99/ month up to a max of \$79.99/month and electricity from 4.99/kwh to max of \$5.99/kwh.

The Monthly Natural Gas Supply Price may be reviewed and adjusted by Just Energy on an annual basis based on your consumption pattern in the past 12 months and natural gas prices available to Just Energy, plus our marketing and overhead charges and margin. Just Energy agrees that your Monthly Natural Gas Supply Price will never exceed \$79.99/month or \$99.99/month if the JustGreen Gas option has been selected, during the initial term.

We should address allof the products contracts he referenced. I could not find the Myenergy dual contract on the web.

For the question d) on Cancellation I seem to recall a cancellation provision if the customer goes over the threshold etc.

#### Our Right to Cancel: We can end this

Agreement, at no cost to us, if: (i) required/allowed by law; (ii) the Utility is unable to service your Location; (iii) a legislative or regulatory change materially alters our ability to profitably perform this Agreement; (iv) you move; or (v) you "Default" during the Term. You will be given 15 calendar days prior notice. This Agreement will be deemed terminated at no cost and without liability to either party if Just Energy does not commence supply of Energy within 12 months of the anticipated Start Date, for whatever reason, and you have not contacted us in writing to implement this Agreement; or, if this Agreement is unable to be implemented for reasons beyond our control. Both parties may terminate this Agreement, without cost or penalty, within 30 days of you receiving a bill which includes any annual increase to the Monthly Natural Gas Supply Price, as contemplated in section 6.2 above. Default: You will be in Default if you: (a) breach a term of this Agreement or your Utility's rules; or (b) switch to another energy supplier, including the Utility.

This is Exhibit "107" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

# Just Energy Ontario L.P.'s Response to Ontario Energy Board Staff Supplementary Information Request

## Received on April 7, 2014

April 22, 2014

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3529

- 1. Sales brochures and sales scripts
  - Ref: Al OECP\_brochure\_03072013-PRESS\_Exhibitl.pdf, A1.1 OECP\_brochure 05142013-PRESS\_Exhibit2.pdf, A1.2 ON\_DUAL\_RATEESCAPE\_PREDTBLL\_MAR\_22\_2013\_Exhibit3.pdf, A1.3 ON DUAL MYENERGY PREDTBILL\_EN\_MAR\_22\_2013\_Exhibit4.pdf, A1.4 Just Energy Sales Scripts\_Exhibit9.

Just Energy's sales brochures and sales scripts for its conservation program, predict-a-bill, myenergy, and rate escape products, make statements to consumers that they can receive both electricity and natural gas protection, stability, predictability.

- a) Will a consumer who enrolls in an above-referenced Just Energy contract receive a price or financial advantage or a cost saving from doing so? If "yes", please explain, providing specific supporting data.
- **RESPONSE:** While Just Energy does not promise that consumers who enroll in its contracts will receive cost savings in its marketing efforts, consumers who do enroll in its contracts could potentially experience costs savings under certain conditions. As Board Staff is aware, Just Energy's contract offerings include a fixed priced offer. Not uncommon to the mortgage industry, should the volatile energy prices ("utility rate") surpass Just Energy's fixed price, consumers would experience costs savings over what they would have paid with their utility company for that period of time.
  - b) If the answer to (a) above is "no", please explain how enrollment in a Just Energy contract provides a consumer with protection, stability and predictability.
- **RESPONSE:** Just Energy's Conversation and Predict-A-Bill program both offer flat costs per month for supply that do not vary with consumption. The monthly price is static regardless of a consumer's level of consumption. During the recent cold weather, which was 20% higher than normal, consumers on this product had no change in the cost of the supply portion of their bill even though their consumption increased.

Just Energy's MyEnergy product is an electricity variable price product that has a capped component to the rate. The Rate Escape program is a product feature as opposed to a product wherein we offer to pay the exit fees a consumer may incurfrom their existing supplier should they choose Just Energy as their supplier.

The products mentioned above protects consumer supply prices from volatility they would experience in the open market, provides consumer with stability in their energy prices, and allows consumers to predict the cost of their energy supply. These features allow Just Energy consumers to budget their energy costs more effectively.

Just Energy is of the view that these statements accurately reflect the features of the above noted Just Energy product offerings.

- c) Indicate the start and, if applicable, end date(s) that the above statements have been used in marketing contract offers.
- **RESPONSE:** Please see below the start and end dates that the statements protection, stability or predictability were used in Just Energy's marketing materials:
  - Conservation brochure- April 2013 to present
  - Predict-A-Bill brochure-October 2012 to August 2013
  - MyEnergy Electricity- October 2012 to August 2013
  - RateEscape-January 2013 to present
  - d) Do the terms of Just Energy's contracts provide Just Energy with the right to cancel the contracts? If "yes", describe under what circumstances.
- **RESPONSE:** Just Energy's terms and conditions do set out its rights to cancel consumer contracts beyond verification from the consumer and acceptance from the utility. Just Energy's general business practice is to cancel contracts if they have expired or upon a consumer's request.

Kindly see below section of Just Energy's terms and conditions that set out its rights to cancel consumer contracts:

OECP: Section etc ......

Specific cancel if they have too high of consumption

1ii. Organizational structure as it pertains to Sales and Regulatory Compliance, including all regional sales offices and / or Sales Distributors including flowchart

**RESPONSE:** The data that address this response is *Just Energy Sales & Regulatory Compliance Org. Chart Exhibit1ii*. Just Energy's Regulatory Department works closely with individuals from each sales channel to relay the sales and regulatory compliance rules and set the regulatory framework to ensure compliance of their marketing activities. The Corporate & Consumer Relations ("CCR") Department is responsible for handling all Just Energy sales and regulatory compliance matters through its processing and monitoring of customer inquiries relating to sales conduct.

With respect to Just Energy's in person sales structure, we advise that Just Energy enters into Independent Contractor ("IC") and Independent Representative ("IR") Agreements with individual salespersons and Regional Distributors. Both the Independent Contract and Regional Distributor are ICs and not third party sales distributors. The role of an IR is to market energy contracts to consumers via Just Energy's multi-level marketing structure. The role of an IC is to

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market door-to-door with the intent of retailing energy contracts to consumers on the behalf of Just Energy. The role of a Regional Distributor is to market on the behalf of Just Energy and to oversee Independent ICs and provide day to day sales support and leadership to individual salesperson.

#### 1iii. Provide a sample of supplier / Sales Distributor contract

**RESPONSE:** Just Energy Ontario L.P. does not use Sales Distributors.

1iv. Provide a sample of supplier / Independent Contractor contract

**RESPONSE:** The data that addresses this request is designated as confidential and provided in the attachment labeled *MLM\_Independent Representative Enrollment Exhibit#1iv*, MLM\_Independent Representative Agreement Exhibit#1iv, Just Energy Independent Contractor Agreement Exhibit#1iv and Just Energy Regional Distributor Agreements Exhibit#1iv. We have also attached the multi-level marketing privacy policy, policies & procedures and compensation structure which are attached as *MLM\_Privacy\_Policy Exhibit1iv*, *MLM\_policies\_procedures* Exhibit1iv and *MLM\_Comp\_Plan\_CA\_Revised\_7\_3\_2013 Exhibit#1iv*.

3535

1v. Compensation structure / use of claw-back / Fines charged / Other sales incentives RESPONSE: The data that addresses this request is designated as confidential and provided in the attachment labeled Just Energy JECP Compensation Structure Exhibit#1v and Just Energy General Compensation Structure Exhibit#1v. The document reflecting Just Energy's multi-level marketing compensation structure was provided in response to question 1iv and labeled MLM\_Comp\_Plan\_CA\_Revised\_7\_3\_2013 Exhibit#1iv. Multi-level marketing bonuses are paid to IRs and their up-line in their sales group based on a number of factors. They may qualify for a bonus based on the number of "points" an IR gathers within a given timeframe. Points are based on certain events including signing up a customer, signing up for a multi-level marketing business site and directly recruiting a new IR who must in turn sign up customers. Bonuses may also be earned based on the ability of the IR to grow their sales and in turn build their team. The Monthly Residual Income ("MRI") is earned based on the number of monthly bills paid by each of their signed customer in a given month,

With respect of Just Energy's door-to-door sales structure, we advise that a contract is deemed valid if it is properly completed, signed by the customer, approved by Just Energy Ontario L.P. and is verified by the customer. To incent compliant behavior, Just Energy offsets against future commissions the amount equal to the commission advanced for a contract that is subsequently determined not to be a valid contract, an amount equal to the commission advanced for any valid contract that is subsequently cancelled.

Just Energy's reconciliation commission payment structure acts as a disincentive for noncompliant behavior in that it is not given out until the contract has flowed for 60 days. Reconciliation commission payment is earned after the flow of natural gas and/or electricity has commenced for at least 60 days with respect to a submitted valid contract.

Just Energy also reserves the right make deductions and/or offset against an IC's future commissions any amounts that have been paid or advanced by Just Energy with respect to a contract that is subsequently cancelled or determined not to be a valid Contract. 1vi. Salespersons – employees or independent contractors

**RESPONSE:** All Just Energy ICs or IRs are not employees.

2) Salesperson recruitment processes:

i. Documented recruitment process

**RESPONSE:** Multi- level marketing IRs recruit friends, family and acquaintances. These recruitment type conversations are primarily conducted through personal meetings after which interested individuals sign up online to become IRs. When the online sign up process is complete, the new IR is given a number of resources including marketing, sales and regulatory compliance standards through an online resource center. These resources include a detailed market training guide and a link to a detailed interactive training module and OEB certification quiz. The IR's personal business site does not allow customer enrollment until they have completed the Ontario OEB training and successful passed the quiz. Information relating to IR recruitment can be found in the document labeled *MLM\_Privacy\_Policy Exhibit1iv* which is provided in response to question 1iv.

The document that addresses Just Energy's recruiting and orientation processes is designated as confidential and is attached labeled *Just Energy Door-to-Door Ontario Recruiting and Orientation Exhibit#2i*.

#### 2ii. Use of criminal background checks

**RESPONSE:** The data that addresses this response with respect of Just Energy's door-to-door IC criminal background check process is designated as confidential and attached labeled *Just Energy Process of Background checks in Ontario Exhibit#2b* and *Just Energy Bkrd Check Matrix Exhibit#2ii*. All new ICs are required to complete an IC Agreement, a back ground check consent form and provide two copies of their government issued identification.

Due to the family, friend and acquaintance nature of multi-level marketing sales, it does not conduct criminal background checks on its IRs. We however, cross check an IR enrollment against former terminated ICs. This is to ensure that previously terminated ICs do not try to sell on our behalf as an IR.

#### 2iii. Proof of identity – key identification used

**RESPONSE:** In order to conduct criminal background checks, Just Energy requires all prospective ICs to provide 2 pieces of identification; one of which must be government issued and contain the applicant's full name, date of birth, signature and photo. A secondary piece of ID which allow Just Energy to validate the identity of the prospective IC and contains their full name; preferably secondary ID is also government issued ID, such as a Birth Certificate or SIN card.

As part of the online sign up process for IRs, they are required to provide their Social Insurance Number. They must also upload a picture that is posted on their personal business website. When IRs sign up a customer, the customer is asked during the online enrollment process to validate the image of the IR before the enrollment is completed. The customer does so my checking a box to verify that the image shown is that of their IR.

2iv. Assessment of salespersons qualifications and competencies

**RESPONSE**: All Just Energy door-to-door ICs go through an orientation on how to sell Just Energy's products and services through a comprehensive orientation program, in addition to the Ontario OEB training and passing the mandated quiz prior to marketing on Just Energy's behalf. Presentation review sessions are regularly conducted in the sales offices which gage the IC's ability to effectively sell Just Energy's offers and interact with consumers which also allows Just Energy to provide guidance to ensure sales and regulatory compliance. All ICs, once going through the full on-boarding process, then go through a field shadow process. This process allows senior ICs to shadow new ICs to ensure compliance with sales presentations, compliance and regulatory processes, objection handling, etc...Senior ICs are looking to ensure that the new ICs fully understand the details of the program and the compliance/regulatory dos and don'ts to mitigate

against negative customer exposure. The Senior IC will then shadow the new IC until they feel that the new IC comprehends the sales entire sales process.

With respect of IRs, due to the nature of the multi-level marketing sales structure, they are monitored by their IR sponsor. There is no additional screening done outside of the required OEB training and test.

2v. Standards required to be met, such as standards for education, training, certification and performance, at point of hiring and ongoing

**RESPONSE:** Just Energy does not look for specific skill sets during the recruiting process as Just Energy trains prospective ICs to become salespersons. They are required to go through the Just Energy Orientation Program which include the OEB required training and quizt. With respect of IRs, in addition to the OEB required training and test, weekly meetings are offered in Toronto which focus on appropriate sales techniques, recruitment and product offerings.

3543

2vi. ID Badge and Business Card processing for new recruits

**RESPONSE:** In addition to the document provided in response to question 2i labeled *Just Energy Door-to-Door Ontario Recruiting and Orientation Exhibit#2vi*, please see attached the following documents which are designated as confidential and labeled *OEB Badge template Exhibit#2iv* and *Ontario IC Business Card Exhibit#2vi*. Also designated as confidential are the following documents labeled *MLM Online Badge Exhibit2vi*, *MLM Business Card Exhibit2vi* and *MLM Printed Badge Exhibit 2vi*. These documents are with respect to Just Energy's multi-level marketing sales structure. The first being the online version of the IR badge which appears on the IR's enrollment website, the second being the printed version of the same and the third being an IR business card.

2vii. Copies of any salesperson sales and telephone scripts (not including Board- approved verification or renewal scripts) used for In Person Sales

**RESPONSE:** The data that addresses this request is designated as confidential and provided in

the attachment labeled Just Energy Door-to-Door Sales Scripts\_Exhibit2vii, Just Energy Door-to-

Door Welcome Call Scripts\_Exhibit2vii and Just Energy MLM Scripts Exhibit2vii.

3) Salesperson training processes (other than training material required by the Code):

i. Training processes / length of training / group training or individual training

**RESPONSE:** The data that addresses this request is designated as confidential and provided in the attachment labeled *JE D-to-D Orientation Process Exhibit 3i*. This exhibit contains a series of documents that reflects the full training package offered to Just Energy's door-to-door salespersons. There are five modules that include information relating to the energy market, Just Energy's products and services, applicable rules and legislation, Just Energy's compliance policy and consequences for non-compliance. Each module takes approximately one hour to complete in a group setting which is determined based on the size of the training class.

With respect of Just Energy's mutli-level marketing structure, we advise that a key component of IR training is the Ontario industry training and quiz required by the Board. Beyond this, there are weekly group meetings offered to all IRs led by senior IRs.

#### 3ii. Sales training (selling techniques)

**RESPONSE:** The data that addresses this request is provided in response to question 3i labeled Just Energy Door-to-Door Sales Training Process Exhibit 3i. Module four and five contains the sales training portion of the Orientation program. In addition to the content of these modules, field shadowing is conducted whereby a new IC follows and closely observes a senior IC during their marketing activity so that the new IC gain practical experience as to how to incorporate Just Energy's sales and compliance standards while retailing to consumers.

With respect to Just Energy's multi-level marketing sales structure, we advise that there are quarterly and weekly meetings held; some of which include workshops where topics such as

products, services and selling techniques are discussed. Conference calls are also conducted during which senior IRs speak about; among other things, the multi-level marketing business model and sales techniques. There is published documentation on all IR websites on guidelines IRs must follow during their marketing activity. These documents are designated as confidential and are provided in the attachment labeled *MLM\_EnrollingCustomers Exhibit3ii*, *MLM\_PresentingToRepsAndCustomers Exhibit3ii*, *MLM TrademarksIPUse Exhibit3ii* and *MLM* 

WebsitesAdvertisting Exhibit3ii.

#### 3iii. Drop off rates during recruitment and training process

**RESPONSE:** The data that addresses this request is provided in the two tables below. The first table represents the number of ICs that dropped off during the recruitment process in the month of October 2013. The first column reflects the number of individuals who showed up for their first day of orientation and were successfully badged (passed the background check). The second column reflects the number of individuals who were badged; however, did not have any customers who signed contracts. The data reflects that 69% of individuals who attended the first day of orientation in October 2013 did not go on to successfully market on the behalf of Just Energy.

The second table represents the number of IRs who dropped off during the recruitment process in the month of October 2013. The data reflects that 17% of individuals who sign up to be an IR (completed and submitted IR Agreements) either did not complete or pass the training or OEB quiz. You will notice that the data relating to drop off rates for the multi-level marketing sales channel was pulled differently due to the nature of the sales channel. More specifically, IRs who do not sign an energy contract for a reasonably long period does not suggest that they are no longer marketing on Just Energy's behalf. This would be true; however, in the case of our door-todoor sales structure.

Ontario Door-to-Door Sales Structure		
No. of ICs Badged	No. of ICs who were badged and Did Not Have Any Customers Who Signed Contracts	
113	78	

Ontario Multi-Level Marketing Sales Structure		
No. of IRs Sign-Ups	No. of IRs who Did Not Complete The OEB Quiz	
152	27	

3549

3iv. Training processes concerning of electronic devices

**RESPONSE:** The data that addresses this request is designated as confidential and provided in the attachment labeled *Just Energy ON New Business iPad Overview V2.0 Exhibit 3iv.* This document outlines the process by which Just Energy trains its ICs to use the iPad while retailing to consumers door-to-door. We note that a verification call in accordance with Just Energy's regulatory requirements is conducted for consumers who sign on the iPad in the presence of an IC. Just Energy does not have a training process concerning electronic devices for IRs.

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- 4. Quality monitoring and quality assurance processes used in relation to salespersons:
- i. Roles and responsibilities for monitoring compliance in the day to day practices of salespersons and quality assurance of sales

**RESPONSE:** One of Just Energy's internal control measures is our process of monitoring the compliance of the marketing activities of its sales force. The CCR department is responsible for determining whether a salesperson is in compliance with internal policies and other regulatory or legal requirements. CCR communicates on a regular basis with Regional Distributors, Operation Staff, multi-level Marketing Compliance Supervisor, multi-level Marketing Director, IRs and ICs. CCR also logs and investigates allegations from all internal and external sources, monitors sales

activities of each salesperson, and imposes fines, commission claw backs and suspensions or terminates the contractual relationship with salespersons if necessary. CCR Specialists are required to conduct interviews with salespersons to obtain information and evaluate salespersons' knowledge and presentation against the approved training materials and Just Energy's business practices.

Additionally, through internal reports the CCR department is able to identify areas requiring improvement with salespersons. Please refer to Just Energy's response to question 4ix for information relating to these reports. This preventative approach for monitoring salesperson compliance exceeds legal and regulatory requirements.

In addition to the above and specifically in the case of multi-level marketing compliance, the CCR department works with the multi-level marketing Compliance Supervisor to ensure all IR allegations investigated by the CCR department are addressed and consequences they assessed are implemented in a timely manner.

The compliance monitoring activities conducted by the CCR department and the multi-level marketing Compliance Supervisor are outlined in detail in the attached documents which are designated as confidential and labeled *COMPLIANCE MATRIX-ON-IC-RD-Nov 2013*, *Compliance Monitoring Ontario Exhibit4i*, *COMPLIANCE MATRIX-ON-IC-RD-May 2012 Exhibit4i*, 6 Months IC Trending Report Exhibit4i, CCR MLM\_1 1 FINAL 4\_2\_12 Exhibit4i, MLM Complaint Process Aid June 2012 Exhibit4i, MLM Compliant Resolution Process-June 2012 Exhibit4i and *COMPLIANCE MATRIX MLM- IR (12-03-02) Exhibit4i*.

Regional offices will conduct daily meeting which will cover topics such as Just Energy's compliance processes and consequences of non-compliance. During these meetings, the Regional Distributor conducts role playing exercises to ensure that the sales presentation meets compliance and internal business standards.

Quality assurance activities are also conducted by Just Energy's Operations Department who monitor reports to ensure that all contracts imported into our system contain information in the appropriate format in the required fields. Information is provided to Just Energy's internal sales department in the event there are instances in which salespersons fail to or enter incorrect information in the required contract fields. Feedback is provided to the appropriate sales channel who then communicates same with the applicable salesperson.

Just Energy's document control approval process also serves as an internal control measure. Customer facing documents are tracked, version controlled and date-stamped. These materials include the review and approval of the Regulatory and Legal departments prior to publishing.

4ii. Use of group forums for sharing information on products, compliance and sales **RESPONSE:** The CCR department relies on various means of communication to discuss products, compliance feedback and sales related updates. Primarily, Compliance relies of the use of emails, telephone calls and in person office visits. Emails are sent daily to sales offices detailing the content of inquiries received by customers. On a bi-weekly and as needed basis, the CCR department conducts phone discussions with Regional Distributors on the overall compliance performance of ICs under their leadership. The CCR Manager conducts office visits during which Just Energy's high standard for sales, compliance and marketing standards and consequences for

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non-compliance are discussed. A weekly meeting is conducted by the CCR Manager to discuss multi-level marketing compliance topics with the Director of Multi-Level Marketing Operations as well as the Multi-level Marketing Compliance Supervisor.

In addition, Just Energy makes available to IRs, online back-office website resources known as "M-Center" and "M-University". Here they can obtain information regarding Just Energy products, compliance rules and policies as well as market rules and regulations. In "M-Center" we provide all contact info to assist IRs, supportive documentation and a help desk with quick FAQs. "M-University" houses IR training documentation.

#### 4iii. Ongoing support for salespersons

**RESPONSE:** The CCR department has an "open door" policy in that ICs and Regional Distributors are welcomed to direct any compliance related matters and or questions to any member of our CCR staff. ICs are made aware of each allegation that is logged against their marketing activity. In cases where there is a consequence issued as a result of an inquiry, the CCR department sends to the IC's attention a letter detailing the allegation and requires that it is signed by the IC involved and remitted back to the CCR department. The purpose of this process is to ensure that ICs are

made aware of inquiries made about their marketing activity and to stress the importance of upholding and maintaining high sales and compliance standards while marketing to consumers. The CCR department's contact information is included in the letter should the IC wish to discuss or ask questions relating to the allegation.

With respect to Just Energy's multi-level marketing structure, we advise that IRs have the opportunity during weekly sales calls and quarterly sales meetings to ask questions or raise topics of discussion. IRs seeking support also has the opportunity to contact Just Energy's Multi-Level Marketing Compliance and Customer Service Team .

4iv. QA of contract applications submitted by salespersons

**RESPONSE:** With respect to door-to-door sales, paper contacts are reviewed by Just Energy staff to ensure all appropriate fields are completed prior to their import into our system. As advised in response to question 4i, there are quality assurance activities that are conducted by Just Energy's Operations department who monitor reports to ensure that all contracts imported into our system is in the appropriate format in the required fields. Information is provided to the applicable sales channel in the event there are instances in which salespersons fail to or enter

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incorrect information in the required contract fields. In the event there are salespersons who are repeatedly failing to or entering incorrect information; data relating to the same is forwarded to the CCR department for investigation.

4v. Assessment of salespersons performance and ensuring adherence to performance standards

**RESPONSE:** The Sales department monitors the activities of the sales offices. In addition, the

CCR Department has direct communication with the Sales department, Sales Offices and multi-

level Marketing Supervisor and Director of Operations as noted in 1ii, 4i and 4iv.

4vi. Communication methods and frequency between supplier / Sales Distributor and supplier / salespersons, Sales Distributor / salesperson - regular and adhoc

**RESPONSE:** Just Energy has frequent communication with its salespersons as reflected in the

responses provided to questions 3ii, 4i and 4ii.

4vii. In field monitoring and assessment

**RESPONSE:** In field monitoring is conducted by the Crew Coordinator of the specific individual

salesperson to ensure that the Just Energy's high compliance standard and sales process is upheld.

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4viii. Shadowing

**RESPONSE:** Information related to shadowing is provided in response to questions 2iv and 3ii. Also, as indicated in response to questions related to Just Energy's compliance processes, field shadowing is a form of remedial action assessed by Just Energy's CCR department in response to consumer feedback relating to salesperson conduct.

4ix. Types of reporting in place to monitor salesperson and Sales Distributor complaints **RESPONSE:** The CCR department uses various reports to capture and monitor allegations
related to salesperson conduct. The purpose of these reports is to also ensure that Regional
Distributors and internal sales departments are aware of and are informed about IC performance
according to Just Energy's internal and Regulatory marketing standards. See below an outline of
some of these reports.

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Daily Report – the Daily report provides a breakdown of salesperson related feedback that were logged in our complaint management system ("CARE") from the previous day. The report contains details of the feedback including the classification, the incident date (the date the salesperson visit took place/date the contract was signed) and complaint date (date the complaint was logged into the system/date the complaint was made to Just Energy), as well as the description comments (details of the complaint). The report is distributed to the Regional Distributors, the CCR department and internal Sales department on a daily basis.

IC Strike Count Report - The purpose of the "IC Strike Count" Report is for the reader (Mainly Regional Distributors) to have a clear synopsis of the total strikes issued & classification type per IC logged within a 12 month rolling period. The report also serves as a tool to assist the Regional Distributor in immediately addressing and coaching ICs that may be heading towards termination of their ICA. This report is sent weekly (or as requested) to the Regional Distributors and the internal Sales department.

**Trending Report** - The IC trending report provides a rolling 6 month count of complaints logged against ICs. The report only includes IC with an Active or Suspended status that has received 4 or more complaints in the reporting period. The report is created bi-weekly and sent to the CCR Specialists for review. The CCR Specialist reviews the report to identify complaint type trending and discuss their findings with the Regional Distributor and internal Sales department during the prescheduled bi-weekly conference call.

**IR Disputed Enrollment Report** - This is an auto generated report which outlines any disputed enrollment complaints logged in CARE the previous day. All IRs appearing in the report are suspended pending investigation.

**Six Months Sales Channel Report** - This report is distributed by CCR on a weekly basis. It outlines the allegation ratio (# of salesperson related complaints/# of contracts submitted). The report is dynamic in that if a complaint is received in January relating to a contract signed in November, the ratio for November will be subjected to change as a result.

4x. Policies and procedures to incent compliant behavior

**RESPONSE:** Please refer to responses to questions 1iv; 1v; 2iv; 2v; 3i; 3ii; 4i, 4ii, 4iii; 4iv, 4v; 4vii; and 4viii. Just Energy's policy with respect of door-to-door sales is that a contract is deemed valid if it is properly completed, signed by the customer, approved by Just Energy Ontario L.P. and where required is verified by the customer. To incent compliant behavior, Just Energy offsets against future commissions the amount equal to the commission advanced for a contract that is

subsequently determined not to be a valid contract, an amount equal to the commission advanced for any valid contract that is subsequently cancelled.

Just Energy's reconciliation commission payment structure acts as a disincentive for noncompliant behavior in that it is not given out until the contract has flowed for 60 days. Reconciliation commission payment is earned after the flow of natural gas and/or electricity has commenced for at least 60 days with respect to a submitted valid contract.

Just Energy also reserves the right make deductions and/or offset against an IC's future commissions any amounts that have been paid or advanced by Just Energy with respect to a contract that is subsequently cancelled or determined not to be a valid contract.

In addition, Just Energy also incents compliant behavior by awarding, on a bi-annual basis, two ICs with a Positive Feedback Award. Feedback from consumers, who have had a positive experience in terms of their interaction with a salesperson, is forwarded to the CCR department through the CARE system. The CCR department validates the positive experience and issues the sales person a positive feedback certificate. On a bi-annual basis, a draw is conducted with the names of all the salespersons who have been awarded a certificate.

Just Energy also has a Positive Compliance Incentive program ("PCI") which is managed by the CCR department. The program applies to door to door IC marketing to the low volume residential and commercial consumers.

The objective of the program is to incent and reward ICs and Sales Offices for achieving and maintaining a compliance ratio which exceeds expectations. The PCI rewards ICs who achieve and/or maintain a compliance ratio of 0.5% or lower over each quarterly period measured, and

Regional Sales Offices with an overall Compliance Ratio of 0.5% or lower over each quarterly period measured. Eligible ICs must have submitted a minimum of 100 new sales contracts during the period measured to qualify. Eligible Regional Sales Offices must have submitted a total of 650 new sales contracts during the period measured to qualify.

4xi. Those in place to deter or discipline breaches of non-compliant behavior

**RESPONSE:** Before a salesperson can actively market on behalf of Just Energy they must first sign an Agreement which includes standards by which they must conduct their marketing activity. As part of these standards, salespersons are expected to adhere to the compliance matrix. The compliance matrix is used to discipline non-compliant behavior and essentially deter salespersons from engaging in same. As noted in the response to question 4v, depending on the investigation

results, validity determined by the CCR specialist and classification of the feedback logged, Compliance will assess a consequence in accordance to the Compliance matrix. The consequences are assessed on a 12 month rolling basis based on the complaint date. Certain complaints result in immediate termination (i.e. Fraud,) and others are assessed penalties under a strike rule, and others result in assessment of points with consequences assigned at various point thresholds.

Similarly and with respect to the door-to-door sales structure, in efforts for the Regional Distributors to encourage compliant behavior/marketing, compliance devised a Regional Distributor Compliance matrix. The Regional Distributor compliance matrix works in conjunction with the IC matrix in that, when an IC is issued a penalty, a penalty is also issued to its regional distributor. Detailed information relating to Just Energy's deterrence and discipline of noncompliant behavior can also be found in response to question 4i.

- 5. Complaint handling processes in relation to salespersons:
- i. Documented process
- **RESPONSE:** Please see the documents attached in response to question 4.i.

5ii. Investigation of complaints with salespersons

**RESPONSE:** The data that addresses this response is contained in the documents attached in response to question 4i.

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5iii. Processes to identify need for specific training and/or coaching or remedial action**RESPONSE**: The data that addresses this response is contained in the documents attached in response to question 4i.

5iv. Timelines to execute appropriate action

**RESPONSE:** The CCR department investigates all IC related feedback logged by customer service and external parties including the Ontario Energy Board. As part of the investigation process, compliance will review the narrative and the classification assigned to the feedback. Depending on the investigation results, CCR will determine the case as one of three possible validities (verified, indeterminable or refuted) and will assign a consequence based on the Ontario

compliance matrix in response to question 4i. In order to implement the penalty, compliance executes a "batching" process every 7 days. Batching essentially implements the monetary deductions appends consequences to the IC's record and generates allegation letters.

5v. Record keeping related to training, remedial training and where necessary, discipline of salespersons

**RESPONSE:** All salesperson related feedback is logged in a complaint management system known as CARE. When an IC feedback is logged, it generates a CARE case for compliance to investigate. CARE houses complaints indefinitely and gives the CCR department the ability to capture salesperson marketing complaint history. Each CARE case also captures the validity and

consequences assessed. The reports mentioned in response to question 4i are generated using data housed in CARE. As such, CARE is the CCR department's primary source for record keeping as it provides the CCR department with detailed information of the salesperson complaint history and consequences assessed which in turn provides a synopsis of the salesperson marketing activity.

This is Exhibit "108" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

To: Nola Ruzycki[nruzycki@justenergy.com]

From: Frances Murray

Sent: Fri 06/12/2013 5:40:59 PM

Importance: Normal

Subject: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013 Part 1 MAIL\_RECEIVED: Fri 06/12/2013 5:41:01 PM JE Responses to OEB Staff Compliance Inspection Request Received Oct 31-2013.pdf Just Energy Sales & Regulatory Compliance Org. Chart Exhibit1ii.pdf

MLM Privacy Policy Exhibit1iv.pdf

Just Energy Independent Contractor Agreement Exhibit#1iv.pdf

MLM Independent Representative Enrollment Exhibit#1iv.pdf

MLM Comp Plan CA Revised 7 3 2013 Exhibit#1iv.pdf

MLM Independent Representative Agreement Exhibit#1iv.PDF

MLM policies procedures Exhibit1iv.pdf

Just Energy JECP Compensation Structure Exhibit#1v.pdf

Just Energy General Compensation Structure Exhibit#1v.pdf

Just Energy Door -to-Door Ontario Recruiting and Orientation Exhibit#2i.pdf

Hi Chris,

Please find attached Just Energy's Response to Board Staff In Person Sales Compliance Inspection . Owing to the size of the attachments you will receive multiple emails.

Sincerely,

This is Exhibit "109" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

To: Nola Ruzycki[nruzycki@justenergy.com]

From: Frances Murray

Sent: Fri 06/12/2013 5:42:43 PM

Importance: Normal

**Subject:** RE: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013 Part 2

MAIL\_RECEIVED: Fri 06/12/2013 5:42:44 PM Just Energy Process of Background checks in Ontario Exhibit#2ii.pdf Just Energy Bkrd Check Matrix Exhibit#2ii.pdf Ontario IC Business Card Exhibit#2vi.pdf MLM Business Card Exhibit2vi.pdf MLM Online Badge Exhibit2vi.pdf MLM Printed Badge Exhibit2vi.pdf OEB Badge template Exhibit#2vi.pdf Just Energy Door-to-Door Sales Scripts Exhibit2vii.zip Just Energy MLM Scripts Exhibit2vii.zip

See attached part 2 of Just Energy's Response

From: Frances Murray
Sent: Friday, December 06, 2013 5:41 PM
To: Nola Ruzycki
Subject: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013
Part 1

Hi Chris,

Please find attached Just Energy's Response to Board Staff In Person Sales Compliance Inspection . Owing to the size of the attachments you will receive multiple emails.

Sincerely,

This is Exhibit "110" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

To: Nola Ruzycki[nruzycki@justenergy.com] From: Frances Murray Fri 2013-12-06 5:48:12 PM Sent: Importance: Normal Subject: RE: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013 Part 3 Fri 2013-12-06 5:48:16 PM Received: JE D-to-D Orientation Process Exhibit 3i.zip MLM PresentingToRepsAndCustomers Exhibit3ii.pdf MLM TrademarksIPUse Exhibit3ii.pdf MLM WebsitesAdvertisting Exhibit3ii.pdf MLM EnrollingCustomers Exhibit3ii.pdf ON New Business iPad Overview V2.0 Exhibit 3iv.pdf COMPLIANCE MATRIX MLM- IR (12-03-02) Exhibit4i.pdf CCR MLM 11 FINAL 4 2 12 Exhibit4i.vsd 6 Months IC Trending Report Exhibit4i.pdf COMPLIANCE MATRIX-ON-IC-RD-Nov 2013 Exhibit4i.pdf COMPLIANCE MATRIX-ON-IC-RD-May 2012 Exhibit4i.pdf

See attached part 3 of Just Energy's Response.

From: Frances Murray
Sent: Friday, December 06, 2013 5:43 PM
To: Nola Ruzycki
Subject: RE: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013 Part 2

See attached part 2 of Just Energy's Response

From: Frances Murray Sent: Friday, December 06, 2013 5:41 PM To: Nola Ruzycki Subject: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013 Part 1

Hi Chris,

Please find attached Just Energy's Response to Board Staff In Person Sales Compliance Inspection . Owing to the size of the attachments you will receive multiple emails.

Sincerely,

This is Exhibit "111" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

55/7

 To:
 Nola Ruzycki[nruzycki@justenergy.com]

 From:
 Frances Murray

 Sent:
 Fri 06/12/2013 5:50:51 PM

 Importance:
 Normal

 Subject:
 RE: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013

 Part 4
 MAIL\_RECEIVED:
 Fri 06/12/2013 5:50:52 PM

 Compliance Monitoring Ontario Exhibit4i.pdf
 MLM Compliant Resolution Process-June 2012 Exhibit4i.pdf

 MLM Compliant Resolution Process-June 2012 Exhibit4i.pdf
 MLM Compliant Resolution Process-June 2012 Exhibit4i.pdf

See attached part 4 which is the final part of Just Energy's Response.

From: Frances Murray
Sent: Friday, December 06, 2013 5:48 PM
To: Nola Ruzycki
Subject: RE: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013
Part 3

See attached part 3 of Just Energy's Response.

From: Frances Murray
Sent: Friday, December 06, 2013 5:43 PM
To: Nola Ruzycki
Subject: RE: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013
Part 2

See attached part 2 of Just Energy's Response

From: Frances Murray
Sent: Friday, December 06, 2013 5:41 PM
To: Nola Ruzycki
Subject: Just Energy Response to In Person Sales Inspection notification Received October 31, 2013
Part 1

Hi Chris,

Please find attached Just Energy's Response to Board Staff In Person Sales Compliance Inspection . Owing to the size of the attachments you will receive multiple emails.

Sincerely,

This is Exhibit "112" referred to in the Affidavit of Michelle Alexander sworn before me, this 5 day of September, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS, ETC.

## Raview

Date	Doc ID	Author	Covering Email Date	Covering Email ID	Author	Pinpoint Citation	Tab
February 20, 2014	JE00001925	Ravi Maharaj	February 20, 2014	JE00001924	Ravi Maharaj	Independent Document	A.
February 25, 2014	JE00001962	Ravi Maharaj	February 25, 2014	JE00001961	Ravi Maharaj	Independent Document (Email to Keith Hudson only)	B.
February 27, 2014	JE0001986	Ravi Maharaj	February 27, 2014	JE00001985	Ravi Maharaj	Independent Document (Email to Richard Teixeira and Rosalba Gullo only)	C.
February 28, 2014	JE00003776	Markus Feldhofer	February 28, 2014	JE00003775	Markus Feldhofer	Independent Document ( <i>Email from</i> <i>Markus</i> <i>Feldhofer to</i> <i>Ravi Maharaj</i> <i>and Richard</i> <i>Teixeira</i> )	D.
March 4, 2014	JE00007408	Markus Feldhofer	March 5, 2014	JE00007407	Richard Teixeira	Independent Document	E.

## E-mail Summary of Weekly Call

Date	Doc ID	Author	Covering Email Date	Pinpoint Citation	Tab
October 23, 2014	JE00001638	Ravi Maharaj	N/A	Page 74	F.
October 30, 2014	JE00001638	Ravi Maharaj	N/A	Page 73	F.
November 6, 2014	JE00001638	Ravi Maharaj	N/A	Page 71	F.
November 13, 2014	JE00001638	Ravi Maharaj	N/A	Page 70	F.
November 20, 2014	JE00001638	Ravi Maharaj	N/A	Page 68	F.
November 27, 2014	JE00001638	Ravi Maharaj	N/A	Page 66	F.
December 4, 2014	Not in Production				
December 11, 2014	JE00001638	Ravi Maharaj	N/A	Page 64	F.
December 18, 2014	JE00001638	Ravi Maharaj	N/A	Page 62	F.
December 25, 2014					
January 2, 2015	JE00001638	Ravi Maharaj	N/A	Page 60	F.
January 8, 2015	JE00001638	Ravi Maharaj	N/A	Page 58	F.
January 15, 2015	JE00001638	Ravi Maharaj	N/A	Page 56	F.
January 22, 2015	JE00001638	Ravi Maharaj	N/A	Page 54	F.

January 29, 2015	JE00001638	Ravi Maharaj	N/A	Page 52	F.
February 5, 2015	JE00001638	Ravi Maharaj	N/A	Page 49	F.
February 12, 2015	JE00001638	Ravi Maharaj	N/A	Page 47	F.
February 19, 2015	JE00001638	Ravi Maharaj	N/A	Page 45	F.
February 26, 2015	JE00001638	Ravi Maharaj	N/A	Page 42	F.
March 5, 2015	JE00001638	Ravi Maharaj	N/A	Page 40	F.
March 12, 2015	JE00001638	Ravi Maharaj	N/A	Page 37	F.
March 19, 2015	JE00001638	Ravi Maharaj	N/A	Page 35	F.
March 26, 2015	JE00001638	Ravi Maharaj	N/A	Page 33	F.
April 2, 2015	JE00001638	Ravi Maharaj	N/A	Page 30	F.
April 9, 2015	JE00001638	Ravi Maharaj	N/A	Page 27	F.
April 16, 2015	JE00001638	Ravi Maharaj	N/A	Page 25	F.
April 30, 2015	JE00001638	Ravi Maharaj	N/A	Page 22	F.
May 7, 2015	JE00001638	Ravi Maharaj	N/A	Page 20	F.
May 14, 2015	JE00001638	Ravi Maharaj	N/A	Page 17	F.
May 21, 2015	JE00001638	Ravi Maharaj	N/A	Page 14	F.
May 28, 2015	JE00001638	Ravi Maharaj	N/A	Page 12	F.
June 4, 2015	JE00001638	Ravi Maharaj	N/A	Page 9	F.

June 11, 2015	JE00001638	Ravi Maharaj	N/A	Page 7	F.
June 18, 2015	JE00001638	Ravi Maharaj	N/A	Page 4	F.
June 25, 2015	JE00001638	Ravi Maharaj	N/A	Page 1	F.
July 2, 2015	JE00001777	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 11	G.
July 9, 2015	JE00001777	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 7	G.
July 16, 2015	JE00005302	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	H.
July 23, 2015	Not in Production				I
July 30, 2015	JE00003119	Ravi Maharaj	N/A	Page 1	1.
August 6, 2015	JE00005275	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	J.
August 13, 2015	Not in Production	I		I	I
August 20, 2015	JE00005354	Regional Fairview (Summary email authored by Ravi	N/A	Page 1	К.

		Maharaj)			
August 27, 2015		L	1	]	
September 3, 2015					
September 10, 2015	-				
September 17, 2015			Not in Production		
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October 1, 2014	-				
October 8, 2014					
October 15, 2014	-				
October 22, 2015	See the Bi-Weekly Re	enewal Sheet Below			
October 29, 2015					
November 5, 2015					
November 12, 2015			Not in Production		
November 19, 2015	-		Not in Production		
November 26, 2015	-				
December 3, 2015					
December 10, 2015	JE00005248	Regional Fairview (Summary email authored by Ravi	N/A	Page 1	L.

		Maharaj)			
December 17, 2015	JE00009049	Ravi Maharaj	N/A	Page 1	M.
December 24, 2015			Not in Produc	ction	
December 31, 2014	_				
January 8, 2016	JE00002078	Ravi Maharaj	N/A	Page 1	N.
January 14, 2016		I	I	I	
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January 28, 2016					
February 4, 2016	_				
February 11, 2016	_		Not in Produc	ction	
February 18, 2016	_				
February 25, 2016					
March 3, 2016	_				
March 10, 2016	_				
March 18, 2016	JE00005902	Nadia Fertile (Summary email	N/A	Page 1	Ο.
		authored by Ravi Maharaj)			

April 1, 2016	JE00004901	Ravi Maharaj	N/A	Page 1	Ρ.
April 8, 2016					
April 15, 2016					
April 22, 2016			Not in Production		
April 29, 2016					
May 6, 2016					
May 13, 2016	JE00009269	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	Q.
May 20, 2016		I	Not in Production		
May 27, 2016	JE00006097	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	R.
June 3, 2016					_ <b> </b>
June 10, 2016			Not in Production		
June 17, 2016					
June 24, 2016	JE00004613	Ravi Maharaj	N/A	Page 1	S.
July 1, 2016		I			l
July 8, 2016	JE00005491	Regional Fairview (Summary email	N/A	Page 1	Τ.

		authored by Ravi Maharaj)			
July 15, 2016					
July 22, 2016					
July 29, 2016			Not in Produ	ction	
August 5, 2016					
August 12, 2016					
August 19, 2016					
August 26, 2016	JE00004646	Ravi Maharaj	N/A	Page 1	U.
September 2, 2016	JE00006123	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	V.
September 9, 2016	JE00006141	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	W.
September 16, 2016		I			
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September 30, 2016					
October 7, 2016					

October 14, 2016					
October 21, 2016					
October 28, 2016	JE00005568	Regional Fairview (Summary email authored by Ravi Maharaj)	N/A	Page 1	X.

## **Ontario Reminders Emails**

Date	Doc ID	Author	Covering Email Date	Pinpoint Citation	Tab
April 25, 2014	JE00008882	Ravi Maharaj	N/A	Page 34	Υ.
June 2, 2014	JE00008882	Ravi Maharaj	N/A	Page 33	Υ.
June 17, 2014	JE00008882	Ravi Maharaj	N/A	Page 31	Υ.
June 23, 2014	Does not exist in	email chain (jumps fro	om June 30, 2014 to June	17, 2014)	
June 30, 2014	JE00008882	Ravi Maharaj	N/A	Page 28	Y.
July 3, 2014	JE00008882	Ravi Maharaj	N/A	Page 27	Υ.
July 4, 2014	JE00008882	Ravi Maharaj	N/A	Page 25	Υ.
July 11, 2014					
July 18, 2014		Does not exist in em	ail chain (jumps from Jul	y 31, 2014 to July 4, 20	14)
July 24, 2014					
July 31, 2014	JE00008882	Ravi Maharaj	N/A	Page 23	Υ.
August 8, 2014	JE00008882	Ravi Maharaj	N/A	Page 21	Υ.
August 15, 2014	JE00008882	Ravi Maharaj	N/A	Page 19	Υ.
August 22, 2014	JE00008882	Ravi Maharaj	N/A	Page 15	Υ.
August 29, 2014	JE00008882	Ravi Maharaj	N/A	Page 13	Υ.

September 5, 2014	JE00008882	Ravi Maharaj	N/A	Page 10	Υ.
September 12, 2014	Does not exist in a	email chain (jumps fron	n September 19, 2	2014 to September 5, 20	14)
September 19, 2014	JE00008882	Ravi Maharaj	N/A	Page 7	Y.
September 26, 2014	JE00008882	Ravi Maharaj	N/A	Page 4	Υ.
October 3, 2014	Does not exist in a	email chain (jumps fron	n October 10, 201	4 to September 26, 2014	4)
October 10, 2014	JE00008882	Ravi Maharaj	N/A	Page 1	Υ.
October 17, 2014	JE00008928	Ravi Maharaj	N/A	Page 1	Ζ.
October 24, 2014	JE00008940	Ravi Maharaj	N/A	Page 1	AA.
October 31, 2014	JE00009061	Ravi Maharaj	N/A	Page 4	BB.
November 7, 2014	JE00009061	Ravi Maharaj	N/A	Page 1	BB.
November 14, 2014	JE00009073	Ravi Maharaj	N/A	Page 1	CC.
November 21, 2014	JE00009079	Ravi Maharaj	N/A	Page 1	DD.
November 28, 2014	JE00009110	Shaun Shivers (Summary email authored by Ravi Maharaj)	N/A	Page 4	EE.
December 12, 2014	JE00009110	Shaun Shivers (Summary email authored by Ravi Maharaj)	N/A	Page 1	EE.

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# The Bi-Weekly Renewal Emails

Date	Doc ID	Author	Covering Email Date	Pinpoint Citation	Tab
June 19, 2014	JE00001550	Ravi Maharaj	N/A	Page 41	FF.
July 3, 2014	JE00001550	Ravi Maharaj	N/A	Page 40	FF.
July 17, 2014	Does not exist in er	nail chain (jumps fron	n July 3, 2014 to July 31	1, 2014)	
July 31, 2014	JE00001550	Ravi Maharaj	N/A	Page 39	FF.
August 14, 2014	JE00001550	Ravi Maharaj	N/A	Page 38	FF.
August 28, 2014	JE00001550	Ravi Maharaj	N/A	Page 36	FF.
September 11, 2014	Does not exist in er	nail chain (jumps fron	n August 28, 2014 to Se	ptember 25, 2014)	
September 25, 2014	JE00001550	Ravi Maharaj	N/A	Page 35	FF.
October 9, 2014	JE00001550	Ravi Maharaj	N/A	Page 33	FF.
October 23, 2014	JE00001550	Ravi Maharaj	N/A	Page 32	FF.
November 6, 2014	JE00001550	Ravi Maharaj	N/A	Page 30	FF.
November 20, 2014	JE00001550	Ravi Maharaj	N/A	Page 29	FF.
December 4, 2014	Does not exist in er	nail chain (jumps from	n November 20, 2014 to	December 18, 2014)	I
December 18, 2014	JE00001550	Ravi Maharaj	N/A	Page 27	FF.
December 15, 2014	Does not exist in er	nail chain (holiday)			1

				·····	
January 15, 2015	JE00001550	Ravi Maharaj	N/A	Page 26	FF.
January 29, 2015	JE00001550	Ravi Maharaj	N/A	Page 25	FF.
February 12, 2015	JE00001550	Ravi Maharaj	N/A	Page 23	FF.
February 26, 2015	JE00001550	Ravi Maharaj	N/A	Page 22	FF.
March 12, 2015	JE00001550	Ravi Maharaj	N/A	Page 21	FF.
March 26, 2015	JE00001550	Ravi Maharaj	N/A	Page 20	FF.
April 9, 2015	JE00001550	Ravi Maharaj	N/A	Page 18	FF.
April 23, 2015	Does not exist in	email chain (jumps from	April 9, 2015 t	o May 7, 2015)	· · · · · · · · · · · · · · · · · · ·
May 7, 2015	JE00001550	Ravi Maharaj	N/A	Page 17	FF.
May 21, 2015	JE00001550	Ravi Maharaj	N/A	Page 16	FF.
June 4, 2015	JE00001550	Ravi Maharaj	N/A	Page 14	FF.
June 18, 2015	JE00001550	Ravi Maharaj	N/A	Page 12	FF.
July 2, 2015	JE00001550	Ravi Maharaj	N/A	Page 11	FF.
July 16, 2015	JE00001550	Ravi Maharaj	N/A	Page 10	FF.
July 30, 2015	JE00001550	Ravi Maharaj (Summary email authored by Henna Baig)	N/A	Page 9	FF.
August 14, 2018	Does not exist in	email chain (jumps from	July 30, 2015	to August 28, 2015)	

August 28, 2015	JE00001550	Ravi Maharaj	N/A	Page 7	FF.	
September 11, 2015	JE00001550	Ravi Maharaj (Summary email authored by Henna Baig)	N/A	Page 5	FF.	
September 24, 2015	JE00001550	Ravi Maharaj	N/A	Page 4	FF.	
October 8, 2015	Does not exist in	email chain (jumps from	September 24,	, 2015 to October 22, 201	5)	
October 22, 2015	JE00001550	Ravi Maharaj	N/A	Page 2	FF.	
1/84 04074E0.0						

KM-3167158v2

#### The Ontario RAVIEW

Hi Team,

Please keep the following items in mind during your daily activities.

#### IC Coachable

- Please ensure ICs are reminded of the proper FPRC Coding. This will assist with minimizing errors and ensuring valid deals are processed on time; without issue.
  - Format = LETTER LETTER 8 DIGITS.
  - CF12345678
  - BN12345678
  - TR12345678
- Please motivate and encourage ICs to utilize the Portal. This will greatly increase conversion rates by minimizing the data entry errors that occur on paper.
- Please remember to instill in your ICs the importance of carrying themselves in a professional manner while working on behalf of Just Energy while on duty; and also when on Social Media.
- Please ensure ICs are not signing up CXs that are moving. These deals will not be processed.
- Please remind ICs the importance of entering the CX address properly. This is the address that is forwarded to the Install Technician. A wrong address may result in a missed install; which could jeopardize deals. Let's be great at the things we are capable of controlling.

#### Smart Stat

- When an IC comes across customers that already have a thermostat in place, but still sign up for the JECP; please forward the particulars of these deals to myself so we can accurately code the customers and avoid unnecessary installs (since a thermostat is already in place and no install is required).
- Here's a list of the most common incompatibility reasons; please ensure ICs are aware that deals associated to these items will not able to be installed.
  - wall furnaces
  - millivolt boilers
  - most "fan centers"
  - millivolt furnaces

- baseboard heating
- floor heating
- solar panels
- <18ga wiring</p>
- Infinity systems
- electric baseboard heating only
- Any oil heating apparatus

#### Road Trips

• Please ensure to advise if Road Trips are cancelled. This will ensure Install Technicians who were previously allocated to that area are returned to regions where they can more efficiently attend to new installs.

#### **Admins and Recruiters**

- Please remember when new forms are released (Disclosure, or Price Comparison, Contracts) ICs should destroy all old forms immediately. Deals completed on this paper after the date will not be processed.
- The new versions of the Proctor Step By Step and Participant Guide have been sent to all offices. Please take the time to review and ensure the processes are being completed as indicated.
- Please ensure to review all paper contracts for data entry errors prior to submitting them. This double check will ensure affected deals are revised, and will minimize any processing issues.
- Please ensure the provide the following specific details when requesting PC Forms and/or Contracts:
  - a. Residential/Non-Residential
  - b. Product
  - c. Price
  - d. Green
  - e. Utility Zone (Gas only)

#### Call Center

 Please ensure that "test calls" for new IC's called into the Call Center should be completed prior to 11AM. This way it will not affect the business volume; and the test call can be handled by a senior call center rep who can allocate time to provide New Hires with an enhanced training experience. Completing these types of calls later in the day will tie up valuable resources that could be better utilized on actual deals. Lastly, when booking an install during these test call; please book a date at least a week or two ahead. This will ensure the install is able to be retracted; and avoid having the Install Technicians attending the location in error. This will also endure they are free for actual deal installs; which will benefit all of us. Your attention to this matter will be greatly appreciated.

• When completing Test Calls; please ensure to use the following info:

### First Name: Testzzz Last Name: Testzzz

This will cause the enrollment to get logged accurately as a "test call"; and more importantly not affect our conversion ratio, essentially not compromising our bottom line. Your attention to this specific request will be greatly appreciated.

• Independent Contractors (ICs) should at <u>no time</u> be involved in "helping" potential customers complete the portal enrollment process. Failure to adhere to this specific directive will result in the immediate termination of the IC; as well as significant fines to the associated Regional. Please take the time to reinforce this with your teams.

### <u>iPads</u>

- When setting up an IC for an iPad; please create a New Record for each New IC. You should never rename an Exiting IC to another Name /IC Number. This is not a safe practice because all deals that have been completed by the previous user will fall under the new user.
- Please remember to connect users to an office.

### Incentive Trip

- Please ensure to speak with your Independent Contractors who are qualifying for the Annual Incentive Trips. Specifically, an Independent Contractor with a Poor Compliance Record could potentially compromise Trip Eligibility.
- Please remember to issue your JE Nation Points to your ICs. This is a great tool to motivate and reinforce positive actions.

Your attention to detail and commitment to these items will only ensure Ontario continues to excel at what we do.

If there are any concerns with any items on this list please do not hesitate to speak with me directly. Lastly, if there are any items would like to see added; please forward accordingly.

Thank you in advance.

Your Friendly Neighborhood RSM

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- Please remember to connect users to an office.
- As discussed currently with iOS7 (available on iPad 2+ and iPhone 4+ devices) there is no way to remove an Apple ID and password from a device without having that password. Even wiping the device does not remove the password requirement. When we receive a device back from an IC we need to ensure they remove their Apple ID prior to returning the device.

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- Please ensure ICs are aware of "No Solicitation" Doors, and keep them top of mind while preparing there Street Sheets / iPad Mapping. Avoiding these CXs are paramount to reducing possible complaints.

#### Smart Stat

- When an IC comes across customers that already have an <u>NHS Stand Alone Ecobee</u> <u>Smart Stat</u> in place, but still sign up for JECP; please forward the particulars of these deals to myself so we can accurately code the customers and avoid unnecessary installs (since a thermostat is already in place and no install is required).
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- millivolt boilers
- most "fan centers"
- millivolt furnaces
- baseboard heating
- floor heating
- solar panels
- <18ga wiring</p>
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### Incentive Trip

• Please ensure to speak with your Independent Contractors who are qualifying for the Annual Incentive Trips. Specifically, an Independent Contractor with a Poor Compliance Record could potentially compromise Trip Eligibility.

# 3605

• Please remember to issue at least 80% of your JE Nation Points to your ICs, per month. This is a great tool to motivate and reinforce positive actions.

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Thank you in advance.

Commit to the Expectation.

Plan your Work; then Work your Plan.

Your Friendly Neighborhood RSM

# The Ontario Raview

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#### IC Coachable

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  - BN12345678
  - TR12345678
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- Please ensure ICs are not signing up CXs that are moving. These deals will not be processed.
- Please remind ICs the importance of entering the CX address properly. This is the address that is forwarded to the Install Technician. A wrong address may result in a missed install; which could jeopardize deals. Let's be great at the things we are capable of controlling.
- Please ensure ICs are aware of "No Solicitation" Doors, and keep them top of mind while preparing there Street Sheets / iPad Mapping. Avoiding these CXs are paramount to reducing possible complaints.

#### Smart Stat

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  - most "fan centers"
  - baseboard heating
  - solar panels
  - Infinity systems
  - Any oil heating apparatus

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- millivolt boilers
- millivolt furnaces
- floor heating
- <18ga wiring</p>
- electric baseboard heating only

# Road Trips The Ontario Raview

- Please ensure you submit your Monthly Road Trip Planner well in advance. This will ensure Road Trips are successful and install conversion is maximized.
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#### Admins and Recruiters

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   Following this process is vital to ensuring items are handled in a sequential, timely, and efficient manner.
- Please ensure the provide the following specific details when requesting PC Forms and/or Contracts:
  - ✓ Residential/Non-Residential
  - ✓ Product
  - ✓ Price
  - ✓ Green
  - ✓ Utility Zone (Gas only)

#### **Call Center**

 Please ensure that "test calls" for new IC's are called into the Call Center prior to 11AM. This way it will not affect the business volume; and the test call can be handled by a senior call center rep who can allocate time to provide New Hires with an enhanced training experience. Completing these types of calls later in the day will tie up valuable resources that could be better utilized on actual deals.

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ease)ensure

- First Name: Testzzz
- Last Name: Testzzz

- 3608
- Independent Contractors (ICs) should at <u>no time</u> be involved in "helping" potential customers complete the portal enrollment process. Failure to adhere to this specific directive will result in the immediate termination of the IC; as well as significant fines to the associated Regional. Please take the time to reinforce this with your teams.

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### **Incentive Trip**

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Your attention to detail and commitment to these items will only ensure Ontario continues to excel at what we do!

# The Ontario Raview

Please keep the following items in mind during your daily activities.

#### IC Coachable - Commit to the Expectation.

Please ensure ICs are reminded of the proper FPRC Coding. This will assist with minimizing errors and ensuring valid deals are processed on time; without issue.

Format = LETTER – LETTER – 8 DIGITS. CF12345678 BN12345678 TR12345678

Please motivate and encourage ICs to utilize the Portal. This will greatly increase conversion rates by minimizing the data entry errors that occur on paper.

Please remind ICs of the following very important points of interest:

Please remember to instill in your ICs the importance of carrying themselves in a professional manner while working on behalf of Just Energy while on duty; and especially when on Social Media.

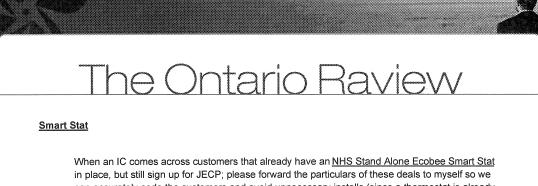
Please ensure ICs are not signing up CXs that are moving. These deals will not be processed.

For all emergency situations; please direct the CX to call **1 866 587 8674**. Calling this number will ensure there is troubleshooting if it is a simple problem, and proper scheduling of a service call for escalated issues. This will ensure the CX emergency issue is handled in a timely manner; 24/7 365.

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preparing there Street Sheets / iPad Mapping. Avoiding these CXs are paramount to reducing possible complaints.





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Please ensure to review all paper contracts for data entry errors prior to submitting them; especially the validating information. This double check will ensure affected deals are revised, and will minimize any processing issues *I* cancelations.



# The Ontario Raview

Please utilize the Issue Tracker via the Extranet to upload request to the appropriate channels. Following this process is vital to ensuring items are handled in a sequential, timely, and efficient manner.

Please ensure the provide the following specific details when requesting PC Forms and/or Contracts:

Residential/Non-Residential Product Price Green Utility Zone (Gas only)

#### Call Center

#### Sienen sanaa 12al "kasi salla" karasa 12'a wa sallad lah 12a Xall Suahar piarka 11828. 221a meg

it will not affect the business volume; and the test call can be handled by a senior call center rep who can allocate time to provide New Hires with an enhanced training experience. Completing these types of calls later in the day will tie up valuable resources that could be better utilized on actual deals.

When completing Test Calls on the iPad; please ensure to use the following info:

First Name: Testzzz Last N

Last Name: Testzzz

#### <u>iPads</u>

When setting up an IC for an iPad; please create a New Record for each New IC. You should never rename an Exiting IC to another Name /IC Number. This is not a safe practice because all deals that have been completed by the previous user will fall under the new user.

Please remember to connect users to an office.

Please be advised that with iOS7 (available on iPad 2+ and iPhone 4+ devices) there is no way to remove an Apple ID and password from a device without having that password. Even wiping the device does not remove the password requirement. When we receive a device back from an IC we need to ensure they remove their Apple ID <u>prior</u> to returning the device.





To: Ryan Parnell[rparnell@justenergy.com]; Kyle Gillespie[kgillespie@justenergy.com]; Shaun Shivers[sshivers@justenergy.com]; Jeff Paulino[jpaulino@justenergy.com] From: Ravi Maharaj Thur 25/06/2015 12:39:58 PM Sent: Importance: Normal Subject: FW: Ontario Conference Call Summary MAIL\_RECEIVED: Thur 25/06/2015 12:40:03 PM Dominican Republic Incentive Contests - June 1-28, 2015.msg MEMO New Contracts (JECP, MVC MPP, MVC PPP) Effective July 1st, 2015.msg 58472 JECP brochure V9 JUN 11 15 v1.pdf Pearson MacDonald Iron Clad Rules.msg DKC PanAm Memo.pdf Referral Bonus Program .msg Crew Development Program.msg Head Office Closure.msg Just Energy Ontario Welcome Call Script (Highlighted).pdf

FYI 4 FYI sake...

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 25, 2015 1:37 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto
Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "CLEAN YOUR EARS" & Attitude.

• Repetition is the key to success!

• CONTRACT The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• June Incentives!!!!! (see attached)

- IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- RD Over Ride Pay Tiers
- **••** \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"

• CORRECT 2X Trip Points Week!!!

• Contract-at-your-door-get-three-quotes

• June 1<sup>st</sup>, 2015 = OEB Refresh Training Completed:

• CORRECT Are there any ICs that have not completed this process?

• CORRECT RSO OEB Audits over the next few weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• DDDDDD JE Nation Points: please use by the end of the month!

• MEMO: New MVC Script (see attached / confirms email)

1.	<b>Commercial Information:</b>				
		What is the account holder's n			
	II.	What is the position of the per			
	III.	Can you please provide me wit			
	IV.	And the customer's phone nun			
	٧.	And their billing address includ			
	VI.	Is the service address the sam			
		If Yes: Proceed to the ne			
		If No: What is the service a			
	VII.	And their email address is?			
	VIII.	Just to confirm the correct s			
	IX.	If multiple: Loop through a			
		second location"			

• MEMO: JECP Brochure (see attached)

• MEMO: New Contracts (JECP, MVC MPP, MVC PPP) (see attached)

• MEMO: Referral Bonus and Crew Coordinator Program (see attached)

• MEMO: Head Office Closure (see attached)

• MEMO: Pearson MacDonald Iron Clad Rules / Pan Am Games (see attached)

• July 1<sup>st</sup> changes; please ensure your teams are in areas to facilitate the paper change.

- o JECP Contract
- o MVC MPP Contract
- o MVC PPP Contract
- o Gas PC Forms
- o Power Disclosure Statements
- o JECP Brochure

• Device the image of the second seco

• The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• IIII IIII Installed SS Last Week (as a Region): 257 INSTALLS!

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

• COUDE Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 41
- Viking: 11
- Oshawa: 25
- Fairview: 28
- Toronto: (no updates)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

- The Permit Tracker.
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Kevin (field) Mithra (interviews) Gintaras Dan G DQ Joel S Finlay Simon Brian Thanks, Ravi (<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj Sent: Thursday, June 18, 2015 1:27 PM To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Show Me The Money!!!".

• Repetition is the key to success!

• CONTRACT The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• □ □ □ □ □ □ □ □ June Incentives!!!!! (see attached)

- IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- **•** RD Over Ride Pay Tiers
- ■• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

- □□□□□□ June 1<sup>st</sup>, 2015 = OEB Refresh Training Completed:
- CORRECT Are there any ICs that have not completed this process?
- CORRECTION RSO OEB Audits over the next few weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• MEMO: JECP Brochure (see attached for new brochure PDF).

• DECOMPOSE New Power Disclosure Forms (see attached for new brochure PDF).

• CORRECT MEMO: Void Cheqs and ICAs (see attached).

• CORRECTION MEMO: Recruiting Policy Reminder (see attached)

• MEMO: Utility Account Format List (see attached)

• DODDDD Dominican Trip: FYI you DO need passports to enter that country now (see attached)

• Brockville D2D Permits: <u>http://www.recorder.ca/2015/06/12/brockville-may-target-pushy-salespeople</u>

# 3622

- o JECP Contract
- o MVC MPP Contract
- o MVC PPP Contract
- o Gas PC Forms
- o Power Disclosure Statements
- o JECP Brochure

• CORRECTION New iPad Form: coming soon.

• The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• 000000 60 Day Inactivity; "do you know a guy?".

• IIIIII Installed SS Last Week (as a Region): 233 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 40
- •• Viking: 15 (not updated)
- Oshawa: 24
- Fairview: 28
- Toronto: (no updates)

Older but relevant and reoccurring items:

- □ □ □ □ □ □ □ Summer Student Incentive Program!
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

3624

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Brian (excused)
Simon
Dan G
DQ
Gintaras
Joel S
Kambiz
Dan C
Finlay

Kevin (interviews)

Humera

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 11, 2015 4:13 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Regional (Dennis)
Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "JUNE JUICE!!!".

• Repetition is the key to success!

• COMMandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• Guest Speaker: "The Piazza Man" Dennis Piazza (2X Office of the Year Winner, Recruiting Tips)

• □ □ □ □ □ □ □ June Incentives!!!!! (more info to follow on Monday)

- IC Pay
- Crew Coordinator Pay
- RD pay
- •• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
  - JBOS Access! http://w1.justenergy.com/jbos/Login.aspx

<sup>•</sup> Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

- DDDDDD New iPad Form: coming soon.
- CORRECT The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• COURSE 60 Day Inactivity; "do you know a guy?".

• CORRECTION Installed SS Last Week (as a Region): 276 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• ODD Ontario JECP Goal: 35 ICs / July 1st, 2015! Current Resi Office Numbers.

- Kitchi Resi: 37
- Viking: 15
- Oshawa: 24
- Fairview: 26
- Toronto: (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

## 3628

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Kevin (in field)

Mithra (interviews)

Joel S

Gintaras

Dan G

Dan Q

Brian

Dan C

Finlay

Daniel O

Simon

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 04, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Business as usual".

• Repetition is the key to success!

• JOU Jody Kelly Ontario Tour <u>NEXT WEEK</u>.

- JBOS Access! http://w1.justenergy.com/jbos/Login.aspx
- Guest Speaker: Megan Taylor (June Initiatives) (see attached).
- <u>https://vimeo.com/127944497</u> (Dominican Republic Trip Video)
- SITEL CSRs: please ensure to maintain professionalism when speaking to CSRs.

• Binder Checks & iPad Photo Checks. Does it have the Binder Approved Sticker? Is it an appropriate picture?

• CORRECTION New iPad Form: coming soon.

• The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• New Commissions Example (attached) reflects \$750 Referral Bonus; and has also been updated on the Extranet.

• COURT iPad Contingencies; do you even carry paper 'bro?

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• Installed SS Last Week (as a Region): 208 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- •• Kitchi Resi: 33
- Viking: 14
- Oshawa: 22
- Fairview: 24
- Toronto: (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

#### • The 5 Keys to Success:

- Meet and Greet
- •• Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: DIST\_CANADA\_BA@justenergy.com

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

#### Attendance:

Fin (excused)

Mithra (excused)

Kam

Joel S

Dan G

Kevin

Daniel O

Simon G

Humera

Gintaras



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T 905,670.4440 ext: 71245 | F 905,564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>maharaj@justenergy.com</u> | Web justenergy.com Meteority | Meteority | Responsibility | Evictoriant | Excellence Just Energy is a green, clean company. Be part of our mission. Think before you ink.

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From: Ravi Maharaj
Sent: Thursday, May 28, 2015 2:02 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "The Only Thing Constant Is Change".

- Repetition is the key to success!
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

- Just Energy: Vision for the Future (long and short videos attached).
- JE Nation Points; please use before the end of the month.
- Guest Speaker: Megan Taylor (MEMO to be sent out with all exciting info on secret JUNE incentives)
- <u>https://vimeo.com/127944497</u> (Dominican Republic Trip Video)
- Binder Checks & iPad Photo Checks. Does it have the Binder Approved Sticker? Is it an appropriate picture?
- Grinds My Gears: "I have no idea where to send this email" emails.
- Account Numbers: Hydro One. For this utility they need to give the account number-point of delivery number which is found a little further down on the customer's bill.
- Please DO NOT work on any Native Reservation Lands.
- $\square \square \square \square \square \square \square$  June 1<sup>st</sup>, 2015 = New iPad App and OEB Refresh Training.
- The Referral Bonus has been extended UNTIL FURTHER NOTICE!
- IIII iPad Contingencies; do you even carry paper 'bro?

• Ontario Company production = No Data This Week 🕲

• CODD 60 Day Inactivity; "do you know a guy?".

• IIII Installed SS Last Week (as a Region): 230 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 31
- Viking: 14
- Oshawa: 20
- Fairview: 25
- Toronto: (no updates)
- Dundas: (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

## 3638

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

#### 5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras
Dan G
Dan C
Brian M
Mithra (excused)
Joel S
Finlay
Kevin
Daniel O

Simon

Mike Wiggan

Kambiz



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From: Ravi Maharaj
Sent: Thursday, May 21, 2015 3:42 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Nola Ruzycki; Frances Murray; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Man's mind, once stretched by a new idea, never regains its original dimensions" Oliver Wendall Holmes Jr.

• Repetition is the key to success!

• CODO Guest Speaker: Richard Teixeira (Class Action FAQ).

• The Just Energy Story Video (see attached).

• CORRECTION Last Week (Follow Up Clean Up from January).

• CORRECT IC calling back SITEL for information; please use your VM email (see attached).

• Sales and Install Forecasting: VM and Install Teams; please remember to send emails of your plans as soon as you can.

• Goal Setting 101 (see attached).

• DDDDDDD June 1<sup>st</sup>, 2015 = New iPad App and OEB Refresh Training.

• DDDDDD Install Booking; try to restate any UNIT #s.

• IIII Installers DO NOT assist with JECP Portal Reaffirmations.

• DDDDDDD JE Nation Clothing Purchased will be shipped to the Regional Office of the IC.

• New Power Stream Account Number; please DO NOT add to IC Binders, this should ONLY be used as the office level to illustrate the change. This is NOT a binder approved item.

• The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• Classical Crew Coordinator Development Program.

• III iPad Contingencies; do you even carry paper 'bro?

• Ontario Company production = No Data This Week

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• Installed SS Last Week (as a Region): 246 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker (see attached).

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 34
- Viking: 13
- Oshawa: 18
- Fairview: 23
- Toronto: 6 (no updates)
- Dundas: 8 (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

#### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

• DDDDDDD Dominican Trip Points; please ensure this is posted as a visual for your ICs.

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63



•• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras
Dan G
Dan C
Kambiz
Brain
Mithra
Finlay
Joel S
Daniel O
Simon
Mike
Humera

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, May 14, 2015 1:50 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj; Nola Ruzycki; Frances Murray
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: 0 to 100 Real Quick!

https://www.youtube.com/watch?v=cb9GCzgHiR0

• Succession Plans; plan your work and work your plan.

• MVC Portal Reaffs (last 2 weeks): 78!!! "portal contract exist" payroll problematic & reminder of IC Portal participation = <u>0 Tolerance</u>.

• CCR Reporting Issues (see attached).

• DOD DNC / DNS List; iPad Marketing Opt Out (see attached).

• DE Nation Pre-Paid Credit Cards (see attached).

• Head Office Closed Monday May 18<sup>th</sup>, 2015 (see attached).

• CORRECT Great D2D Article: <u>http://www.forbes.com/sites/forbesleadershipforum/2015/04/14/selling-as-the-first-step-to-billions/</u>

• QOTD: "I choose a lazy person to do a hard job; because a lazy person will find an easy way to do it" Bill Gates

• The Referral Bonus has been extended UNTIL FURTHER NOTICE! (see attached).

• Classical Crew Coordinator Development Program.

• DDDDDDD May 8<sup>th</sup> Contracts (JECP, MVC PPP, MVC MPP) with updated Supply Mix.

• DDDDDD Power Stream changes; updated Utilities Account Format (see attached). POWERSTREAM (HV) utility will be changing account number format from 12 digits to 20 digits with no spaces effective May 25<sup>th</sup>, 2015. Grace period of 1-2 Months to adjust as well.

• IIII JE Nation Taxable (see attached).

• The office Stuff!!! (see attached). Please reach out to Beverly in Sales Support.

• DDDDDD New JECP Script Revisions: 4D and 4F. These changes will be <u>LIVE TMRW</u>!

- d. Was the representative polite and professional?
  - i. If Yes: Proceed
  - ii. If No: I'm sorry to hear that. In order to proceed v customer service department at 1-888-587-8674. T the representative? (Inform the sales rep that the c

# **f.** Although the JECP program provides you with the opport 17%, please note that Just Energy does not guarantee si

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• Ontario Company production = 17%

• 000000 60 Day Inactivity; "do you know a guy?".

• IIII Installed SS Last Week (as a Region): 230 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker (see attached).

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers. (no updates this week)

- Kitchi Resi: 34
- Viking: 12
- Oshawa: 16
- Fairview: 30

- Toronto: 6
- Dundas: 8

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □□□□□□ Summer Student Incentive Program!

• DODDDD Dominican Trip Points; please ensure this is posted as a visual for your ICs.

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: DIST\_CANADA\_BA@justenergy.com

• DDDDDD JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras

JE00001638\_0001.pdf\_39

## 3652

 Dan G

 Dan C

 Kambiz

 Brain

 Brilay

 Joel S

 Kevin

 Dan ORR

 Simon

 Jahan

 Thanks,

 Ravi

 (x71245)

 (416.817.9508)

From: Ravi Maharaj Sent: Thursday, May 07, 2015 2:50 PM

To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Den Johnson – Permits 101 / Office Visit Demos / 4 Week Forecast FAQ

• Victoria Day: Installs; please email Anthony, JE Coordinators, and Vendor Management Teams your plans.

• COULD Top Crew Coordinators!!!

• Incomplete Advance Forms (see attached).

• Badge Request process (see attached).

• DDDDDD JE Nation (see attached).

• JECP Welcome Call Script (see attached).

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• JOB Joel Stewart: LIVE Energy and Recruiting Feedback.

• Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = 17%

• 000000 60 Day Inactivity; "do you know a guy?".

• Installed SS Last Week (as a Region): 190 INSTALLS!

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 34
- Viking: 12
- Oshawa: 16 (no update)
- **•** Fairview: 30
- Toronto: 6
- Dundas: 8

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

#### • The 5 Keys to Success:



- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Brian (excused)

Gintaras

Dan G

Kambiz

Mithra

Joel Stewart

Kevin St. Amant

Simon

Mike W

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 30, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj
Subject: Ontario Conference Call Summary
Importance: High

Hey Guys,

Please see below for a summary of today's call:

• CORREction is the key to success!

• CORRECTION Gintaras – The OEB populates the Global Adjustment on the PC Forms.

• The valuation of the Smart Stat has changed to \$295 – brochures, contracts, CS script, ect.

• New JECP Brochure. we do not offer Home Efficiency Assessment anymore, we do not mention Increased Home Efficiency, we have added the free month info if they go online and sign up on portal, 24% reduction in energy consumption changed to 17%, customer data base updated from 1.8 million to say close to 2 million.

- New Supply Mix.
- New Contracts
- New Power PC Forms
- •• SAME Gas PC Forms

• JURNATION Commissions (see attached).

• **DODE NEW Bradford Permits**:

http://www.bradfordtimes.ca/2015/04/29/door-to-door-sales-now-regulated-in-bradford-west-gwillimbury

• CONTRACTOR Coordinators!!!

• CORREctional Distributor professionalism.

• Hitting wrong prompts on IVR; delays to change script.

- DDDDD iPad Contingencies; do you even carry paper 'bro?
- Dominican Trip Points; where is it listed and whose close?
- Ontario Company production = No Data This Week
- 000000 60 Day Inactivity; "do you know a guy?".
- CORRECTION Installed SS Last Week (as a Region): 165 INSTALLS!
  - The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers. (no updates this week)

- Kitchi Resi: 31
- Viking: 11
- Oshawa: 16
- Fairview: 20
- Toronto: 8
- Dundas: 6

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

## 3660

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- •• This Weeks Goal: 10
- # of Badges: 11
- Goal Hit: Yes!
- •• Next Week's Goal: 10
  - Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@justenergy.com

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDD JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Kam (excused)

Dan G

Dan C

Brian M

Joel S

Finlay

Daniel ORR

Simon

Mike Wiggan

Jahan

Gintaras

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 16, 2015 1:49 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Jennifer Johnston; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "focus on the fingers".

• 22 Points Week!

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• ODD ODD ON Sales Penetration (see attached).

• Deductions

• CORRECTION Ireland and Scotland; plan your work and work you plan "whose running your ship?".

• DOD Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = 24% (up 8%)

• April 1<sup>st</sup> paper work changes: May 1<sup>st</sup> changes on deck.

• 000000 60 Day Inactivity; "do you know a guy?".

• IIII Installed SS Last Week (as a Region): 323 INSTALLS!

• The Referral Bonus Program has been extended until <u>May 1st</u>.

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 31
- Viking: 11
- Oshawa: 16
- Fairview: 20
- ■• Toronto: 8
- Dundas: 6

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

• CORRECT Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- This Weeks Goal: 10
- # of Badges: 11
- Goal Hit: Yes!
- Next Week's Goal: 10
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com
- 2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@justenergy.com

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: DIST\_CANADA\_BA@justenergy.com

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras

Dan G

Kam

Brain M

Joel S

Fin

Kevin

Daniel Orr

Mithra

Simon

Humera

Mike

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 09, 2015 1:38 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Jennifer Johnston; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:



• Dello Daily Planning / Territory Mapping / AM Managers Meeting examples

• Working without a Badge? (see attached) (Rosie)

• Trip Behavioral Guidelines (see attached).

• Trip Deductions (see attached).

• DDDDDD Top Crew Coordinators! (see attached)...

• Dominican Trip Points; where is it listed and whose close?

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

• This Weeks Goal: 10

- # of Badges: 11
- Goal Hit: Yes!

3669

•• Next Week's Goal: 10

• 2 Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list. Congrats to Kitchi Resi!

• Ontario Company production = 16% (up 0.1%)

• Passports and Expiration Dates! (see attached)

• COURTER MVC Multi Accounts: Schedule A (see attached).

• COLO Critical Control: New Name!

• DDDDDDD JECP Welcome Call Script Revisions (CCR). PLEASE SEND YOUR THOUGHTS!

• 000000 60 Day Inactivity; "do you know a guy?".

• IIIIIII Installed SS Last Week (as a Region): 232 INSTALLS!

• The Referral Bonus Program has been extended until <u>May 1st</u>.

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers (no new numbers this week).

- •• Kitchi Resi: 27
- Viking: 10
- Oshawa: 17
- Fairview: 22
- Toronto: 9
- Dundas: 5

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• CORRECT Summer Student Incentive Program!

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- Most Office Deals / Week: 456

3671

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

DQ (excused) Kevin (in field) Brain Gintaras Kam Dan G Dan G Dainel ORR Joel S Dan C Finlay Simon Mike W Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 02, 2015 1:49 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Ravi Maharaj; Jennifer Johnston
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "

• CORREction is the key to success!

• Head Office Closed Friday April 3<sup>rd</sup>, 2015 (see attached).

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

• This Weeks Goal: 10

• # of Badges: 11

JE00001638\_0001.pdf\_61

- Goal Hit: Yes!
- Next Week's Goal: 10

• CORRECT Summer Student Incentive Program!

• CORRECT Taking pictures of BILLS BILLS BILLS!

• Ontario Company production = 15.9%

• Passports and Expiration Dates! (see attached)

• Rate Escape Insert: how is your inventory looking?

• ODD MVC Cheat Sheet and Portal Step by Step.

• JECP Welcome Call Script Revisions (CCR). Please send your feedback! Refute Reuse Recycle!

• April 1<sup>st</sup> paper work changes: May 1<sup>st</sup> changes on deck.

• DODDDD New MVC Prices!!! 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• DDDDDD 10PM MVC Reports: excel format / weekly summaries on Monday AM.

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• DDDDDD The Incentive Trip Week: plan your work; and work your plan.

• Installed SS Last Week (as a Region): Top Office LESS than 50% of CAKE!

• The Referral Bonus Program has been extended until <u>May 1st</u>.

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues. (Guest Speaker Jen!)

• DDDDDDD JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- Most Office Deals / Week: 456

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 27
- Viking: 10
- Oshawa: 17
- Fairview: 22
- Toronto: 9
- Dundas: 5

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• DDDDDDD <u>The 5 Keys to Success</u>:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

# There's No Use Without The JUICE!!!!

# Happy Tech Happy Cheq!!!

#### Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendees:

Simon

Mithra

Jahan

Mike

Dan G

Dan Q

Kam

Dan C

Joel S

Finlay

Daniel O

Gintaras

Brian

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 26, 2015 2:11 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Ravi Maharaj; Rosalba Gullo; Bibiana Zovic
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: " The 4 Minute Mile is not an impressive feat today".

https://www.youtube.com/watch?v=8kZg\_ALxEz0

• CORRECT Summer Student Incentive Program!

•  $\square \square \square \square \square \square \square \square \square \square$  Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list.

• DDDDDD New JECP Brochures (see attached).

• Badging 101 (Guest Speaker Rosie)

• JECP Welcome Call Script Revisions (CCR). Please send your feedback! Refute Reuse Recycle!

• COLO April 1<sup>st</sup> paper work changes (see attached for JECP and MVC Contracts).

• April 1<sup>st</sup> New MVC PPP pricing! Prices changing from 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• 10PM MVC Reports: excel format / weekly summaries on Monday AM.

• WOW!

• Verification Calls on the Extranet; GTG!! Please let me know if there are any issues with this.

• 000000 60 Day Inactivity; "do you know a guy?".

• The Incentive Trip Week: plan your work; and work your plan.

• COURT Spring and Summer Clothing items.

• Installed SS Last Week (as a Region): 210!

• The Referral Bonus Program has been extended until <u>May 1st</u>.

• CORREctuiting Update (Guest Speaker Sabrina Hubley) Text MSG Blasting!!!!!!!

• ] ] JE Nation Points! Please use before the end of the month!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

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• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers (still reflects last week's #s).

- Kitchi Resi: 22
- Viking: 9
- Oshawa: 16
- Fairview: 20
- Toronto: 6
- Dundas: 7

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

# 3682

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees

Joel (excused)

Brain

Mithra

Finlay

Kevin

Dan C

Dan G

Simon

Kam

Jody

Dan G

DQ (interviews)

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 19, 2015 1:44 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj; Ryan Parnell; Sabrina Hubley

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

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3683

• CORREction is the key to success!

• CORRECT Summer Student Incentive Program!

• Parental Consent Form (see attached)

• DDDDDD April 1<sup>st</sup> Orders; quantity amounts; Great Job! FYI Some Power PC Forms changing May 1<sup>st</sup> again; small amount ordered.

• April 1<sup>st</sup> New MVC PPP pricing! Prices changing from 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• 10PM MVC Reports: excel format / weekly summaries on Sunday.

• CORRECTION Calls on the Extranet; GTG!!

• HE MVC (see attached).

• COURSE 60 Day Inactivity.

• CONTRACT Spring and Summer Clothing items.

• MEMO: What you need while marketing (see attached).

- COULD MEMO: Code of Conduct (see attached). (Guest Speaker Megan)
- CORRECT Easter Plans; email Vendor Management Team. (Guest Speaker Arlene and Ryan)

• COLO Gala Dress Code (see attached).

• Alternate Recruiting ideas from Mr. PARNELL (see attached).

• CORRECTION Meetups Toronto; great idea from SAB (click on link below)

•

http://www.meetup.com/?allMeetups=false&keywords=job+seekers&radius=25&userFreeform=Toronto%2C+(

• CORRECT The Referral Bonus Program has been extended until <u>May 1st</u>.

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators

JE00001638\_0001.pdf\_73

Coordinators@justenergy.com

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Top JECP Installs for last week: 201 Installs / 67% of region.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- Kitchi Resi: 22
- Viking: 9
- Oshawa: 16
- Fairview: 20
- Toronto: 6
- Dundas: 7

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- Managers Meeting
- Role Play
- Badging
- Send Off
- Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

## Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan C

Brain M

Joel S

Finlay A

Humera

3687

Simon DQ Kevin Absent Gintaras

Kam

Dan G

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 12, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- CORRECT Summer Student Incentive Program!
- CORREcted Advances: none were moved to any RD this month.

• CORRECTION Calls on the Extranet; so close you can taste it!

• COR Regional Admin Hand Book.

• 00000 60 Day Inactivity.

• Pilot ICs as per Andy's Monday Call.

• CORRECT Spring and Summer Clothing items.

• The Referral Bonus Program has been extended until <u>May 1st</u>.

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

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4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

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- •• Kitchi Resi:
- Viking:
- Oshawa:
- Fairview:
- ■• Toronto:

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

## 

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- Talk to New ICs (Bonus Key)

## There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Joel Stewart (excused)

Dan C (excused)

Daniel ORR

Kevin St. Amant

Dan G

Gintaras

Brian M

Finlay Arnold

Simon

Mithra

Absent

DQ

Kam



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u>

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From: Ravi Maharaj
Sent: Thursday, March 05, 2015 1:37 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Nola Ruzycki; Ravi Maharaj; Bibiana Zovic; Anna Dec
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• COURSE Are you coming on the TRIP! Please remember to complete Waiver (see attached).

• The Recruiting Incentive! (see attached).

• COURSE Emailing Sales Support! (see attached).

• Utility Accounts Format (see attached).

• 000000 60 Day Inactivity; please forward all issues with inactive ICs to Sales Support.

• Pad Reset Monday March 9<sup>th</sup>, 2015.

• DDDDDD The CCR and Install Report! Please send your feedback.

• Extranet Issues (The Issue Tracker has issues): please forward your concerns, let's improve the most utilized tool in our day to day activities.

• The Referral Bonus Program has been extended until <u>May 1st</u>. (see attached).

• CONTRACTOR Education 101; please provide any and all feedback and content directly

to Jody. This will be a great tool to ensure the Technician reinforces the Sales culture that our ICs have established. Great Job Kevin!

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

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- Viking: 6
- Oshawa: 16
- Fairview: 16

• Toronto: 4

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• The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan G

DQ

Brian M

Mithra

Finlay

Joel Stewart

Simon G

Kambiz

Kevin St. Amant

Daniel ORR

Kam



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u> Integrity [ Innovation | Customer-Centricity | Responsibility



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From: Ravi Maharaj
Sent: Thursday, February 26, 2015 1:56 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Nola Ruzycki; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Top Flight Security. If you encounter a rigid police experience (for any reason), it is imperative that you advise Ray and I, along with our CCR Team (see attached).

• CONTROL Are you coming on the TRIP! Please remember to complete Waiver (see attached).

• Dominican Trip Qualifications. October 6<sup>th</sup> to 10<sup>th</sup>!

• CORR Role Playing; please remember to ensure ICs are practicing politeness and call back presentations during their mornings. "Yes Sir No Sir", ect.

• CONTRACT Verification Call Recordings on the Extranet; just wait on it!

• COURSE New ICA (attached).

.

• COURT JE Clothing Flyer (attached).

• The Referral Bonus Program has been extended until <u>May 1st</u>. (see attached).

• COURSE Mega Star Awards clarifications (see attached).

• DOD Technician Education 101; please provide any and all feedback and content directly to Jody. This will be a great tool to ensure the Technician reinforces the Sales culture that our ICs have established.

## • CORRECTION NAB Bonus – now includes MVC Deals! Did you receive your NAB MVC Poster?

• O Positive Feedback - Samir FICIC #335130:

A representative from Just Energy came knocking on my door the other night. He informed me of my current contract rate. I had the option of looking in for a lower rate of 22 cents, versus the 24 and change I was paying now. He had all my details on this tablet. He then had me speak with someone live from the customer care centre, to verify I was the homeowner. The technology was quite impressive. Agreements were emailed to me while we were speaking. The experience was quite good. Just thought I would let you know. I had my Enbridge bill handy, and everything there was just as he said. So I locked in for the 5 years.

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com
- 2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>
  - The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.
- EILE Early Bird gets The Super Chickens! When do you start knocking?

• Ontario JECP Goal: 35 ICs / July 1st, 2015! Current Resi Office Numbers:

• Kitchi Resi: 20

- Viking: 4
- Oshawa: 16
- Fairview: 16
- Toronto: 4

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

# • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

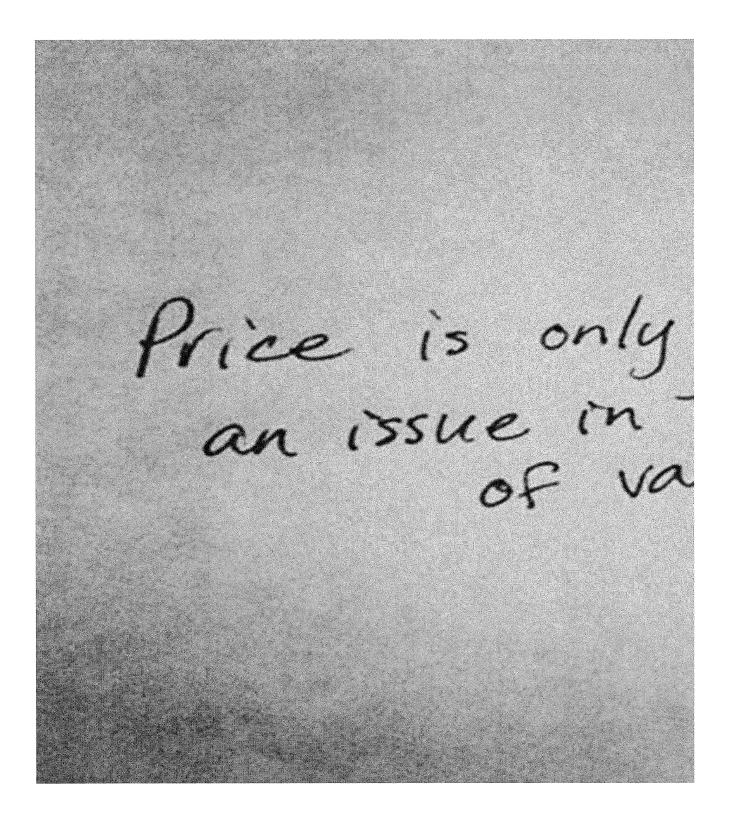
There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



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Attendees:

Daniel ORR (excused)

DQ (excused)

Kam

DC

Joel Stewart

Fin Arnold

Brian

Mithra

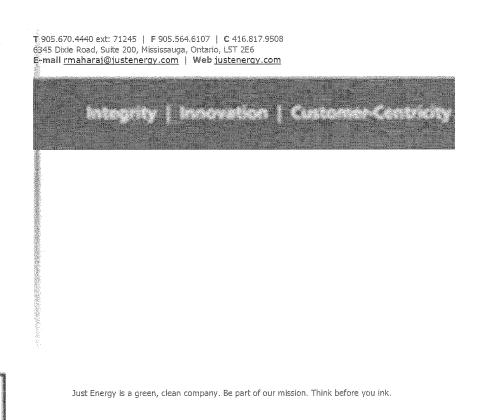
Simon (excused)

Dan G

Kevin



**Ravi Maharaj** Regional Sales Manager



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From: Ravi Maharaj
Sent: Thursday, February 19, 2015 2:01 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj; Nola Ruzycki; Krste Krstinovski; Ryan Howie; Rosalba Gullo
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Guest Speaker:

- Ryan HOWIE (CS)
- Rosie (Sales Support)
- Krste (HE / MVC)

• DDDDDD Burlington – NORTH of the QEW! Zero Tolerance for the South Side!

• HE MVC Contracts: Individual MVC Contract Accounts should continue to be signed up on JE Paper.

• Blue Water Power; OEB concerns. Please see below for a map of their service area. Please also follow up with Binder Checks and Sample Bill refreshers.

http://www.bluewaterpower.com/index.php/about-us-top/company-information/service-area

• 2X Points Week! Make your target; and you can have a 2X Points Week Next Week as well!!

• Orientation Modules (attached).

• NAB Bonus – now includes MVC Deals!

• Distribution List:

1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• **UUUUU** Welland Article.

• COURT Kijiji Ads (attached).

• The Big Be-Leaf=er returns to Ontario! Welcome to the team Simon!

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- Kitchi Resi: 19
- Viking: 6
- Oshawa: 16
- Fairview: 16
- Toronto: 4
- Hespeler: Closed

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• DDDDDDD <u>The 5 Keys to Success</u>:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- Talk to New ICs (Bonus Key)

# There's No Use Without The JUICE!!!!

# Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan C (on a plane)

Mithra

Brian M

Dan G

Dan Q

Kam

Joel S

Fin

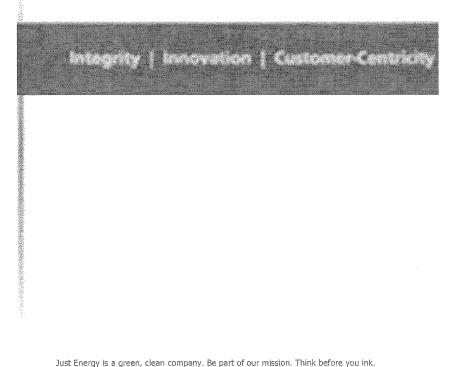
Daniel Orr

Gintaras



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u>



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From: Ravi Maharaj

Sent: Thursday, February 12, 2015 1:41 PM

To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

NEW CCR Report!! Whoever didn't get email; please advise.

New JECP NAB Template.

New JECP NAB Posters.

Commissions Example Form Upatate.

Ontario JECP Goal: 35 ICs / July 1st, 2015!

Current Resi Office Numbers:

- CORRECT Kitchi Resi: 13

- COCCO Hespeler: 6

Valentine's Day / Family Day: Plan Your Work; Work Your Plan.

Returning ICs (Rosalba Email)

Head Office; Closed Monday February 16th, 2015.

Recruiting Ads: \$\$\$ Signs!

The Referral Bonus Program has been extended until March 1st, 2015.

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
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- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

# There's No Use Without The JUICE!!!!

## Happy Tech Happy Cheq!!!

I Am – Your Favorite RSMs' Favorite RSM.

You Are - The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Daniel

Kevin

Gintaras

Brian

Dan G

Dan C

Dan Q

Mithra

Joel

Andrew

Fin

Kam (vaca)

# Jus

#### Ravi Maharaj Regional Sales Manager

7 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 F-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj
Sent: Thursday, February 05, 2015 2:03 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summary

Subject. Ontano conference can Summa

Hey Guys,

Please see below for a summary of today's call:

Party with The Boys; wake up with The Men!

Guest Speaker - Megan Taylor (Trip Code of Conduct).

Top Crew Coordinators (2X CC Overrides):

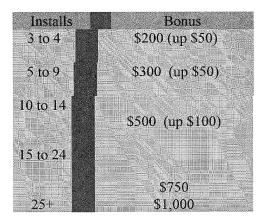
• CORRECTION Matthew Snow Kitchener-Resi (Person MacDonald Nominee)

- COURSE Marc Marajh Viking
- CORRECTION Adam Gleba Kitchener Commercial

JECP Payment Revisions: 35 ICs / July 1<sup>st</sup>, 2015. More details to be finalized over the next week.

• NAB – 30 Days / \$20 per JECP Deal. To be paid WEEKLY to ACTIVE ICs that show up to work the following MONDAY (see attached)

- Smart Stats being PAID on Installed and Pending!
- Bonus Tier Adjustments!
- March 2<sup>nd</sup> Payroll.



Extranet Down; fix imminent.

Recruiting Ads – Dolla Dolla Bills Ya'll!!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements. #TexiTears

Bi Weekly CCR Calls – attendance is important!

Ireland & Scotland Regional Attendance!

The Referral Bonus Program has been extended until March 1st, 2015.

JECP = Home Owners Only / No Renters.

Coming Soon.... The Big Be-Leafer!

Multiple Sit Out ICs.

ZS Associates Feedback Survey (see attached).

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

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You Are - The Best Direct Marketing Distributors in The Business.

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Look forward to speaking to you all next week!

Thanks!

Attendees:	
Dan C	
Brain	
Dan G	
Andrew D	
Joel S	
Fin	
Gintaras	

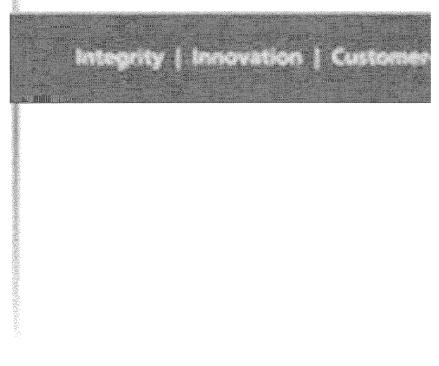
Kam



# Ravi Maharaj

Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj Sent: Thursday, January 29, 2015 1:34 PM To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speaker – Ray CONDON (Sit Out Process)

Top Crew Coordinators (2X CC Overrides):

• **DEPART OF A State of Control o** 

• COURT Tike Asajile Oshawa

JE Nation Points!! It's the end of the month; use them or lose them!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements. #TexiTears

The current app version is v8359 and just over 50% of the users have installed it. Given the number of good things in the latest version would you be able to remind the other 50% to please install the latest version? We see crashes from some of these folks and an upgrade will relieve some of these problems.

60 Day Inactivity – Extranet Link. Please speak with you Admins and make sure they monitor this.

Fake Account Numbers (see attached).

Build Your Business – Crew Coordinator Program.

Photo of Bills!!! Photo of Bills!!! Photo of Bills!!!

IC Danielle LAROSE - \$500 Positive Feedback Winner

CCR Report; List of Cities / Last Deal (see attached)

-

The dates for the Ireland and Scotland trip are April 18<sup>th</sup> to 26<sup>th</sup>, 2015. We have (in Ontario) 50+ ICs qualified for 75+ Trips!

o Trip Pay Out Process.

o Trip Registration (see attached).

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until **Sunday, February 1st.** 

-

The Ontario Andy Visit: Wednesday February 4<sup>th</sup>, 2015. Ruth's Chris Steak House – 4 PM – 77 City Centre Drive, Mississauga ON L5B 1M5 (it's by Square One) <u>https://www.youtube.com/watch?v=9MV-GPOgn3w</u>

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

## The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- Talk to New ICs (Bonus Key)

# There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

I Am – Your Favorite RSMs' Favorite RSM.

You Are - The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian (present) DC (present) Kam Dan G Joel S Fin Mithra Andrew D Daniel ORR

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com



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From: Ravi Maharaj

Sent: Thursday, January 22, 2015 1:39 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fariview (Daniel); IC Regional Fairview (Mithra)

**Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speaker: Rosie (Returning ICs) Sabrina (Recruiting Initiative)

Top Crew Coordinators (2X CC Overrides):

Matthew Snow (Top CC in North America)

Douglas Moore

Brandon Yuen

CCR Report; List of Cities / Last Deal Written Version 1.0 (see attached for NY example)

The dates for the Ireland and Scotland trip are April 18<sup>th</sup> to 26<sup>th</sup>, 2015. We have (in Ontario) 50+ ICs qualified for 75+ Trips!

Trip Pay Out Process (see attached).

Trip Registration (see attached).

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until **Sunday, February 1st.** 

-

The Ontario Andy Visit: Wednesday February 4th, 2015. More info to follow!

ZS Associates will be reaching out to some of our Regional Offices shortly. The reason for these visits is to identify how we can improve and be better at what we do! Be Yourself!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

Q4 Super Star Awards – Ontario goes 4 for 8 (should have been 6 of 8)

Kilowatt King – Adam GLEBA (Kitchener) Don Of Recon – Calin CONDOR (Cambridge) Ruler Of Renewal – Joe KLEPP (Cambridge) CEO of Green – Joe KLEPP (Cambridge)

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off

• Talk to New ICs (Bonus Key)

# Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian MARSELLUS

Daniel ORR

Finlay ARNOLD

Kam

DC

Dan G

Andrew D

Joel STEWART

### Ravi Maharaj

Regional Sales Manager

1 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com





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From: Ravi Maharaj
Sent: Thursday, January 15, 2015 1:40 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fairview (Daniel); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Top Crew Coordinators (2X CC Overrides)

• CORRECTION Matthew Snow Kitchener-Resi

• CORTANT Majid Sam Homaijani Islington

• COCO Douglas Moore Oshawa

Fall Incentive Trip JUICE!

601

-

Tax Season Slips; please remember that JE Nation redemptions will be included.

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until **<u>Sunday, February 1st.</u>** 

15% Increase in JE Nation Points for January!

Kambiz - MVC Portal Troubleshooting 101

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

The Solar Revolution is coming!!! Plan your work and work you plan. Whose your succession plan?

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- Meet and Greet
- •• Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Gintaras (excused)

DC

Kam

Joel Stewart

Fin

Daniel ORR (Kevin St. Amant)

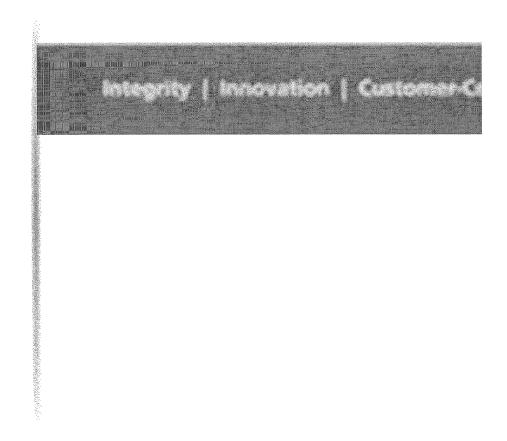
Dan G

Andrew D.



#### Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com





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From: Ravi Maharaj
Sent: Thursday, January 08, 2015 1:29 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fairview (Daniel)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summary Hey Guys,

Please see below for a summary of today's call:

The Sit Out Process – Notify Distributor emails will typically be sent the day prior (around 3PM). Please review these (especially misrepresentation / rude / unprofessional) and forward any concerns at that time. Let's give the CCR team ample time to revise any cases that may result in Sit Outs the following day.

Top Crew Coordinators (2X Overrides):

Matthew Snow Kitchener-Resi

Danielle LaRose Fairview

Brandon Yuen Fairview

The 2<sup>nd</sup> Incentive Trip to the Hard Rock Café in the Dominican Republic is set for this fall. See below for the video you can show the teams to JUICE them up!

http://vimeo.com/115267412

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until **Sunday, February 1st.** 

....

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

Ontario Orientation Hand Outs and Power Point Presentations were sent out with revised versions; please ensure Admins update copies at the office level.

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Gintaras

Dan G

Finlay

Joel Stewart

Andrew D

Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u>

## - Interior | Interior | Contorne



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**From:** Ravi Maharaj **Sent:** Friday, January 02, 2015 1:19 PM **To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay); Regional Ottawa (Greg) **Cc:** Andy Weiner: Raymond Condon: Steve Weber: Richard Teixeira: Jason Herod: Jody Kelly

**Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly **Subject:** Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- The 2<sup>nd</sup> Incentive Trip for 2015 will be to The Hard Rock Café Dominican Republic!
- Poster and Trip Summary
- Prorated Trip Point Numbers
- Ontario Sell Sheets (New Business and Renewal)
- o New Forms with January 1<sup>st</sup> changes are attached (Contracts and Gas PC Form).
- o 15% Increase in JE Nation Points for January!
- o JE Nation FAQ Knowledge is Power!

• The Sit Out Process ( The Juice Man) – "I went from negative to positive; and it's allll good" The Notorious BIG

• Same Day Install Incentive (J-Stew) – Let's ensure the ICs are pushing the Same Day Installs!! Happy Tech Happy Cheq!!!!

- The Ontario Andy Tour; TBD
- o FPRC Reports working on the fix ASAP; still available on the Extranet.

o Top Crew Coordinators (2X Crew Coordinator Overrides).

ODDDDD Matthew Snow Kitchener-Resi

- Danielle LaRose Fairview
- CORRECTION Greg Giza Ottawa

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

o <u>The 5 Keys to Success</u>:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

#### Thanks!

Attendees:

Joel Stewart

Kambiz

Gintaras

Brian

DC

Dan G

Ray

Finlay

Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508

6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 Eemail maharaj@justenergy.com | Web justenergy.com

# Ju





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From: Ravi Maharaj

Sent: Thursday, December 18, 2014 2:34 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay); Regional Ottawa (Greg)

Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• The Charity Toy Drive is in full swing! To date we have raised OVER \$50,000.00+!!!!

• Congratulations to the Top 3 Crew Coordinators for doubling there CC Overrides this week (The Snow Man, Marky Marc, and Mr. GIZA!)

• A reminder that the 2X Bonus runs until January 4<sup>th</sup> (with Richard clarification + 2 payroll weeks!!!); however the Trip Point Double Bonus ends on December 28<sup>th</sup>, 2014.

• Please email any and all old pending and/or new office request to Beverley Rebello (facilities, IT, Lease related items).

• CORRECT Guest Speaker – Megan Taylor

• Most Active JE Nation Regional Distributor – Kitchener Residential – Joel Stewart – (of December Budget to Date) + 10,000 JE Nation Points!

• The Andy Visit – Early January, more info and exact dates to follow...

• DDDDD Lucette – Recruiting and Ads clarification.

• The Christmas Season is almost here; plan your work and work your plan. The Call Center will be operational as per below, please take the time to plan for these hours.

• Dec 24th – Early Close at 5PM.

• Dec 25th – Closed.

• Dec 26th to Dec 30th – Business as usual.

• CORRECT Dec 31st – Early Close at 5PM.

• □ □ □ □ □ □ □ Jan 1st – Closed.

- 1. Provide the consumer with a Business Card.
- 2. State IC Name; and that we are with Just Energy, and independent marketer/retailer.
- 3. We are there to see if they are interested in an energy product.

• The 5 Keys to Success:

• Meet and Greet

- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed. Let's keep our Shops clean; and without Mysteries.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

Danny B

Gintaras

Brain M

Dan C

Dan G

Joel Stewart

Ray R

Fin

Greg Giza

Andy P

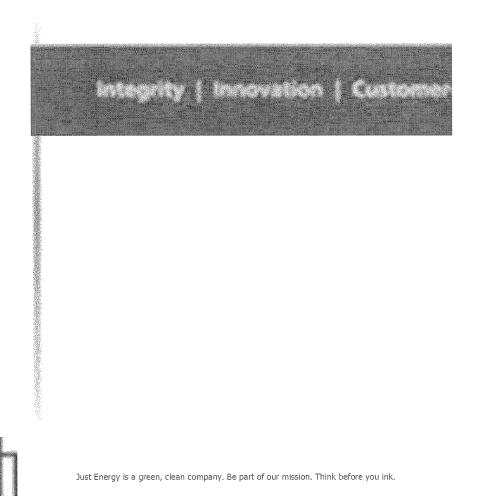
Lulu

Andrew



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u>



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From: Ravi Maharaj

Sent: Thursday, December 11, 2014 1:37 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)

**Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• The Winter Bonus Incentive was announced on the Monday Call. I have attached the summary here as well. Please remember that for the Weeks of December 22<sup>nd</sup> and December 29<sup>th</sup>; your AVG to hit will be at 75% to qualify. There's A LOT of JUICE here; lets maximize, it's a Christmas Miracle!

• Please also be reminded of the Crew Coordinator Development Program; email attached.

• The AODA Orientation Revisions. Please ensure you are using the new modules, handouts, and revised sales script. It is <u>imperative</u> that you complete these JE TRN Modules <u>IN</u> <u>FULL</u>. This is an OEB requirement and also contain some legally required training items within each module. Failure to adhere to the OEB Proctor Step by Step is highly recommended.

• Please remember to attend your Bi-Weekly Compliance Calls. These are great resources for you to maneuver around the current climate of compliance.

• Please remember to focus and push the Same Day Installs. More Same Days = More IC Pay.

• DDDDDD Please remember the "Red / Green" Rule; and ensure your ICs are aware of this to avoid any CS related issues.

• Anthony has confirmed that all Plug and Play Smart Stats have been shipped to your offices.

• Thought of the Week: Your Crew Coordinator should be the role model IC for your office; not only in their actions, but in their attire. Let's ensure Crew Coordinators are outfitted head to toe in JE Gear; let's make them a model in every sense of the word!

• The Christmas Season is almost here; plan your work and work your plan. The Call Center will be operational as per below, please take the time to plan for these hours.

• Dec 24th – Early Close at 5PM.

• \_ \_ \_ \_ Dec 25th – Closed.

• Dec 26th to Dec 30th – Business as usual.

• Dec 31st – Early Close at 5PM.

• The Ontario Risk Audits had some similar (avoidable) feedback across the board. We need to ensure that our IC's are not misleads consumers; which could be considered as an unfair practice in the eyes of the law. When initiating contact with a consumer we need to:

1. Provide the consumer with a Business Card.

2. State IC Name; and that we are with Just Energy, and independent marketer/retailer.

3. We are there to see if they are interested in an energy product.

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

## 3748

Greg GIZA

Joel Stewart

Gintaras

Raymond R (covering Ali and Johnny)

Brain (covering Danny B)

DC (covering Dan G)

Andrew

Fin

Andy

Kambiz



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj
Sent: Thursday, November 27, 2014 2:04 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- 1. JE(CP) Nation Rivalry Week:
- COURTED 1<sup>st</sup> Place (100,000 JE Nation Points) Team DC (Kitchi Resi / Hespeler) 152
- COLO 3<sup>rd</sup> Place Team RPM (Viking / Ottawa) 66
- 2. 3 -2 1 Initiative: This week is a 2X Point Week!!!

## 3750

Regional Office	<b>Regional Distributor</b>	Total Points
Fairview	Brian Marsellus	2
Kitchener Residential	Joel Stewart	-
Kitchener Commercial	Dan Camirand	2
Oshawa	Dan Bromell	2
Yorkland	Gintaras Slizauskas	-
Islington	Kambiz Avanestan	1
Ottawa	Johnny Lavoie	3
Cambridge	Dan Gadoua	3
Hespeler	Andrew Dick	-
Viking	Andy Popvich	4

3. Incentive Trips: a reminder that ICs must have less than a 2% Compliance Ratio to be eligible for any incentive trips and/or rewards.

4. Sit Out Policy: Effective Monday, we currently have four (4) ICs that had to sit as a region. Let's ensure we are proactively learning from these examples, to avoid any further issues.

5. Christmas Parties: try to book your Christmas Events close to the holidays; as ICs typically go into "Christmas Mode" after the party.

6. Christmas Cheques: This week and next week correspond to pays for December 15<sup>th</sup> and December 22<sup>nd</sup>; the last cheques an IC will receive prior to Christmas. Let's make sure these are BIG!

7. Compliance Matrix (attached): Please ensure ICs are issued this document.

8. Contract Conversion Ratio: (September 15<sup>th</sup> payroll)

- o Highest Commercial Gas Yorkland 79%
- Highest Commercial Power Kitchener 59%

## 3751

- o Highest Residential Gas Oshawa 52%
- Highest Residential Power Oshawa 55%

9. Recruiting: We are aware of the impact recent changes to the recruiting and marketing ads have had on your offices; and are ACTIVELY working on this issue. More info to follow.

10. Background Cheques (see attached): please complete are return to Sales Support ASAP.

11. 60 Day Inactivity: This Extranet problematic is now resolved; and the functionality should be available Tuesday December  $2^{nd}$ , 2014.

12. Guest Speaker – Anthony FUSCO:

• All Residential Offices will receive a functional plug in Smart Stat to assist with the training process! These should be shipped to your offices within the week.

• Please forward your Christmas plans in advance; to ensure the install team is able to accommodate.

• Please forward any install related feedback to Anthony to address.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

Ray RAHAMAN

Greg GIZA

Joel STEWART

Andrew DICK

Dan G

DC

Andy P.

Ravi (<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, November 20, 2014 1:39 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj (<u>rmaharaj@justenergy.com</u>)

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• CORD 3, 2, 1 Competition Point Winners:

• 0000000 2 Points

o Fairview

- o Kitchi Commercial
- o Oshawa
- o Viking

#### 

- o Islington
- o Ottawa

• Risk Audits; please ensure to implement the tangible feedback to improve the processes at your office.

• CONTROL IC Compliance 1 on 1s completed at each residential office. Oshawa I will see you next week!

• DDDDDD JE (CP) Nation Point Rivalry:

• CORRECT The Marvelous DC Super Heroes – 89

• COURT The Mighty RPM Group – 29

• DDDDDD 5 Principles for Success in this business (outlined by Andy on the Monday Call). Make these habitual in your day to day activities!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

•[[]][][][] Kam

- CORRECT Mithra (Brain)
- Denny B
- COCCO Finlay

• CORRECTION Andrew

3755

• Don Dan G

• [] [] [] [] Jody

Thanks,

Ravi (<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, November 13, 2014 2:16 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Rosalba Gullo; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• COURCE Guest Speaker (Rosie):

- 1. Badging process
- 2. Advance process
- 3. DNS List process
- 4. Incomplete Badge process
- 5. Orientation Power Point Slides

• CORRECT Risk Audits (next week). Plan your work; and work your plan.

• O O O O O I Pad Wish List.

• CORRECTION Sneak Peak at Installer Stats.

• 3, 2, 1, Competition. 2 Points for everyone!

• Destribution List:

1. Emergency (CS Closed / Waits, ect) IC\_Escalation\_Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

• Bradford Article (see attached).

• The 100, 000 JE(CP) Nation Points Week Rivalry (November 17<sup>th</sup> / Most JECP Deals)

1. The Juice Men (Oshawa and Fairview) **VS** The Mighty RPM Group (Ottawa and Viking) **VS** The Marvelous DC Super Heroes (Hespeler and Kitchener Resi).

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Ali

Johnny

Joel

Finlay

Dan G

Mithra

Kam

Andrew

Excused:

DC

Brian

Danny B

Ray R



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>mmaharaj@justenergy.com</u> | Web justenergy.com



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From: Ravi Maharaj
Sent: Thursday, November 06, 2014 3:12 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Victor Sousa; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• O O O Media piece this weekend; let's brief the teams.

• Ontario Risk Visits for upcoming weeks. More info to follow. This will be <u>very</u> transparent.

• JECP New Payment Roll Out Advice (The Juice Man!)

• COURTER FYI – The Ontario Rivalry – stay tuned...

• [] FYI - Access to Disability Legislation (AODA); may result in some changes to the orientation process. Should not directly affect IC day to day activities.

• UCC Supply Mix Insert – will aim to merge with Business Cards ASAP to make the issuance easier.

• DDDDDD "Push Weeks" – lets be better at forecasting your office specific pushes to ensure the CS and Install groups are ready for all the sales!

• The thinking about our plans for the holidays; similar to push weeks  $(24^{th}, 25^{th}, 31^{st}, 1^{st})$ .

•  $\square \square \square \square \square \square$  iPad Upgrades – please forward any "wish list" items to Victor and I. this will all be considered for the new version of the app.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian

Danny B

## 3760

DC		
Mithra		
Danny Orr		
Finlay		
Gintaras		
Jody Kelly		
Joel		
Kam		
Ray R		
Johnny		
Ali		
Dan G		
Kyle S		
Kyle G		
Simon		
Jason		
Rick		
Andy P		



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-<u>mail rmaharaj@justenergy.com</u> | Web justenergy.com



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From: Ravi Maharaj
Sent: Thursday, October 30, 2014 1:42 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Lucette Trottier; Ravi Maharaj

Subject: RE: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speakers:

• COOD Andy Weiner

• CORRIGIA Richard Teixeira

• DDDDDD Lucette Trottier

Topics:

• Reminder of "zero tolerance policy" for portal fraud.

• DE New JECP Payment structure effective Monday November 3<sup>rd</sup>, 2014.

• Halloween Hours (7PM).

• DE DE Nation Points – Friday is the last day on old platform.

• Emergency SmartStat 24/7 Phone Number.

• CORRECT New PC Forms.

• **Output** New JECP Contract.

• New MVC PPP (new price) and MVC MPP Contract.

• COLL Compliance Visits (Hespeler and Ottawa on deck; Fairview, Kitchi, Oshawa, Viking completed).

• New Marketing Orientation items (ensure Admins revise).

Next Week's Guest Speaker - Drake or Ryan Parnell lol

Look forward to speaking to you all next week!

Thanks!



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixle Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj
Sent: Thursday, October 23, 2014 2:47 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj (<u>rmaharaj@justenergy.com</u>)
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

JE Nation – Megan discussed some office specific items about the new website; please forward any issues you may have to her.

Reminder - new JECP Brochures to be issued next week (new expiry date 31DEC14).

JECP Script - revised script to be effective next Monday 27OCT14. Great changes to assist ICs.

Compliance Ratio Winners - ICs from Fairview, Oshawa, Viking, Hespeler and the entire Kitchi Resi Office.

New JECP Payment Structure:

• Gas = \$40 (\$15 increase)

• JECP Total (Initial IC Pay) = \$130 (\$30 increase).

• Bonus Structure = No Change.

• Effective Date = Monday November  $3^{rd}$ , 2014 (on payroll 2 weeks after)

• Overrides = +\$10 to the Regional (clarified as \$5 Gas and \$5 Power = \$10 total).

• Rate Tables, ICAs, and a New JECP Payment Hand Out will all be revised and ready for launch by November 3<sup>rd</sup>.

Look forward to speaking to you all next week!

Thanks!



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



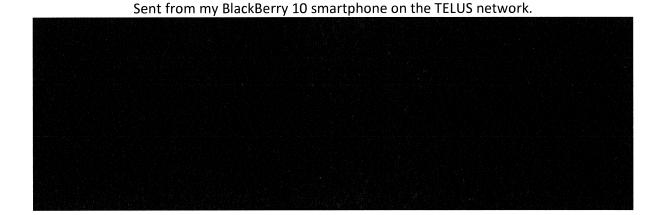
Just Energy is a green, clean company. Be part of our mission. Think before you ink.

This communication may be privileged and contain confidential information intended only for the person(s) to whom it was intended to be sent. Any unauthorized disclosure, copying, other distribution of this communication, or taking any action on its contents is strictly prohibited. If you have received this message in error, please notify us immediately and delete this message without reading, copying, or forwarding it to anyone. To:Ravi Maharaj[rmaharaj@justenergy.com]From:Regional Fairview (Brian)Sent:Thur 16/07/2015 5:54:34 PMImportance:NormalSubject:Fw: Ontario Conference Call SummaryMAIL\_RECEIVED:Thur 16/07/2015 5:54:34 PM

Let's get rid of the Kitchener records. Not good to have records from a office that deserted us. Juice

#### Sent from my BlackBerry 10 smartphone on the TELUS network.

The red line through Kitchener will start questions.



Attendance: Dan Q (excused), Dan G, Daniel O, Brian (excused), Mithra (excused), Finlay, Kevin, Gintaras, Simon, Kambiz

Hey Guys,

Please see below for a summary of today's call: "Steak & Beans".

• Repetition is the key to success!

• DDDDDD The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting
- DDDDDDD DR Trip Registration! (Megan Taylor)
- If there are any ICs missing from this list please let me know ASAP!

• □ □ □ □ □ □ □ Steak & Beans!!! (see attached)

- Group A
- ✤ San Jose
- \*• Beachwood
- ✤—Kitchener-Resi
- ✤ Dallas & Dallas West
- ✤ San Francisco
- ✤ Bingham
- \*• Westchase

#### •• <u>Group B</u>

- ↔ North Loop
- ✤・ Syracuse
- ↔ Cincinnati
- ↔ Owings Mills
- ✤ Bolingbrook
- ↔ Warren
- ✤ Fairview

## ■ Group C

- ✤ Manitoba
- ✤ Columbus
- **↔** Westmont (resi)
- ↔ Wilmington
- ↔ Grand Rapids
- ✤ Baltimore
- ✤ Oshawa
- .....

### •• <u>Group D</u>

- ↔ DFW
- ✤ Fort Wayne
- ↔ Oak Park
- ↔ Kew Gardens

## 3769

- \* Philadelphia
- Corpus Christi
- \* Viking

#### •• Group E

- ✤ Yorkland
- \*• Toronto
- ✤ Islington
- Ottawa Commercial
- \*• Cambridge and Kitchener Commercial

• DDDDDD Permit Budgets!!! Use it or lose it!!!!

- COLOC Golfing 101: This Friday!
- UDDDDD Update email list (FYI)
- DDDDDD Ponchos for the Liquid Sunshine! (see attached)

• DIN MEMO: Contracts Team. <u>Dist\_CDN\_Contracts@justenergy.com</u>

• DDDDDD MEMO: New iPad Purchase Form.

• DOMINICAL MEMO: Dominican Republic Registration.

• CORRECT The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• CORRECTION 60 Day Inactivity; "do you know a guy?".

•□□□□□□ Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

#### <u>Older items</u>:

• CORRECT Summer Student Incentive Program!

- The Permit Tracker. <u>https://permits.justenergy.com</u>
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com
- 2. General Feedback (CSR Coaching, pull calls, eligible check, ect)

#### Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, July 09, 2015 1:25 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans
Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Attendance: Kevin, Daniel O, Kambiz, Gintaras, Dan G, Dan Q, Finlay, Mithra, Dan C, Simon, Joel S,

Hey Guys,

Please see below for a summary of today's call: "No Fear".

• Repetition is the key to success!

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• CORRECT 2X Points Week!!!

• □□□□□□ Guest Speaker: Megan Taylor!

• Permit Budgets!!! (see attached) Use it or lose it!!!!

• COLOC Golfing 101: TBD

• DID MEMO: Contracts Team. <u>Dist\_CDN\_Contracts@justenergy.com</u>

• DDDDDD MEMO: New iPad Purchase Form.

• DDDDDDD MEMO: JE Nation Password Reset.

• CORRECT MEMO: Dominican Republic Registration.

• MEMO: Crew Coordinator Spot Light.

• CORRECT The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• CORREction 60 Day Inactivity; "do you know a guy?".

### • CORRECT Installed SS Last Week (as a Region): 179 INSTALLS!

• DDDDDD Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB-Refresher Testing / OEB-Office Audits

#### <u>Older items</u>:

• □□□□□□ Summer Student Incentive Program!

- The Permit Tracker. <u>https://permits.justenergy.com</u>
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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#### From: Ravi Maharaj

**Sent:** Thursday, July 02, 2015 1:40 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans

**Cc:** Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Attendance:

Dan G

Dan Q

Kambiz

Brian

Joel S Finlay Daniel O Kevin St. Simon

Hey Guys,

Please see below for a summary of today's call: "Sexi Mexi!!"

NOTE: Yes I will be proposing this weekend; wish me luck! ©

• Repetition is the key to success!

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• □ □ □ □ □ □ □ June Incentives!!!!!

- IC Bonus Pay Tiers
- •• Crew Coordinator Over Rides 2X
- •• RD Over Ride Pay Tiers
- •• \$5000 Bonus
- •• 3000 Points = Trip
- •• Trip Credits / Executive Suite
- •• RSM Incentive "Make Me An Offer"

• DDDDDD New Distribution Email List: For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

• MEMO: effective immediately, Door-to-Door Sales Representatives **must be 18** years or older in order to sell for the Just Energy brands in (see attached).

• DDDDDD New JECP Script (see attached).

• DDDDDD http://www.lfpress.com/2015/06/24/never-sign-an-energy-contract-at-your-door-getthree-quotes

• DDDDDDD New Email List; Contracts Team (no longer Application Support Team)

• CORREction 60 Day Inactivity; "do you know a guy?".

• IIIIIII Installed SS Last Week (as a Region): 231 INSTALLS!

• DDDDDDD Upcoming June Events: Permit Data-Base TRN / New iPad App TRN / Annual-OEB-Refresher Testing / OEB Office Audits

• Ontario JECP Goal: 35 ICs / July 1st, 2015! Current Resi Office Numbers.

- Kitchi Resi: 37
- Viking: 11
- Oshawa: 25
- Fairview: 34
- Toronto: (no updates)

Older but relevant and reoccurring items:

• □□□□□□ Summer Student Incentive Program!

• The Permit Tracker.

- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

#### Thanks!



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#### From: Ravi Maharaj

Sent: Thursday, June 25, 2015 1:37 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto

**Cc:** Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "CLEAN YOUR EARS" & Attitude.

• Repetition is the key to success!

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• June Incentives!!!!! (see attached)

- IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- •• RD Over Ride Pay Tiers
- •• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
- CORRECT 2X Trip Points Week!!!

• CONTINUE London Article: FYI <u>http://www.lfpress.com/2015/06/24/never-sign-an-energy-contract-at-your-door-get-three-quotes</u>

• JUD June 1<sup>st</sup>, 2015 = OEB Refresh Training Completed:

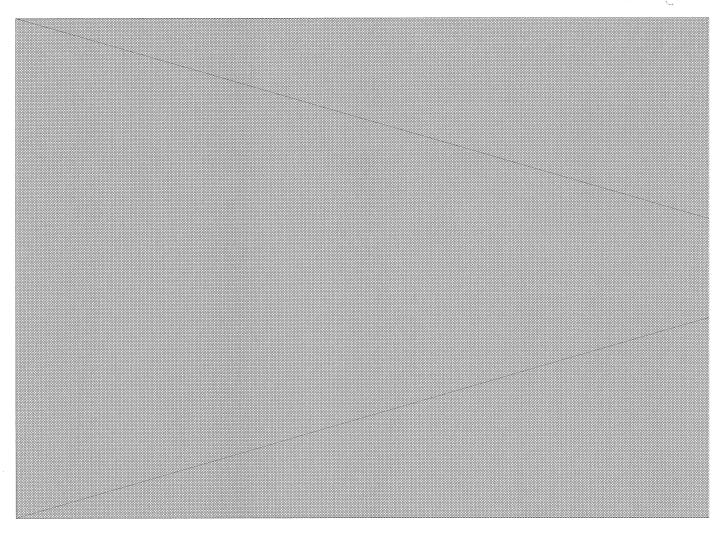
• CONTRACT Are there any ICs that have not completed this process?

• CORRECTION RSO OEB Audits over the next few weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• DDDDDD JE Nation Points: please use by the end of the month!

• CORRECT MEMO: New MVC Script (see attached / confirms email)



• DDDDDD MEMO: JECP Brochure (see attached)

• MEMO: New Contracts (JECP, MVC MPP, MVC PPP) (see attached)

• DDDDDD MEMO: Referral Bonus and Crew Coordinator Program (see attached)

• MEMO: Head Office Closure (see attached)

• CONTRACTOR MEMO: Pearson MacDonald Iron Clad Rules / Pan Am Games (see attached)

• □□□□□□□ July 1<sup>st</sup> changes; please ensure your teams are in areas to facilitate the paper change.

- o JECP Contract
- o MVC MPP Contract
- o MVC PPP Contract
- o Gas PC Forms
- o Power Disclosure Statements
- o JECP Brochure
- DDDDDD New iPad Form: coming soon.
- CORREction 60 Day Inactivity; "do you know a guy?".
- IIII IIII Installed SS Last Week (as a Region): 257 INSTALLS!
- DDDDDDD Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 41
- Viking: 11
- Oshawa: 25
- Fairview: 28
- Toronto: (no updates)

#### Older but relevant and reoccurring items:

• □ □ □ □ □ □ □ Summer Student Incentive Program!

• The Permit Tracker.

.

- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators

<sup>2.</sup> General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

Coordinators@justenergy.com

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application support@justenergy.com</u>

5. For any iPad related issues: DIST\_CANADA\_BA@justenergy.com

• DDDDDD JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Kevin (field)

Mithra (interviews)

Gintaras

Dan G

DQ

Joel S

Finlay

Simon

Brian

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj

Sent: Thursday, June 18, 2015 1:27 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto

**Cc:** Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Show Me The Money!!!".

• Repetition is the key to success!

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• June Incentives!!!!! (see attached)

- IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- RD Over Ride Pay Tiers
- ■• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- CONTRACT Are there any ICs that have not completed this process?
- CORRECT RSO OEB Audits over the next few weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• DDDDDD MEMO: JECP Brochure (see attached for new brochure PDF).

• DDDDDDD MEMO: New Power Disclosure Forms (see attached for new brochure PDF).

• DDDDDD MEMO: Void Cheqs and ICAs (see attached).

• MEMO: Recruiting Policy Reminder (see attached)

• MEMO: Utility Account Format List (see attached)

• DDDDDD Dominican Trip: FYI you DO need passports to enter that country now (see attached)

• Brockville D2D Permits: <u>http://www.recorder.ca/2015/06/12/brockville-may-target-pushy-salespeople</u>

• □□□□□□ July 1<sup>st</sup> changes; please ensure your teams are in areas to facilitate the paper change.

- o JECP Contract
- o MVC MPP Contract
- o MVC PPP Contract
- o Gas PC Forms
- o Power Disclosure Statements

o JECP Brochure

• □□□□□□ New iPad Form: coming soon.

• CORRECT The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• Installed SS Last Week (as a Region): 233 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- •• Kitchi Resi: 40
- •• Viking: 15 (not updated)
- Oshawa: 24
- Fairview: 28
- Toronto: (no updates)

Older but relevant and reoccurring items:

• □ □ □ □ □ □ Summer Student Incentive Program!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• \_ \_ \_ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Brian (excused)

Simon

Dan G

DQ

Gintaras

Joel S

Kambiz

Dan C

Finlay

Mithra (interviews)

Kevin (interviews)

Humera

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 11, 2015 4:13 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Regional (Dennis)
Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "JUNE JUICE!!!".

- Repetition is the key to success!
- DDDDDD The 4 Tex Commandments:
- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• Guest Speaker: "The Piazza Man" Dennis Piazza (2X Office of the Year Winner, Recruiting Tips)

• □ □ □ □ □ □ June Incentives!!!!! (more info to follow on Monday)

- IC Pay
- Crew Coordinator Pay
- RD pay
- •• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

•  $\square$   $\square$   $\square$   $\square$   $\square$   $\square$   $\square$  June 1<sup>st</sup>, 2015 = OEB Refresh Training Completed; Regional Office Audits over the next 2 weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• DDDDDDD New iPad Form: coming soon.

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• CONTINUE Installed SS Last Week (as a Region): 276 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Pennit Data Base TRN / New iPad App TRN / Annual OEB-Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 37
- Viking: 15
- Oshawa: 24
- Fairview: 26
- Toronto: (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

Older but relevant and reoccurring items:

- □□□□□□ Summer Student Incentive Program!
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Kevin (in field)

Mithra (interviews)

Joel S

Gintaras

Dan G

Dan Q

Brian

Dan C

Finlay

Daniel O

Simon

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 04, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Business as usual".

• Repetition is the key to success!

• DDDDDD Jody Kelly Ontario Tour <u>NEXT WEEK</u>.

- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Guest Speaker: Megan Taylor (June Initiatives) (see attached).
- <u>https://vimeo.com/127944497</u> (Dominican Republic Trip Video)
- SITEL CSRs: please ensure to maintain professionalism when speaking to CSRs.
- Binder Checks & iPad Photo Checks. Does it have the Binder Approved Sticker? Is it an appropriate picture?
- $\square \square \square \square \square \square$  June 1<sup>st</sup>, 2015 = OEB Refresh Training.
- DDDDDDD New iPad Form: coming soon.

• CORRECT New Home (No Power = No Call): please stop using dummy account numbers

(00000000 / 7777777) as there is no acceptable scenario for using a dummy account number in Ontario. All New Home deals should have the GAS account number submitted as **blank**, otherwise a valid account number must be populated. There is no New Home scenario for Ontario ELE, so there is no acceptable scenario for ICs to submit any Ontario ELE deal with a blank or dummy account number.

• DDDDDD New Commissions Example (attached) reflects \$750 Referral Bonus; and has also been updated on the Extranet.

• DDDDD iPad Contingencies; do you even carry paper 'bro?

• CORRECT 60 Day Inactivity; "do you know a guy?".

• IIIIII Installed SS Last Week (as a Region): 208 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 33
- Viking: 14

- Oshawa: 22
- Fairview: 24
- Toronto: (no updates)

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □ □ □ □ □ □ □ Summer Student Incentive Program!

- Distribution List (CC me on everything):
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#### Dist VendorManagement Canada@justenergy.com

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5. For any iPad related issues: DIST\_CANADA\_BA@justenergy.com

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Fin (excused)

Mithra (excused)

JE00001777\_0001.pdf\_37

Kam

Joel S

Dan G

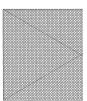
Kevin

Daniel O

Simon G

Humera

Gintaras



 Kavi Maharaj

 egional Sales Manager

 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508

 345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6

 -mail rmaharaj@justenergy.com | Web justenergy.com



Just Energy is a green, clean company. Be part of our mission. Think before you ink,

JE00001777\_0001.pdf\_38

From: Ravi Maharaj
Sent: Thursday, May 28, 2015 2:02 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "The Only Thing Constant Is Change".

- Repetition is the key to success!
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Just Energy: Vision for the Future (long and short videos attached).
- JE Nation Points; please use before the end of the month.
- Guest Speaker: Megan Taylor (MEMO to be sent out with all exciting info on secret JUNE incentives)

3804

- <u>https://vimeo.com/127944497</u> (Dominican Republic Trip Video)
- Binder Checks & iPad Photo Checks. Does it have the Binder Approved Sticker? Is it an appropriate picture?
- Grinds My Gears: "I have no idea where to send this email" emails.
- Account Numbers: Hydro One. For this utility they need to give the account number-point of delivery number which is found a little further down on the customer's bill.
- Please DO NOT work on any Native Reservation Lands.
- $\square \square \square \square \square \square$  June 1<sup>st</sup>, 2015 = New iPad App and OEB Refresh Training.
- DDDDDD iPad Contingencies; do you even carry paper 'bro?
- Ontario Company production = No Data This Week ③
- COLO 60 Day Inactivity; "do you know a guy?".
- IIIIII Installed SS Last Week (as a Region): 230 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Pennit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

- Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.
- Kitchi Resi: 31
- Viking: 14
- Oshawa: 20
- Fairview: 25
- Toronto: (no updates)
- Dundas: (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• DDDDDD <u>The 5 Keys to Success</u>:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging

- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

- □□□□□□ Summer Student Incentive Program!
  - Distribution List (CC me on everything):
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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63

•• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

### Attendance:

Gintaras
Dan G
Dan C
Brian M
Mithra (excused)
Joel S
Finlay
Kevin
Daniel O
Simon
Mike Wiggan

Kambiz

Ravi Maharaj



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From: Ravi Maharaj
Sent: Thursday, May 21, 2015 3:42 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Nola Ruzycki; Frances Murray; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Man's mind, once stretched by a new idea, never regains its original dimensions" Oliver Wendall Holmes Jr.

• Repetition is the key to success!

• CORRECT Guest Speaker: Richard Teixeira (Class Action FAQ).

• The Just Energy Story Video (see attached).

• DDDDDD Excessive Install Cancelations Last Week (Follow Up Clean Up from January).

• CONTRACT IC calling back SITEL for information; please use your VM email (see attached).

• CORRECT Sales and Install Forecasting: VM and Install Teams; please remember to send emails of your plans as soon as you can.

• Goal Setting 101 (see attached).

•  $\square \square \square \square \square \square$  June 1<sup>st</sup>, 2015 = New iPad App and OEB Refresh Training.

• IIII Install Booking; try to restate any UNIT #s.

• III IIII IIII Installers DO NOT assist with JECP Portal Reaffirmations.

•  $\square \square \square \square \square \square \square$  JE Nation Clothing Purchased will be shipped to the Regional Office of the IC.

• DDDDDD New Power Stream Account Number; please DO NOT add to IC Binders, this

should ONLY be used as the office level to illustrate the change. This is NOT a binder approved item.

• Crew Coordinator Development Program.

• DDDDD iPad Contingencies; do you even carry paper 'bro?

• Ontario Company production = No Data This Week 😊

• 000000 60 Day Inactivity; "do you know a guy?".

• IIII Installed SS Last Week (as a Region): 246 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker (see attached).

• DDDDDDD Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 34
- Viking: 13
- Oshawa: 18
- Fairview: 23
- Toronto: 6 (no updates)
- Dundas: 8 (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

- □□□□□□ Summer Student Incentive Program!
- Dominican Trip Points; please ensure this is posted as a visual for your ICs.



- Distribution List (CC me on everything):
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- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras Dan G Dan C Kambiz Brain Mithra Finlay Joel S Daniel O Simon Mike Humera

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, May 14, 2015 1:50 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj; Nola Ruzycki; Frances Murray
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: 0 to 100 Real Quick!

https://www.youtube.com/watch?v=cb9GCzgHjR0

• CONTRACT Succession Plans; plan your work and work your plan.

• CCR Reporting Issues (see attached).

• DDD DDD DNC / DNS List; iPad Marketing Opt Out (see attached).

• DDDDDD JE Nation Pre-Paid Credit Cards (see attached).

• Head Office Closed Monday May 18<sup>th</sup>, 2015 (see attached).

• CORRECT OF CONTRACT OF CONTR

• QOTD: "I choose a lazy person to do a hard job; because a lazy person will find an easy way to do it" Bill Gates

• DDDDDD Posters! (see attached)

• DDDDDD The Referral Bonus has been extended UNTIL FURTHER NOTICE! (see attached).

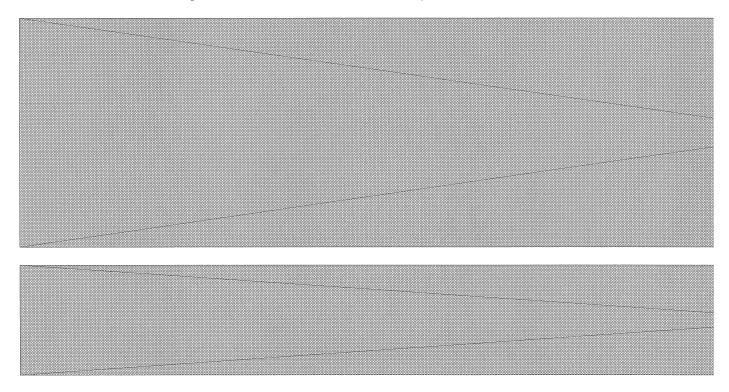
• Crew Coordinator Development Program.

• DDDDDD May 8<sup>th</sup> Contracts (JECP, MVC PPP, MVC MPP) with updated Supply Mix.

• DOWERSTREAM (HV) utility will be changing account number format from 12 digits to 20 digits with no spaces effective May 25<sup>th</sup>, 2015. Grace period of 1-2 Months to adjust as well.

- □□□□□□ JE Nation Taxable (see attached).
- The office Stuff!!! (see attached). Please reach out to Beverly in Sales Support.

• DDDDDDD New JECP Script Revisions: 4D and 4F. These changes will be <u>LIVE TMRW</u>!



• DDDDD iPad Contingencies; do you even carry paper 'bro?

• Ontario Company production = 17%

• COLLE 60 Day Inactivity; "do you know a guy?".

• IIII IIII Installed SS Last Week (as a Region): 230 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker (see attached).

• DDDDDD Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

# • Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers. (no updates this week)

- Kitchi Resi: 34
- Viking: 12
- Oshawa: 16
- Fairview: 30
- Toronto: 6
- Dundas: 8

### • DDDDDD <u>The 5 Keys to Success</u>:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □□□□□□ Summer Student Incentive Program!

• Dominican Trip Points; please ensure this is posted as a visual for your ICs.

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• DDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras

Dan G

Dan C

Kambiz

Brain

Finlay

Joel S

Kevin

Dan ORR

Simon

Jahan

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, May 07, 2015 2:50 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• UCC Victoria Day: Installs; please email Anthony, JE Coordinators, and Vendor Management Teams your plans.

• III III Incomplete Advance Forms (see attached).

• Badge Request process (see attached).

• DDDDDD JE Nation (see attached).

• DDDDDD JECP Welcome Call Script (see attached).

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• O O O Joel Stewart: LIVE Energy and Recruiting Feedback.

• Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = 17%

• DDDDDD 60 Day Inactivity; "do you know a guy?".

• III Installed SS Last Week (as a Region): 190 INSTALLS!

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 34
- Viking: 12
- •• Oshawa: 16 (no update)
- Fairview: 30
- Toronto: 6
- Dundas: 8

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

#### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging

- •• Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □□□□□□ Summer Student Incentive Program!

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• □□□□□□ JECP Goals (current records):

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Look forward to speaking to you all next week!

Attendance:

Brian (excused)

Gintaras

Dan G

Kambiz

Mithra

Joel Stewart

Kevin St. Amant

Simon

Mike W

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 30, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj
Subject: Ontario Conference Call Summary
Importance: High

Hey Guys,

Please see below for a summary of today's call:

• CONTRACT OF A CONTRACTACT OF A CONTRACTACT OF A CONTRACTACT OF A CONTR

• The valuation of the Smart Stat has changed to \$295 – brochures, contracts, CS script, ect.

• New JECP Brochure. we do not offer Home Efficiency Assessment anymore, we do not mention Increased Home Efficiency, we have added the free month info if they go online and sign up on portal, 24% reduction in energy consumption changed to 17%, customer data base updated from 1.8 million to say close to 2 million.



- •• New Supply Mix.
- New Contracts
- New Power PC Forms
- •• SAME Gas PC Forms

• DDDDDD JE Nation Commissions (see attached).

• DDDDDDD NEW Bradford Permits:

http://www.bradfordtimes.ca/2015/04/29/door-to-door-sales-now-regulated-in-bradford-west-gwillimbury

• CORREctional Distributor professionalism.

• Hitting wrong prompts on IVR; delays to change script.

• DDDDD iPad Contingencies; do you even carry paper 'bro?

• Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = No Data This Week

• DDDDDD 60 Day Inactivity; "do you know a guy?".

• Installed SS Last Week (as a Region): 165 INSTALLS!

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers. (no updates this week)

- Kitchi Resi: 31
- Viking: 11
- Oshawa: 16
- Fairview: 20
- Toronto: 8
- Dundas: 6

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### 

- Meet and Greet
- Managers Meeting

- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □□□□□□ Summer Student Incentive Program!

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- This Weeks Goal: 10
- **#** of Badges: 11
- •• Goal Hit: Yes!
- Next Week's Goal: 10
  - Distribution List (CC me on everything):
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2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

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### Coordinators@justenergy.com

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Daniel ORR

Simon

Mike Wiggan

Jahan

Gintaras

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj

Sent: Thursday, April 16, 2015 1:49 PM

To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
 Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Jennifer Johnston; Ravi Maharaj
 Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "focus on the fingers".

• CORRECT 2X Points Week!

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• O O N Sales Penetration (see attached).

• 
 DODDDD Trip Deductions

• IIII IIII Ireland and Scotland; plan your work and work you plan "whose running your ship?".

• Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = 24% (up 8%)

• April 1<sup>st</sup> paper work changes: May 1<sup>st</sup> changes on deck.

• 000000 60 Day Inactivity; "do you know a guy?".

• IIII Installed SS Last Week (as a Region): 323 INSTALLS!

• The Referral Bonus Program has been extended until <u>May 1st</u>.

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 31
- Viking: 11
- •• Oshawa: 16
- Fairview: 20
- Toronto: 8
- Dundas: 6

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging

- •• Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □ □ □ □ □ □ □ Summer Student Incentive Program!

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- •• This Weeks Goal: 10
- •• # of Badges: 11
- Goal Hit: Yes!
- Next Week's Goal: 10
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras

Dan G

Kam

Brain M

Joel S

Fin

Kevin

Daniel Orr

Mithra

Simon

Humera

Mike

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 09, 2015 1:38 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Jennifer Johnston; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Daily Planning / Territory Mapping / AM Managers Meeting examples

• Working without a Badge? (see attached) (Rosie)

• Trip Behavioral Guidelines (see attached).

• DDDDDD Trip Deductions (see attached).

• Image: Ireland and Scotland; plan your work and work you plan "whose running your ship?"

• DDDDDD Top Crew Coordinators! (see attached)...

• Dominican Trip Points; where is it listed and whose close?

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- •• This Weeks Goal: 10
- •• # of Badges: 11
- Goal Hit: Yes!
- •• Next Week's Goal: 10

• 2 Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list. Congrats to Kitchi Resi!

• Ontario Company production = 16% (up 0.1%)

• ODD MVC Multi Accounts: Schedule A (see attached).

• CORRECT Critical Control: New Name!

• DDDDDDD JECP Welcome Call Script Revisions (CCR). PLEASE SEND YOUR THOUGHTS!

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers (no new numbers this week).

- •• Kitchi Resi: 27
- Viking: 10
- Oshawa: 17
- Fairview: 22
- Toronto: 9
- Dundas: 5

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □□□□□□ Summer Student Incentive Program!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 456

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

### Attendance:

DQ (excused)		
Kevin (in field)		
Brain		
Gintaras		
Kam		
Dan G		
Dainel ORR		
Joel S		
Dan C		
Finlay		
Simon		
Mike W		
Humera		

### Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 02, 2015 1:49 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Ravi Maharaj; Jennifer Johnston
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "

• Head Office Closed Friday April 3<sup>rd</sup>, 2015 (see attached).

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- •• This Weeks Goal: 10
- •• # of Badges: 11
- Goal Hit: Yes!
- •• Next Week's Goal: 10

• CORRECT Summer Student Incentive Program!

- $\square \square \square \square \square \square 2$  Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list.
- Ontario Company production = 15.9%
- Passports and Expiration Dates! (see attached)
- CORR Rate Escape Insert: how is your inventory looking?
- MVC Cheat Sheet and Portal Step by Step.
- JECP Welcome Call Script Revisions (CCR). Please send your feedback! Refute Reuse Recycle!
- CORRECT April 1<sup>st</sup> paper work changes: May 1<sup>st</sup> changes on deck.
- DDDDDD New MVC Prices!!! 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.
- DDDDDD 10PM MVC Reports: excel format / weekly summaries on Monday AM.
- CORRECTION 60 Day Inactivity; "do you know a guy?".

• DDDDDD The Incentive Trip Week: plan your work; and work your plan.

• IIIIII Installed SS Last Week (as a Region): Top Office LESS than 50% of CAKE!

• DDDDDD The Referral Bonus Program has been extended until <u>May 1st</u>.

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues. (Guest Speaker Jen!)

• DDDDDD JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 456

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- •• Kitchi Resi: 27
- Viking: 10
- Oshawa: 17
- Fairview: 22
- Toronto: 9
- Dundas: 5

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

- Meet and Greet
- Managers Meeting



- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE !!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendees:

Simon
Mithra
Jahan
Mike
Dan G
Dan Q
Kam
Dan C
Joel S

Finlay

Daniel O

Gintaras

Brian

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 26, 2015 2:11 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Ravi Maharaj; Rosalba Gullo; Bibiana Zovic
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: " The 4 Minute Mile is not an impressive feat today".

https://www.youtube.com/watch?v=8kZg\_ALxEz0

• □□□□□□ Summer Student Incentive Program!

• 2 Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list.

• DDDDDD New JECP Brochures (see attached).

• Badging 101 (Guest Speaker Rosie)

• JECP Welcome Call Script Revisions (CCR). Please send your feedback! Refute Reuse Recycle!

• DDDDDD April 1<sup>st</sup> New MVC PPP pricing! Prices changing from 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• DDDDDDD 10PM MVC Reports: excel format / weekly summaries on Monday AM.

• MVC Contract Conversion Ratio: Paper 22% (32 Deals) Portal 100% (17 Deals) = WOW!

• CONTROL Verification Calls on the Extranet; GTG!! Please let me know if there are any issues with this.

• DDDDDD 60 Day Inactivity; "do you know a guy?".

• DDDDDD The Incentive Trip Week: plan your work; and work your plan.

• □ □ □ □ □ □ □ □ □ Spring and Summer Clothing items.

• Installed SS Last Week (as a Region): 210!

• The Referral Bonus Program has been extended until <u>May 1st</u>.

• CORREction Control C

• DDDDDD JE Nation Points! Please use before the end of the month!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@justenergy.com 4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• ODD Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers (still reflects last week's #s).

- Kitchi Resi: 22
- Viking: 9
- Oshawa: 16
- Fairview: 20
- Toronto: 6
- Dundas: 7

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

#### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play

# 3851

- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE !!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees

Joel (excused)

Brain

Mithra

Finlay

Kevin

Dan C

Dan G

Simon

Kam

Jody

Dan G

DQ (interviews)

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 19, 2015 1:44 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj; Ryan Parnell; Sabrina Hubley
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• □□□□□□ Summer Student Incentive Program!



• DDDDDD Parental Consent Form (see attached)

• DDDDDD April 1<sup>st</sup> Orders; quantity amounts; Great Job! FYI Some Power PC Forms changing May 1<sup>st</sup> again; small amount ordered.

• CONTROL April 1st New MVC PPP pricing! Prices changing from 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• DDDDDDD 10PM MVC Reports: excel format / weekly summaries on Sunday.

• CORRECT Verification Calls on the Extranet; GTG!!

• **DODDOD** HE MVC (see attached).

• DDDDDDD 60 Day Inactivity.

• □□□□□□ Spring and Summer Clothing items.

• MEMO: What you need while marketing (see attached).

• MEMO: Code of Conduct (see attached). (Guest Speaker Megan)

• Easter Plans; email Vendor Management Team. (Guest Speaker Arlene and Ryan)

• CORRECT Gala Dress Code (see attached).

• CONTRACT Alternate Recruiting ideas from Mr. PARNELL (see attached).

•

http://www.meetup.com/?allMeetups=false&keywords=job+seekers&radius=25&userFreeform=Toronto%2C+C

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• DDDDDD Top JECP Installs for last week: 201 Installs / 67% of region.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- Kitchi Resi: 22
- Viking: 9
- Oshawa: 16
- Fairview: 20
- Toronto: 6
- Dundas: 7

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- • Meet and Greet
- Managers Meeting
- Role Play
- Badging

■• Send Off

• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan C
Brain M
Joel S
Finlay A
Humera
Dan G
Simon
DQ
Kevin

Absent

Gintaras

Kam

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 12, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- □□□□□□ Summer Student Incentive Program!
- CORREction Regional and Guaranteed Advances: none were moved to any RD this month.
- CONTRACT Verification Calls on the Extranet; so close you can taste it!
- CORREgional Admin Hand Book.
- COLLECTION 60 Day Inactivity.
- DDDDDD Pilot ICs as per Andy's Monday Call.
- □□□□□□ Spring and Summer Clothing items.
- DDDDDD The Referral Bonus Program has been extended until <u>May 1st</u>.
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- Kitchi Resi:
- Viking:
- Oshawa:
- Fairview:
- Toronto:

• The 5 Keys to Success:

- Managers Meeting
- Role Play
- •• Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE !!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Joel Stewart (excused)

Dan C (excused)

Daniel ORR

Kevin St. Amant

Dan G

# 3861

Gintaras

Brian M

Finlay Arnold

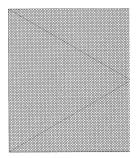
Simon

Mithra

Absent

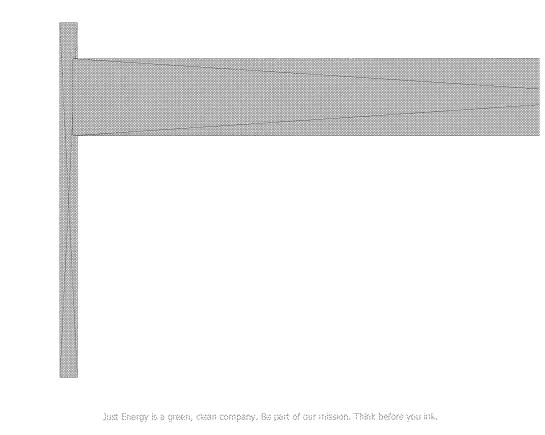
DQ

Kam



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | ₱ 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 ፪-mail rmaharaj@justenergy.com | ₩eb justenergy.com





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From: Ravi Maharaj
Sent: Thursday, March 05, 2015 1:37 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Nola Ruzycki; Ravi Maharaj; Bibiana Zovic; Anna Dec
Subject: Ontario Conference Call Summany.

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• CONTROL Are you coming on the TRIP! Please remember to complete Waiver (see attached).

• The Recruiting Incentive! (see attached).

• DDDDDD Emailing Sales Support! (see attached).

• Ull Utility Accounts Format (see attached).

• CONTROL 60 Day Inactivity; please forward all issues with inactive ICs to Sales Support.

• DDDDDD iPad Reset Monday March 9<sup>th</sup>, 2015.

• The CCR and Install Report! Please send your feedback.

• Extranet Issues (The Issue Tracker has issues): please forward your concerns, let's improve the most utilized tool in our day to day activities.

• □□□□□□ Burlington = Don't even bother...

• Technician Education 101; please provide any and all feedback and content directly to Jody. This will be a great tool to ensure the Technician reinforces the Sales culture that our ICs have established. Great Job Kevin!

• AB Bonus – now includes MVC Deals! Pease remember this is based on FPRC #s; so a Welcome Call should be promoted.

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> <u>this permit process</u>, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- •• Kitchi Resi: 22
- Viking: 6

- Oshawa: 16
- Fairview: 16
- Toronto: 4

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

## Attendees:

 $Dan\;G$ 

DQ

Brian M

Mithra

Finlay

Joel Stewart

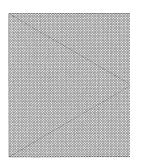
Simon G

Kambiz

Kevin St. Amant

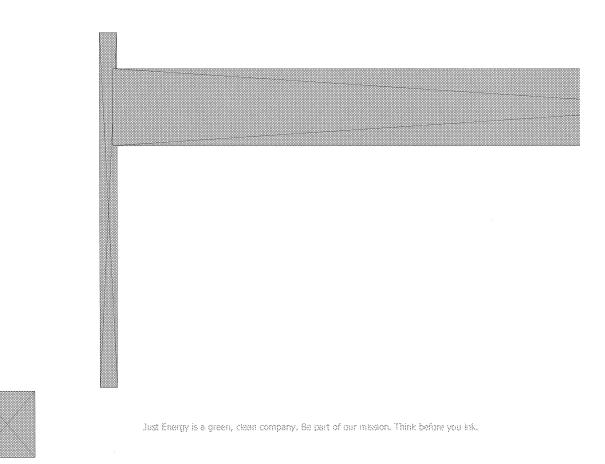
Daniel ORR

Kam



**Ravi Maharaj** Regional Sales Manager

♥ 905.670.4440 ext: 71245 | ♥ 905.564.6107 | ♥ 416.817.9508 6345 Dixle Road, Suite 200, Mississauga, Ontario, LST 2E6 E-mail maharaj@justenergy.com | ₩eb justenergy.com



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From: Ravi Maharaj
Sent: Thursday, February 26, 2015 1:56 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Nola Ruzycki; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Top Flight Security. If you encounter a rigid police experience (for any reason), it is imperative that you advise Ray and I, along with our CCR Team (see attached).

• CONTROL Are you coming on the TRIP! Please remember to complete Waiver (see attached).

• Dominican Trip Qualifications. October 6<sup>th</sup> to 10<sup>th</sup>!

• CORRECT Role Playing; please remember to ensure ICs are practicing politeness and call back presentations during their mornings. "Yes Sir No Sir", ect.

• CONTRACT Verification Call Recordings on the Extranet; just wait on it!

• □□□□□□ New ICA (attached).

• DDDDDD JE Clothing Flyer (attached).

• DDDDDD Mega Star Awards clarifications (see attached).

• Technician Education 101; please provide any and all feedback and content directly to Jody. This will be a great tool to ensure the Technician reinforces the Sales culture that our ICs have established.

• NAB Bonus – now includes MVC Deals! Did you receive your NAB MVC Poster?

• DDDDDD Positive Feedback - Samir FICIC #335130:

A representative from Just Energy came knocking on my door the other night. He informed me of my current contract rate. I had the option of looking in for a lower rate of 22 cents, versus the 24 and change I was paying now. He had all my details on this tablet. He then had me speak with someone live from the customer care centre, to verify I was the homeowner. The technology was quite impressive. Agreements were emailed to me while we were speaking. The experience was quite good. Just thought I would let you know. I had my Enbridge bill handy, and everything there was just as he said. So I locked in for the 5 years.

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Early Bird gets The Super Chickens! When do you start knocking?

# • Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- •• Kitchi Resi: 20
- Viking: 4
- Oshawa: 16
- Fairview: 16
- Toronto: 4

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

# • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

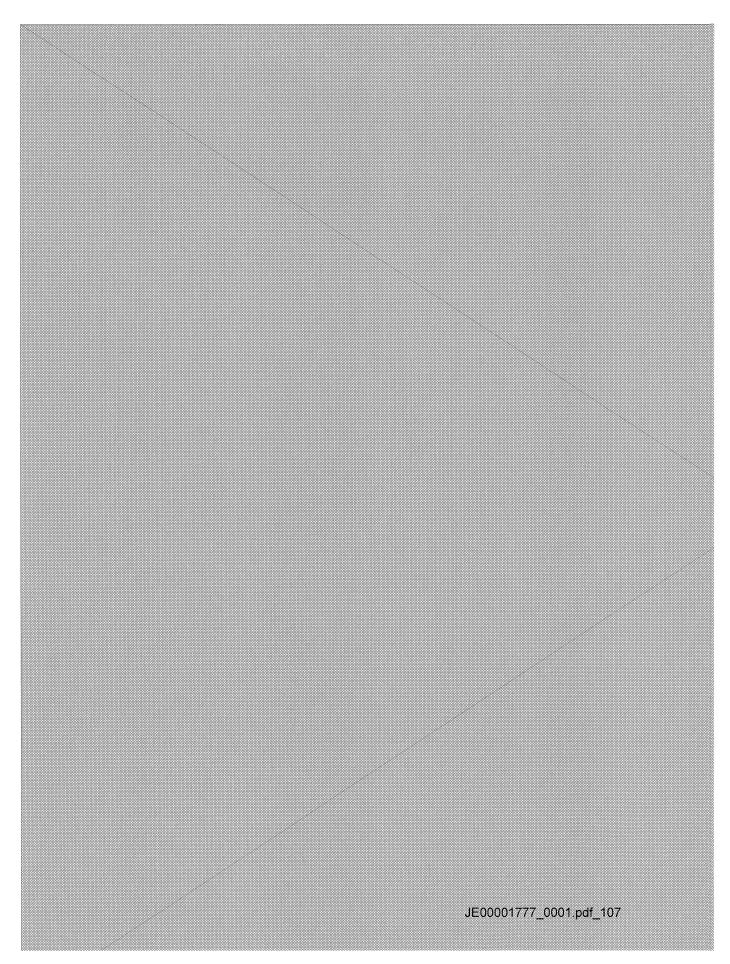
There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



### Attendees:

Daniel ORR (excused)

DQ (excused)

Kam

DC

Joel Stewart

Fin Arnold

Brian

Mithra

Simon (excused)

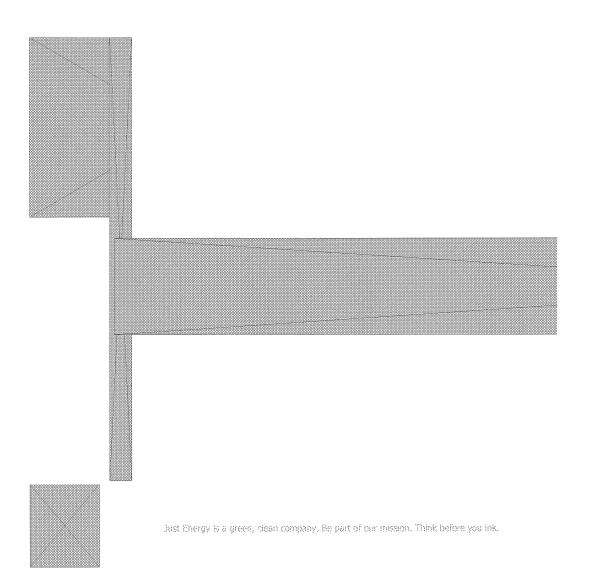
Dan G

Kevin

Ravi Maharaj

Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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#### From: Ravi Maharaj

Sent: Thursday, February 19, 2015 2:01 PM

To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj; Nola Ruzycki; Krste Krstinovski; Ryan Howie; Rosalba Gullo
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- •• Ryan HOWIE (CS)
- Rosie (Sales Support)
- Krste (HE / MVC)

• Burlington – NORTH of the QEW! Zero Tolerance for the South Side!

• HE MVC Contracts: Individual MVC Contract Accounts should continue to be signed up on JE Paper.

• Blue Water Power; OEB concerns. Please see below for a map of their service area. Please also follow up with Binder Checks and Sample Bill refreshers.

http://www.bluewaterpower.com/index.php/about-us-top/company-information/service-area

• 22 Points Week! Make your target; and you can have a 2X Points Week Next Week as well!!

• Orientation Modules (attached).

• **DODDOD** NAB Bonus – now includes MVC Deals!

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

- COCCO Kijiji Ads (attached).
- DDDDDD The Big Be-Leaf=er returns to Ontario! Welcome to the team Simon!
- Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:
- Kitchi Resi: 19
- Viking: 6
- Oshawa: 16
- Fairview: 16

- Toronto: 4
- Hespeler: Closed

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

### Attendees:

Dan C (on a plane)

Mithra

Brian M

Dan G

Dan Q

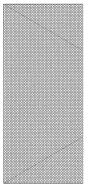
Kam

Joel S

Fin

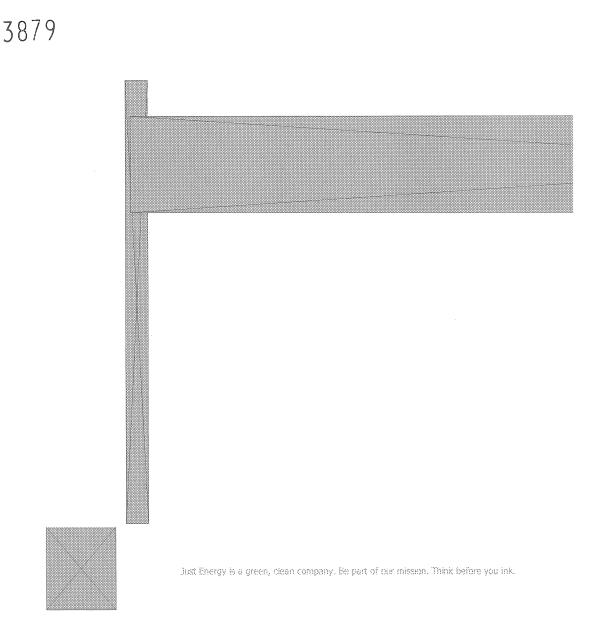
Daniel Orr

Gintaras



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | ₱ 905.564.6107 | C 416.817.9508 6345 Dixle Road, Suite 200, Mississauga, Ontario, L5T 2E6 ₱-mail maharaj@justenergy.com | ₩eb justenergy.com



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#### From: Ravi Maharaj

Sent: Thursday, February 12, 2015 1:41 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

NEW CCR Report!! Whoever didn't get email; please advise.

New JECP NAB Template.

New JECP NAB Posters.

Commissions Example Form Upatate.

Ontario JECP Goal: 35 ICs / July 1st, 2015!

Current Resi Office Numbers:

• COCCO Kitchi Resi: 13

- \_ \_ \_ Oshawa: 13
- 0000000 Fairview: 16

Valentine's Day / Family Day: Plan Your Work; Work Your Plan.

Returning ICs (Rosalba Email)

Head Office; Closed Monday February 16th, 2015.

Recruiting Ads: \$\$\$ Signs!

The Referral Bonus Program has been extended until March 1st, 2015.

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

### I Am – Your Favorite RSMs' Favorite RSM.

You Are – The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Daniel

Kevin

Gintaras

Brian

Dan G

Dan C

Dan Q

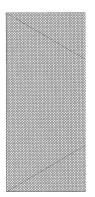
Mithra

Joel

Andrew

Fin

Kam (vaca)



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | ₱ 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 ₺-mail rmaharaj@justenergy.com | ₩eb justenergy.com

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Bust Energy is a green, clean company. Be part of our mission. Think before you lok.

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#### From: Ravi Maharaj

Sent: Thursday, February 05, 2015 2:03 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

3884

Hey Guys,

Please see below for a summary of today's call:

Party with The Boys; wake up with The Men!

Guest Speaker – Megan Taylor (Trip Code of Conduct).

Top Crew Coordinators (2X CC Overrides):

• CORRECT Matthew Snow Kitchener-Resi (Person MacDonald Nominee)

• COCCO Marc Marajh Viking

• CORRECTION Adam Gleba Kitchener Commercial

JECP Payment Revisions: 35 ICs / July 1<sup>st</sup>, 2015. More details to be finalized over the next week.

•• NAB – 30 Days / \$20 per JECP Deal. To be paid WEEKLY to ACTIVE ICs that show up to work the following MONDAY (see attached)

•• Smart Stats being PAID on Installed and Pending!

- •• Bonus Tier Adjustments!
- •• March 2<sup>nd</sup> Payroll.

Installs		Bonus
3 to 4	\$200	0 (up \$50)
5.01		· · ·
5 to 9	\$300	) (up \$50)
2107	ψ50(	(up \$50)
10 to 14	\$500	(up \$100)
101014	\$200	(up silvo)
154 04		#750
15 to 24		\$750
<u></u>		N1 000
25+		\$1,000

Extranet Down; fix imminent.

Recruiting Ads – Dolla Dolla Bills Ya'll!!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements. #TexiTears

Bi Weekly CCR Calls – attendance is important!

Ireland & Scotland Regional Attendance!

The Referral Bonus Program has been extended until March 1st, 2015.

JECP = Home Owners Only / No Renters.

Coming Soon.... The Big Be-Leafer!

Multiple Sit Out ICs.

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ZS Associates Feedback Survey (see attached).

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

### The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

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You Are – The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan C

Brain

Dan G

Andrew D

Joel S

Fin

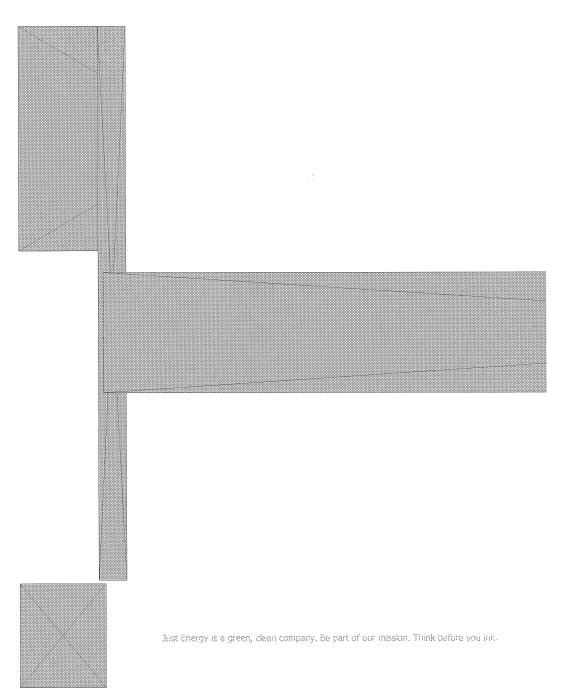
Gintaras

Kam

**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | ₱ 905.564.6107 | € 416.817.9508
 6345 Dixle Road, Suite 200, Mississauga, Ontario, L5T 2E6
 ₱-mail maharaj@justenergy.com | ₩eb justenergy.com

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From: Ravi Maharaj

Sent: Thursday, January 29, 2015 1:34 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speaker – Ray CONDON (Sit Out Process)

Top Crew Coordinators (2X CC Overrides):

• CORRECT OF CONTRACT OF CONTRACT.

• DDDDDD Jahan Zaeb Fairview

• DDDDDD Tike Asajile Oshawa

JE Nation Points!! It's the end of the month; use them or lose them!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements. #TexiTears

The current app version is v8359 and just over 50% of the users have installed it. Given the number of good things in the latest version would you be able to remind the other 50% to please install the latest version? We see crashes from some of these folks and an upgrade will relieve some of these problems.

60 Day Inactivity – Extranet Link. Please speak with you Admins and make sure they monitor this.

Fake Account Numbers (see attached).

Build Your Business - Crew Coordinator Program.

Photo of Bills!!! Photo of Bills!!! Photo of Bills!!!

IC Danielle LAROSE - \$500 Positive Feedback Winner

CCR Report; List of Cities / Last Deal (see attached)

-

The dates for the Ireland and Scotland trip are April 18<sup>th</sup> to 26<sup>th</sup>, 2015. We have (in Ontario) 50+ ICs qualified for 75+ Trips!

- Trip Pay Out Process.
- Trip Registration (see attached).

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

825

The Ontario Andy Visit: Wednesday February 4<sup>th</sup>, 2015. Ruth's Chris Steak House – 4 PM – 77 City Centre Drive, Mississauga ON L5B 1M5 (it's by Square One) https://www.youtube.com/watch?v=9MV-GPOgn3w Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

### The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE !!!!

Happy Tech Happy Cheq!!!

I Am – Your Favorite RSMs' Favorite RSM.

You Are – The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!



### Thanks!

Attendees:

Brian (present)

DC (present)

Kam

Dan G

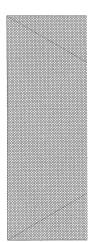
Joel S

Fin

Mithra

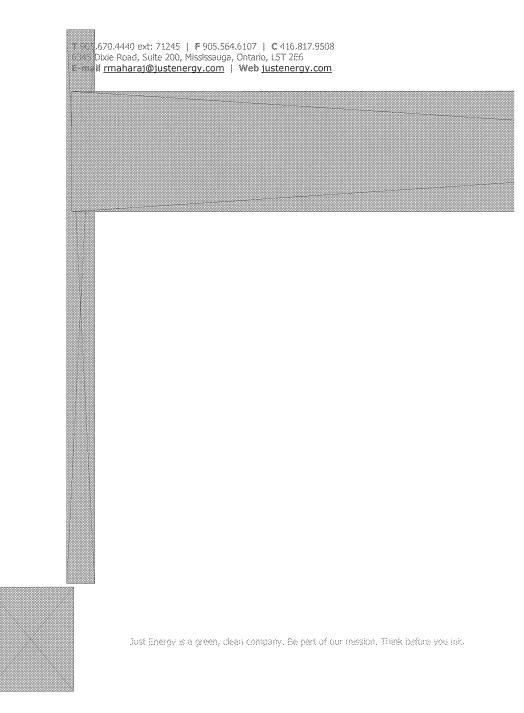
Andrew D

Daniel ORR



**Ravi Maharaj** Regional Sales Manager

3894



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From: Ravi Maharaj

Sent: Thursday, January 22, 2015 1:39 PM To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fariview (Daniel); IC Regional Fairview (Mithra) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speaker: Rosie (Returning ICs) Sabrina (Recruiting Initiative)

Top Crew Coordinators (2X CC Overrides):

Matthew Snow (Top CC in North America)

Douglas Moore

Brandon Yuen

CCR Report; List of Cities / Last Deal Written Version 1.0 (see attached for NY example)

The dates for the Ireland and Scotland trip are April 18th to 26th, 2015. We have (in Ontario) 50+ ICs qualified for 75+ Trips!

Trip Pay Out Process (see attached).

Trip Registration (see attached).

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

The Ontario Andy Visit: Wednesday February 4th, 2015. More info to follow!

ZS Associates will be reaching out to some of our Regional Offices shortly. The reason for these visits is to identify how we can improve and be better at what we do! Be Yourself!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

Q4 Super Star Awards – Ontario goes 4 for 8 (should have been 6 of 8)

Kilowatt King – Adam GLEBA (Kitchener) Don Of Recon – Calin CONDOR (Cambridge) Ruler Of Renewal – Joe KLEPP (Cambridge) CEO of Green – Joe KLEPP (Cambridge)

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

Meet and Greet

- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian MARSELLUS

Daniel ORR

Finlay ARNOLD

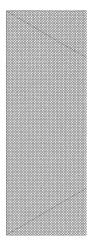
Kam

DC

Dan G

Andrew D

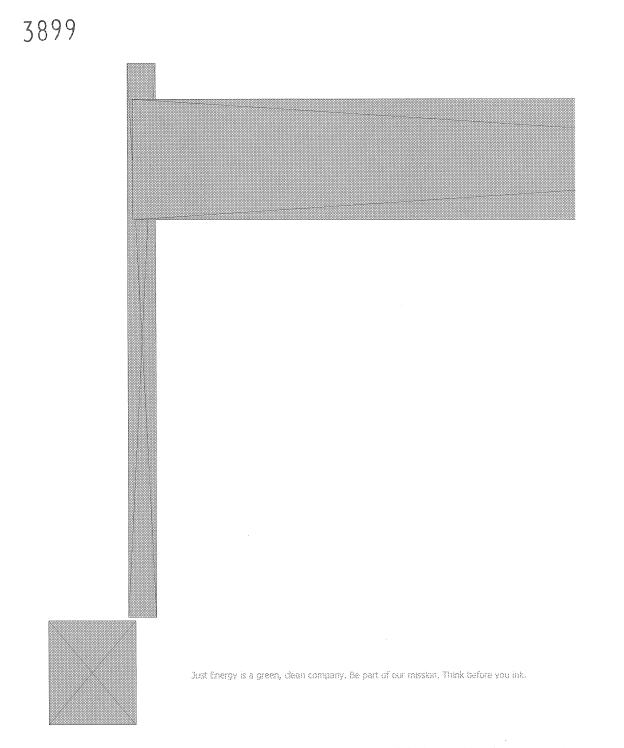
### Joel STEWART



**Ravi Maharaj** Regional Sales Manager

 ▼ 905.670.4440 ext: 71245
 ▶ 905.564.6107
 ℂ 416.817.9508

 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6
 ೬-mail: maharaj@justenergy.com
 ₩@b justenergy.com



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From: Ravi Maharaj

3900

3 :

Sent: Thursday, January 15, 2015 1:40 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fariview (Daniel); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Top Crew Coordinators (2X CC Overrides)

CODDDD Matthew Snow Kitchener-Resi

• DDDDDDD Majid Sam Homaijani Islington

DODDDDD Douglas Moore Oshawa

Fall Incentive Trip JUICE!

Tax Season Slips; please remember that JE Nation redemptions will be included.

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

15% Increase in JE Nation Points for January!

Kambiz – MVC Portal Troubleshooting 101

-

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

The Solar Revolution is coming!!! Plan your work and work you plan. Whose your succession plan?

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Gintaras (excused)

DC

Kam

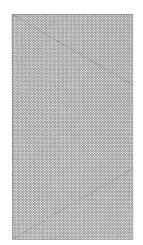
Joel Stewart

Fin

Daniel ORR (Kevin St. Amant)

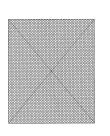
Dan G

Andrew D.



#### **Naharaj** Ional Sales Manager

05.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 5 Dixle Road, Suite 200, Mississauga, Ontario, LST 2E6 5 mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com



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From: Ravi Maharaj Sent: Thursday, January 08, 2015 1:29 PM To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fariview (Daniel) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

The Sit Out Process – Notify Distributor emails will typically be sent the day prior (around 3PM). Please review these (especially misrepresentation / rude / unprofessional) and forward any concerns at that time. Let's give the CCR team ample time to revise any cases that may result in Sit Outs the following day.

Top Crew Coordinators (2X Overrides):

Matthew Snow Kitchener-Resi

Danielle LaRose Fairview

Brandon Yuen Fairview

The 2<sup>nd</sup> Incentive Trip to the Hard Rock Café in the Dominican Republic is set for this fall. See below for the video you can show the teams to JUICE them up!

http://vimeo.com/115267412

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

800

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

Ontario Orientation Hand Outs and Power Point Presentations were sent out with revised versions; please ensure Admins update copies at the office level.

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

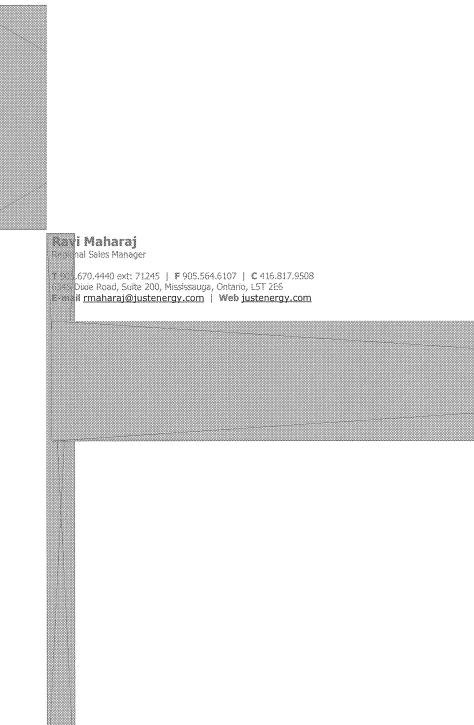
Gintaras

Dan G

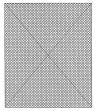
Finlay

Joel Stewart

Andrew D



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From: Ravi Maharaj
Sent: Friday, January 02, 2015 1:19 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay); Regional Ottawa (Greg)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- The 2<sup>nd</sup> Incentive Trip for 2015 will be to The Hard Rock Café Dominican Republic!
- Poster and Trip Summary
- Prorated Trip Point Numbers
- Ontario Sell Sheets (New Business and Renewal)

• New Forms with January 1<sup>st</sup> changes are attached (Contracts and Gas PC Form).

0 15% Increase in JE Nation Points for January!

• JE Nation FAQ – Knowledge is Power!

• The Sit Out Process ( The Juice Man) – "I went from negative to positive; and it's allll good" The Notorious BIG

• Same Day Install Incentive (J-Stew) – Let's ensure the ICs are pushing the Same Day Installs!! Happy Tech Happy Cheq!!!!

• The Ontario Andy Tour; TBD

• FPRC Reports – working on the fix ASAP; still available on the Extranet.

• Top Crew Coordinators (2X Crew Coordinator Overrides).

CODOD Matthew Snow Kitchener-Resi

• DDDDDD Danielle LaRose Fairview

• COCCO Greg Giza Ottawa

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

### • <u>The 5 Keys to Success</u>:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Joel Stewart

Kambiz

Gintaras

Brian

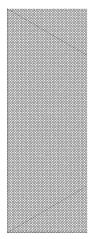
DC

\*

Dan G

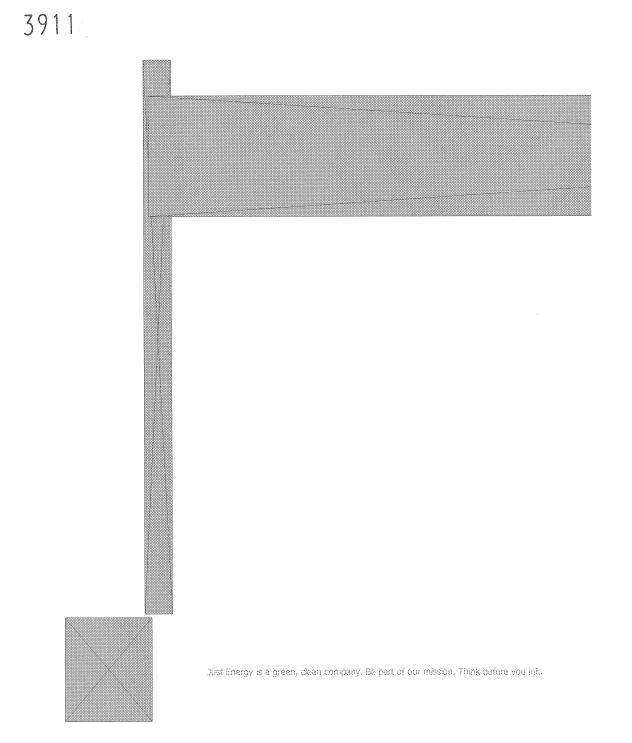
Ray

Finlay



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | ₱ 905.564.6107 | C 416.817.9508 6345 Dixle Road, Suite 200, Mississauga, Ontario, L5T 2E6 ₱-mail maharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

3912

Sent: Thursday, December 18, 2014 2:34 PM

To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel);
 Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray);
 Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay); Regional Ottawa (Greg)
 Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• The Charity Toy Drive is in full swing! To date we have raised OVER \$50,000.00+!!!!

• Congratulations to the Top 3 Crew Coordinators for doubling there CC Overrides this week (The Snow Man, Marky Marc, and Mr. GIZA!)

• A reminder that the 2X Bonus runs until January 4<sup>th</sup> (with Richard clarification + 2 payroll weeks!!!); however the Trip Point Double Bonus ends on December 28<sup>th</sup>, 2014.

•  $\square$   $\square$   $\square$   $\square$   $\square$  Please ensure all ICs update to the latest version of the JE app – as in click on the cloud to get latest version of app. This will alleviate a lot of crashing issues we have recently seen.

• □ □ □ □ □ □ □ □ Guest Speaker – Megan Taylor

•• Most Active JE Nation Regional Distributor – Kitchener Residential – Joel Stewart – (of December Budget to Date) + 10,000 JE Nation Points!

• The Andy Visit – Early January, more info and exact dates to follow...

• □□□□□□ Lucette – Recruiting and Ads clarification.

• The Christmas Season is almost here; plan your work and work your plan. The Call Center will be operational as per below, please take the time to plan for these hours.

• DDDDDD Dec 24th - Early Close at 5PM.

• - - - - - - - - - - - - - Closed.

• DDDDDD Dec 26th to Dec 30th – Business as usual.

• DDDDDD Dec 31st - Early Close at 5PM.

• DDDDDD Jan 1st -- Closed.

• DDDDDD Jan 2<sup>nd</sup> + - Business as usual.

• The Ontario Risk Audits had some similar (avoidable) feedback across the board. We need to ensure that our IC's are not misleads consumers; which could be considered as an unfair practice in the eyes of the law. When initiating contact with a consumer we need to:

- 1. Provide the consumer with a Business Card.
- 2. State IC Name; and that we are with Just Energy, and independent marketer/retailer.
- 3. We are there to see if they are interested in an energy product.

### ۲ 3914

### • DDDDDD <u>The 5 Keys to Success</u>:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- **•** Talk to New ICs (Bonus Key)

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed. Let's keep our Shops clean; and without Mysteries.

If there are any follow ups to these items please feel free to contact me directly.

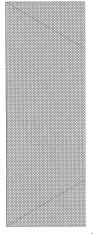
Look forward to speaking to you all next week!

Thanks!

Attendance:

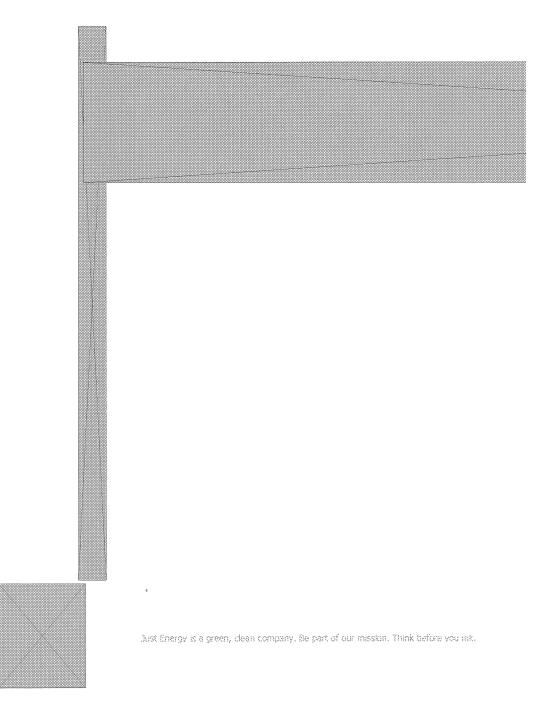
## 3915

Danny B Gintaras Brain M Dan C Dan G Joel Stewart Ray R Fin Greg Giza Andy P Lulu Andrew



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Thursday, December 11, 2014 1:37 PM To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• The Winter Bonus Incentive was announced on the Monday Call. I have attached the summary here as well. Please remember that for the Weeks of December 22<sup>nd</sup> and December 29<sup>th</sup>; your AVG to hit will be at 75% to qualify. There's A LOT of JUICE here; lets maximize, it's a Christmas Miracle!

• DDDDDDD Please also be reminded of the Crew Coordinator Development Program; email attached.

• The AODA Orientation Revisions. Please ensure you are using the new modules, handouts, and revised sales script. It is imperative that you complete these JE TRN Modules IN FULL. This is an OEB requirement and also contain some legally required training items within each module. Failure to adhere to the OEB Proctor Step by Step is highly recommended.

• December to enjoy your 15% increase in JE Nation Points for December; and spread that Christmas Joy! I hear iPads are a great purchase... 😊

• Please remember to attend your Bi-Weekly Compliance Calls. These are great resources for you to maneuver around the current climate of compliance.

• Please remember to focus and push the Same Day Installs. More Same Days = More IC Pay.

• Anthony has confirmed that all Plug and Play Smart Stats have been shipped to your offices.

• Thought of the Week: Your Crew Coordinator should be the role model IC for your office; not only in their actions, but in their attire. Let's ensure Crew Coordinators are outfitted head to toe in JE Gear; let's make them a model in every sense of the word!

• The Christmas Season is almost here; plan your work and work your plan. The Call Center will be operational as per below, please take the time to plan for these hours.

• DDDDDD Dec 24th - Early Close at 5PM.

- DDDDDD Dec 26th to Dec 30th Business as usual.
- DDDDDD Dec 31st Early Close at 5PM.
- 🗆 🗆 🗆 🗠 Jan 1st Closed.
- DDDDDD Jan  $2^{nd}$  + Business as usual.

• The Ontario Risk Audits had some similar (avoidable) feedback across the board. We need to ensure that our IC's are not misleads consumers; which could be considered as an unfair practice in the eyes of the law. When initiating contact with a consumer we need to:

- 1. Provide the consumer with a Business Card.
- 2. State IC Name; and that we are with Just Energy, and independent marketer/retailer.
- 3. We are there to see if they are interested in an energy product.

• The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed. Let's keep our Shops clean; and without Mysteries.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

3920

Thanks!

Attendance:

Greg GIZA

Joel Stewart

Gintaras

Raymond R (covering Ali and Johnny)

Brain (covering Danny B)

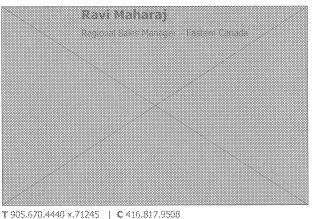
DC (covering Dan G)

Andrew

Fin

Andy

Kambiz



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Thursday, November 27, 2014 2:04 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)

Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

1. JE(CP) Nation Rivalry Week:

• CORRECT 1st Place (100,000 JE Nation Points) – Team DC (Kitchi Resi / Hespeler) – 152

• □ □ □ □ □ 2<sup>nd</sup> Place – Team JUICE (Fairview / Oshawa) – 123

• Old 3rd Place – Team RPM (Viking / Ottawa) – 66

2. 3 -2 -1 Initiative: This week is a 2X Point Week!!!

<b>Regional Office</b>	<b>Regional Distributor</b>	<b>Total Points</b>	
Fairview	Brian Marsellus		2
Kitchener Residential	Joel Stewart		-
Kitchener Commercial	Dan Camirand		2
Oshawa	Dan Bromell		2
Yorkland	Gintaras Slizauskas		-
Islington	Kambiz Avanestan		1
Ottawa	Johnny Lavoie		3
Cambridge	Dan Gadoua		3
Hespeler	Andrew Dick		-
Viking	Andy Popvich		4

3. Incentive Trips: a reminder that ICs must have less than a 2% Compliance Ratio to be eligible for any incentive trips and/or rewards.

4. Sit Out Policy: Effective Monday, we currently have four (4) ICs that had to sit as a region. Let's ensure we are proactively learning from these examples, to avoid any further issues.

5. Christmas Parties: try to book your Christmas Events close to the holidays; as ICs typically

go into "Christmas Mode" after the party.

6. Christmas Cheques: This week and next week correspond to pays for December 15<sup>th</sup> and December 22<sup>nd</sup>; the last cheques an IC will receive prior to Christmas. Let's make sure these are BIG!

- 7. Compliance Matrix (attached): Please ensure ICs are issued this document.
- 8. Contract Conversion Ratio: (September 15<sup>th</sup> payroll)
- Highest Commercial Gas Yorkland 79%
- Highest Commercial Power Kitchener 59%
- o Highest Residential Gas Oshawa 52%
- Highest Residential Power Oshawa 55%

9. Recruiting: We are aware of the impact recent changes to the recruiting and marketing ads have had on your offices; and are ACTIVELY working on this issue. More info to follow.

10. Background Cheques (see attached): please complete are return to Sales Support ASAP.

11. 60 Day Inactivity: This Extranet problematic is now resolved; and the functionality should be available Tuesday December 2<sup>nd</sup>, 2014.

12. Guest Speaker – Anthony FUSCO:

• All Residential Offices will receive a functional plug in Smart Stat to assist with the training process! These should be shipped to your offices within the week.

• Please forward your Christmas plans in advance; to ensure the install team is able to accommodate.

• Please forward any install related feedback to Anthony to address.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

Ray RAHAMAN

Greg GIZA

Joel STEWART

Andrew DICK

Dan G

DC

Andy P.

Ravi (<u>×71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, November 20, 2014 1:39 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj (<u>maharaj@justenergy.com</u>)
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

### • CORRECT 2 Points

- o Fairview
- o Kitchi Commercial
- o Oshawa
- o Viking

### • Contraction 1 Point

- o Islington
- o Ottawa

• CORRECT Risk Audits; please ensure to implement the tangible feedback to improve the processes at your office.

• CONTROL IC Compliance 1 on 1s completed at each residential office. Oshawa I will see you next week!

• □ □ □ □ □ □ □ JE (CP) Nation Point Rivalry:

• 
 The Marvelous DC Super Heroes – 89

•  $\square \square \square \square \square \square$  The Mighty RPM Group -29

• DDDDDD 5 Principles for Success in this business (outlined by Andy on the Monday Call). Make these habitual in your day to day activities!

•  $\square \square \square \square \square \square \square$  Electricity Supply Mix – please continue to issues document until Jan 1<sup>st</sup> (when new forms will be provided with revised supply mix).

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

# 3927

Thanks!

Attendance:

- •\_\_\_\_ Kam
- COCCO Mithra (Brain)
- Down Danny B
- COCCO Finlay
- IIIIII Joel
- \_ \_ \_ \_ D \_ \_ D C
- COCCO Andrew
- 🗆 🗆 🗆 Dan G
- IIIIII Jody

Thanks,

### Ravi (<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, November 13, 2014 2:16 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Rosalba Gullo; Ravi Maharaj
Subject: Ontario Conference Call Summary

### Hey Guys,

Please see below for a summary of today's call:

• COULD Guest Speaker (Rosie):

- 1. Badging process
- 2. Advance process
- 3. DNS List process
- 4. Incomplete Badge process
- 5. Orientation Power Point Slides

• Risk Audits (next week). Plan your work; and work your plan.

• □ □ □ □ □ □ □ Sneak Peak at Installer Stats.

• CONTRACTOR 3, 2, 1, Competition. 2 Points for everyone!

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

3929

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

• Bradford Article (see attached).

• DDDDDDD The 100, 000 JE(CP) Nation Points Week Rivalry (November 17<sup>th</sup> / Most JECP Deals)

1. The Juice Men (Oshawa and Fairview) **VS** The Mighty RPM Group (Ottawa and Viking) **VS** The Marvelous DC Super Heroes (Hespeler and Kitchener Resi).

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Ali

Johnny

Joel

Finlay

Dan G

Mithra

Kam

Andrew

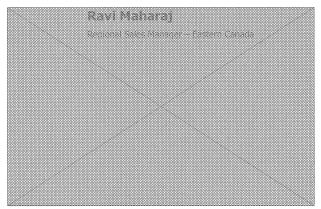
Excused:

DC

Brian

Danny B

Ray R



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 266 E-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj
Sent: Thursday, November 06, 2014 3:12 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Victor Sousa; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• DDDDDD Media piece this weekend; let's brief the teams.

• Ontario Risk Visits for upcoming weeks. More info to follow. This will be <u>very</u> transparent.

• DDDDDD JECP New Payment Roll Out Advice (The Juice Man!)

• CORRECT FYI – The Ontario Rivalry – stay tuned...

• The FYI - Access to Disability Legislation (AODA); may result in some changes to the orientation process. Should not directly affect IC day to day activities.

•  $\square \square \square \square \square \square$  Supply Mix Insert – will aim to merge with Business Cards ASAP to make the issuance easier.

• DDDDDD "Push Weeks" – lets be better at forecasting your office specific pushes to ensure the CS and Install groups are ready for all the sales!

• The thinking about our plans for the holidays; similar to push weeks  $(24^{th}, 25^{th}, 31^{st}, 1^{st})$ .

•  $\square \square \square \square \square \square$  iPad Upgrades – please forward any "wish list" items to Victor and I. this will all be considered for the new version of the app.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian

Danny B

DC

Mithra

Danny Orr

Finlay

Gintaras

Jody Kelly

Joel

Kam

Ray R

Johnny

# **3933**

Ali

Dan G

Kyle S

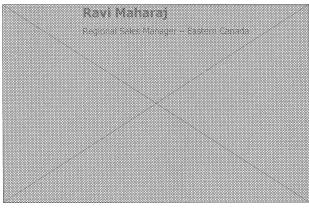
Kyle G

Simon

Jason

Rick

Andy P



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3934

From: Ravi Maharaj
Sent: Thursday, October 30, 2014 1:42 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Lucette Trottier; Ravi Maharaj

Subject: RE: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speakers:

• CORRECT Andy Weiner

• CORRIGHT Richard Teixeira

• DDDDDD Lucette Trottier

Topics:

• CORRECT Reminder of "zero tolerance policy" for portal fraud.

- DDDDDD New JECP Payment structure effective Monday November 3<sup>rd</sup>, 2014.
- Halloween Hours (7PM).
- DDDDDD JE Nation Points Friday is the last day on old platform.
- Emergency SmartStat 24/7 Phone Number.
- DDDDDDD New PC Forms.

### 3935

• DDDDDD New JECP Contract.

• DDDDDDD New MVC PPP (new price) and MVC MPP Contract.

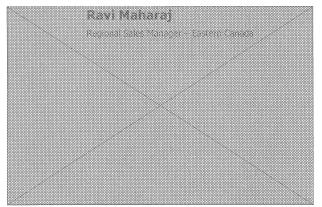
• COMPliance Visits (Hespeler and Ottawa on deck; Fairview, Kitchi, Oshawa, Viking completed).

• DDDDDDD New Marketing Orientation items (ensure Admins revise).

Next Week's Guest Speaker - Drake or Ryan Parnell lol

Look forward to speaking to you all next week!

Thanks!



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj
Sent: Thursday, October 23, 2014 2:47 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj (<u>maharaj@justenergy.com</u>)
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

JE Nation – Megan discussed some office specific items about the new website; please forward any issues you may have to her.

Reminder – new JECP Brochures to be issued next week (new expiry date 31DEC14).

JECP Script – revised script to be effective next Monday 27OCT14. Great changes to assist ICs.

Compliance Ratio Winners - ICs from Fairview, Oshawa, Viking, Hespeler and the entire Kitchi Resi Office.

New JECP Payment Structure:

• Gas = \$40 (\$15 increase)

• JECP Total (Initial IC Pay) = \$130 (\$30 increase).

• Bonus Structure = No Change.

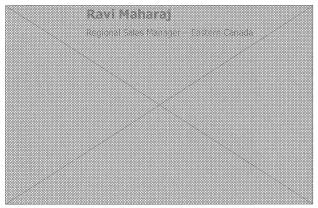
• Effective Date = Monday November 3<sup>rd</sup>, 2014 (on payroll 2 weeks after)

• Overrides = +10 to the Regional (clarified as \$5 Gas and \$5 Power = \$10 total).

• Rate Tables, ICAs, and a New JECP Payment Hand Out will all be revised and ready for launch by November 3<sup>rd</sup>.

Look forward to speaking to you all next week!

Thanks!



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J Z (jahanzaeb@hotmail.com)[jahanzaeb@hotmail.com] Regional Fairview (Mithra) Wed 19/08/2015 10:17:54 AM Importance: Normal Subject: FW: Ontario Conference Call Summary MAIL\_RECEIVED: Wed 19/08/2015 10:17:57 AM Just Energy Ontario Golf Event.msg Steak & Beans Contest.msg Oshawa recruitment incentive..msg

From: Ravi Maharaj Sent: Thursday, July 16, 2015 1:32 PM To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Attendance: Dan Q (excused), Dan G, Daniel O, Brian (excused), Mithra (excused), Finlay, Kevin, Gintaras, Simon, Kambiz

Hey Guys,

To:

From:

Sent:

IMG 2980.jpg

Steak and Beans Contest.msg

Please see below for a summary of today's call: "Steak & Beans".

• Repetition is the key to success!

• CONTRACTOR The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• DDDDDDDDDDDD DR Trip Registration! (Megan Taylor)

• If there are any ICs missing from this list please let me know ASAP!

• □ □ □ □ □ □ □ □ Steak & Beans!!! (see attached)

### • Group A

### ✤ San Jose

- \*• Beachwood
- ★ Kitchener Resi
- ✤ Dallas & Dallas West
- ✤ San Francisco
- \*• Bingham
- \*• Westchase

### •• Group B

✤ North Loop

- ✤ Syracuse
- ↔ Cincinnati
- **∻** Owings Mills
- ✤ Bolingbrook
- **∻**∙ Warren
- ✤ Fairview

### •• <u>Group C</u>

- ✤ Manitoba
- **∻**∙ Columbus
- **↔** Westmont (resi)
- **∻** Wilmington
- ↔ Grand Rapids
- ✤ Baltimore
- ↔ Oshawa
- \*\*
- •• <u>Group D</u>
- ↔ DFW
- ✤ Fort Wayne
- Oak Park
- ✤ Kew Gardens
- ✤ Philadelphia
- Corpus Christi

\* Viking

### •• <u>Group E</u>

- \* Yorkland
- ✤ Toronto
- ✤ Islington
- Ottawa Commercial
- \*• Cambridge and Kitchener Commercial

• DDDDDDD Permit Budgets!!! Use it or lose it!!!!

• Golfing 101: This Friday!

• DDDDDDD Ponchos for the Liquid Sunshine! (see attached)

• O O O Shawa Recruiting idea (see attached).

• DIE MEMO: Contracts Team. <u>Dist\_CDN\_Contracts@justenergy.com</u>

• DDDDDDD MEMO: New iPad Purchase Form.

• DDDDDDD MEMO: Dominican Republic Registration.

• 000000 60 Day Inactivity; "do you know a guy?".

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

### Older items:

• □ □ □ □ □ □ □ □ Summer Student Incentive Program!

- The Permit Tracker. <u>https://permits.justenergy.com</u>
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) <u>IC Escalation Canada@justenergy.com</u>

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3944

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, July 09, 2015 1:25 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans
Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Attendance: Kevin, Daniel O, Kambiz, Gintaras, Dan G, Dan Q, Finlay, Mithra, Dan C, Simon, Joel S,

Hey Guys,

Please see below for a summary of today's call: "No Fear".

• Repetition is the key to success!

- Drive Sales
- Compliance Culture
- •• Succession Planning
- Recruiting

• CORRECT 2X Points Week!!!

• CONTRACT Guest Speaker: Megan Taylor!

• COLOCIC Golfing 101: TBD

• DID MEMO: Contracts Team. <u>Dist\_CDN\_Contracts@justenergy.com</u>

• DDDDDDD MEMO: New iPad Purchase Form.

• MEMO: JE Nation Password Reset.

• DDDDDDD MEMO: Dominican Republic Registration.

• CONTRACT MEMO: Crew Coordinator Spot Light.

• IIIIIII Installed SS Last Week (as a Region): 179 INSTALLS!

•□□□□□□□ Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

### Older items:

• CORRECT Summer Student Incentive Program!

- The Permit Tracker. <u>https://permits.justenergy.com</u>
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



 Cavi Maharaj

 regional Sales Manager

 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508

 345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6

 -mail rmaharaj@justenergy.com | Web justenergy.com

Just Energy is a green, clean company. Be part of our mission. Think before you link.



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#### From: Ravi Maharaj

**Sent:** Thursday, July 02, 2015 1:40 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans

**Cc:** Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Attendance:
Dan G
Dan Q
Kambiz
Brian
Joel S
Finlay
Daniel O
Kevin St.
Simon

Hey Guys,

Please see below for a summary of today's call: "Sexi Mexi!!"

NOTE: Yes I will be proposing this weekend; wish me luck! O

• Repetition is the key to success!

- Drive Sales
- •• Compliance Culture
- Succession Planning
- Recruiting

• □ □ □ □ □ □ □ □ June Incentives!!!!!

- IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- RD Over Ride Pay Tiers
- **••** \$5000 Bonus

- 3000 Points = Trip
- Trip Credits / Executive Suite
- •• RSM Incentive "Make Me An Offer"

• CON New Distribution Email List: For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

• MEMO: effective immediately, Door-to-Door Sales Representatives **must be 18** years or older in order to sell for the Just Energy brands in (see attached).

• □□□□□□□ New JECP Script (see attached).

• DDDDDDD http://www.lfpress.com/2015/06/24/never-sign-an-energy-contract-at-your-door-get-three-quotes

• CONTRACT Team (no longer Application Support Team)

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- •• Kitchi Resi: 37
- Viking: 11
- Oshawa: 25
- Fairview: 34
- Toronto: (no updates)

Older but relevant and reoccurring items:

• □□□□□□□ Summer Student Incentive Program!

- The Permit Tracker.
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

### 2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: DIST CANADA BA@justenergy.com

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



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From: Ravi Maharaj

Sent: Thursday, June 25, 2015 1:37 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto

Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "CLEAN YOUR EARS" & Attitude.

• Repetition is the key to success!

- Drive Sales
- •• Compliance Culture
- Succession Planning
- Recruiting

- IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- RD Over Ride Pay Tiers
- •• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
- CORRECT 2X Trip Points Week!!!

• Contract-at-your-door-get-three-quotes

•  $\square \square \square \square \square \square \square$  June 1<sup>st</sup>, 2015 = OEB Refresh Training Completed:

• CONTROL RSO OEB Audits over the next few weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• III JE Nation Points: please use by the end of the month!

• DDDDDDD MEMO: New MVC Script (see attached / confirms email)

# i. Commercial Information:

- What is the accourt I. **II.** What is the positic **III.** Can you please pro And the customer' IV. **V**. And their billing ac Is the service addr VI. If Yes: Procee If No: What is t VII. And their email a Just to confirm t VIII.
- IX. If multiple: Loc second location"

• DDDDDDD MEMO: JECP Brochure (see attached)

• MEMO: New Contracts (JECP, MVC MPP, MVC PPP) (see attached)

• CONTRACT MEMO: Referral Bonus and Crew Coordinator Program (see attached)

• MEMO: Head Office Closure (see attached)

• CONTRACT MEMO: Pearson MacDonald Iron Clad Rules / Pan Am Games (see attached)

• July 1<sup>st</sup> changes; please ensure your teams are in areas to facilitate the paper change.

- o JECP Contract
- o MVC MPP Contract
- o MVC PPP Contract
- o Gas PC Forms
- o Power Disclosure Statements
- o JECP Brochure

• DDDDDDD New iPad Form: coming soon.

• CORRECT The Referral Bonus has been extended UNTIL FURTHER NOTICE!

• 0000000 60 Day Inactivity; "do you know a guy?".

### • IIIIII Installed SS Last Week (as a Region): 257 INSTALLS!

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 41
- Viking: 11
- Oshawa: 25
- Fairview: 28
- Toronto: (no updates)

Older but relevant and reoccurring items:

• □□□□□□□ Summer Student Incentive Program!

- The Permit Tracker.
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

### Attendance:

Kevin (field)

Mithra (interviews)

Gintaras

Dan G

DQ

Joel S

Finlay

Simon

Brian

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj

Sent: Thursday, June 18, 2015 1:27 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto

**Cc:** Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Show Me The Money!!!".

• Repetition is the key to success!

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• □ □ □ □ □ □ □ □ June Incentives!!!!! (see attached)

- •• IC Bonus Pay Tiers
- Crew Coordinator Over Rides 2X
- •• RD Over Ride Pay Tiers
- •• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

• □□□□□□ June 1<sup>st</sup>, 2015 = OEB Refresh Training Completed:

• CONTRACT Are there any ICs that have not completed this process?

• CONTROL RSO OEB Audits over the next few weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

• DDDDDDDD MEMO: JECP Brochure (see attached for new brochure PDF).

• DDDDDDD MEMO: New Power Disclosure Forms (see attached for new brochure PDF).

• MEMO: Void Cheqs and ICAs (see attached).

• MEMO: Recruiting Policy Reminder (see attached)

• MEMO: Utility Account Format List (see attached)

• Brockville D2D Permits: <u>http://www.recorder.ca/2015/06/12/brockville-may-target-pushy-salespeople</u>

JE00005302\_0001.pdf\_24

- o JECP Contract
- o MVC MPP Contract
- o MVC PPP Contract
- o Gas PC Forms
- o Power Disclosure Statements
- o JECP Brochure

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

•□□□□□□□ Upcoming June Events: Permit-Data-Base TRN / New iPad App TRN / Annual-OEB-Refresher Testing / OEB Office Audits

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 40
- •• Viking: 15 (not updated)
- Oshawa: 24
- Fairview: 28
- Toronto: (no updates)

Older but relevant and reoccurring items:

• □□□□□□□ Summer Student Incentive Program!

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

### 5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• DDDDDDD JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Brian (excused)
Simon
Dan G
DQ
Gintaras
Joel S
Kambiz
Dan C

Finlay

Mithra (interviews)

Kevin (interviews)

Humera

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 11, 2015 4:13 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike); Valerie Green; Regional (Dennis)
Cc: Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "JUNE JUICE!!!".

• Repetition is the key to success!

• DDDDDDD The 4 Tex Commandments:

- Compliance Culture
- •• Succession Planning
- Recruiting

• Guest Speaker: "The Piazza Man" Dennis Piazza (2X Office of the Year Winner, Recruiting Tips)

- IC Pay
- Crew Coordinator Pay
- RD pay
- •• \$5000 Bonus
- •• RSM Incentive "Make Me An Offer"
  - JBOS Access! http://w1.justenergy.com/jbos/Login.aspx

• Use  $1^{st}$ , 2015 = OEB Refresh Training Completed; Regional Office Audits over the next 2 weeks.

• Adding Admins / Recruiters to this email. Please advise if you would like anyone to be added to assist with some of the Admin items.

- DDDDDDD New iPad Form: coming soon.

- IIIIIII Installed SS Last Week (as a Region): 276 INSTALLS!
  - The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

•□□□□□□□ Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB-Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- •• Kitchi Resi: 37
- Viking: 15
- Oshawa: 24
- Fairview: 26
- Toronto: (no updates)

Older but relevant and reoccurring items:

• □ □ □ □ □ □ □ □ Summer Student Incentive Program!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Kevin (in field) Mithra (interviews) Joel S Gintaras Dan G Dan Q Brian Dan C Finlay Daniel O Simon

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, June 04, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Business as usual".

• Repetition is the key to success!

• □□□□□□ Jody Kelly Ontario Tour <u>NEXT WEEK</u>.

- JBOS Access! http://w1.justenergy.com/jbos/Login.aspx
- Guest Speaker: Megan Taylor (June Initiatives) (see attached).
- <u>https://vimeo.com/127944497</u> (Dominican Republic Trip Video)
- SITEL CSRs: please ensure to maintain professionalism when speaking to CSRs.

• Binder Checks & iPad Photo Checks. Does it have the Binder Approved Sticker? Is it an appropriate picture?

• □ □ □ □ □ □ □ □ New iPad Form: coming soon.

• OUDDOOD New Home (No Power = No Call): please stop using dummy account numbers (00000000 / 7777777) as there is no acceptable scenario for using a dummy account number in Ontario. All New Home deals should have the GAS account number submitted as **blank**, otherwise a valid account number must be populated. There is no New Home scenario for Ontario ELE, so there is no acceptable scenario for ICs to submit any Ontario ELE deal with a blank or dummy account number.

• New Commissions Example (attached) reflects \$750 Referral Bonus; and has also been updated on the Extranet.

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• 0000000 60 Day Inactivity; "do you know a guy?".

• Installed SS Last Week (as a Region): 208 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 33
- Viking: 14
- Oshawa: 22
- Fairview: 24
- Toronto: (no updates)

### • The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □□□□□□□ Summer Student Incentive Program!

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Fin (excused)

Mithra (excused)

Kam

Joel S

Dan G

Kevin

Daniel O

Simon G

Humera

Gintaras



Ravi Maharaj

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# Just Energy is a green, clean company. Be part of our mission. Think before you ink.

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From: Ravi Maharaj
Sent: Thursday, May 28, 2015 2:02 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Nola Ruzycki; Frances Murray; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "The Only Thing Constant Is Change".

• Repetition is the key to success!

- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Just Energy: Vision for the Future (long and short videos attached).
- JE Nation Points; please use before the end of the month.
- Guest Speaker: Megan Taylor (MEMO to be sent out with all exciting info on secret JUNE incentives)
- <u>https://vimeo.com/127944497</u> (Dominican Republic Trip Video)
- Binder Checks & iPad Photo Checks. Does it have the Binder Approved Sticker? Is it an appropriate picture?
- Grinds My Gears: "I have no idea where to send this email" emails.
- Account Numbers: Hydro One. For this utility they need to give the account number-point of delivery number which is found a little further down on the customer's bill.
- Please DO NOT work on any Native Reservation Lands.

• □ □ □ □ □ □ □ □ June 1<sup>st</sup>, 2015 = New iPad App and OEB Refresh Training.

- DDDDDDD iPad Contingencies; do you even carry paper 'bro?
- CONTRACT Ontario Company production = No Data This Week 😊

• 0000000 60 Day Inactivity; "do you know a guy?".

• DDDDDDDD Installed SS Last Week (as a Region): 230 INSTALLS!

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker.

• DDDDDDDD Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

- Kitchi Resi: 31
- Viking: 14
- Oshawa: 20
- Fairview: 25
- Toronto: (no updates)
- Dundas: (no updates)

<sup>•</sup> Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Older but relevant and reoccurring items:

• □ □ □ □ □ □ □ □ Summer Student Incentive Program!

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

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issues, and customer enrollments: application\_support@justenergy.com

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

Gintaras

Dan G

Dan C

Brian M

Mithra (excused)

Joel S

Finlay

Kevin

Daniel O

Simon

Mike Wiggan

Kambiz



### Ravi Maharaj Regional Sales Manager

 T 905.670.4440 ext: 71245
 F 905.564.6107
 C 416.817.9508

 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6
 E-mail rmaharaj@justenergy.com
 Web justenergy.com



Just Energy is a green, clean company. Be part of our mission. Think before you ink-

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From: Ravi Maharaj

**Sent:** Thursday, May 21, 2015 3:42 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto

(Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Nola Ruzycki; Frances Murray; Ravi Maharaj **Subject:** Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "Man's mind, once stretched by a new idea, never regains its original dimensions" Oliver Wendall Holmes Jr.

• Repetition is the key to success!

• Glass Action FAQ).

• The Just Energy Story Video (see attached).

• CONTRACT Excessive Install Cancelations Last Week (Follow Up Clean Up from January).

• CORRECT IC calling back SITEL for information; please use your VM email (see attached).

• CONTROL Sales and Install Forecasting: VM and Install Teams; please remember to send emails of your plans as soon as you can.

• Goal Setting 101 (see attached).

• □ □ □ □ □ □ □ □ June 1<sup>st</sup>, 2015 = New iPad App and OEB Refresh Training.

• Install Booking; try to restate any UNIT #s.

• DID JE Nation Clothing Purchased will be shipped to the Regional Office of the IC.

• Cordinator Development Program.

• DDDDDDD iPad Contingencies; do you even carry paper 'bro?

•  $\square \square \square \square \square \square \square \square$  Ontario Company production = No Data This Week  $\bigcirc$ 

• 000000 60 Day Inactivity; "do you know a guy?".

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• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

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- Kitchi Resi: 34
- Viking: 13
- Oshawa: 18
- Fairview: 23
- Toronto: 6 (no updates)
- Dundas: 8 (no updates)

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

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Look forward to speaking to you all next week!

Attendance:

Gintaras Dan G Dan C Kambiz Brain Mithra Finlay Joel S Daniel O Simon Mike Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj

Sent: Thursday, May 14, 2015 1:50 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Ce: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj; Nola Ruzycki; Frances Murray
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: 0 to 100 Real Quick!

https://www.youtube.com/watch?v=cb9GCzgHjR0

• CONTRACT Succession Plans; plan your work and work your plan.

• CCR Reporting Issues (see attached).

• DNC / DNS List; iPad Marketing Opt Out (see attached).

• JE Nation Pre-Paid Credit Cards (see attached).

• Head Office Closed Monday May 18<sup>th</sup>, 2015 (see attached).

• Great D2D Article: http://www.forbes.com/sites/forbesleadershipforum/2015/04/14/selling-as-the-first-step-tobillions/

• CONTROL New Home: stop using dummy account numbers (0000000 / 777777). Just to clarify, there is no acceptable scenario for using a dummy account number in Ontario. All New Home deals should have the GAS account number submitted as **blank**, otherwise a valid account number must be populated. There is no New Home scenario for Ontario ELE, so there is no acceptable scenario for ICs to submit any Ontario ELE deal with a blank or dummy account number.

• QOTD: "I choose a lazy person to do a hard job; because a lazy person will find an easy way to do it" Bill Gates

• The Referral Bonus has been extended UNTIL FURTHER NOTICE! (see attached).

• Classical Crew Coordinator Development Program.

• COLLE May 8<sup>th</sup> Contracts (JECP, MVC PPP, MVC MPP) with updated Supply Mix.

• DOWERSTREAM (HV) utility will be changing account number format from 12 digits to 20 digits with no spaces effective May 25<sup>th</sup>, 2015. Grace period of 1-2 Months to adjust as well.

• □□□□□□□ JE Nation Taxable (see attached).

• CONTROL New JECP Script Revisions: 4D and 4F. These changes will be <u>LIVE TMRW</u>!

## d. Was the representative polite and profession

- i. If Yes: Proceed
- ii. If No: I'm sorry to hear that. In order customer service department at 1-888the representative? (Inform the sales r
- **f.** Although the JECP program provides you wit 17%, please note that Just Energy does not

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• Ontario Company production = 17%

• The Permit Tracker: A revised Permit Hand Book and 4 Week Tracker (see attached).

• DDDDDDD Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing

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- Viking: 12
- Oshawa: 16
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Look forward to speaking to you all next week!

Attendance:

Gintaras Dan G Dan C Kambiz Brain Finlay Joel S Kevin Dan ORR Simon Jahan

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, May 07, 2015 2:50 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan); Regional Dundas (Mike)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• DDDDDDD Jen Johnson – Permits 101 / Office Visit Demos / 4 Week Forecast FAQ

• Victoria Day: Installs; please email Anthony, JE Coordinators, and Vendor Management Teams your plans.

• IIII Incomplete Advance Forms (see attached).

• Badge Request process (see attached).

• DDDDDDD JE Nation (see attached).

- JECP Welcome Call Script (see attached).
- DDDDDD iPad Contingencies; do you even carry paper 'bro?

- Ontario Company production = 17%
- CORRECTION 60 Day Inactivity; "do you know a guy?".
- - The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?
- Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.
- Kitchi Resi: 34
- Viking: 12
- Oshawa: 16 (no update)

- Fairview: 30
- Toronto: 6
- Dundas: 8

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#### • The 5 Keys to Success:

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• □ □ □ □ □ □ □ Summer Student Incentive Program!

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#### Dist VendorManagement Canada@justenergy.com

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Look forward to speaking to you all next week!

Attendance:

Brian (excused)

Gintaras

Dan G

Kambiz

Mithra

Joel Stewart

Kevin St. Amant

Simon

Mike W

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 30, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Sabrina Hubley; Jennifer Johnston; Ryan Parnell; Ravi Maharaj
Subject: Ontario Conference Call Summary
Importance: High

Hey Guys,

Please see below for a summary of today's call:

• CONTRACT OF A CONTRACT OF A

• The valuation of the Smart Stat has changed to \$295 – brochures, contracts, CS script, ect.

• □□□□□□ May 1<sup>st</sup> changes on deck.

• New JECP Brochure. we do not offer Home Efficiency Assessment anymore, we do not mention Increased Home Efficiency, we have added the free month info if they go online and sign up on portal, 24% reduction in energy consumption changed to 17%, customer data base updated from 1.8 million to say close to 2 million.

- •• New Supply Mix.
- New Contracts
- •• New Power PC Forms
- •• SAME Gas PC Forms
- DDDDDDD JE Nation Commissions (see attached).

#### • DDDDDDDD NEW Bradford Permits:

# http://www.bradfordtimes.ca/2015/04/29/door-to-door-sales-now-regulated-in-bradford-west-gwillimbury

• □ □ □ □ □ □ □ □ □ Top Crew Coordinators!!!

• CORREctional Distributor professionalism.

• Hitting wrong prompts on IVR; delays to change script.

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• DDDDDDD Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = No Data This Week

• 0000000 60 Day Inactivity; "do you know a guy?".

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers. (no updates this week)

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Older but relevant and reoccurring items:

• □□□□□□□ Summer Student Incentive Program!

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- This Weeks Goal: 10
- •• # of Badges: 11
- ■• Goal Hit: Yes!
- Next Week's Goal: 10
  - Distribution List (CC me on everything):
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Dan G

Dan C

Brian M

Joel S

Finlay

Daniel ORR

Simon

Mike Wiggan

Jahan

Gintaras

Thanks,

Ravi

(<u>x71245</u>)

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Sent: Thursday, April 16, 2015 1:49 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Jennifer Johnston; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "focus on the fingers".

• DDDDDDD 2X Points Week!

• DDDDDD iPad Contingencies; do you even carry paper 'bro?

• O O ON Sales Penetration (see attached).

• DDDDDDD Trip Deductions

• IIII IIII Ireland and Scotland; plan your work and work you plan "whose running your ship?".

• Dominican Trip Points; where is it listed and whose close?

• Ontario Company production = 24% (up 8%)

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• IIIIIII Installed SS Last Week (as a Region): 323 INSTALLS!

• CORRECT The Referral Bonus Program has been extended until <u>May 1st</u>.

• The <u>PERMIT TRACKER</u> (click on link). This is a cultural change. What is your 4 week plan. What is your contingency plan? WHAT IS YOUR PLAN?

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers.

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From: Ravi Maharaj

**Sent:** Thursday, April 09, 2015 1:38 PM

To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Jennifer Johnston; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Daily Planning / Territory Mapping / AM Managers Meeting examples

• Working without a Badge? (see attached) (Rosie)

• Trip Behavioral Guidelines (see attached).

• DDDDDDD Trip Deductions (see attached).

• IIII Ireland and Scotland; plan your work and work you plan "whose running your ship?"

4009

• Dominican Trip Points; where is it listed and whose close?

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- This Weeks Goal: 10
- # of Badges: 11
- •• Goal Hit: Yes!
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•  $\square \square \square$  2 Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list. Congrats to Kitchi Resi!

• Ontario Company production = 16% (up 0.1%)

• Passports and Expiration Dates! (see attached)

• MVC Multi Accounts: Schedule A (see attached).

• DECP Welcome Call Script Revisions (CCR). PLEASE SEND YOUR THOUGHTS!

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• The Referral Bonus Program has been extended until <u>May 1st</u>.

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

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### 5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 456

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendance:

DQ (excused)
Kevin (in field)
Brain
Gintaras
Kam
Dan G
Dainel ORR
Joel S

JE00005302\_0001.pdf\_75

Dan C

Finlay

Simon

Mike W

Humera

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, April 02, 2015 1:49 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera); Regional (Jahan)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Ravi Maharaj; Jennifer Johnston
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "

• □ □ □ □ □ □ □ □ Repetition is the key to success!

• Head Office Closed Friday April 3<sup>rd</sup>, 2015 (see attached).

• Weekly Badging Goals; please add to Sales Numbers email on Sunday night (example):

- •• This Weeks Goal: 10
- # of Badges: 11
- •• Goal Hit: Yes!
- •• Next Week's Goal: 10

• CORRECT Summer Student Incentive Program!

• CONTRACT Taking pictures of BILLS BILLS BILLS!

• 2 Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list.

• O Ontario Company production = 15.9%

• CORR Rate Escape Insert: how is your inventory looking?

- MVC Cheat Sheet and Portal Step by Step.
- JECP Welcome Call Script Revisions (CCR). Please send your feedback! Refute Reuse Recycle!

- 10PM MVC Reports: excel format / weekly summaries on Monday AM.
- 0000000 60 Day Inactivity; "do you know a guy?".
- The Incentive Trip Week: plan your work; and work your plan.
- Installed SS Last Week (as a Region): Top Office LESS than 50% of CAKE!
- The Referral Bonus Program has been extended until <u>May 1st</u>.
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

### 2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application\_support@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues. (Guest Speaker Jen!)

• □□□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 456

• Ontario JECP Goal: 35 ICs / July 1st, 2015! Current Resi Office Numbers.

• Kitchi Resi: 27

- Viking: 10
- Oshawa: 17
- Fairview: 22
- Toronto: 9
- Dundas: 5

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

#### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Attendees:

Simon Mithra Jahan Mike Dan G Dan Q Kam Dan C Joel S Finlay Daniel O Gintaras Brian Thanks, Ravi (<u>x71245</u>) (416.817.9508)

From: Ravi Maharaj

#### Sent: Thursday, March 26, 2015 2:11 PM

To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera)
 Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ryan Parnell; Sabrina Hubley; Ravi Maharaj; Rosalba Gullo; Bibiana Zovic
 Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call: "The 4 Minute Mile is not an impressive feat today".

https://www.youtube.com/watch?v=8kZg\_ALxEz0

• □□□□□□□ Summer Student Incentive Program!

• 2 Week Competition; Most Badges = \$1000. Don't be the guy at the bottom of the list.

• DDDDDDD New JECP Brochures (see attached).

• Badging 101 (Guest Speaker Rosie)

• JECP Welcome Call Script Revisions (CCR). Please send your feedback! Refute Reuse Recycle!

• April 1<sup>st</sup> New MVC PPP pricing! Prices changing from 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• DDDDDDDD 10PM MVC Reports: excel format / weekly summaries on Monday AM.

• Use if there are any issues with this.

• 000000 60 Day Inactivity; "do you know a guy?".

• The Incentive Trip Week: plan your work; and work your plan.

• DDDDDDD Spring and Summer Clothing items.

• IIII Installed SS Last Week (as a Region): 210!

• CORRECT The Referral Bonus Program has been extended until <u>May 1st</u>.

• CORRECTION Recruiting Update (Guest Speaker Sabrina Hubley) Text MSG Blasting!!!!!!!

• DDDDDDD JE Nation Points! Please use before the end of the month!

- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>application support@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers (still reflects last week's #s).

- Kitchi Resi: 22
- Viking: 9

- Oshawa: 16
- Fairview: 20
- Toronto: 6
- Dundas: 7

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

## Thanks!

Attendees

Joel (excused)		
Brain		
Mithra		
Finlay		
Kevin		
Dan C		
Dan G		
Simon		
Kam		
Jody		
Dan G		
DQ (interviews)		
Thanks,		
Ravi		

(<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 19, 2015 1:44 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon); Regional (Ali); Regional (Humera)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj; Ryan Parnell; Sabrina Hubley
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• CORREction is the key to success!

• □ □ □ □ □ □ □ □ Summer Student Incentive Program!

• D D D Parental Consent Form (see attached)

• DDDDDDD April 1<sup>st</sup> Orders; quantity amounts; Great Job! FYI Some Power PC Forms changing May 1<sup>st</sup> again; small amount ordered.

• DDDDDDD April 1<sup>st</sup> New MVC PPP pricing! Prices changing from 5 years 6.09 to 5.49 and 3 years 5.89 to 5.29.

• 10PM MVC Reports: excel format / weekly summaries on Sunday.

• CORRECT Verification Calls on the Extranet; GTG!!

• □□□□□□□ HE MVC (see attached).

• CORRECTION 60 Day Inactivity.

• □ □ □ □ □ □ □ □ □ Spring and Summer Clothing items.

• MEMO: What you need while marketing (see attached).

• MEMO: Code of Conduct (see attached). (Guest Speaker Megan)

• Easter Plans; email Vendor Management Team. (Guest Speaker Arlene and Ryan)

• Gala Dress Code (see attached).

• CORRECT Alternate Recruiting ideas from Mr. PARNELL (see attached).

### •

http://www.meetup.com/?allMeetups=false&keywords=job+seekers&radius=25&userFreeform=Toronto%2C+C

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• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

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• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- •• Kitchi Resi: 22
- Viking: 9
- Oshawa: 16

- Fairview: 20
- Toronto: 6
- Dundas: 7

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### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

Team Work Make The Dream Work!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan C

Brain M

Joel S

Finlay A

Humera

Dan G

Simon

DQ

Kevin

Absent

Gintaras

Kam

Thanks,

Ravi

### (<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, March 12, 2015 1:51 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra); Regional Toronto (Simon)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• □□□□□□□ Summer Student Incentive Program!

• CORREction Regional and Guaranteed Advances: none were moved to any RD this month.

• U Verification Calls on the Extranet; so close you can taste it!

• CORREction Contract Contract

• DDDDDDDD 60 Day Inactivity.

• DDDDDDD Pilot ICs as per Andy's Monday Call.

• □ □ □ □ □ □ □ □ □ Spring and Summer Clothing items.

• Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <a href="mailto:application\_support@justenergy.com">application\_support@justenergy.com</a>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- Kitchi Resi:
- Viking:
- Oshawa:
- Fairview:
- Toronto:

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

## Thanks!

Attendees:

Joel Stewart (excused)

Dan C (excused)

Daniel ORR

Kevin St. Amant

Dan G

Gintaras

Brian M

Finlay Arnold

Simon

Mithra

Absent

DQ

Kam



### Ravi Maharaj

legional Sales Manager

905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 -mail <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u>



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### From: Ravi Maharaj

Sent: Thursday, March 05, 2015 1:37 PM

**To:** Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Nola

Ruzycki; Ravi Maharaj; Bibiana Zovic; Anna Dec **Subject:** Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• CORRECT Are you coming on the TRIP! Please remember to complete Waiver (see attached).

• CORREcted Emailing Sales Support! (see attached).

• Ull Utility Accounts Format (see attached).

• CORRECT 60 Day Inactivity; please forward all issues with inactive ICs to Sales Support.

• DDDDDDD iPad Reset Monday March 9<sup>th</sup>, 2015.

• Extranet Issues (The Issue Tracker has issues): please forward your concerns, let's improve the most utilized tool in our day to day activities.

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• □ □ □ □ □ □ □ □ □ Burlington = Don't even bother...

• The Referral Bonus Program has been extended until <u>May 1st</u>. (see attached).

• Technician Education 101; please provide any and all feedback and content directly to Jody. This will be a great tool to ensure the Technician reinforces the Sales culture that our ICs have established. Great Job Kevin!

• NAB Bonus – now includes MVC Deals! Pease remember this is based on FPRC #s; so a Welcome Call should be promoted.

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan

on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues.

- Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:
- •• Kitchi Resi: 22
- Viking: 6
- Oshawa: 16
- Fairview: 16
- Toronto: 4

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • DDDDDDD <u>The 5 Keys to Success</u>:

- •• Meet and Greet
- •• Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Dan G

DQ

Brian M

Mithra

Finlay

Joel Stewart

Simon G

Kambiz

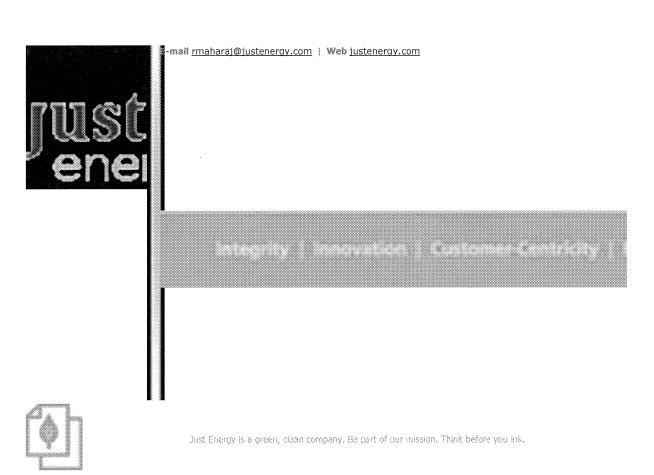
Kevin St. Amant

Daniel ORR

Kam

**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixle Road, Suite 200, Mississauga, Ontario, LST 2E6



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From: Ravi Maharaj
Sent: Thursday, February 26, 2015 1:56 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Nola Ruzycki; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Top Flight Security. If you encounter a rigid police experience (for any reason), it is imperative that you advise Ray and I, along with our CCR Team (see attached).

• CONTROL Are you coming on the TRIP! Please remember to complete Waiver (see attached).

• Dominican Trip Qualifications. October 6<sup>th</sup> to 10<sup>th</sup>!

• CORRECTION Role Playing; please remember to ensure ICs are practicing politeness and call back presentations during their mornings. "Yes Sir No Sir", ect.

• UCCONTRACTOR Call Recordings on the Extranet; just wait on it!

• CORRECT New ICA (attached).

• □□□□□□□ JE Clothing Flyer (attached).

• The Referral Bonus Program has been extended until <u>May 1st</u>. (see attached).

• DDDDDDD Mega Star Awards clarifications (see attached).

• Technician Education 101; please provide any and all feedback and content directly to Jody. This will be a great tool to ensure the Technician reinforces the Sales culture that our ICs have established.

• DDDDDDDD NAB Bonus – now includes MVC Deals! Did you receive your NAB MVC Poster?

• O Positive Feedback - Samir FICIC #335130:

A representative from Just Energy came knocking on my door the other night. He informed me of my current contract rate. I had the option of looking in for a lower rate of 22 cents, versus the 24 and change I was paying now. He had all my details on this tablet. He then had me speak with someone live from the customer care centre, to verify I was the homeowner. The technology was quite impressive. Agreements were emailed to me while we were speaking. The experience was quite good. Just thought I would let you know. I had my Enbridge bill handy, and everything there was just as he said. So I locked in for the 5 years.

- Distribution List:
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete</u> this permit process, to avoid any issues.

• Early Bird gets The Super Chickens! When do you start knocking?

• Ontario JECP Goal: 35 ICs / July 1st, 2015! Current Resi Office Numbers:

- Kitchi Resi: 20
- Viking: 4
- Oshawa: 16
- Fairview: 16
- Toronto: 4

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • **The 5** Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

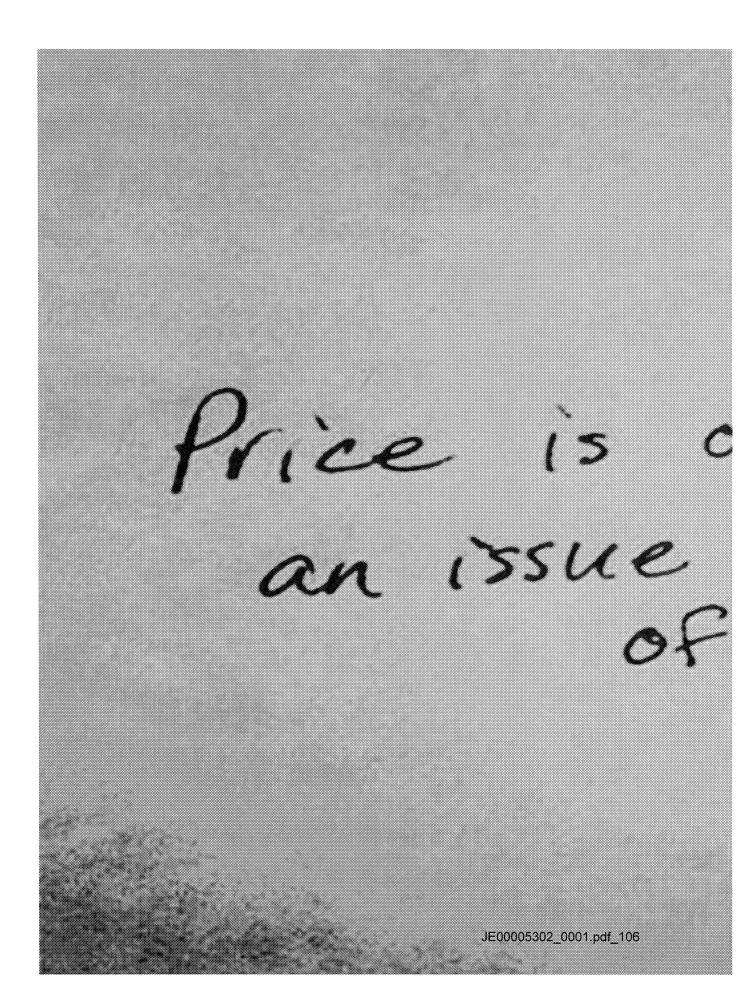
There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



### Attendees:

Daniel ORR (excused)

DQ (excused)

Kam

DC

Joel Stewart

Fin Arnold

Brian

Mithra

Simon (excused)

Dan G

Kevin

**Ravi Maharaj** Regional Sales Manager

T 995.670.4440 ext: 71245 | F 995.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 266 E-mail rmaharaj@justenergy.com | Web justenergy.com



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#### From: Ravi Maharaj

Sent: Thursday, February 19, 2015 2:01 PM

To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj; Nola Ruzycki; Krste Krstinovski; Ryan Howie; Rosalba Gullo
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

### 

- •• Ryan HOWIE (CS)
- Rosie (Sales Support)
- Krste (HE / MVC)

• Burlington – NORTH of the QEW! Zero Tolerance for the South Side!

• HE MVC Contracts: Individual MVC Contract Accounts should continue to be signed up on JE Paper.

• Blue Water Power; OEB concerns. Please see below for a map of their service area. Please also follow up with Binder Checks and Sample Bill refreshers.

http://www.bluewaterpower.com/index.php/about-us-top/company-information/service-area

• 2X Points Week! Make your target; and you can have a 2X Points Week Next Week as well!!

• **DODDDDD** NAB Bonus – now includes MVC Deals!

• Distribution List:

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

• The <u>PERMIT TRACKER</u> (click on link). The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; <u>we strongly suggest you complete this permit process</u>, to avoid any issues.

• COCCO Kijiji Ads (attached).

• The Big Be-Leaf=er returns to Ontario! Welcome to the team Simon!

• Ontario JECP Goal: 35 ICs / July 1<sup>st</sup>, 2015! Current Resi Office Numbers:

- •• Kitchi Resi: 19
- Viking: 6
- Oshawa: 16
- Fairview: 16

- Toronto: 4
- Hespeler: Closed

• Please remember to <u>Maintain Compliance</u>. This is not a fad, but a cultural change. Please do not become a statistic.

### • The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- •• Role Play
- Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

## Attendees:

Dan C (on a plane)

Mithra

Brian M

Dan G

Dan Q

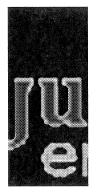
Kam

Joel S

Fin

Daniel Orr

Gintaras



**Ravi Maharaj** Regional Sales Manager

↑ 905.670.4440 ext: 71245 | ▶ 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 ₺-mail rmaharaj@justenergy.com | ₩æb justenergy.com



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### From: Ravi Maharaj

Sent: Thursday, February 12, 2015 1:41 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

NEW CCR Report!! Whoever didn't get email; please advise.

New JECP NAB Template.

New JECP NAB Posters.

Commissions Example Form Upatate.

Ontario JECP Goal: 35 ICs / July 1st, 2015!

Current Resi Office Numbers:

- 0000000 Fairview: 16
- DDDDDDDD Hespeler: 6

Valentine's Day / Family Day: Plan Your Work; Work Your Plan.

Returning ICs (Rosalba Email)

Head Office; Closed Monday February 16th, 2015.

Recruiting Ads: \$\$\$ Signs!

The Referral Bonus Program has been extended until March 1st, 2015.

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

I Am – Your Favorite RSMs' Favorite RSM.

You Are – The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:	
Daniel	
Kevin	
Gintaras	
Brian	
Dan G	
Dan C	
Dan Q	
Mithra	

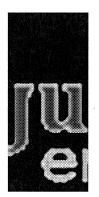


Joel

Andrew

Fin

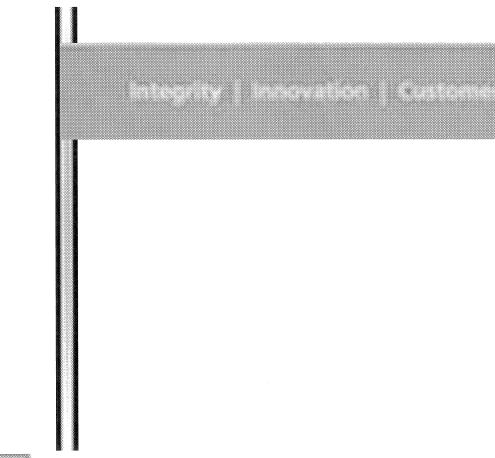
Kam (vaca)



Ravi Maharaj Regional Sales Manager

 Y 905.670.4440 ext: 71245 | F 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 E-ma® rmaharaj@justenergy.com | Web justenergy.com

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Just Energy is a green, clean company. Be part of our mission. Think before you ink.

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### From: Ravi Maharaj

Sent: Thursday, February 05, 2015 2:03 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra) **Cc:** Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Party with The Boys; wake up with The Men!

Guest Speaker - Megan Taylor (Trip Code of Conduct).

Top Crew Coordinators (2X CC Overrides):

• **DEPARTMENT OF CONTRACT OF CONTRACT.** 

• DDDDDDD Marc Marajh Viking

• CORRECTION Adam Gleba Kitchener Commercial

JECP Payment Revisions: 35 ICs / July 1<sup>st</sup>, 2015. More details to be finalized over the next week.

•• NAB – 30 Days / \$20 per JECP Deal. To be paid WEEKLY to ACTIVE ICs that show up to work the following MONDAY (see attached)

• Smart Stats being PAID on Installed and Pending!

- Bonus Tier Adjustments!
- •• March 2<sup>nd</sup> Payroll.

Installs	B	onus
3 to 4		(up \$50)
5 to 9		(up \$50) (up \$50)
		* *
10 to 14		up \$100)
15 to 24	÷	750
25+	\$1	,000

Extranet Down; fix imminent.

Recruiting Ads - Dolla Dolla Bills Ya'll!!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements. #TexiTears

Bi Weekly CCR Calls – attendance is important!

Ireland & Scotland Regional Attendance!

The Referral Bonus Program has been extended until March 1st, 2015.

JECP = Home Owners Only / No Renters.

Coming Soon.... The Big Be-Leafer!

Multiple Sit Out ICs.

ZS Associates Feedback Survey (see attached).

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

#### The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- •• Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

There's No Use Without The JUICE !!!!

Happy Tech Happy Cheq!!!

#### I Am – Your Favorite RSMs' Favorite RSM.

#### You Are – The Best Direct Marketing Distributors in The Business.

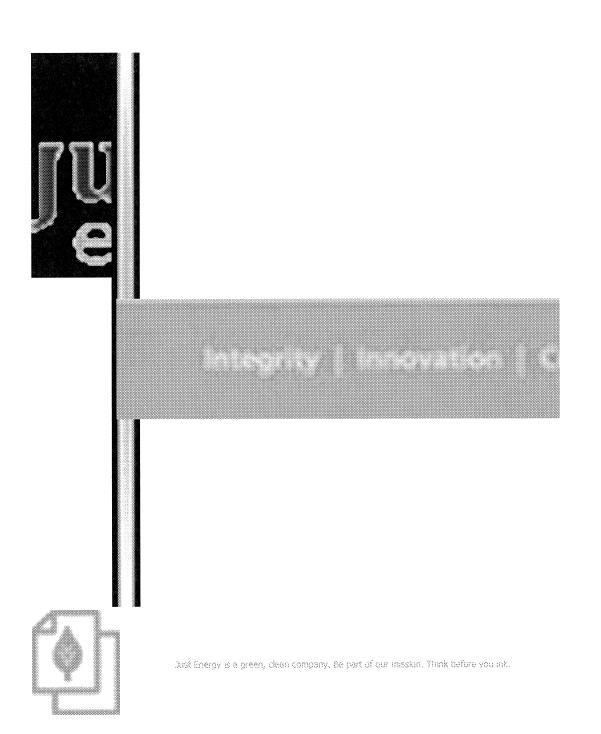
We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week! Thanks! Attendees: Dan C Brain Dan G Andrew D Joel S Fin Gintaras Kam

> Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | ₣ 905.564.6107 | € 416.817.9508 6345 Dixle Road, Suite 200, Mississauga, Ontario, L5T 2E6 ᢄ-mail rmaharaj@justenergy.com | ₩eb justenergy.com



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From: Ravi Maharaj

4061

Sent: Thursday, January 29, 2015 1:34 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); IC Regional Fairview (Mithra)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
Subject: Ontario Conference Call Summany

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speaker – Ray CONDON (Sit Out Process)

Top Crew Coordinators (2X CC Overrides):

• CORRECT Matthew Snow Kitchener-Resi (Person MacDonald Nominee)

• DDDDDDD Jahan Zaeb Fairview

• DDDDDDD Tike Asajile Oshawa

JE Nation Points!! It's the end of the month; use them or lose them!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements. #TexiTears

The current app version is v8359 and just over 50% of the users have installed it. Given the number of good things in the latest version would you be able to remind the other 50% to please install the latest version? We see crashes from some of these folks and an upgrade will relieve some of these problems.

60 Day Inactivity – Extranet Link. Please speak with you Admins and make sure they monitor this.

Fake Account Numbers (see attached).

Build Your Business - Crew Coordinator Program.

Photo of Bills!!! Photo of Bills!!! Photo of Bills!!!

IC Danielle LAROSE - \$500 Positive Feedback Winner

CCR Report; List of Cities / Last Deal (see attached)

-

The dates for the Ireland and Scotland trip are April 18<sup>th</sup> to 26<sup>th</sup>, 2015. We have (in Ontario) 50+ ICs qualified for 75+ Trips!

- Trip Pay Out Process.
- Trip Registration (see attached).

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

-

The Ontario Andy Visit: Wednesday February 4<sup>th</sup>, 2015. Ruth's Chris Steak House – 4 PM – 77 City Centre Drive, Mississauga ON L5B 1M5 (it's by Square One) <u>https://www.youtube.com/watch?v=9MV-GPOgn3</u>w Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

#### The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- ■• Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

There's No Use Without The JUICE!!!!

Happy Tech Happy Cheq!!!

#### I Am – Your Favorite RSMs' Favorite RSM.

#### You Are - The Best Direct Marketing Distributors in The Business.

We Are - ... just getting started.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian (present)

DC (present)

Kam

Dan G

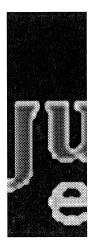
Joel S

Fin

Mithra

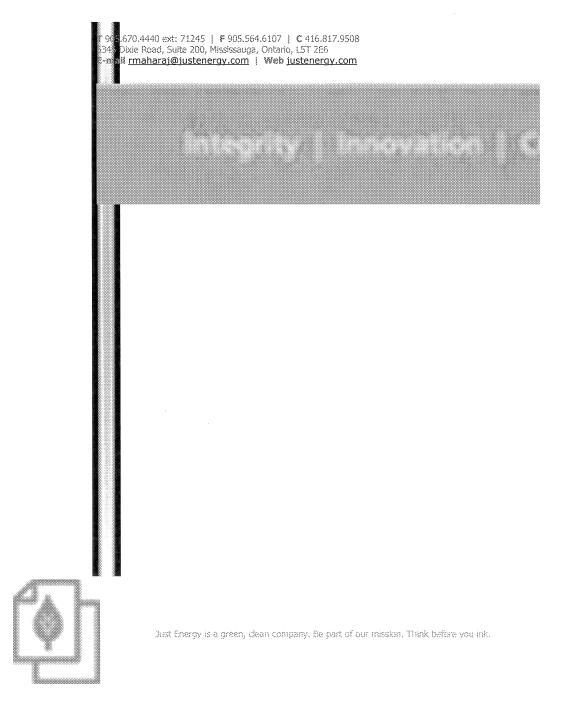
Andrew D

Daniel ORR



**Ravi Maharaj** Regional Sales Manager

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From: Ravi Maharaj

4067

Sent: Thursday, January 22, 2015 1:39 PM

 To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fairview (Daniel); IC Regional Fairview (Mithra)
 Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Guest Speaker: Rosie (Returning ICs) Sabrina (Recruiting Initiative)

Top Crew Coordinators (2X CC Overrides):

Matthew Snow (Top CC in North America)

Douglas Moore

Brandon Yuen

CCR Report; List of Cities / Last Deal Written Version 1.0 (see attached for NY example)

The dates for the Ireland and Scotland trip are April 18<sup>th</sup> to 26<sup>th</sup>, 2015. We have (in Ontario) 50+ ICs qualified for 75+ Trips!

Trip Pay Out Process (see attached).

Trip Registration (see attached).

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

The Ontario Andy Visit: Wednesday February 4th, 2015. More info to follow!

ZS Associates will be reaching out to some of our Regional Offices shortly. The reason for these visits is to identify how we can improve and be better at what we do! Be Yourself!

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

Q4 Super Star Awards – Ontario goes 4 for 8 (should have been 6 of 8)

Kilowatt King – Adam GLEBA (Kitchener) Don Of Recon – Calin CONDOR (Cambridge) Ruler Of Renewal – Joe KLEPP (Cambridge) CEO of Green – Joe KLEPP (Cambridge)

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

The 5 Keys to Success:

• Meet and Greet

- Managers Meeting
- ■• Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian MARSELLUS

Daniel ORR

Finlay ARNOLD

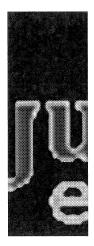
Kam

DC

Dan G

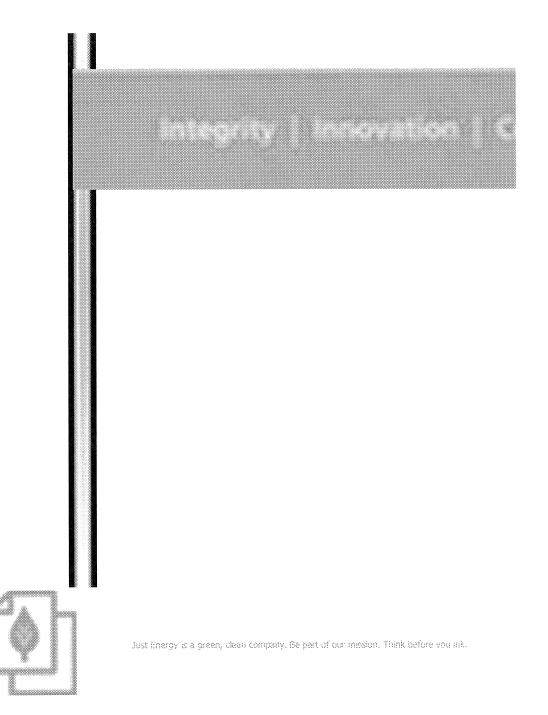
Andrew D

#### Joel STEWART



Ravi Maharaj Regional Sales Manager

 Y 905.670.4440 ext: 71245 | F 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 E-ma8 maharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Thursday, January 15, 2015 1:40 PM
 To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fairview (Daniel); IC Regional Fairview (Mithra)
 Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

Top Crew Coordinators (2X CC Overrides)

CODODO Matthew Snow Kitchener-Resi

• DDDDDDDD Majid Sam Homaijani Islington

• DDDDDDDD Douglas Moore Oshawa

Fall Incentive Trip JUICE!

Tax Season Slips; please remember that JE Nation redemptions will be included.

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

15% Increase in JE Nation Points for January!

Kambiz – MVC Portal Troubleshooting 101

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

The Solar Revolution is coming!!! Plan your work and work you plan. Whose your succession plan?

Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

#### The 5 Keys to Success:

- •• Meet and Greet
- Managers Meeting
- Role Play
- •• Badging
- Send Off
- •• Talk to New ICs (Bonus Key)

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

4073

Look forward to speaking to you all next week!

Thanks!

Attendees:

Gintaras (excused)

DC

Kam

Joel Stewart

Fin

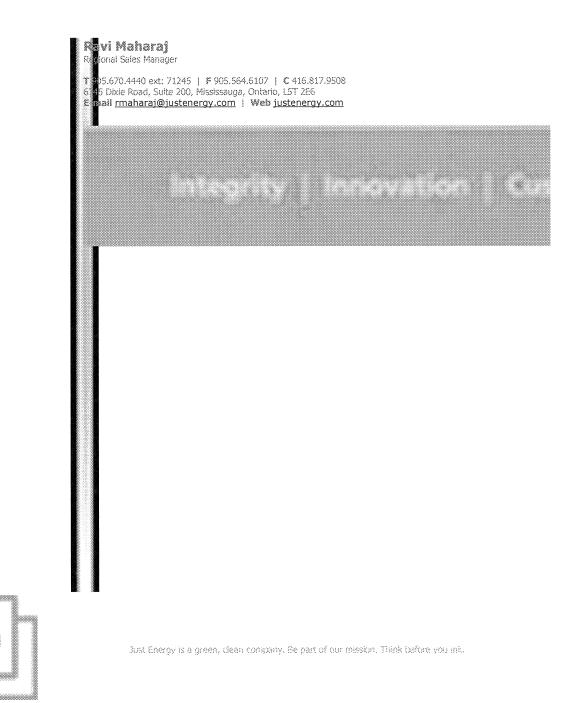
Daniel ORR (Kevin St. Amant)

Dan G

Andrew D.



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From: Ravi Maharaj Sent: Thursday, January 08, 2015 1:29 PM  To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional Kitchener (Joel); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional Fairview (Daniel)
 Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj
 Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

The Sit Out Process – Notify Distributor emails will typically be sent the day prior (around 3PM). Please review these (especially misrepresentation / rude / unprofessional) and forward any concerns at that time. Let's give the CCR team ample time to revise any cases that may result in Sit Outs the following day.

Top Crew Coordinators (2X Overrides):

Matthew Snow Kitchener-Resi

Danielle LaRose Fairview

Brandon Yuen Fairview

The 2<sup>nd</sup> Incentive Trip to the Hard Rock Café in the Dominican Republic is set for this fall. See below for the video you can show the teams to JUICE them up!

http://vimeo.com/115267412

The Referral Bonus Program and Crew Coordinator Double Override Program have been extended until <u>Sunday, February 1st.</u>

The Pearson MacDonald and Humanitarian Award Nominations were sent out this week; please nominate team members you feel are deserving of these acknowledgements.

Ontario Orientation Hand Outs and Power Point Presentations were sent out with revised versions; please ensure Admins update copies at the office level.

Happy Tech Happy Cheq!!!

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

-

Attendees:

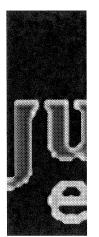
Gintaras

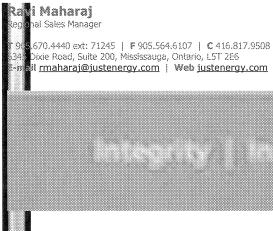
Dan G

Finlay

Joel Stewart

Andrew D





Negrity I to ever at loss

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From: Ravi Maharaj
Sent: Friday, January 02, 2015 1:19 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay); Regional Ottawa (Greg)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

- The  $2^{nd}$  Incentive Trip for 2015 will be to The Hard Rock Café Dominican Republic!
- Poster and Trip Summary
- Prorated Trip Point Numbers
- Ontario Sell Sheets (New Business and Renewal)

• New Forms with January 1<sup>st</sup> changes are attached (Contracts and Gas PC Form).

• 15% Increase in JE Nation Points for January!

• JE Nation FAQ – Knowledge is Power!

• The Sit Out Process ( The Juice Man) – "I went from negative to positive; and it's allll good" The Notorious BIG

• Same Day Install Incentive (J-Stew) – Let's ensure the ICs are pushing the Same Day Installs!! Happy Tech Happy Cheq!!!!

- The Ontario Andy Tour; TBD
- FPRC Reports working on the fix ASAP; still available on the Extranet.
- Top Crew Coordinators (2X Crew Coordinator Overrides).
- ODDDDDD Matthew Snow Kitchener-Resi
- DDDDDDD Danielle LaRose Fairview

• COCCOCC Greg Giza Ottawa

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed.

#### • <u>The 5 Keys to Success</u>:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Joel Stewart

Kambiz

Gintaras

Brian

DC

Dan G

Ray

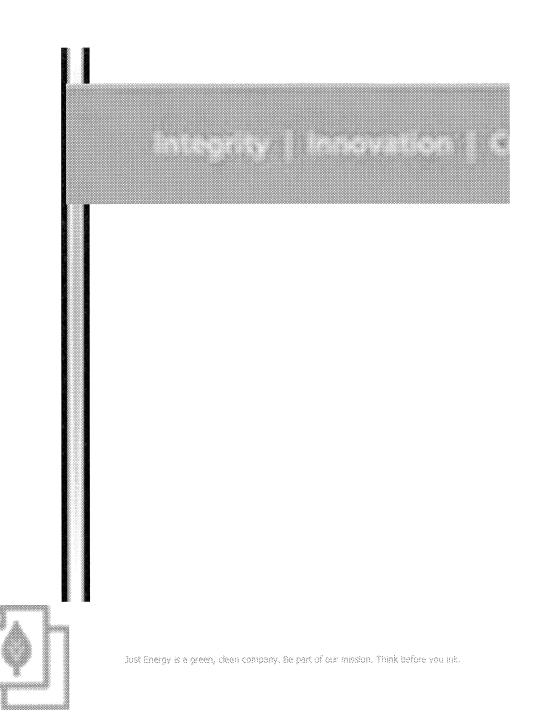
Finlay



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | ₹ 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2£6 E-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj

Sent: Thursday, December 18, 2014 2:34 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay); Regional Ottawa (Greg)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• The Charity Toy Drive is in full swing! To date we have raised OVER \$50,000.00+!!!!

• Congratulations to the Top 3 Crew Coordinators for doubling there CC Overrides this week (The Snow Man, Marky Marc, and Mr. GIZA!)

• A reminder that the 2X Bonus runs until January 4<sup>th</sup> (with Richard clarification + 2 payroll weeks!!!); however the Trip Point Double Bonus ends on December 28<sup>th</sup>, 2014.

• Please email any and all old pending and/or new office request to Beverley Rebello (facilities, IT, Lease related items).

• Please ensure all ICs update to the latest version of the JE app – as in click on the cloud to get latest version of app. This will alleviate a lot of crashing issues we have recently seen.

• □ □ □ □ □ □ □ □ □ Guest Speaker – Megan Taylor

• Most Active JE Nation Regional Distributor – Kitchener Residential – Joel Stewart – (of December Budget to Date) + 10,000 JE Nation Points!

• The Andy Visit – Early January, more info and exact dates to follow...

• □□□□□□□ Lucette – Recruiting and Ads clarification.

• The Christmas Season is almost here; plan your work and work your plan. The Call Center will be operational as per below, please take the time to plan for these hours.

• DDDDDDD Dec 24th – Early Close at 5PM.

• \_ \_ \_ \_ \_ Dec 25th -- Closed.

• DDDDDDD Dec 26th to Dec 30th – Business as usual.

• DDDDDDD Dec 31st – Early Close at 5PM.

- DDDDDDD Jan 1st -- Closed.

• The Ontario Risk Audits had some similar (avoidable) feedback across the board. We need to ensure that our IC's are not misleads consumers; which could be considered as an unfair practice in the eyes of the law. When initiating contact with a consumer we need to:

- 1. Provide the consumer with a Business Card.
- 2. State IC Name; and that we are with Just Energy, and independent marketer/retailer.
- 3. We are there to see if they are interested in an energy product.

• The 5 Keys to Success:

- Meet and Greet
- Managers Meeting
- Role Play
- Badging
- Send Off
- **•** Talk to New ICs (Bonus Key)

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed. Let's keep our Shops clean; and without Mysteries.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

Danny B

Gintaras

Brain M

Dan C

Dan G

Joel Stewart

Ray R

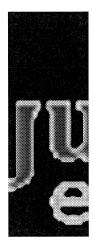
Fin

Greg Giza

Andy P

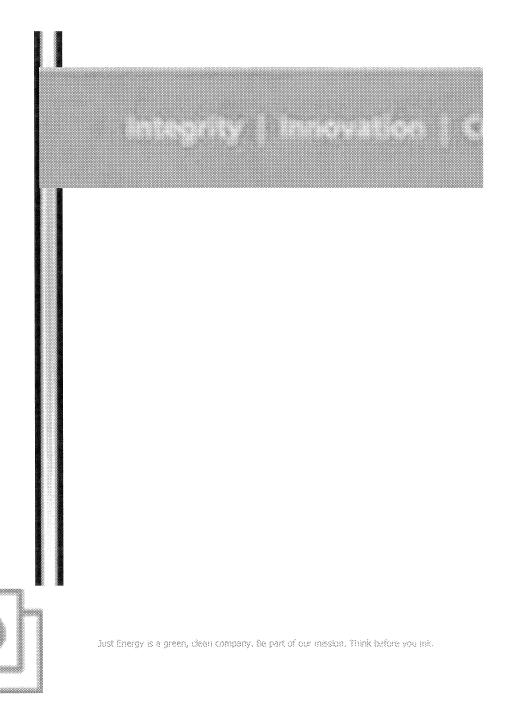
Lulu

Andrew



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | ₱ 905.564.6107 | € 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 ፮-෩ä≣ <u>rmaharaj@justenergy.com</u> | ₩eb justenergy.com



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From: Ravi Maharaj

Sent: Thursday, December 11, 2014 1:37 PM To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay) Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• The Winter Bonus Incentive was announced on the Monday Call. I have attached the summary here as well. Please remember that for the Weeks of December 22<sup>nd</sup> and December 29th; your AVG to hit will be at 75% to qualify. There's A LOT of JUICE here; lets maximize, it's a Christmas Miracle!

• Please also be reminded of the Crew Coordinator Development Program; email attached.

• The AODA Orientation Revisions. Please ensure you are using the new modules, handouts, and revised sales script. It is <u>imperative</u> that you complete these JE TRN Modules IN FULL. This is an OEB requirement and also contain some legally required training items within each module. Failure to adhere to the OEB Proctor Step by Step is highly recommended.

• Please remember to enjoy your 15% increase in JE Nation Points for December; and spread that Christmas Joy! I hear iPads are a great purchase... ③

• Please remember to attend your Bi-Weekly Compliance Calls. These are great resources for you to maneuver around the current climate of compliance.

• Please remember the "Red / Green" Rule; and ensure your ICs are aware of this to avoid any CS related issues.

• Anthony has confirmed that all Plug and Play Smart Stats have been shipped to your offices.

• Thought of the Week: Your Crew Coordinator should be the role model IC for your office; not only in their actions, but in their attire. Let's ensure Crew Coordinators are outfitted head to toe in JE Gear; let's make them a model in every sense of the word!

• The Christmas Season is almost here; plan your work and work your plan. The Call Center will be operational as per below, please take the time to plan for these hours.

• DDDDDDD Dec 24th – Early Close at 5PM.

- 0000000 Dec 25th -- Closed.
- DDDDDDD Dec 26th to Dec 30th Business as usual.
- COODDOD Dec 31st Early Close at 5PM.
- DDDDDDD Jan 1st Closed.
- $\square \square \square \square \square \square \square$  Jan  $2^{nd} + -$  Business as usual.

• The Ontario Risk Audits had some similar (avoidable) feedback across the board. We need to ensure that our IC's are not misleads consumers; which could be considered as an unfair practice in the eyes of the law. When initiating contact with a consumer we need to:

- 1. Provide the consumer with a Business Card.
- 2. State IC Name; and that we are with Just Energy, and independent marketer/retailer.
- 3. We are there to see if they are interested in an energy product.

#### 

- Meet and Greet
- Managers Meeting
- •• Role Play
- •• Badging
- •• Send Off
- •• Talk to New ICs (Bonus Key)

• Please remember to <u>Maintain Compliance</u>. We recently had Risk Audits with some tangible takeaways. Moving forward, there will be follow ups to ensure these items are addressed. Let's keep our Shops clean; and without Mysteries.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

#### Thanks!

Attendance:

Greg GIZA

Joel Stewart

Gintaras

Raymond R (covering Ali and Johnny)

Brain (covering Danny B)

DC (covering Dan G)

Andrew

Fin

Andy

Kambiz

*à*:

# Ravi Maharaj Regional Sales Manuer – Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Thursday, November 27, 2014 2:04 PM

**To:** Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)

Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj

Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

1. JE(CP) Nation Rivalry Week:

• CONTRACTOR 1 St Place (100,000 JE Nation Points) – Team DC (Kitchi Resi / Hespeler) – 152

• DDDDDDD 2<sup>nd</sup> Place – Team JUICE (Fairview / Oshawa) – 123

• CORRECT 3rd Place – Team RPM (Viking / Ottawa) – 66

2. 3 -2 - 1 Initiative: This week is a 2X Point Week!!!

Regional Office	<b>Regional Distributor</b>	<b>Total Points</b>	
Fairview	Brian Marsellus		2
Kitchener Residential	Joel Stewart		-
Kitchener Commercial	Dan Camirand		2
Oshawa	Dan Bromell		2
Yorkland	Gintaras Slizauskas		-
Islington	Kambiz Avanestan		1
Ottawa	Johnny Lavoie		3
Cambridge	Dan Gadoua		3
Hespeler	Andrew Dick		-
Viking	Andy Popvich		4

3. Incentive Trips: a reminder that ICs must have less than a 2% Compliance Ratio to be eligible for any incentive trips and/or rewards.

4. Sit Out Policy: Effective Monday, we currently have four (4) ICs that had to sit as a region. Let's ensure we are proactively learning from these examples, to avoid any further issues.

5. Christmas Parties: try to book your Christmas Events close to the holidays; as ICs

typically go into "Christmas Mode" after the party.

6. Christmas Cheques: This week and next week correspond to pays for December  $15^{th}$  and December  $22^{nd}$ ; the last cheques an IC will receive prior to Christmas. Let's make sure these are BIG!

- 7. Compliance Matrix (attached): Please ensure ICs are issued this document.
- 8. Contract Conversion Ratio: (September 15<sup>th</sup> payroll)
- Highest Commercial Gas Yorkland 79%
- Highest Commercial Power Kitchener 59%
- Highest Residential Gas Oshawa 52%
- Highest Residential Power Oshawa 55%

9. Recruiting: We are aware of the impact recent changes to the recruiting and marketing ads have had on your offices; and are ACTIVELY working on this issue. More info to follow.

10. Background Cheques (see attached): please complete are return to Sales Support ASAP.

11. 60 Day Inactivity: This Extranet problematic is now resolved; and the functionality should be available Tuesday December  $2^{nd}$ , 2014.

12. Guest Speaker – Anthony FUSCO:

• All Residential Offices will receive a functional plug in Smart Stat to assist with the training process! These should be shipped to your offices within the week.

• Please forward your Christmas plans in advance; to ensure the install team is able to accommodate.

• Please forward any install related feedback to Anthony to address.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

Ray RAHAMAN

Greg GIZA

Joel STEWART

Andrew DICK

Dan G

DC

Andy P.

Ravi (<u>×71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, November 20, 2014 1:39 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj (<u>maharaj@justenergy.com</u>)
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• □ □ □ □ □ □ □ □ 3, 2, 1 Competition Point Winners:

### 

- o Fairview
- o Kitchi Commercial
- o Oshawa
- o Viking

### • COCCOCCI 1 Point

- o Islington
- o Ottawa

• CORRECT Risk Audits; please ensure to implement the tangible feedback to improve the processes at your office.

• CONTROL IC Compliance 1 on 1s completed at each residential office. Oshawa I will see you next week!

• □ □ □ □ □ □ □ JE (CP) Nation Point Rivalry:

• DDDDDDD The Marvelous DC Super Heroes – 89

• \_ \_ \_ \_ \_ \_ \_ \_ The Juice Men – 68

•  $\square \square \square \square \square \square \square$  The Mighty RPM Group – 29

• DDDDDDD 5 Principles for Success in this business (outlined by Andy on the Monday Call). Make these habitual in your day to day activities!

•  $\square \square \square \square \square \square \square \square \square \square$  Electricity Supply Mix – please continue to issues document until Jan 1<sup>st</sup> (when new forms will be provided with revised supply mix).

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendance:

• 🗆 🗆 🗆 🗆 🗠 Kam

• OOOOOO Mithra (Brain)

• Don Danny B

• COCCOCC Finlay

• Joel Joel

- COCCO Andrew
- DDDDDDD Dan G

• IIIII Jody

Thanks,

#### Ravi (<u>x71245</u>)

(416.817.9508)

From: Ravi Maharaj
Sent: Thursday, November 13, 2014 2:16 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Rosalba Gullo; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• COCCO Guest Speaker (Rosie):

- 1. Badging process
- 2. Advance process
- 3. DNS List process
- 4. Incomplete Badge process
- 5. Orientation Power Point Slides

• CORRECT Risk Audits (next week). Plan your work; and work your plan.

- □ □ □ □ □ □ □ □ Sneak Peak at Installer Stats.
- CORRECT 3, 2, 1, Competition. 2 Points for everyone!

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

• □□□□□□□ Bradford Article (see attached).

• DDDDDDD The 100, 000 JE(CP) Nation Points Week Rivalry (November 17<sup>th</sup> / Most JECP Deals)

1. The Juice Men (Oshawa and Fairview) **VS** The Mighty RPM Group (Ottawa and Viking) **VS** The Marvelous DC Super Heroes (Hespeler and Kitchener Resi).

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

~ ^	11
-A	11

Johnny

Joel

Finlay

Dan G

Mithra

Kam

Andrew

Excused:

DC

Brian

Danny B

Ray R



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 266 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj
Sent: Thursday, November 06, 2014 3:12 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Victor Sousa; Ravi Maharaj
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

• Ontario Risk Visits for upcoming weeks. More info to follow. This will be <u>very</u> transparent.

• DDDDDDD JECP New Payment Roll Out Advice (The Juice Man!)

• COCO FYI – The Ontario Rivalry – stay tuned...

• [] FYI - Access to Disability Legislation (AODA); may result in some changes to the orientation process. Should not directly affect IC day to day activities.

•  $\square \square \square \square \square \square \square \square$  Supply Mix Insert – will aim to merge with Business Cards ASAP to make the issuance easier.

• DDDDDD "Push Weeks" – lets be better at forecasting your office specific pushes to ensure the CS and Install groups are ready for all the sales!

•  $\square \square \square \square \square \square \square \square \square \square$  Xmas Hours (4 Days) – let's start thinking about our plans for the holidays; similar to push weeks (24<sup>th</sup>,25<sup>th</sup>,31<sup>st</sup>,1<sup>st</sup>).

•  $\square \square \square \square \square \square \square$  iPad Upgrades – please forward any "wish list" items to Victor and I. this will all be considered for the new version of the app.

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Attendees:

Brian		
Danny B		
DC		
Mithra		
Danny Orr		
Finlay		
Gintaras		
Jody Kelly		
Joel		
Kam		
Ray R		
Johnny		

Ali

Dan G

Kyle S

Kyle G

Simon

Jason

Rick

Andy P



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixle Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj
Sent: Thursday, October 30, 2014 1:42 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Lucette Trottier; Ravi Maharaj
Subject: RE: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

**Guest Speakers:** 

• CORRECT Andy Weiner

• DDDDDDD Richard Teixeira

• DDDDDDD Lucette Trottier

Topics:

• CONTRACT Reminder of "zero tolerance policy" for portal fraud.

- DDDDDDD New JECP Payment structure effective Monday November 3<sup>rd</sup>, 2014.
- Halloween Hours (7PM).
- IIIIII JE Nation Points Friday is the last day on old platform.

• CORRECT Emergency SmartStat 24/7 Phone Number.

• DDDDDDDD New PC Forms.

• DDDDDDDD New JECP Contract.

• O New MVC PPP (new price) and MVC MPP Contract.

• COMPLIANCE Visits (Hespeler and Ottawa on deck; Fairview, Kitchi, Oshawa, Viking completed).

• DDDDDDD New Marketing Orientation items (ensure Admins revise).

Next Week's Guest Speaker - Drake or Ryan Parnell lol

Look forward to speaking to you all next week!

Thanks!



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 256 E-mail rmaharaj@justenergy.com | Web justenergy.com



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prohibited. If you have received this message in error, please notify us immediately and delete this message without reading, copying, or forwarding it to anyone.

From: Ravi Maharaj
Sent: Thursday, October 23, 2014 2:47 PM
To: Regional Yorkland (Gintaras); Regional (Andrew); Daniel Gadoua; Regional Quebec (Daniel); Regional Islington (Kambiz); Regional Fairview (Brian); Regional Kitchener (Daniel); Regional (Ray); Regional Oshawa (Daniel); Regional Kitchener (Joel); Johnny Lavoie; Regional Viking (Andrija); Regional (Ali); Regional Oshawa (Finlay)
Cc: Andy Weiner; Raymond Condon; Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Ravi Maharaj (<u>maharaj@justenergy.com</u>)
Subject: Ontario Conference Call Summary

Hey Guys,

Please see below for a summary of today's call:

JE Nation – Megan discussed some office specific items about the new website; please forward any issues you may have to her.

Reminder – new JECP Brochures to be issued next week (new expiry date 31DEC14).

JECP Script – revised script to be effective next Monday 27OCT14. Great changes to assist ICs.

Compliance Ratio Winners - ICs from Fairview, Oshawa, Viking, Hespeler and the entire Kitchi Resi Office.

New JECP Payment Structure:

• JECP Total (Initial IC Pay) = \$130 (\$30 increase).

• Bonus Structure = No Change.

• Effective Date = Monday November 3<sup>rd</sup>, 2014 (on payroll 2 weeks after)

• Overrides = +\$10 to the Regional (clarified as \$5 Gas and \$5 Power = \$10 total).

• Rate Tables, ICAs, and a New JECP Payment Hand Out will all be revised and ready for launch by November 3<sup>rd</sup>.

Look forward to speaking to you all next week!

Thanks!



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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Regional Yorkland (Gintaras)[gintaras.slizauskas@hudsonenergysales.com]; Daniel To: Gadoua[DGadoua@cambridge.justenergysales.com]; Regional Islington (Kambiz)[KAvanestan@islington.justenergysales.com]; Regional Fairview (Brian)[BMarsellus@fairview.justenergysales.com]; Regional Oshawa (Finlay)[farnold@oshawa.justenergysales.com]; Regional Viking (Kevin)[kstamant@viking.justenergysales.com]; Regional (Dan)[dorr@justenergysales.com]; Regional Fairview (Mithra)[msaunders@fairview.justenergysales.com]; Regional Toronto (Simon)[sgraveney@toronto.justenergysales.com]; Valerie Green[Valerie.Green@hudsonenergysales.com]; Nadia Fertile[NFertile@fairview.justenergysales.com]; Indranie Persaud[IPersaud@fairview.justenergysales.com]; Recruiter Toronto[recruiter@toronto.justenergysales.com]; Anita Perras[aperras@justenergy.com]; Admin Oshawa[Admin@oshawa.justenergysales.com]; Admin Fairview[admin@fairview.justenergysales.com]; Regional Etobicoke (John)[john.roche@hudsonenergysales.com]; Leanne Evans[Leanne.Evans@hudsonenergy.net]; Regional Kitchener (Mike)[mdunn@kitchener.justenergysales.com] Steve Weber[SWeber@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jason Cc: Herod[JHerod@justenergy.com]; Jody Kelly[JoKelly@justenergy.com]; Jennifer Johnston[jjohnston@justenergy.com]; Gord Potter[gpotter@justenergy.com]; Ravi Maharaj[rmaharaj@justenergy.com] Ravi Maharai From: Thur 30/07/2015 12:28:50 PM Sent: Normal Importance: Subject: Ontario Conference Call Summary (2.0) MAIL RECEIVED: Thur 30/07/2015 12:28:51 PM Permit Handbook IC MARKETS- 2015 v1 3.pdf 4-Week Sales Forecast Permit Management Template.xlsx PERMITS EXPENSE REPORT- MONTH YEAR OFFICE XLSX Head Office Closure.msg MEMO New Contracts Order (JECP, MVC PPP, MVC MPP).msg August 3- Civic Holiday.msg

Attendance: Simon (excused), Gintaras, Dan ORR, Dan G, Kam (absent), Finlay, Kevin, Mike (in field), Brian (excused)

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

• DDDDDD The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• DDDDDDD Steak & Beans!!!

### •• <u>Group A</u>

- San Jose
- ✤ Beachwood
- ✤ Kitchener-Resi
- Dallas & Dallas West
- San Francisco
- \*• Bingham
- \*• Westchase

### • Group B

- North Loop
- ✤ Syracuse
- ✤ Cincinnati
- ↔ Owings Mills
- \* Bolingbrook
- \*• Warren

### ✤ Fairview

### •• Group C

- Manitoba
- ↔ Columbus
- ↔ Westmont (resi)
- **∻** Wilmington
- ↔ Grand Rapids
- ✤ Baltimore
- ↔ Oshawa
- -

### •• <u>Group D</u>

- ↔ DFW
- ✤ Fort Wayne
- ↔ Oak Park
- ✤ Kew Gardens
- ↔ Philadelphia
- Corpus Christi
- ↔ Viking

### •• Group E

- ✤ Yorkland
- \*• Toronto

- ✤ Islington
- Ottawa Commercial
- \* Cambridge Commercial

• DDDDDD Permit Budgets!!!

• Head Office Closed: Monday August 3<sup>rd</sup>, 2015 (see attached)

• DDDDDD Next Monday Plans: please reach out to VM and Install Teams.

• SITEL: Dropped Calls – please send any and all specifics to the VM Team "I'm looking for anything where CSR's or IC's are having difficulty hearing and the call disconnects or where it doesn't seem to connect at all".

• Upcoming contract changes (New OEB License #); 3 Contracts will change (August 10<sup>th</sup>) please over sufficient quantities to last until October 1<sup>st</sup>, 2015 (see attached).

• CONTROL 68 Installs for Ontario last week; the goal is 100 for next week!

• □□□□□□ JE Nation Points (use them up by end of month).

- CORRECTION 60 Day Inactivity; "do you know a guy?".

• Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB-Refresher Testing / OEB Office Audits

#### Older items:

• □ □ □ □ □ □ □ Summer Student Incentive Program!

- The Permit Tracker. <u>https://permits.justenergy.com</u>
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators

Coordinators@justenergy.com

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



Ravi Maharaj Regional Sales Manager

 T 905.670.4440 ext: 71245
 F 905.564.6107
 C 416.817.9508

 6345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6
 E-mail rmaharaj@justenergy.com
 Web justenergy.com



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To:maryp75@live.ca[maryp75@live.ca]From:Regional Fairview (Mithra)Sent:Thur 06/08/2015 12:51:30 PMImportance:NormalSubject:FW: Ontario Conference Call Summary (2.0)MAIL\_RECEIVED:Thur 06/08/2015 12:51:32 PMMEMONew Contracts Order (JECP. MVC PPP. MVC MPP).msgMEMOBusiness Cards (revised 2015).msg4-Week Sales Forecast Permit Management Template.xlsx

From: Ravi Maharaj
Sent: Thursday, August 06, 2015 1:26 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Islington (Kambiz); Regional Fairview (Brian); Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans; Regional Kitchener (Mike)
Cc: Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj; Jeff Paulino
Subject: Ontario Conference Call Summary (2.0)

Attendance: Kam, Gintaras, Dan G, Brian, Finlay, Kevin, Simon, Daniel ORR, Mithra (absent),

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

• DDDDDDD The 4 Tex Commandments:

Drive Sales



- Compliance Culture
- Succession Planning
- Recruiting
- CORRECT Last Week For Steak & Beans!!!

• Permit Budgets and 4 Week Tracker: plan your work and work your plan. Great job by all teams sending in their August plans!

• MEMO: Business Cards (see attached)

• CORRECTION No Call Next Week.

- Permits 101 (4 Week Forecast Template attached)
- **♦** The Permit Tracker. <u>https://permits.justenergy.com</u>
- ♦ Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- ♦ Uploading Permits: <u>ONPermit@justenergy.com</u>



• CORRECTION 60 Day Inactivity; "do you know a guy?".

• Upcoming June Events: Permit Data-Base TRN / New iPad App TRN / Annual OEB-Refresher Testing / OEB Office Audits

#### <u>Older items</u>:

• □□□□□□□ Summer Student Incentive Program!

- \_ \_ \_ Permits 101
- ↔ The Permit Tracker. <u>https://permits.justenergy.com</u>
- ♦ Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- ↔ Uploading Permits: <u>ONPermit@justenergy.com</u>
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
  - Distribution List (CC me on everything):

1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com

3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□□ JECP Goals (current records):

- Most IC Deals / Day: 16
- •• Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



**Ravi Maharaj** Legional Sales Manager

905.670.4440 ext: 71245 | ¥ 905.564.6107 | C 416.817.9508 345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 -mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com



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J Z (jahanzaeb@hotmail.com)[jahanzaeb@hotmail.com] To: From: Regional Fairview (Mithra) Mon 24/08/2015 2:12:44 PM Sent: Importance: Normal Subject: FW: Ontario Conference Call Summary (2.0) MAIL\_RECEIVED: Mon 24/08/2015 2:12:44 PM Agent Summary Extranet Report.msg Rate Escape Insert.pdf ALL-110082 Momentum 08 14 2015.pdf RE Updated Independent Contractor Agreement - New Version Code- V2015-10-11 - Ontario & Ontario JECP -Updated.msg Code of Conduct Dominican Republicdoc.pdf

From: Ravi Maharaj
Sent: Thursday, August 20, 2015 1:50 PM
To: Regional Yorkland (Gintaras); Daniel Gadoua; Regional Islington (Kambiz); Brian Marsellus; Regional Oshawa (Finlay); Regional Viking (Kevin); Regional (Dan); Regional Fairview (Mithra); Regional Toronto (Simon); Valerie Green; Nadia Fertile; Indranie Persaud; Recruiter Toronto; Anita Perras; Admin Oshawa; Admin Fairview; Regional Etobicoke (John); Leanne Evans; Regional Kitchener (Mike)
Cc: Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Gord Potter; Ravi Maharaj
Subject: Ontario Conference Call Summary (2.0)

Attendance: Gintaras, Dan G, Kambiz, Brian, Finlay, Kevin, Daniel O, Mithra, Simon, Mike DUNN.

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

• DDDDDDD The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• COR Summary (see attached).

• Coordinator Spotlight (see attached).

• Burlington: GTG for Commercial and Renewal Teams ONLY. Please proceed with caution. NOT open to Residential Teams.

• CORR Rate Escape Insert (see attached).

- Smartstat Co-coordinators:
- o 1 877 628 5460 (press 1)

#### o <u>Coordinators@justenergy.com</u>

- Monday Friday: 7am 10pm
- Saturday: 9am-8pm
- Sunday: 1pm– 9 pm

• CALE CALE CALE AND CALE AND

• COLUCION The Code of Conduct (Megan Taylor).

• CORRECTION Reminder: Portal Etiquette (IC can NOT participate in this process).

• Installs: 128 Last Week! Shout Out to Oshawa and Kitchi Resi for leading the charge here!

• DDDDDDD Permit Budgets and 4 Week Tracker: plan your work and work your plan.

- a. Great job by all teams sending in their August plans!
- b. September on deck!
- c. Please begin to request your reimbursements
- d. Excel tracker removed; database fully functional.

• CORRECTION 60 Day Inactivity; "do you know a guy?".

• NAB (resi) changes and a new GTA initiative. More info to follow. We are going to shake up our world! <u>https://www.youtube.com/watch?v=BY6\_3Y7OOo8</u>

•□□□□□□□ Upcoming June Events: Permit Data Base TRN / New iPad App TRN / Annual OEB Refresher Testing / OEB Office Audits

#### Older items:

• □□□□□□□ Summer Student Incentive Program!

- ♦ The Permit Tracker. <u>https://permits.justenergy.com</u>
- ♦ Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- ↔ Uploading Permits: <u>ONPermit@justenergy.com</u>
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2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com

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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

• □□□□□□□ JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



tavi Maharaj egional Sales Manager 905.670.4440 ext: 71245   F 905.564.6107   C 416.817.9508 345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6 -mail <u>rmaharaj@justenergy.com</u>   Web justenergy.com
Mitrophty Services I Costomer Centroly ( Responsibility ) Code
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Sent from my iPad

Begin forwarded message:

From: "Ravi Maharaj" <<u>rmaharaj@justenergy.com</u>> To: "Dist\_ON\_RSO\_ALL" <<u>Dist\_ON\_RSO\_ALL@justenergy.com</u>> Cc: "Steve Weber" <<u>SWeber@justenergy.com</u>>, "Richard Teixeira" <<u>RTeixeira@justenergy.com</u>>, "Jason Herod" <<u>JHerod@justenergy.com</u>>, "Jody Kelly" <<u>JoKelly@justenergy.com</u>>, "Jennifer Johnston" <<u>jijohnston@justenergy.com</u>>, "Gord Potter" <<u>gpotter@justenergy.com</u>>, "Ravi Maharaj" <<u>rmaharaj@justenergy.com</u>> Subject: Ontario Conference Call Summary (2.0)

http://www.thebrevetgroup.com/21-mind-blowing-sales-stats/

Attendance (red = present): Gintaras, Kevin, Daniel ORR, Dan G, Kambiz, Jamie, Mike DUNN, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

.

- \* Repetition is the key to success!
  - The 4 Tex Commandments:
- § Drive Sales (build rapport, show value, and close the deal)
- § Compliance Culture
- § Succession Planning
- § Recruiting
- · iPad Update: update your software (see attached)!
- · Humanitarian Award Nominations.
- New Forms Order: January 1st, 2016. Please submit your orders by end of day today.
- Contract Submissions for DEC (see attached).
- Mexico Dates! (see attached).
- New 2016 OEB CDs shipping this week.
- New Orientation Vision: 1 Day of Roll Playing! (see attached).
- o Sales Script
- o Product Knowledge
- o Objection Handling

- o Body Language
- o Tonality
- o Building Rapport
- o Completing Calls
- o Reading Bill
- o Completing Contracts
- Holiday Incentive (see attached):
- o December Targets (sent in by you)
- o Charity Toy Drive (30th to 20th)
- o Holiday Budget (\$20 \$50)
- o Gross Sales Groups (next 2 weeks)

Same Days: please ensure you are in communication with Anthony on any install related issue.

- January 1st, 2016: business as usual!
- · Residential Crew Coordinator December Competition: 150, 000 JE Nation Points!!!!
- § Deals November 30th to December 20th.
- § Crew Coordinator Deals Count
- § Deals from new IC crew members with a November start date.
- § Most Deals Win
- § Merry Christmas

4132

- o Brandon (Fairview) / Mithra 25K
- o Marc (Viking) / Kevin 25K
- o Justin (Kitchi Resi) / Mike 25K
- o Tike (Oshawa) / Fin 25K
- o Chris (Mississauga) / Jamie 25K
- o Ravi 2X Total
- Commercial December Competition: 200, 000 JE Nation Points!!!!
- § Deals November 30th to December 20th.
- § Total Portal Reaffs
- § Deals from everyone in RSO.
- § Most Portal Reaff Deals Win
- § Merry Christmas
- o Simon 25K (30 deal handicap)
- o Kam 25K
- o Gintaras 25K
- o Mithra 25K
- o Dan G 25K
- o Ravi 2X Total
- · Permit Budgets and 4 Week Tracker: plan your work and work your plan.

### 1. UPLOAD YOUR PERMITS

2. 4 Week Tracker: Please include your days worked for the week.

Older items:

•

Permits 101

v The Permit Tracker. https://permits.justenergy.com <https://permits.justenergy.com/>

v Permit Questions: dist\_salespermits@justenergy.com<mailto:dist\_salespermits@justenergy.com>

v Uploading Permits: <u>ONPermit@justenergy.com</u><<u>mailto:ONPermit@justenergy.com</u>>

- \* JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Technician Scheduling inquiries:
- o Smartstat Co-coordinators:
- o 1 877 628 5460 (press 1)
- o <u>Coordinators@justenergy.com<mailto:Coordinators@justenergy.com</u>>
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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com<mailto:DIST\_CANADA\_BA@justenergy.com></u>

JECP Goals (current records):

- § Most IC Deals / Day: 16
- § Most IC Deals / Week: 63
- § Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

[Description: Description: Description: Description: Description: Description: Description: Description: Click to visit our Website]<<u>http://www.justenergy.com/</u>>

[Description: Description: Description: Description: Description: Description: Description: http://www.justenergy.com/images/email/justenergy/jebar.gif]

Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u><<u>mailto:rmaharaj@justenergy.com</u>> | Web justenergy.com<<u>http://www.justenergy.com/</u>>

[Description: Description: Description: Description: Description: Description: Description: http://www.justenergy.com/images/email/justenergy/jevaluesbar.gif]

[Description: Description: Description: Description: Description: Description: Description: http://www.justenergy.com/images/email/je\_email\_greencopy.gif]

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To: Dist\_ON\_RSO\_ALL[Dist\_ON\_RSO\_ALL@justenergy.com] Steve Weber[SWeber@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jason Cc: Herod[JHerod@justenergy.com]; Jody Kelly[JoKelly@justenergy.com]; Jennifer Johnston[jjohnston@justenergy.com]; Gord Potter[gpotter@justenergy.com]; Ravi Maharaj[rmaharaj@justenergy.com] Ravi Maharaj From: Sent: Thur 17/12/2015 1:28:26 PM Normal Importance: **Subject:** Ontario Conference Call Summary (2.0) MAIL\_RECEIVED: Thur 17/12/2015 1:28:27 PM Challenging Allegation Resolution Process .msg New JE Lap Top 031.JPG Double Points Week!!!.msg Three December Incentives!!.msg MEMO 2016 Ontario Industry Market Training.msg NEW PROCESS!! Change of Status Process - Effective Monday December 21st, 2015.msg Referral Bonus.msg

Attendance (red = present): Gintaras, Kevin, Daniel ORR, Dan G, Kambiz, Jamie, Mike DUNN (in field), Mithra, Finlay, Brian, Simon.

NOTE: please see attached picture of the Gadoua Household Iron Clad Rules ©

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

- Drive Sales (build rapport, show value, and close the deal)
- Compliance Culture

- Succession Planning
- Recruiting

• CORREcted Recruiting Issue:

- 1. Reporting structure: recruiters report to Sabrina.
- 2. Racism and other non-professional behavior.
- 3. Negative emails.
- DDDDDDD New Forms Order: January 1<sup>st</sup>, 2016.
- Double Point Trip Week! (see attached).
- New "change of status" process (see attached).
- 1. MVC Reports: GTG
- 2. JECP Reports: GTG
- 3. Install Reports: GTG

4. CCR Report: TBD

5. Compliance Reports: GTG

• Compliance: Challenging Allegation Resolution Process (see attached).

• DDDDDDD New 2016 OEB CDs shipped last week; who did NOT get?

• DDDDDDD New Orientation Vision: 1 Day of Roll Playing! Effective this week.

• CORRECT The Referral Bonus; extended until further notice (see attached).

• Holiday Incentive (see attached):

- December Targets (sent in by you)
- Charity Toy Drive  $(30^{th} \text{ to } 20^{th})$
- Holiday Budget (\$20 \$50)
- Gross Sales Groups (next 2 weeks)

• CONTRACT Same Days: please ensure you are in communication with Anthony on any install related issue.

• CONTRACTOR Coordinator December Competition: 150, 000 JE Nation Points!!!!

- Deals November 30<sup>th</sup> to December 20<sup>th</sup>.
- Crew Coordinator Deals Count
- Deals from new IC crew members with a November start date.
- Most Deals Win
- Merry Christmas
- Brandon (Fairview) / Mithra 25K
- Marc (Viking) / Kevin 25K
- o Justin (Kitchi Resi) / Mike 25K
- o Tike (Oshawa) / Fin 25K
- o Chris (Mississauga) / Jamie 25K
- o Ravi 2X Total

• COMMERCIAL December Competition: 200, 000 JE Nation Points!!!!

- Deals November 30<sup>th</sup> to December 20<sup>th</sup>.
- Total Portal Reaffs
- Deals from everyone in RSO.
- •• Most Portal Reaff Deals Win
- •• Merry Christmas
- Simon 25K (30 deal handicap)
- o Kam 25K

- o Gintaras 25K
- ⊖ Mithra 25K
- o Dan G 25K
- o Ravi 2X Total

• DDDDDD Permit Budgets and 4 Week Tracker: plan your work and work your plan.

### 1. UPLOAD YOUR PERMITS

- 2. 4 Week Tracker: Please include your <u>days worked</u> for the week.
- 3. Kirkland Lake: No Fly Zone until further notice.

### Older items:

-

- ↔ The Permit Tracker. <u>https://permits.justenergy.com</u>
- ♦ Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- ✤ Uploading Permits: <u>ONPermit@justenergy.com</u>

• JBOS Access! http://w1.justenergy.com/jbos/Login.aspx

- Smartstat Co-coordinators:
- o 1 877 628 5460 (press 1)
- o <u>Coordinators@justenergy.com</u>
- Monday Friday: 7am 10pm
- o Saturday: 9am-8pm
- Sunday: 1pm– 9 pm
  - Distribution List (CC me on everything):
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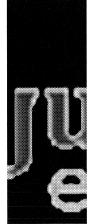
• DDDDDD JECP Goals (current records):

- •• Most IC Deals / Day: 16
- Most IC Deals / Week: 63
- •• Most Office Deals / Week: 486

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

### Thanks!



Ravi Maharaj



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**Cc:** Steve Weber[SWeber@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jason Herod[JHerod@justenergy.com]; Jody Kelly[JoKelly@justenergy.com]; Jennifer Johnston[jjohnston@justenergy.com]; Gord Potter[gpotter@justenergy.com]; Ravi

Maharaj[rmaharaj@justenergy.com]

From: Ravi Maharaj

Sent: Fri 08/01/2016 10:52:31 AM

Importance: Normal

Subject: Ontario Conference Call Summary (2.0)

MAIL\_RECEIVED: Fri 08/01/2016 10:52:36 AM

RE Receipts Holiday Drivell.msg

MEMO Ontario JECP Brochure - Jan 1st 2016.msg

MEMO Orientation Guidebooks - UPDATED.msg

MEMO New Contracts (JECP MVC MPP MVC PPP).msg

MEMO New Power Disclosure Statement (effective January 1st, 2016).msg

MEMO Residential (JECP) Power PC Form (effective January 1st, 2016).msg

MEMO New Commercial (MVC) Power PC Forms (effective January 1st, 2016).msg

Launch of the Fall 2016 Trip!!!.msg

RE Fall 2016 Trip Sell Sheets.msg

MEMO Residential (JECP) GAS PC Form (effective January 1st, 2016).msg

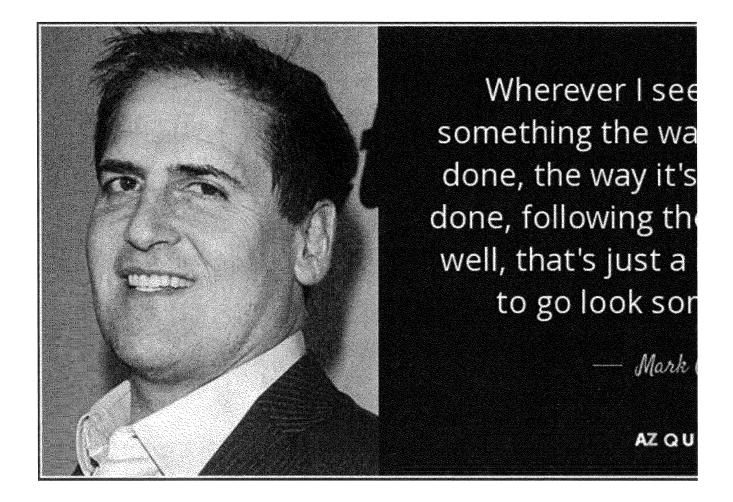
MEMO Commercial (MVC) GAS PC Form (effective January 1st, 2016).msg

MEMO iPad Software Update (Binnj release tomorrow).msg

Prorated Trip Points.msg

MEMO CREW COORDINATOR DEVELOPMENT PROGRAM.msg

Mandatory new process - Change of Status - Effective Monday December 21st, 2015 - REMINDER.msg



Attendance (red = present): Gintaras, Kevin, Daniel ORR, Dan G, Kambiz, Jamie, Mike DUNN, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- CONTRACT The 4 Tex Commandments:
- Drive Sales (build rapport, show value, and close the deal)
- Compliance Culture
- Succession Planning
- Recruiting
- DDDDDD New Forms Order: January 1<sup>st</sup>, 2016. (see attached)

• 2016 Goals Sheet: please forward these over to RT and I if not already done. Simon – will follow up with RT about the template.

• CODO Holiday Incentive Winners!

- o MVC: Toronto
- o JECP: Oshawa
- CORRECT Cambridge: Winner of Group 1!
- Charitable Receipts. (see attached).

• DDDDDD Texting Nightly Numbers Reminder.

• CONTRACTOR Coordinator Development Program (see attached).

o Prorated Trip Points (see attached).

• □□□□□□□ iPad Software Update (see attached).

• Tier Bonus!!! RCE Payouts up until end of <u>March</u>!

• 🗆 🗆 🗆 🗠 January 11<sup>th</sup>, 2016: JOJ Week!!!!

- o Compliance
- o 80% minimum deal count the following week

• Change of Status process reminder (see attached).

• DO Not Solicit procedures.

• CAN sell MVC Gas PPP, MVC Power PPP and MVC Power Rate Flex.

• DDDDDD That being said, enrollments are still difficult.

- Power GTG
- Gas Don't Bother.

• C C Escalations Distro List: please utilize for CS issues after hours directly. IC Escalation\_Canada@justenergy.com

• Orientation Guidebook revisions (see attached).

• COMMERCIAL MVC CS Red / Green Rules are now operational!

• Dev Orientation Vision: 1 Day of Roll Playing! Now in effect!

• The Referral Bonus; extended until further notice!

• Same Days: please ensure you are in communication with Anthony on any install related issue.

• DDDDDDD Permit Budgets and 4 Week Tracker: plan your work and work your plan.

### 1. UPLOAD YOUR PERMITS

.....

- 2. 4 Week Tracker: Please include your <u>days worked</u> for the week.
- 3. Kirkland Lake: No Fly Zone until further notice.

Older items:

- **♦•** The Permit Tracker. <u>https://permits.justenergy.com</u>
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- ✤ Uploading Permits: <u>ONPermit@justenergy.com</u>
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

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5. For any iPad related issues: <u>DIST\_CANADA\_BA@justenergy.com</u>

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

just 2

#### Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 F-mail rmaharaj@justenergy.com | Web justenergy.com

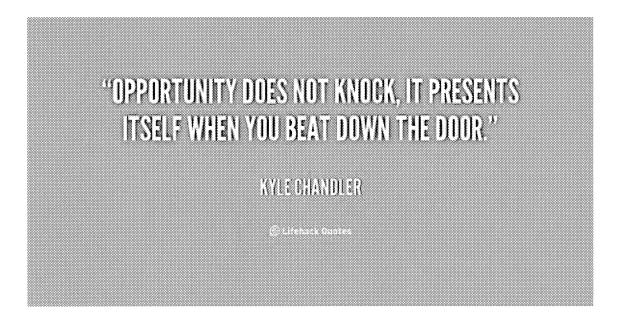
integrity | Isonwation | Customer Centricity | Responsibility | Enrichment | Excellence



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From: Ravi Maharaj
Sent: Friday, March 18, 2016 10:32 AM
To: Dist\_ON\_RSO\_ALL
Cc: Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Mujeeb Jafferi; Ravi Maharaj
Subject: Ontario Conference Call Summary (2.0)



Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (excused), Jamie (excused), Mike, Mithra, Finlay (in field), Brian, Simon.

Guest Speaker: Ryan Parnell!!!

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

• DDDDDDD The 4 Tex Commandments:

- Drive Sales
- Compliance Culture
- Succession Planning
- Recruiting

• CORRECT Scholarship Program (see attached)

• CORREction Policy Memo (see attached)

• Mexico Travel Packages (see attached).

- Goal is 0 OEB complaints in a month.
- •• AVG is 4 complaints in a month.
- •• We got 6 on TUESDAY.

• "Your rep said that the person on the other end of the phone was reading off a script and for me just to say yes to everything".

- Other items were recorded on the call.
- IC represents your RSO.
- This level of expectation is also for satellite ICs...

• COLOCIC RESI TEAMS APRIL 4 WEEK TRACKER: stay local (at least first 3 weeks). Call me for any issues.

• Easter Weekend Plans: please send VM and Install Teams your Friday, Saturday, Sunday, and Monday plans ASAP. I have advised we are <u>business as usual</u>.

• DDDDDDD JEM iPad Contingencies: carry paper / all RESI RSOs have been flipped!

• \_ \_ \_ 2016 JECP Sales

Submitted Deals		Accepted Deals	
Shanairah Downer	199	Rahul Juthani	54
Malik Garnett	182	Shanairah Downer	52
Nada Hassan	181	Quiana Cooke	48
LeShaun Young	175	Brandon Yuen	48
Kevin St Amant	173	Kevin St Amant	48
Tike Asajile	164	Tike Asajile	44

Quiana Cooke	142	Milton Dawkins	44
Brandon Yuen	142	Malik Garnett	43
Milton Dawkins	142	Rickalya Whyte	43
Rickalya Whyte	127	Nada Hassan	40

• CORRECTION Same Days: please ensure you are in communication with Anthony on any install related issue.

• DDDDDDD Permit Budgets and 4 Week Tracker: plan your work and work your plan.

### 1. UPLOAD YOUR PERMITS

- 2. 4 Week Tracker: Please include your <u>days worked</u> for the week.
- 3. Kirkland Lake: No Fly Zone until further notice.
- 4. Kawartha Lakes: No Fly Zone until further notice.
- 5. Town of Cochrane: No Fly Zone until further notice.

Older items:

• — — — — Permits 101

♦ The Permit Tracker. <u>https://permits.justenergy.com</u>

- ♦ Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- ↔ Uploading Permits: <u>ONPermit@justenergy.com</u>
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

• DDDDDDD Technician Scheduling inquiries:

- Smartstat Co-coordinators:
- o 1 877 628 5460 (press 1)
- o <u>Coordinators@justenergy.com</u>
- Monday Friday: 7am 10pm
- Saturday: 9am-8pm
- Sunday: 1pm– 9 pm
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com 3. Any Install Related issues please send to: JE SmartStat Coordinators <u>Coordinators@justenergy.com</u>

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: DIST CANADA BA@justenergy.com

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



Ravi Maharaj Regional Sales Manager

JE00005902\_0001.pdf\_6

.670.4440 ext: 71245 | ₱ 905.564.6107 | C 416.817.9508 Dixle Road, Suite 200, Mississauga, Ontario, LST 2E6 II <u>rmaharaj@justenergy.com</u> | Web <u>justenergy.com</u> Just Energy is a green, dean company. Be part of our mission. Think before you ink.

This communication may be privileged and contain confidential information intended only for the person(s) to whom it was intended to be sent. Any unauthorized disclosure, copying, other distribution of this communication, or taking any action on its contents is strictly prohibited. If you have received this message in error, please notify us immediately and delete this message without reading, copying, or forwarding it to anyone.

JE00005902\_0001.pdf\_7

4160 To: Dist\_ON\_RSO\_ALL[Dist\_ON\_RSO\_ALL@justenergy.com] Steve Weber[SWeber@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jason Cc: Herod[JHerod@justenergy.com]; Jody Kelly[JoKelly@justenergy.com]; Jennifer Johnston[jjohnston@justenergy.com]; Mujeeb Jafferi[mJafferi@justenergy.com]; Ravi Maharaj[rmaharaj@justenergy.com] From: Ravi Maharaj Sent: Fri 01/04/2016 10:11:25 AM Importance: Normal Subject: Ontario Conference Call Summary (2.0) Fri 01/04/2016 10:11:28 AM Received: FW Student Program 2016.msg Nomination Form Home and Away.msg Resort Credit Hard Rock Hotel Riviera Maya!!!!!!.msg Items for this weeks call.msg Head Office Closure.msg Photographs of Vida Y Esperanza.msg Supplies 4 Schools Challenge !!. msg IMPORTANT - Just Energy Nation Best Practices.msg IMPORTANT - Sabrina Hubley.msg Letter School Supply Donations.msg Deductions Mexico.msg MEMO The NEW Independent Contractors Bonus (revised APRIL 2016).msg

"If an egg is broken by an outside force; the life energy will end. If an egg is broken by an inside force; then life energy begins". Great things happen from the inside.

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (HE), Mike, Mithra, Finlay, Brian, Simon (excused).

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- The 4 Tex Commandments:
  - Drive Sales
  - Compliance Culture
  - Succession Planning
  - Recruiting
- Mexico School Supplies (see attached).
- Student Scholarship Program (see attached)
- Recruiting Organizational changes.
- RSO Cheque Walls: black out names please.
- Charitable incentive (see attached).
- Spanish Mexico Letter (see attached)
- Trip Credits: \$900!!!! (see attached).
- Trip Deductions (see attached)
- JE Nation usage.

Awarder Dept. Name	Manager	Everyday	Recognition/Day	Point Usage
	11	0	0.4	38.30%
	0	0	0	0.00%
	7	0	0.2	56.00%
	13	0	0.4	62.00%
	2	0	0.1	21.30%
	25	0	0.8	64.60%
Viking	38	0	1.3	100.00%
Oshawa	89	0	3	80.00%
	0	0	0	0.00%

- Gala Trip Plans (weeks before, gala, weeks after).
- iPad iOS 9.3 GTG!
- PORTAL FRAUD 101
- April 1<sup>st</sup> paperwork changes:
  - o JECP: Only Gas PC forms will change.
  - MVC Electricity PPP:
    - 5 year 4.79 cents/kWh dropping to 4.29 cents/kWh
    - 3 year 4.49 cents/kWh dropping to 3.99 cents/kWh
    - New PC forms
- 0
- MVC Electricity MPP:
  - Price Codes will change but no changes in price.
- - MVC Natural Gas PPP:
    - 5 year 23.90 cents/m3 dropping to 19.90 cents/m3
    - 3 year 21.90 cents/m3 dropping to 17.90 cents/m3
    - New PC forms
- RESI TEAMS APRIL 4 WEEK TRACKER: stay local (at least first 3 weeks). Call me for any issues.
- MEMO: NICB Revisions (guest speaker Jessica)
- Please send VM and Install Teams your install plans ASAP. I have advised we are business as usual.
- JEM iPad Contingencies: carry paper / all RESI RSOs have been flipped!

• Permit Budgets and 4 Week Tracker: plan your work and work your plan.

- 1. UPLOAD YOUR PERMITS
- 2. 4 Week Tracker: Please include your <u>days worked</u> for the week.
- 3. Kirkland Lake: No Fly Zone until further notice.
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Look forward to speaking to you all next week!

Thanks!



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4164 To: Nadia Fertile[NFertile@fairview.justenergysales.com]; Indranie Persaud[IPersaud@fairview.justenergysales.com] From: Regional Fairview (Mithra) Sat 14/05/2016 10:08:59 AM Sent: Importance: Normal Subject: FW: Ontario Conference Call Summary (2.0) Received: Sat 14/05/2016 10:09:02 AM Updated Independent Contractor Agreement - New Version Code- Ontario JECB V2016-05-10 & Ontario- V2016-05-03 .msg ON - Just Energy Conservation Bundles Product Aid\_Vendor.pdf MEMO Niagara Peninsula Energy Inc D2D Article.msg Just Energy Nuances for Working a Job Fair - 05 06 2016.pdf Proper process.msg MEMO JEM - Remember to Checkout (JECB).msg FW\_JEM - Remember to Checkout .msg

FW IMPORTANT - Buddy Bonus Program April 11th to June 5th.msg

From: Ravi Maharaj Sent: Friday, May 13, 2016 10:47 AM To: Dist\_ON\_RSO\_ALL Cc: Steve Weber; Richard Teixeira; Jason Herod; Jody Kelly; Jennifer Johnston; Mujeeb Jafferi; Ravi Maharaj Subject: Ontario Conference Call Summary (2.0)

"Everything is energy and that's all there is to it. Match the frequency of the reality you want and you cannot help but get that reality. It can be no other way. This is not philosophy. This is physics." Albert Einstein

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (HE), Mike, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- The 4 Tex Commandments:
  - Drive Sales
  - Compliance Culture
  - Succession Planning
  - Recruiting
- New JECB PAD IVR: SITEL now taking calls.
- New ICAs (see attached / revised)
- D2D Article: Niagara area.
- Recruiting Start Up Packages
- JECB Call Center FAQ: please use during training and increase the IC knowledge base.
- JECB: Download PULSE DEMO APP process (see attached / Jody)
- JECB: BOTH Account Numbers Discussion.
- JECB: JEM Check Out (see attached).

### 4165 • JECB Q & A (open discussion):

- Follow ups; let's commit to stronger sales and locking in a solid install date.
- CSR errors; a few examples of CSRs not being well versed in the JECB products, wrong IC #, rebooking call backs.
- o Better options to leave PAD info for CX (portal / iPad, ect.)
- o No Contract Image saved in JEM (it's on iPad but not on JEM Website)
- Annual OEB Refresh Testing: June 1<sup>st</sup>, 2016 (more info to follow but please plan for this)
- ON Top 10s will be sent this week.
- Just a reminder that the new electricity pc forms should be in offices now. They have a new sequence of version codes.
  - Old NEN5000 series
  - New NEN6000 series
- Bye Bye OEG: Just Energy is hiring.
- Contact your VM Team to add new JECB ICs.
  - All New ICs should complete test calls to get them in the system before field.
- RSO Posters: The Buddy Bonus Program!!! Until June 5th 2016!!
  - Includes MVC Teams
  - No HE Deals
  - Contracts NOT RCEs.
  - Includes JE Corporate Staff as well!
  - Referrals ONLY; NOT new hires from Centralized Recruiting.
- CC me on <u>ALL</u> recruiter communications to centralized recruiting.
- Reminder of BASIC ITEMS:
  - Proper DISTRO Emails.
  - \* Permit Adherence
  - 4 Week Tracker
  - VM and Install Team Plans
  - Bi-Weekly Compliance Calls
  - Ontario Call Attendance
- Permit Budgets and 4 Week Tracker: plan your work and work your plan.
  - 1. UPLOAD YOUR PERMITS
  - 2. 4 Week Tracker: Please include your <u>days worked</u> for the week.
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  - 5. Town of Cochrane: No Fly Zone until further notice.

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  - The Permit Tracker. <u>https://permits.justenergy.com</u>

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- Technician Scheduling inquiries:
  - Smartstat Co-coordinators:
  - o 18776285460 (press 1)
  - o <u>Coordinators@justenergy.com</u>
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  - 5. For any iPad related issues: DIST CANADA BA@justenergy.com

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



**Ravi Maharaj** Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail maharaj@justenergy.com | Web justenergy.com





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4168 To: Indranie Persaud[IPersaud@fairview.justenergysales.com]; Nadia Fertile[NFertile@fairview.justenergysales.com] From: Regional Fairview (Mithra) Fri 27/05/2016 11:22:53 AM Sent: Normal Importance: Subject: FW: Ontario Conference Call Summary (2.0) Received: Fri 27/05/2016 11:22:55 AM Requests for Sales Support.msg JECB Options.msg A Message From Bob Schmieder - New Appointment Director of Recruiting msg UPDATE - Big Cheque Visual Sample.msg FOLLOW UP - Vision Statements.msg RE Telephony Update affecting Sales .msg FW GREAT NEWS - Recruiting Start-up Packages.msg UPDATE - Just Energy Recruitment Flyers.msg REMINDER - Student Bonus Program 2016.msg MEMO Annual Ontario OEB Testing - 2016.msg TOP 10.pdf

From: Ravi Maharaj
Sent: Friday, May 27, 2016 10:58 AM
To: Dist\_ON\_RSO\_ALL
Cc: Steve Weber; Richard Teixeira; Jason Herod; Mujeeb Jafferi; Bob Schmieder; Ravi Maharaj
Subject: Ontario Conference Call Summary (2.0)

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (HE), Mike, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- The 4 Tex Commandments:
  - Drive Sales
  - Compliance Culture
  - Succession Planning
  - Recruiting
- Visions. Goals, and IC Head Counts. Great job by everyone in executing these plans and setting your path for the summer!
- JECB IVR (7 or 9 PAD) (see attached): Please ensure you are using the correct prompts.
- CS IVR Process change (see attached). Please ensure to acknowledge at the beginning of your call the region and call type as a courtesy.
- JECB: iPad Non Home Owner Default. Please ensure ICs are checking the correct tab (Home Owner); a fix is in play to revise this erroneous default.
- Recruiting Start Up Packages: please advise by the end of the day if you still have not received your packages.
- Please be patient with Sales Support request; they are currently working through some staffing issues.
- Student Bonus Program (see attached): To be discussed again next week.

- JE Nation Top 10 List! (see attached): Consistent recognition is a key to success!
- REMINDER: Portal Fraud 101: This is a zero tolerance item; please reiterate with your teams if you have not already done so.
- New National Recruiting Manager! (see attached): As discussed, recruiting is one of our TOP priorities now; and Arturo should help get us to where we need to be!
- Test Calls: Testzzz Testzzz (first name and last name); please ensure to use the proper format when executing test calls.
- What We Offer Posters (see attached): To be discussed again next week.
- Annual OEB Refresh Testing (see attached). Let's commit to execute this testing in a timely manner to avoid any issues.
- Big Cheques! (see attached): This should add a bit of JUICE to our Cheque Boards; and be in line with legal requirements! Do NOT use permanent maker ©
- Contact your VM Team to add new JECB ICs.
  - All New ICs should complete test calls to get them in the system before field.
- RSO Posters: The Buddy Bonus Program!!! <u>Until June 5<sup>th</sup> 2016</u>!!
- Reminder: CC me on <u>ALL</u> recruiter communications to centralized recruiting.
- Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.
  - Proper DISTRO Emails.
  - Permit Adherence
  - 4 Week Tracker
  - VM and Install Team Plans
  - Bi-Weekly Compliance Calls
  - Ontario Call Attendance
- Permit Budgets and 4 Week Tracker: plan your work and work your plan.
  - 1. UPLOAD YOUR PERMITS
  - 2. 4 Week Tracker: Please include your <u>days worked</u> for the week.

### <u>Older items</u>:

- Permits 101
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- Technician Scheduling inquiries:

- Smartstat Co-coordinators:
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- <u>Coordinators@justenergy.com</u>
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  - 5. For any iPad related issues: DIST CANADA BA@justenergy.com

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com

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To: Ryan Parnell[rparnell@justenergy.com] From: Ravi Maharaj Mon 27/06/2016 9:15:06 AM Sent: Importance: Normal Subject: FW: Ontario Conference Call Summary (2.0) Mon 27/06/2016 9:15:11 AM Received: IMPORTANT - Notice of Change of Roles RSM to RMFO .msg Pulse download.msg Career Fair Best Practices, Houston and Orland Park Highlights, and Tracker Form.msg Registration Link.msg Navigate Selling The Way People Like To Buy - Dustin Hillis.msg Approved Town list (Autosaved).xlsx Mexico, Supplies for Schools Video.msg MEMO JE Perks FAQ (on line store).msg MEMO\_JECB Fairview Presentation Checklist.msg MEMO\_New MVC GAS PC Forms and NEW MVC Contract Order (Matrix Pricing)\_effective July 1st, 2016.msg Fairview Job Fair (pictures).msg MEMO\_CS Escalation Details .msg Just Energy Sales Opportunity Packet! New tool to be used when conducting interviews!.msg Top Ten - Just Energy Nation.msg MEMO ON MVC Matrix Pricing; effective July 1st, 2016.msg

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

### From: Ravi Maharaj

Sent: Friday, June 24, 2016 11:30 AM
To: Dist\_ON\_RSO\_ALL; Sumit Sutaria
Cc: Steve Weber; Richard Teixeira; Jason Herod; Mujeeb Jafferi; Bob Schmieder; Ravi Maharaj
Subject: Ontario Conference Call Summary (2.0)

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (HE), Mike, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- The 4 Tex Commandments:
  - Drive Sales
  - Compliance Culture
  - Succession Planning
  - Recruiting
- Visions. Goals, and <u>IC Head Counts</u>.
  - Head Count, Head Count, Head Count!

41/1

4172 • North Loop Job Fair! (see attached)

- Fairview Job Fair! (see attached)
  - Table placement.
  - JE Clothing
  - Let's adhere to Job Fair nuances email sent out by Arturo.
- RSO Posters: The Buddy Bonus Program!!! <u>Until August 28<sup>th</sup> 2016</u>!! (see attached)
- Top 10 JE Nation Recognitions (see attached)
  - Good job Viking and Oshawa!
- Recruiter "Ticket To Paradise" Initiative: Mexico (see attached)
- Just Energy Sales Opportunity Packet (see attached)
  - Interview Steps Checklist
  - Interview Question Worksheet
  - Welcome Brochure
  - Opportunity Flyer
  - All Gala Trip Flyer
  - Gala Awards Trip Flyer
  - Just Energy Foundation Flyer
  - Local Recruiter's Business Card
- MVC Matrix Pricing; effective July 1<sup>st</sup>, 2016!! (Guest Speaker Sumit; Canada Business Analyst)
  - Sample Contract attached
  - Matrix Product Codes attached
  - Matrix Commissions attached.
- BOOKS! Navigate: Selling The Way People Like To Buy by Dustin Hillis in your offices next week (see attached).
- JECB 101:
  - Have all ICs downloaded the DEMO PULSE APP (see attached).
  - o Approved Install Area List (see attached); requesting revisions to this document
  - MEMO: JE Perks FAQ (see attached)
  - JEM Home Owner Default; this has now been fixed, please update iPads accordingly.
  - o JEM Default: Enbridge Billing will now be the default, please update iPads accordingly.
- 500 JE Nation Point Incentive: issued to any IC that provides feedback on products, call center, ect. Effective immediately. Please send over a <u>weekly</u> summary of points request directly to me.
- The SULTAN OF SALES!
  - Leaderboard coming soon!
- Canada Day Weekend Plans; Please email your VM and Install Teams your specific work plans for Friday to Monday.
- Mexico Fall Trip: If the qualifiers in your office do not register or fill out Purchase/Sell forms by <u>June 27<sup>th</sup></u> they will not be able to attend the trip or receive a payout. We have a <u>strict deadline</u> with the airlines that we must adhere to and want to ensure everyone has a seat on the plane for our fall trip!
- Mexico Solar Panel Video (see attached)

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- CS Escalation Details (see attached)
- Reminder: CC me on <u>ALL</u> recruiter communications to centralized recruiting.
- RSM to RMFO (see attached)
- Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.
  - Proper DISTRO Emails.
  - Permit Adherence; upload your permits
  - ✤ 4 Week Tracker: Please include your <u>days worked</u> for the week.
  - VM and Install Team Plans
  - Bi-Weekly Compliance Calls
  - Ontario Call Attendance
  - ✤ Reset iPads Daily.

Older items:

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Thanks!





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To: Indranie Persaud/IPersaud@fairview.justenergysales.com]; Nadia Fertile/NFertile@fairview.justenergysales.com] From: Regional Fairview (Mithra) Sent: Fri 08/07/2016 10:02:13 AM Importance: Normal Subject: FW: Ontario Conference Call Summary (2.0) Received: Fri 08/07/2016 10:02:17 AM MEMO JEM Escalation Distribution List.msg MEMO New JECB Price Codes effective July 1 2016 .msg MEMO NEW Just Energy Ontario Commercial Welcome Call Script (MATRIX).msg Zig Ziglar's Secrets of Closing the Sale.msg Deb Merril Speaks on Bloomberg TV About Brexit.msg RE MEMO Paper Contracts Submission (process change).msg Board 1.jpg Board.jpg IMG\_1798.jpg Oshawa trip board.jpg DSCF0002.jpg cambridge cheque board.jpg cambridge trip board.jpg IMG 6488.jpg IMG 6486.jpg Kitchener Wall of Fame.jpg Kitchener board.jpg MEMO ON MVC Matrix Pricing; effective July 1st, 2016.msg MEMO Just Energy - Trusted Advisor.msg SIN Cards.msg RE Under Age Candidates.msg MEMO Mississauga Article.msg Taking Partnership with EnergyEarth to the Next Levell.msg Message from Jay and Deb Jason Herod to Lead Customer Experience Team.msg Puerto Vallarta 2016 Waivers.msg Just Energy Nation Taxable Benefit.msg

From: Ravi Maharaj
Sent: Friday, July 08, 2016 10:51 AM
To: Dist\_ON\_RSO\_ALL
Cc: Steve Weber; Richard Teixeira; Jason Herod; Mujeeb Jafferi; Bob Schmieder; Ravi Maharaj
Subject: Ontario Conference Call Summary (2.0)



(see attached video)

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- Recruiting
- Visions. Goals, and <u>IC Head Counts</u>.
  - Head Count, Head Count, Head Count!

	-			Projected	Actual	Difference
Country	Region	Province/State	Office	6/27/2016	6/27/2016	6/27/2016
Canada	Canada	Ontario	Viking	14	8	-6
Canada	Canada	Ontario	Kitchener	29	9	-20
Canada	Canada	Ontario	Toronto	15	11	-4
Canada	Canada	Ontario	Oshawa	24	13	-11
Canada	Canada	Ontario	Fairview	18	18	0

- New Forms have been sent; effective July 1<sup>st</sup>, 2016.
  - Please reference other email as the file is too big to attach here.
  - New forms include:
    - JECB and MVC Contracts (2 forms)
    - GAS PC Forms (144 forms)
    - Power PC Forms (3 forms)
- RSO Posters: The Buddy Bonus Program!!! <u>Until August 28<sup>th</sup>-2016</u>!! (see attached)
- New Rep Bonus for Commercial RSO: Commercial RSOs can participate in the New Rep Bonus based on RCEs; not deals!
- Top 10 JE Nation Recognitions: Oshawa #2!
- Kevin St. Amant: 3 day orientation feedback; the new IC wrote 2 deals on his 1<sup>st</sup> day!
- Deb Merril Speaks on Bloomberg TV About Brexit (see attached)
- OEB Testing 101: to be discussed next week
  - o Who does your testing?
  - o How is their recap?
  - $\circ~$  Please sit into 1 module and bring your thoughts to the group next week.
  - $\circ~$  Example: Dan G and the Cambridge RSO
- New JEM Distro List (see attached): please use for any iPad related questions and concerns.
- New Rep Bonuses are issued three (3) times a week; please advise if your new ICs are not receiving them.

- MEMO: New JECB Price Codes: effective July 1 2016 (see attached)
- MEMO: Trip Waivers are to be completed ASAP! (see attached)
- MEMO: Just Energy Nation Taxable Benefit (see attached)
- MEMO: Congratulations to Jason Herod: Customer Experience Team Leader (see attached)
- MEMO: Big Cheque Bulletin Board (see attached)
  - Congrats to Toronto and Oshawa RSOs: 10,000 JE Nation Points
- MEMO: Just Energy purchases stake in Energy Earth (see attached)
- MEMO: Mississauga House Explosion Article (see attached)
- MEMO: Under Age Reminder; please do not attempt to badge persons under 18 years old (see attached)
- MEMO: SIN Card badging requirements (see attached)
- MEMO: Paper Contracts Submission (process change) (see attached)
- MEMO: Columbia Trip Bulletin Board (see attached)
- BOOKS: Zig Ziglar "Secrets of Closing the Sale" (see attached)
- MEMO: NEW Just Energy Ontario Commercial Welcome Call Script; includes Matrix pricing verbiage (see attached)
- Reminder: please ensure you are obtaining the CSR NAME and ID # on ALL your calls.
- Recruiter "Ticket To Paradise" Initiative: Mexico; ends end of July.
- JECB Conversion by City:

City	Awaitin g Install	Cancelle d	Follo w Up	Installe d	Gran d Total
Brampton	7	144	32	58	241
SCARBOROUG H	1	93	2	25	121
AJAX	1	85	4	30	120
PICKERING		78	4	30	112
Oshawa	8	54	4	23	89
OTTAWA		51	6	31	88
NORTH YORK		34	6	13	53
BARRIE		32	5	7	44
Brantford		19	JEO	0005491_0001.pd	f 3 38

GUELPH	23	2	13	38	
TORONTO	24	2	11	37	
ETOBICOKE	28		7	35	
MISSISSAUGA	19		13	32	

- 500 JE Nation Point Incentive: issued to any IC that provides feedback on products, call center, ect. Effective immediately. Please send over a <u>weekly</u> summary of points request directly to me.
- The SULTAN OF SALES!
  - o Leaderboard coming soon!
- Reminder: CC me on ALL recruiter communications to centralized recruiting.
  - Please ensure your Recruiter has ordered his / her JE branded shirt from Rosie / Sales Support.
  - No Jeans at Job Fairs.
- Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.
  - Proper DISTRO Emails.
  - Permit Adherence; upload your permits
  - ✤ 4 Week Tracker: Please include your <u>days worked</u> for the week.
  - VM and Install Team Plans
  - \* Bi-Weekly Compliance Calls
  - Ontario Call Attendance
  - ✤ Reset iPads Daily.

#### Older items:

- Permits 101
  - The Permit Tracker. <u>https://permits.justenergy.com</u>
  - Permit Questions: <u>dist\_salespermits@justenergy.com</u>
  - Uploading Permits: <u>ONPermit@justenergy.com</u>
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Technician Scheduling inquiries:
  - Smartstat Co-coordinators:
  - 1 877 628 5460 (press 1)
  - <u>Coordinators@justenergy.com</u>
  - Monday Friday: 7am 10pm

- o Saturday: 9am-8pm
- Sunday: 1pm-9 pm
- Distribution List (CC me on everything):
  - 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com
  - 2. General Feedback (CSR Coaching, pull calls, eligible check, ect) <u>Dist\_VendorManagement\_Canada@justenergy.com</u>
  - 3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@justenergy.com
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  - 5. For any iPad related issues: Dist CanadaJEMSupport@justenergy.com

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!



Ravi Maharaj Regional Sales Manager

T 905.670.4440 ext: 71245 | F 905.564.6107 | C 416.817.9508 6345 Dixie Road, Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com



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To: Dist ON RSO ALL[Dist ON RSO ALL@justenergy.com] Steve Weber[SWeber@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jason Cc: Herod[JHerod@justenergy.com]; Mujeeb Jafferi[mJafferi@justenergy.com]; Bob Schmieder[rschmieder@justenergy.com]; Frances Murray[fmurray@justenergy.com]; Arturo Florcruz[aflorcruz@justenergy.com]; Ryan Parnell[rparnell@justenergy.com]; Ravi Maharai[rmaharaj@justenergy.com] From: Ravi Maharaj Fri 26/08/2016 9:28:18 AM Sent: Importance: Normal Subject: Ontario Conference Call Summary (2.0) Received: Fri 26/08/2016 9:28:22 AM image1.jpg Fairview Door.jpg Picture1.jpg 6th Annual Cambridge Backpack Charity Drive.msg MEMO Bluewater Power Customers In The Red.msg New Posters - Buddy Bonus and Energy Advisor Bonus Programs - Continues August 28th through December 31st.msg MEMO Training Room Tables for Canadian Offices.msg ON - Just Energy Conservation Bundles Product Aid (2).docx MEMO Toronto Star Article.msg

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz, Mike (excused), Mithra, Finlay (excused), Brian (excused), Simon.

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- Train The Trainer Session
  - Week of the 29<sup>th</sup> to the 2<sup>nd</sup>
  - Tuesday, Wednesday, Thursday.
  - Starts at 10AM
  - Fairview RSO
- NEW Kiosk Mode iPads: operational.
  - No cases delivered yet
  - Viking pending; Kevin please book an hour with Jen, Evelyn and I.
- Visions. Goals, and <u>IC Head Counts</u>.
- Mock Doors Pictures (see attached)
- Training Room Tables (see attached)
- JECB Call Feedback: This is not a welcome call; you are registering customers.
- 6th Annual Cambridge Backpack Charity Drive (see attached)
- MEMO: Bluewater Power Customers In The Red (see attached)
- MEMO: Toronto Star Article (see attached)
- MEMO: ON Just Energy Conservation Bundles Product Aid

### 4 1 8 1 MEMO: Buddy Bonus and Energy Advisor Bonus Programs - Continues August 28th through December 31<sup>st</sup>

- Please confirm you have received your posters.
- New Rep Bonus: JECB deals counts as 2 submitted and 1 approved.
- Previously Badged Energy Advisor List: how did it go?
- Morning Meeting Content; what was the topic of your morning meeting yesterday
  - Finlay: absent
  - Simon: Gary Vienerchuck Story: 10 Rules of Success
  - Dan G: green energy upsells and green product knowledge
  - Dan Orr: Contract Conversion
  - Kevin: Objection Handling
  - Gintaras: Handling Negativity in the market.
  - Mithra: increase sales numbers
  - Brian: absent
- MEMO: Ontario Fleet Van Initiative Update: Guest Speaker Nancy Rooney
  - New document sitting with legal
  - ETA: ASAP!
- Recruiting Interviews: when was the last time you, your CC, or your ACC sat in on a new recruiting interview.
- Compliance Bi-Weekly Calls: we will begin a new initiative in ON by including at least one (1) Crew Coordinator on one (1) compliance call per month.
- The Sultan of Sales Leader; Josh Hargraves Kitchener.
- Reminder: CC me on <u>ALL</u> recruiter communications to recruiting until our recruiting manager is in place.

#### Older items:

- Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.
  - Proper DISTRO Emails.
  - Permit Adherence; upload your permits
  - 4 Week Tracker:
    - Please include your <u>days worked</u> for the week.
    - Please include Nancy Rooney for Fleet Vans as well.
  - VM and Install Team Plans
  - Bi-Weekly Compliance Calls
  - Ontario Call Attendance
  - \* Reset iPads Daily.
- Permits 101
  - The Permit Tracker. <u>https://permits.justenergy.com</u>

- Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- Uploading Permits: <u>ONPermit@justenergy.com</u>
- JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Technician Scheduling inquiries:
  - o Smartstat Co-coordinators:
  - o 1 877 628 5460 (press 1)
  - <u>Coordinators@justenergy.com</u>
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  - Saturday: 9am-8pm
  - Sunday: 1pm-9 pm
  - Distribution List (CC me on everything):
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    - 2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist VendorManagement Canada@justenergy.com
    - 3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@justenergy.com
    - 4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist CDN Contracts@justenergy.com</u>
    - 5. For any iPad related issues: Dist CanadaJEMSupport@justenergy.com

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!





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4184 Nadia Fertile[NFertile@fairview.justenergysales.com]; Indranie Persaud[IPersaud@fairview.justenergysales.com] To: Regional Fairview (Mithra) From: Sent: Fri 02/09/2016 9:54:03 AM Importance: Normal Subject: FW: Ontario Conference Call Summary (2.0) Received: Fri 02/09/2016 9:54:08 AM Download the Just Energy Advisor App Today!.msg Gary Vaynerchuk rules of success.msg Energy Advisor App Now Available in iTunes App Store!.msg Double Points Week!!.msg Dinner Under The Stars Incentive !!.msg Recruiter Incentive for Cartagena, Colombia! Starts today, August 29th!.msg FW Posters to be Displayed in your Office during Interviews.msg Incentive for Energy Advisors, Crew and Assistant Crew Coordinators - ends on September 4th!.msg RE MEMO Mock Doors.msg RE MEMO Mock Doors.msg

From: Ravi Maharaj
Sent: Friday, September 02, 2016 10:41 AM
To: Dist\_ON\_RSO\_ALL <Dist\_ON\_RSO\_ALL@justenergy.com>
Cc: Steve Weber <SWeber@justenergy.com>; Richard Teixeira <RTeixeira@justenergy.com>; Jason Herod
<JHerod@justenergy.com>; Mujeeb Jafferi <mJafferi@justenergy.com>; Bob Schmieder <rschmieder@justenergy.com>; Frances
Murray <fmurray@justenergy.com>; Arturo Florcruz <aflorcruz@justenergy.com>; Ryan Parnell <rparnell@justenergy.com>; Ravi
Maharaj <rmaharaj@justenergy.com>

Subject: Ontario Conference Call Summary (2.0)

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (excused), Mike, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

- Repetition is the key to success!
- 2X Trip Points Week!!!!
- NEW Kiosk Mode iPads: operational.
  - No cases delivered yet: Jen will advise by EOD if you should buy your own and be reimbursed.
- Visions. Goals, and <u>IC Head Counts</u>.

						Projected
Number	Country	Region	Province/State	Regional Distributor	Office	8/22/2016
1	Canada	Canada	Ontario	Kevin St. Amant	Viking	5
2	Canada	Canada	Ontario	Mike Dunn	Kitchener	4
3	Canada	Canada	Ontario	Simon Graveney	Toronto	8
4	Canada	Canada	Ontario	Daniel Orr	Ottawa E00006123_0001.pd	0

4100	5	Canada	Canada	Ontario	Finlay Arnold	Oshawa	8
	6	Canada	Canada	Ontario	Mithra Saunders	Fairview	12

- Gary Vaynerchuk: Rules of Success (see attached); A big thank you to Simon for sharing the knowledge!
- Just Energy App (see attached)
- Please email RT and I your training session dates by EOD where you will execute the TTT process and ensure it makes the September 16<sup>th</sup>, 2016 deadline.
- MEMO: Dinner Under The Stars Incentive (see attached)
- Mock Doors:

Д

- Toronto pending
- Ottawa pending (REGUS space)
- Viking will be completed by next week.
- Oshawa DONE
- Fairview DONE
- Cambridge DONE
- Kitchi Resi DONE
- Training Room Tables:
  - Toronto ordered
  - Ottawa pending (REGUS space)
  - Viking ordered
  - Oshawa will use from Fairview's order
  - Fairview ordered
  - Cambridge ordered
  - Kitchi Resi ordered
- MEMO: Posters to be Displayed in your Office during Interviews (see attached)
- Recruiter Incentive for Cartagena, Colombia! Starts today, August 29th! (see attached)
- Group Chat: Field Sales Recruiter; who has one and how is it going?
  - Toronto spoke to Arturo requires follow up: RP please follow up.
  - Ottawa pending until after actual recruiter is hired.
  - Viking spoke to Arturo requires follow up: RP please follow up.
  - Oshawa executing Buddy Bonus for now; in process of looking for a new one. RP please follow up.
  - Fairview executing Buddy Bonus for now; in process of looking for a new one. RP please follow up.
  - Cambridge not explored for MVC division yet; executed current recruiters for mobile recruiting.
  - Kitchi Resi spoke to Arturo requires follow up: RP please follow up.
- MEMO: Incentive for Energy Advisors, Crew and Assistant Crew Coordinators ends on September 4th! (see attached)
- OBA Second Verification Call for JECB deals in Enbridge; data below to be discussed.

Row Labels	Verification	Verification NOT	Signed	% not Verified
	Completed	Completed	100006122	0001
			JE00000123_	0001.pai_z

				41
Ajai Raj	27	8	35	23%
Shanairah Downer	18	15	33	45%
Darren Coish	14	15	29	52%
Saiyed Ehtesham Bukhari	21	5	26	19%
Quiana Cooke	19	6	25	24%
Milton Dawkins	14	10	24	42%
Tike Asajile	14	10	24	42%
Malik Garnett	13	11	24	46%
Sheldon Bowen	17	6	23	26%
Douglas Moore	17	5	22	23%
Kalaban Thurai	19	2	21	10%
Ronald Bell	10	10	20	50%
Romona Sirjue	9	10	19	53%
Danielle LaRose	13	6	19	32%
Marc Marajh	14	4	18	22%
Nada Hassan	7	8	15	53%
Rahul Juthani	10	2	12	17%

- JECB Feedback:
  - Please remember to "check out" of iPad; not doing so directly impacts commissions.
- MEMO: Buddy Bonus and Energy Advisor Bonus Programs Continues August 28th through December 31st
- Morning Meeting Content; what was the topic of your morning meeting yesterday
  - Finlay: dress code
  - Simon: focus and goal setting
  - Dan G: dress code
  - Dan Orr: focus and goal setting
  - Kevin: setting up for big week; iPad Kiosk roll out
  - Gintaras: summer is over; back to work, big for MVC world, new Global Adjustment rates
  - Mithra: Energy Modules 1 5 / few pages a day
  - Brian: back to work until Christmas
- MEMO: Ontario Fleet Van Initiative Update: Guest Speaker Nancy Rooney

- New document sitting with legal
- ETA: ASAP!
- The Sultan of Sales Leader; Josh Hargraves Kitchener.
- Reminder: CC me on <u>ALL</u> recruiter communications to recruiting until our recruiting manager is in place.

#### Older items:

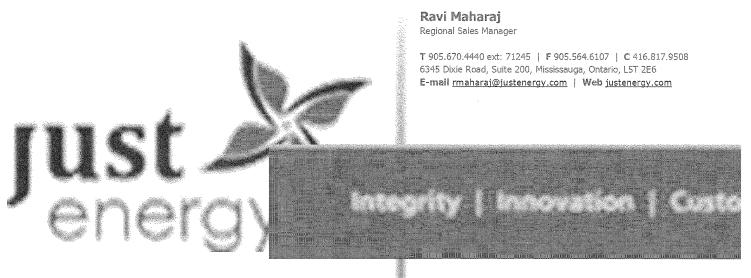
- Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.
  - Proper DISTRO Emails.
  - Permit Adherence; upload your permits
  - 4 Week Tracker:
    - Please include your <u>days worked</u> for the week.
    - Please include Nancy Rooney for Fleet Vans as well.
  - VM and Install Team Plans
  - Bi-Weekly Compliance Calls
  - Ontario Call Attendance
  - Reset iPads Daily.
- Permits 101
  - The Permit Tracker. <u>https://permits.justenergy.com</u>
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  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>
- Technician Scheduling inquiries:
  - Smartstat Co-coordinators:
  - o 18776285460 (press 1)
  - <u>Coordinators@justenergy.com</u>
  - Monday Friday: 7am 10pm
  - Saturday: 9am-8pm
  - Sunday: 1pm- 9 pm
  - Distribution List (CC me on everything):
    - 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com
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    - 3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@iustenargy.com

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- 5. For any iPad related issues: Dist CanadaJEMSupport@justenergy.com

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!





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Nadia Fertile[NFertile@fairview.justenergysales.com]; Indranie To: Persaud[IPersaud@fairview.justenergysales.com] Regional Fairview (Mithra) From: Sent: Fri 09/09/2016 9:26:56 PM Importance: Normal Subject: Fwd: Ontario Conference Call Summary (2.0) MAIL RECEIVED: Fri 09/09/2016 9:26:57 PM image001.png ATT00001.htm image002.png ATT00002.htm image003.jpg ATT00003.htm image004.png ATT00004.htm 20160907 142406.jpg ATT00005.htm msg ATT00006.htm IMG 6909.jpg ATT00007.htm

Sent from my iPad

Begin forwarded message:

**From:** "Ravi Maharaj" <rmaharaj@justenergy.com>

To: "Dist\_ON\_RSO\_ALL" <<u>Dist\_ON\_RSO\_ALL@justenergy.com</u>> Cc: "Steve Weber" <<u>SWeber@justenergy.com</u>>, "Richard Teixeira" <<u>RTeixeira@justenergy.com</u>>, "Jason Herod" <<u>JHerod@justenergy.com</u>>, "Mujeeb Jafferi" <<u>mJafferi@justenergy.com</u>>, "Bob Schmieder" <<u>rschmieder@justenergy.com</u>>, "Frances Murray" <<u>fmurray@justenergy.com</u>>, "Arturo Florcruz" <<u>aflorcruz@justenergy.com</u>>, "Ryan Parnell" <<u>rparnell@justenergy.com</u>>, "Ravi Maharaj" <<u>rmaharaj@justenergy.com</u>> Subject: Ontario Conference Call Summary (2.0)

Attendance (red = present): Gintaras, Kevin, Dan O, Dan G, Kambiz (excused), Mike, Mithra (excused), Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

• CORRECT Kiosk Mode iPads: group chat with Jen Johnson.

- •• Cases have been shipped!
- Send list of additional iPads required with EA name and number.
- Admin Meeting and iPad audit.

• RSO Vans are LIVE! group chat with Nancy Rooney.

- Fairview: GTG!
- Viking: GTG!
- Toronto: No Vans
- •• Oshawa: No Vans
- •• Kitchi Resi: No Vans
- All cards and packages have been received.

• Visions. Goals, and <u>Head Counts</u>.

Projected Actual Difference

JE00006141\_0001.pdf\_2

<b>Regional Distributor</b>	Office	8/29/2016	8/29/2016	8/29/2016
Kevin St. Amant	Viking	6	7	+1
Mike Dunn	Kitchener	6	3	-3
Simon Graveney	Toronto	9	3	6
Daniel Orr	Ottawa	7	7	0
<b>Finlay Arnold</b>	Oshawa	9	8	-1
Mithra Saunders	Fairview	13	12	- 1

• Group Chat: Increasing Head Counts "what did you do to execute this goal this week"

- •• Brain: job fair today!
- Finlay: mall blitz today before field!
- •• Mithra: job fair today!
- Dan ORR:
- Kevin:
- •• Simon: hiring new recruiter! Resolved Job Fair issue; 2 now booked!
- Dan G: training class next week; first in 2 weeks; job fair next week.
- Mike: training class next week; first in 2 weeks; job fair next week.
- Gintaras: looking into call center options.

• Please email RT and I your training session dates by EOD where you will execute the TTT process and ensure it makes the September 16<sup>th</sup>, 2016 deadline.

• Och Doors:

• Toronto pending until resi flip.

- •• Ottawa pending (REGUS space)
- •• Viking: door ordered.

• CORRECT Training Room Tables:

• Ottawa pending (REGUS space)

• Leadership Summit Waivers (see attached)

• Sales Script and Objection Handling Revisions (Dan, Brian, Simon): please ensure your thoughts are forwarded.

• DDDDDDD Summary of JE Videos:

- New Energy Advisor Recruiting Video <a href="https://vimeo.com/175841472?lite=1">https://vimeo.com/175841472?lite=1</a>
- .
- Trusted Advisor <u>https://vimeo.com/172791795</u>
- iii a
- Corporate ID <u>https://vimeo.com/126296332</u>
- **1**11 e
- Show Fall 2017 Trip Incentive Columbia <u>https://vimeo.com/166512336</u>
- 88 a

• CONTRACT OCTOBER 1<sup>st</sup>, 2016 Paperwork changes: more info to come but start thinking

about quantities.

• MEMO: Buddy Bonus and Energy Advisor Bonus Programs - Continues August 28th through December 31<sup>st</sup>

• O O O Morning Meeting Content; what was the topic of your morning meeting yesterday

- Finlay: Work Habits and knocking 150 doors daily.
- •• Simon: Sales Intro Pitch and New Training processes.
- ■• Dan G:
- Mike: deal counts, number of door knocks, and objection handling.
- Dan Orr: getting back on track and coordinating install meeting with the Installer.
- •• Kevin:
- Gintaras: Summer is over; big time for MVC business.
- •• Mithra:
- •• Brian: street sheets.

• The Sultan of Sales Leader; Josh Hargraves – Kitchener.

• COMPAREMENT CC me on <u>ALL</u> recruiter communications to recruiting until our recruiting manager is in place.

• □ □ □ □ □ □ □ □ Guest Speaker: Ryan Parnell:

### • CORREction Field Sales Recruiter Story: Baltimore

• DDDDDD Next Coming Weeks Plan.

Older items:

• Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.

- **∻** Proper DISTRO Emails.
- ✤ Permit Adherence; upload your permits
- **↔** 4 Week Tracker:
- Please include your <u>days worked</u> for the week.
- Please include Nancy Rooney for Fleet Vans as well.
- ✤ VM and Install Team Plans
- ✤ Bi-Weekly Compliance Calls
- Ontario Call Attendance
- \*• Reset iPads Daily.

-

• — — — — — Permits 101

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4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>Dist\_CanadaJEMSupport@justenergy.com</u>

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

Thanks!

Nadia Fertile[NFertile@fairview.justenergysales.com]; Indranie To: Persaud[IPersaud@fairview.justenergysales.com] From: Regional Fairview (Mithra) Sent: Fri 28/10/2016 12:23:02 PM Importance: Normal Subject: Fwd: Ontario Conference Call Summary (2.0) MAIL\_RECEIVED: Fri 28/10/2016 12:23:04 PM msg ATT00001.htm msg ATT00002.htm msq ATT00003.htm

Sent from my iPad

Begin forwarded message:

From: "Ravi Maharaj" <<u>rmaharaj@justenergy.com</u>> To: "Dist\_ON\_RSO\_ALL" <<u>Dist\_ON\_RSO\_ALL@justenergy.com</u>> Cc: "Steve Weber" <<u>SWeber@justenergy.com</u>>, "Richard Teixeira" <<u>RTeixeira@justenergy.com</u>>, "Jason Herod" <<u>JHerod@justenergy.com</u>>, "Mujeeb Jafferi" <<u>mJafferi@justenergy.com</u>>, "Bob Schmieder" <<u>rschmieder@justenergy.com</u>>, "Frances Murray" <<u>fmurray@justenergy.com</u>>, "Arturo Florcruz" <<u>aflorcruz@justenergy.com</u>>, "Frances Murray" <<u>fmurray@justenergy.com</u>>, "Arturo Florcruz" <<u>aflorcruz@justenergy.com</u>>, "Ryan Parnell" <<u>rparnell@justenergy.com</u>>, "Jennifer Johnston" <<u>jjohnston@justenergy.com</u>>, "Ravi Maharaj" <<u>rmaharaj@justenergy.com</u>> Subject: Ontario Conference Call Summary (2.0)

Attendance (red = present): Gintaras (excused), Dan O, Dan G, Mike, Mithra, Finlay, Brian, Simon.

Hey Guys,

Please see below for a summary of today's call:

• Repetition is the key to success!

• Leadership Summit Feedback (most significant takeaway):

- **•** Dan O: goal setting process
- Dan G: scalability of goal setting
- Simon: accountability
- Finlay: measurable
- •• Mithra: goal setting in a simple manner
- •• Brian: great delivery from guest speaker
- •• Mike:
- Texting Nightly Numbers; please remember to complete this daily.

• Field Sales Recruiter Initiative (see attached)

•• Guest Speaker: Ryan Parnell

• November 1<sup>st</sup> Paperwork changes (see attached)

• The Vans: Weekly Log Sheets should reflect PARKED if a particular Van was not used.

• DDDDDDD Please utilize your JE Nation Points by the end of the month.

• **DODODO** JBOS Access:

• Please contact Anthony if your JBOS access is inoperable.

• DDDDDD JE Central: guest speaker Rosie!

• Please confirm this ask has been completed by next call.

• MEMO: Buddy Bonus and Energy Advisor Bonus Programs - Continues August 28th through December 31<sup>st</sup>

• As discussed, <u>immediate improvement</u> on this initiative.

• We are not under a month from our conversion (things to start thinking about): plan your work and work your plans.

- Road trips (stay local)
- Flexible (be flexible)
- Training Classes
- ID for Energy Advisors

<sup>•</sup> DDDDDD The Sultan of Sales Leader; Josh Hargraves – Kitchener.

### <u>Older items</u>:

• Reminder of BASIC ITEMS: please own these pieces and ensure you execute them.

- ✤ Proper DISTRO Emails.
- ✤ Permit Adherence; upload your permits
- ✤ 4 Week Tracker:
- Please include your <u>days worked</u> for the week.
- Please include Nancy Rooney for Fleet Vans as well.
- ↔ VM and Install Team Plans
- ✤ Bi-Weekly Compliance Calls
- ✤ Ontario Call Attendance
- **☆・** Reset iPads Daily.
- ✤ The Permit Tracker. <u>https://permits.justenergy.com</u>

- ♦ Permit Questions: <u>dist\_salespermits@justenergy.com</u>
- ↔ Uploading Permits: <u>ONPermit@justenergy.com</u>
  - JBOS Access! <u>http://w1.justenergy.com/jbos/Login.aspx</u>

- Smartstat Co-coordinators:
- o 1 877 628 5460 (press 1)
- o <u>Coordinators@justenergy.com</u>
- Monday Friday: 7am 10pm
- Saturday: 9am-8pm
- Sunday: 1pm– 9 pm
  - Distribution List (CC me on everything):
- 1. Emergency (CS Closed / Waits, ect) IC Escalation Canada@justenergy.com

2. General Feedback (CSR Coaching, pull calls, eligible check, ect) Dist\_VendorManagement\_Canada@justenergy.com 3. Any Install Related issues please send to: JE SmartStat Coordinators Coordinators@justenergy.com

4. For any portal related issues such as: pre-data records (errors and checks), welcome emails issues, and customer enrollments: <u>Dist\_CDN\_Contracts@justenergy.com</u>

5. For any iPad related issues: <u>Dist\_CanadaJEMSupport@justenergy.com</u>

If there are any follow ups to these items please feel free to contact me directly.

Look forward to speaking to you all next week!

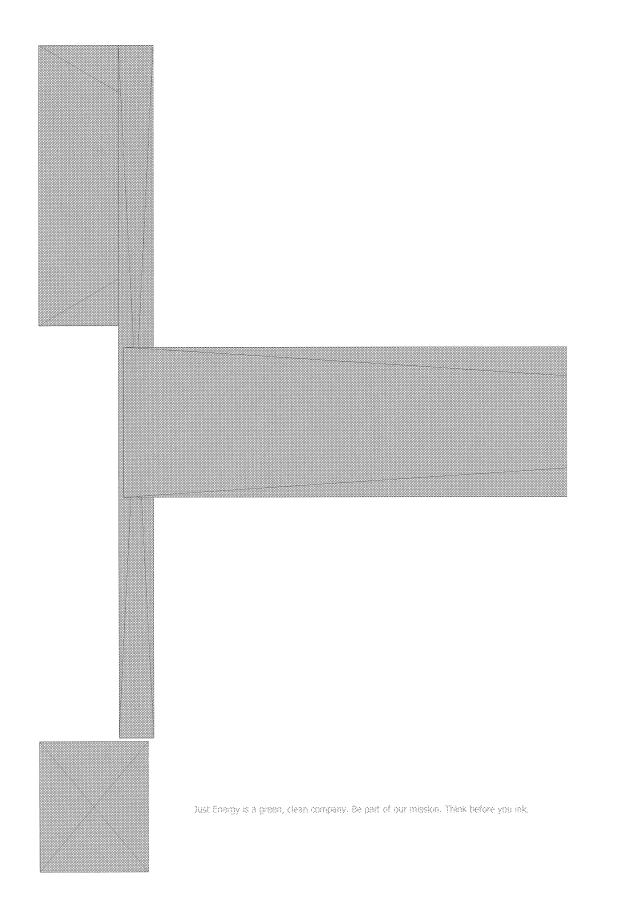
Thanks!

Ravi Maharaj Regional Sales Manager

 T 905.670.4440 ext: 71245
 F 905.564.6107
 C 415.817.9508

 6345 Dixle Road, Suite 200, Mississauga, Ontario, LST 2E6
 E-mail rmaharaj@justenergy.com
 ₩eb justenergy.com

4203



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To: Johnny Lavoie[jlavoie@justenergy.com]; Regional Fairview (Brian)[BMarsellus@fairview.justenergysales.com]; Regional Kitchener (Daniel)[DCamirand@kitchener.justenergysales.com]; Daniel Gadoua[DGadoua@cambridge.justenergysales.com]; Regional (Ray)[rrahaman@justenergysales.com]; Regional Islington (Kambiz)[KAvanestan@islington.justenergysales.com]; Regional Kitchener (Joel)[jStewart@cambridge.justenergysales.com]; Regional (Andrew)[andrewd@cambridge.justenergysales.com]; Regional Yorkland (Gintaras)[gintaras.slizauskas@hudsonenergysales.com]; Regional Oshawa (Daniel)[dbromell@oshawa.justenergysales.com]; Valerie Green[Valerie.Green@hudsonenergysales.com]; Nadia Fertile[NFertile@fairview.justenergysales.com]; Anita Perras[aperras@justenergy.com]; Ashley Miles[amiles@justenergy.com]; Bailey Dittburner[bdittburner@nationalhs.ca]; Admin Cambridge[admin@cambridge.justenergysales.com]; Admin Kitchener[Admin@kitchener.justenergysales.com]; Admin Ottawa (JE)[admin@ottawa.justenergysales.com]; Admin Viking[admin@viking.justenergysales.com]; Una Karanovic[ukaranovic@viking.justenergysales.com]; Regional Viking (Andrija)[apopovic@viking.justenergysales.com]; Regional Etobicoke (John)[john.roche@hudsonenergysales.com]; Leanne Evans[Leanne.Evans@hudsonenergy.net]; Evelyn McDonald[EMacDonald@islington.justenergysales.com]; Regional (Ali)[azamany@justenergysales.com]; Courtney Macfarlane[CMacfarlane@justenergy.com]; Sydney Hogan[SHogan@justenergy.com]; Regional Oshawa (Finlay)[farnold@oshawa.justenergysales.com]; Indranie Persaud[IPersaud@fairview.justenergysales.com]; NHS Admin Ottawa[AdminOttawa@nationalhs.ca]; Regional Quebec (Daniel)[danq@quebec.justenergysales.com]; Ravi Maharaj[rmaharaj@justenergy.com] Jason Herod[JHerod@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jody Cc: Kelly[JoKelly@justenergy.com]; Steve Weber[SWeber@justenergy.com]; Karthik Aravind[KAravind@justenergy.com]; Bibiana Zovic[bzovic@justenergy.com]; Lora Futia[Ifutia@justenergy.com]; Karen Marson[kmarson@justenergy.com]; Jacob Watson[jawatson@justenergy.com]; Alan Shulman[ashulman@justenergy.com]; Darren Pritchett[DPritchett@justenergy.com]; Humera Siddiqui[hsiddiqui@nationalhs.ca]; Henna Baig[hbaig@justenergy.com]; Steve Copeland[SCopeland@justenergy.com]; Arlene Young[AYoung@justenergy.com]; Ryan Parnell[rparnell@justenergy.com]; Ryan Howie[rhowie@justenergy.com]; Vanessa Ramnath[vramnath@justenergy.com]; Vanessa Anesetti-Parra[vanesetti@justenergy.com]; Nola Ruzycki[nruzycki@justenergy.com]; Dist\_VendorManagement\_Canada[Dist\_VendorManagement\_Canada@justenergy.com]; Eli Cranley[ecranley@justenergy.com]; Jalani Williams[jawilliams@justenergy.com]; Megan Taylor[mtaylor@justenergy.com]; Navik Mehta[NMehta@justenergy.com]; Mahjabeen Choudhry[mchoudhry@justenergy.com]; Lucette Trottier[LTrottier@justenergy.com]; Anna Dec[adec@justenergy.com]; Sabrina Hubley[shubley@justenergy.com]; Andy Weiner[AWeiner@justenergy.com]; Raymond Condon[rcondon@justenergy.com]; Rosalba Gullo[rgullo@justenergy.com] From: Ravi Maharaj Fri 10/10/2014 9:14:54 AM Sent: Importance: Normal **MEMO: Ontario Reminders** Subject: MAIL RECEIVED: Fri 10/10/2014 9:14:57 AM New Forms effective October 1st 2014.msg Do Not Solicit List.msg Tablet - syncing issues - IC action required .msg Just Energy Nation Incentive Contest.msg MEMO Sudbury Permits.msg

Hey Guys,

I just wanted to pass along a few quick hit items:

• DDDDDDD New Forms for Contracts (JECP and MVC) and PC Forms (GAS) have been sent (see attached). Please ensure ICs are not using old forms.

• Please see attached for a friendly reminder about the Do Not Solicit (DNS) List. This is a very significant aspect of the Admin / Recruiter duties.

• Please remember that at no time should any IC be present and/or assist a CX with the Portal Enrollment process. This is a <u>non-negotiable</u> requirement.

• The NEW Just Energy Nation has been launched; with an exciting 25,000 JE Nation Point Incentive to the Top 10 Offices with the highest percentage of ICs enrolled. See Attached #EasyMoney

• CONTROL A friendly reminder that the only phone number we should be using to call in deals is 1-888-295-8641. This includes both JECP Residential and MVC Commercial Sales. There are some other dinosaur numbers that route to the number as well; including the Original OECP line (1.877.234.1828). However, these will be extinct by the end of the week. Please ensure you communicate to ICs to update their address books and phones; especially your longer standing agents who may have been around for OECP.

• DDDDDDDDD Please see attached for some helpful advice on the usage of the iPad. In short, please ensure ICs leave the iPad on for a few minutes after their last deal. This will ensure all data is sent; and avoid any issues with processing and payments.

• DDDDDDDDD Please ensure your <u>Business Card Orders</u> are up to date. This IC item is a nonnegotiable OEB regulated requirement (along with their Badge and "We are not the utility" Pin). If you are having any issues with acquiring these items; please call me directly. • DDDDDDDD Please ensure your Proctors are adhering to the OEB Proctor Step by Step. This document is a tool to ensure you are fully compliant to the very regulated process; use it to your advantage.

• CORRECT A reminder of the Permit Tracker feature on the Extranet. The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues. An unfortunate alternative is also to proactively avoid these locations. The following are some areas that have been placed on the list:

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- Woodstock.
- Smith's Falls please note that we are not to market in this area without valid permits.
- Town of Perth please note that we are not to market in this area without valid permits.
- Espanola
- •• Sudbury No longer needed!!! See attached!

• Petrolia - D2D marketing is prohibited here. Only Charitable or Religious organizations are allowed. Fines may range from \$500-\$1000.

As always, if there are any concerns, please feel free to contact me.

Thanks,

# Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj Sent: Friday, September 26, 2014 10:47 AM

To: Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Indranie Persaud; NHS Admin Ottawa; Regional Quebec (Daniel)
Cc: Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Jalani Williams; Megan Taylor; Navik Mehta; Mahjabeen Choudhry; Ravi Maharaj; Lucette Trottier; Anna Dec; Sabrina Hubley
Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• There has been some revisions to the MVC Products to reiterate the fact these are exclusively for Commercial Customers. Please see attached for a summary of the changes, effective October  $1^{st}$ , 2014.

• The New Just Energy Nation transition is almost here; please see attached for a summary of the exciting information.

• <u>Recruiters</u> – please ensure you are using Compas (your new and exciting recruiting tool); and complete the data entry items. Moving forward there will be follow ups to ensure this is consistently completed.

• I know a lot of you have been following up on the Student Scholarship Program. Please be advised that the final calculations have been completed, and pending the compliance ratios checks, we should have eligible payments going out soon. See attached for a summary refresher.

• The Leadership Summit is Next Week! Please see attached from some valuable information. As your Friendly Neighborhood RSM, I have also added the Wikipedia Page for Kobe Beef as a reference for you <u>http://en.wikipedia.org/wiki/Kobe\_beef</u> :)

• CORRECT A reminder of the Permit Tracker feature on the Extranet. The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues. An unfortunate alternative is also to proactively avoid these locations. The following are some areas that have been placed on the list:

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- Woodstock.
- Smiths Falls
- Town of Perth
- Espanola

• Sudbury – please note that we are not to market in Sudbury without valid permits (see attached).

• Petrolia - D2D marketing is prohibited here. Only Charitable or Religious organizations are allowed. Fines may range from \$500-\$1000.

•  $\square$   $\square$   $\square$   $\square$   $\square$   $\square$  As a follow up to the iPad iOS8; Apple has said in a statement that it had received reports of the issues with the iOS 8.0.1, and have pulled its iOS8 update temporarily. Please <u>DO</u> <u>NOT</u> download this update if it becomes available. I will advise when this update is GTG.

## $\bullet \square \square$

As always, if there are any concerns, please feel free to contact me.

Thanks,

# Your Friendly Neighborhood RSM



 T 905.670.4440 x.71245
 C 416.817.9508

 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6

 E-mail rmaharaj@justenergy.com
 Web justenergy.com

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#### From: Ravi Maharaj

Sent: Friday, September 19, 2014 1:23 PM

To: Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Indranie Persaud; NHS Admin Ottawa **Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan; Navik Mehta; Jalani Williams; Megan Taylor; Navik Mehta; Mahjabeen Choudhry

Subject: RE: MEMO: Ontario Reminders

Hi Guys,

Just a few items to pass along:

Please ensure your <u>Business Card Orders</u> are up to date. This IC item is a non-negotiable OEB regulated requirement (along with their Badge and "We are not the utility" Pin). If you are having any issues with acquiring these items; please call me directly.

Just Energy Nation 2.0 will be released shortly! Please see attached for a summary of the exciting new changes.

Who would you nominate for the Humanitarian Award? (see attached)

A reminder of the Permit Tracker feature on the Extranet. The reason for this new feature is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues. An unfortunate alternative is also to proactively avoid these locations. The following areas have been placed on this list:

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- Woodstock.
- Smiths Falls
- Town of Perth
- Espanola
- Sudbury please note that we are not to market in Sudbury without valid permits (see

attached).

• Petrolia - D2D marketing is prohibited here. Only Charitable or Religious organizations are allowed. Fines may range from \$500-\$1000.

Please advise iPad ICs not to upgrade to iOS8 until we can test that our application works correctly. I will send out a notification when it is safe to update.

Please remember that at no time should any IC be present and/or assist a CX with the Portal Enrollment process. This is a <u>non-negotiable</u> requirement.

Sales Trip Qualification is based on a <u>2% compliance ratio</u> – please sit down with every agent within your office who has a ratio above 2% and create a plan to bring the agents ratio to below 2%. The good news is no qualified IC in Ontario is currently above the 2%. That is a testament to all of you; keep up the great work!

Please send new pictures of your New Agent Bonus Tracker Boards. This week should be a great recruiting week to add additional names on the board for next week's JOJ Week!

Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Friday, September 05, 2014 1:50 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Indranie Persaud

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan; Navik Mehta; Jalani Williams; Megan Taylor; Ravi Maharaj; Navik Mehta

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few items:

• CORRECT A friendly reminder that ICs are not able to be present when potential CXs call into their LDC for personal account information. This is a privacy issue, and members of our teams should not be present during this timeframe. Let's make sure we empower them for success.

• CORRECT A revised version of the New Agent Bonus Template has been sent your way. I have attached it here as a reference as well.

• CONTROL A friendly reminder of the Permit Tracker feature on the Extranet. This was discussed at length during your recent Bi-Weekly Calls with Vanessa. The reason for this new feature is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this proactive and voluntary permit process, to avoid any issues. An unfortunate alternative is also to proactively avoid these locations. The following areas have been placed on this list:

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- Woodstock.
- Smiths Falls

• Town of Perth

• Once again, "door to door sales" will be a focus this fall. That being said, because we do things the right way; we should have nothing to worry about. Let's ensure we maintain the high level of excellence we expect of ourselves.

• DDDDDDD Next Week is another Jump Out the Jar (JOJ); which leads us to our Quote of the Week, "Plan Your Work; then Work Your Pan".

• The Leadership Summit is almost here; will you order the Kobe Beef like Shaquille O'Neal?

• DDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



**Ravi Maharaj** Regional Sales Manager – Eastern Canada

 T 905.670.4440 x.71245
 C 416.817.9508

 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6
 E-mail rmaharaj@iustenergy.com

 E-mail rmaharaj@iustenergy.com
 Web justenergy.com



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prohibited. If you have received this message in error, please notify us immediately and delete this message without reading, copying, or forwarding it to anyone.

#### From: Ravi Maharaj

Sent: Friday, August 29, 2014 11:24 AM

**To:** Johnny Lavole; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Alex Ahmed; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few items:

• DEB License will suffice. That being said, if you plan on visiting that area; we strongly suggest you print off the attached documentation and ensure your ICs have this on their person when working the area. This will ensure we put our teams in a position of empowerment and avoid any unwanted misconceptions.

• DDDDDDDD There are New PC Forms for <u>Kitchener Utilities</u>; <u>effective September 1<sup>st</sup>, 2014</u>. I have attached soft copies to this email. To clarify, we are only able to sell some of our current Commercial MVC Offers in that area; not our current Residential Offers (JECP).

• DDDDDDD Please be advised that the next two (2) JOJ Weeks will be:

- September 8<sup>th</sup>, 2014
- September 22<sup>nd</sup>, 2014

• Please review the article (attached) regarding Essex Power now offering their own version of the Smart Stat. Knowledge is Power!

• DDDDDDD Please see attached for a few pictures of Great New Agent Bonus Tracker Boards!!!

•  $\square \square \square \square \square \square \square \square \square \square \square$  A New JECP Brochure will be sent to you this week. The only change is the "enroll date" on the front will be October 31<sup>st</sup> (the old version ended August 31<sup>st</sup>). She attached for a soft copy.

• DDDDDDD The Leadership Summit is almost here; how do you take you Steak?

•00000000 The	e Quote of the	Week is;	"Motivation	will get you	going; HABIT	will get you
there" Zig Ziglar						

• DDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



Ravi Maharaj Regional Sales Manager — Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail maharaj@iustenergy.com | Web justenergy.com

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From: Ravi Maharaj

**Sent:** Friday, August 22, 2014 2:16 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Ryan Howie; Nola Ruzycki; Alex Ahmed; Sarah Khan; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan; Mahjabeen Choudhry; Megan Taylor; Ravi Maharaj

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• The MVC 13<sup>th</sup> Month Free Offer has now been extended for both the PPP and MPP products (effective August 25<sup>th</sup>, 2014). We have also included a Leave Behind Insert for the ICs to utilize (see attached) and promote the MVC Portal Reaffirmation. That being said, our current MVC MPP offers have been revised. Please see below for a summary of the changes:

- PPP Electricity and Gas remain the same.
- MPP Electricity:
- 0% Green 1.19c/kWh
- •• 20% Green -1.65c/kWh
- 100% Green 2.39c/kWh

• Contract Conversion Ratio was 17.31%; whereas the MVC Portal Contract Conversion Ratio was 17.31%; whereas the MVC Portal Contract Conversion Ratio was 100%... "Men Lie, Women Lie, Numbers Don't". I would be remiss if I did not acknowledge Kam (Islington), Jamie (Kitchener Commercial), and Finlay (Oshawa Commercial) for really committing to this expectation. That being said, please be reminded that our MVC Offers are only applicable to Commercial CXs; not Residential.

• Please be advised of the New Permit Tracker feature on the Extranet. This will be discussed at length during your next Bi-Weekly Calls with Vanessa. The reason for this new feature is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list; we strongly suggest you complete this proactive and voluntary permit process, to avoid any issues. The following areas have been placed on this list:

• Timmins

- Thunder Bay
- •----Sarnia
- Ingersoll
- Renfrew
- Woodstock.

• CONTROL As a friendly reminder, out current Rate Escape Option is only valid for our current Residential JECP product. This additional feature is currently not available for our Commercial MVC Offers.

• The New iPad Ordering process is coming; have you sent in your broken and unusable iPads back to Head Office? (see attached)

• DDDDDDDD Please be advised that if there are any Call Center / CSR issues that require us to review the call; any combination of the following items would be very helpful to expedite the process:

- CSR Name and ID
- Customer Name and Account Number
- Customer phone number
- FPRC Code(s)
- Date and Time of Call

• □□□□□□□ Please be advised that the next three (3) JOJ Weeks will be:

- August 25<sup>th</sup>, 2014
- September 8<sup>th</sup>, 2014
- September 22<sup>nd</sup>, 2014

• DDDDDDD The Leadership Summit is almost here; will you be eating Steak... or Beans?

• CORRECTION Admins / Recruiters – please send me a picture of your amazing New Agent Bonus Tracker Board!!

• DDDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail <u>rmaharai@justenergy.com</u> | Web justenergy.com

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From: Ravi Maharaj

# 4223

#### Sent: Friday, August 15, 2014 12:22 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Ryan Howie; Nola Ruzycki; Alex Ahmed

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• CORRECT The New New Agent Bonus by Mr. Jody Kelly, your Favorite Director of Independent Contractor Thermostat Sales; is now Rocking and Rolling in Ontario. I have attached his initial email as a reference. At this point you should also be receiving and updated FPRC Report (inclusive of IC Start Date) as well as a Daily Install Report. Both of these items should provide you with the information to maintain continuous <u>daily</u> updates to your New Agent Tracker Boards. That being said, please see attached (and shout out to Erika!) for an awesome example of one of these NAB Boards! Let's commit to the expectation!

• CORRECT When communicating with the Call Center; feel free to utilize the alpha-phonetic alphabet (Alpha, Bravo, Charlie, Delta) when conveying crucial validators. These include addresses, email addresses, ect. Attention to detail on these items will help us avoid unwanted data entry errors.

• DDDDDDD I had sent out a significant email this week about some communication from Enbridge Gas to their customers. I have also attached that email here as a reference. Knowledge is Power.

• DDDDDDDD Please review and communicate another great article I have attached regarding Milton Hydro issuing a FREE Smart Stat to their customers. Knowledge is Power.

• The Bi-Weekly Compliance Calls are a great asset for us, to ensure we are on top of any minor issues, before they become major problems. One of the most important aspects of these calls, is attendance... : )

• DDDDDDD The Next JOJ Week is 25AUG14; plan your work, then work your plan.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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#### From: Ravi Maharaj Sent: Friday, August 08, 2014 12:39 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Ravi Maharaj

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Pareet Rahul; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Rosalba Gullo; Humera Siddiqui; Henna Baig; Sif Ali; Steve Copeland; Dist\_VendorManagement\_Canada; IC\_Escalation\_Canada; Stephanie Hamann; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

- 1. Please ensure your <u>Business Card Orders</u> are up to date. This IC item is a non-negotiable OEB regulated requirement (along with their Badge and "We are not the utility" Pin). If you are having any issues with acquiring these items; please call me directly.
- 2. I am pleased to announce that Gananoque is now able to be sold JECP. I am told this has not previously been the case. Please see the attached email for specific information on the issue; and shout out to Joel Stewart and Dan Gadoua for initiating the investigation. I know they are excited to share the great news with you all!!!
- 3. There have been some revisions to the current valid Ontario Utility Account Format List. I have attached the latest copy to this email. Admins please print off and have visible for your teams.

4. I would like to remind everyone of two (2) very important emails for you to utilize for Call Center issues. These Email Distribution Lists were solely created to better assist your teams in the field.

# • CONTRACTOR IC Escalation Canada@justenergy.com;

# 

• To clarify, the IC Escalation email should be used for <u>crisis level Call Center</u> issues that require immediate action. This can include Call Center Down, Call Center Closed, ect. There are numerous persons on this email group capable of handling a variety of time sensitive issues. Lastly, please be sure when forwarding these types of concerns, that you have also completed a test call to confirm the details you will be reporting.

• The Vendor Management email should be used for <u>non-crisis Call Center issues</u> <u>that also need to be addressed</u>. This can include CSR coaching opportunities, constructive criticism, and general Call Center feedback. Once again, when submitting these issues, the more information you can provide the better.

- 5. I will be visiting you starting next week to follow up on items I observed during my own Office Audits. Please ensure any pending items have been resolved by that time; especially with regards to the OEB requirements and Proctor process.
- 6. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

# Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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#### From: Ravi Maharaj

**Sent:** Thursday, July 31, 2014 5:10 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Ravi Maharaj; finlay arnold (<u>finarnold@yahoo.com</u>); Finlay Arnold (NationalHS)

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Pareet Rahul; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Rosalba Gullo; Humera Siddiqui; Henna Baig; Sif Ali; Steve Copeland; Natania Jackson **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

1. The Conversion Ratio of Deals that are reaffirmed via the MVC Portal since the re-launch has been <u>92%</u>! There were only two (2) deals that were not converted; both due to Accounts in Arrears. This is a very empowering stat to reference to your teams. If at this point you are not aggressively pushing the portal option; you're not doing it right. That being said, special acknowledgement to Adam (Kitchener), Brenda (Kitchener), Oran (Islington), and Finlay (Oshawa); for setting the pace and doing it right.

2. A friendly reminder that the JECP program is a Residential Product; and should not be used to sign-up Commercial Business. These deals will not be processed.

3. I recently visited you all; and am pleased to advise that no major issues were observed with regards to processes and procedures. That being said, there were minor items that were left to be resolved; so please ensure these are completed. I will be completing a follow up to ensure you are all put in positions to succeed.

4. A friendly reminder that when completing Test Calls; please use <u>Testzzz</u> for both the First and Last Name. This will ensure the Test Account and Call is appropriately flagged.

5. Please ensure that Independent Contractors are wearing their Badge and "We Are Not the Utility" Pin. This is a non-negotiable requirement.

6. Please ensure your Proctors are adhering to the OEB Proctor Step by Step. This document is a tool to ensure you are fully compliant to the very regulated process; use it to your advantage.

7. Please remember to submit your NAB Bonuses in a timely manner.

8. Please remember to utilize your JE Nation Points; prior to the end of the Month.

9. Please be advised that we have paired with a new Call Center. I actually went down to visit the team in Mississippi; and reinforced the Sales mentality that will ensure they are successful. That being said, please be mindful of this fact; and exhibit patience through their understandable learning curve. However, as always, feel free to forward specific examples to assist and expedite our new and eager teammates through their learning process.

10. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM

Just Regional Sales Manager – Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@iustenergy.com | Web justenergy.com

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From: Ravi Maharaj

Sent: Friday, July 04, 2014 12:40 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Romina Ruben; Pareet Rahul; Karthik Aravind; Bibiana Zovic; Lora Futia; Stephanie Williams; Hugo Mazariegos; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• Please see attached for some helpful MVC Portal info. ICs should be aware of these requirements to avoid any issues on the CX side during the enrollment process.

• That being said, I would like to congratulate "The Brad Stock from Bad Stock" aka Jamie (Kitchener) for already having <u>10+ Deals successfully reaffirmed on the MVC Portal</u>! You're a Pillar in the Community Young Man!

• DDDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



**Ravi Maharaj** Regional Sales Manager – Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixle Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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prohibited. If you have received this message in error, please notify us immediately and delete this message without reading, copying, or forwarding it to anyone.

### From: Ravi Maharaj

Sent: Thursday, July 03, 2014 12:37 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane

**Cc:** Jason Herod; Richard Teixeira; Rosalba Gullo; Markus Feldhofer; Vanessa Ramnath; Jody Kelly; Steve Weber; Stephanie Hamann; Romina Ruben; Nola Ruzycki; Eli Cranley **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

1. Soft copy of the Business Cards. Please save this item, and order as needed (attached).

2. Soft Copy of the Ontario JECP FAQ. This <u>Binder Approved</u> item can be very useful for new ICs (attached)..

3. Soft Copy of the Ontario JECP Market Details and Benefits. This Binder Approved item

# 4232

can be very useful for new ICs (attached).

4. Please ensure all ICs are wearing their "We Are Not The Utility" Pin; and let me know if you require additional stock at your offices.

5. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM

Thanks,

Ravi (x71245)

(416.817.9508)

From: Ravi Maharaj Sent: Monday, June 30, 2014 12:38 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane

**Cc:** Romina Ruben; Steve Weber; Tetyana Dudnyk; Jody Kelly; Jason Herod; Richard Teixeira; Vanessa Ramnath; Bibiana Zovic; Vanessa Anesetti-Parra; Megan Taylor; Darren Pritchett; Steve Copeland; Karen Marson; Rosalba Gullo; Nola Ruzycki; Ravi Maharaj **Subject:** MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

1. Numerous new forms (effective July 1<sup>st</sup>) were sent your way (attached); please ensure to discard all old forms.

2. The Ontario Welcome Call Scripts have been revised (attached); with a few exciting changes; including some verbiage to assist with IC misrepresentation allegations.

3. Please remember to read and communicated the very important reminder email sent out by Richard (attached).

4. Please remember to submit your New Agent Bonuses (NABs). As a reminder, this bonus is calculated as 1 JECP Deal = \$10. Please ensure to list the IC Start Date as well as corresponding FPRC Report #s to expedite the process.

5. A friendly reminder that the Q2 Trip Points are coming to a close. That being said, IC's must have a compliance ratio of 2% and under in order to receive trip credits.

6. The MVC Portal is now operational; please ensure your ICs are aware, and are motivated to use this exciting tool.

7. Last but not least; please see below for some information on certain municipalities that you may want to keep "top of mind" while planning your Road Trips.

• CONTRACT Milton – Aggressive Utility; directs CXs to contact the OEB directly.

• Sudbury - \$600 Fine for working without a Peddlers Permit; strictly enforced.

• DDDDDDD Thunder Bay – very diligent with requesting permits above and beyond our OEB License.

• Impersol - very diligent with requesting permits above and beyond our OEB License.

• CORRECT Renfrew - very diligent with requesting permits above and beyond our OEB License.

• DDDDDDD Woodstock – Do Not Solicit Area.

• DDDDDDDD Burlington – Do Not Solicit Area.

8. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



**Ravi Maharaj** Reģional Sales Manager – Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Tuesday, June 17, 2014 11:06 AM

To: Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali)
Cc: Romina Ruben; Steve Weber; Tetyana Dudnyk; Jody Kelly; Jason Herod; Richard Teixeira; Vanessa Ramnath; Keith Hudson; Ravi Maharaj
Subject: MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

1. An updated Utility Account Format List was recently sent to you; please utilize this helpful tool and have it readily available, especially for newer ICs.

2. For any Account related inquiries; when able, please ensure to include a Contract ID and/or Account Number. This will help expedite the process.

3. A MEMO was sent this week regarding the current list of new business products being offered in Ontario. Please review this document if you have not already done so.

4. The Fixed Price for the Electricity PPP product has changed to 5.49 (3 Year) and 5.69 (5 Year). Please discard all old paperwork.

5. Same Day Installer Protocol: please ensure when ICs are calling in a same day installation; that they are referencing their Regional Office (for example, "Same Day Hespeler"). Also, please ensure ICs are requesting a same day installation only when they are actually capable of this feature.

6. Please remember to submit your New Agent Bonuses (NABs) <u>Monthly</u>. As a reminder, this bonus is calculated as 1 JECP Deal = \$10. Please ensure to list the IC Start Date as well as corresponding FPRC Report #s to expedite the process.

7. The next JOJ Week will be June 30<sup>th</sup>; please remember to advise of your Road Trip locations well in advance so we can ensure you are set up for success.

8. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Ravi

(<u>x71245</u>)

(416.817.9508)

#### From: Ravi Maharaj

**Sent:** Monday, June 02, 2014 1:08 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson (NJackson@justenergy.com); Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald **Cc:** Romina Ruben; Steve Weber; Sif Ali; Tetyana Dudnyk; Jody Kelly; Steve Copeland; Jason Herod; Richard Teixeira; Vanessa Ramnath; Keith Hudson; Ravi Maharaj (<u>rmaharaj@justenergy.com</u>) **Subject:** MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

- 1. If an IC comes across a <u>Commercial SVC CX</u>; please utilize <u>MVC Paper</u> to sign the CX.
- 2. If a potential CX is <u>15 RCE or above</u>; please utilize <u>Hudson Paper</u>.
- 3. Please be reminded that we are currently <u>NOT</u> working in <u>Burlington or Woodstock</u>.
- 4. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM

From: Ravi Maharaj

Sent: Friday, April 25, 2014 11:49 AM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson (NJackson@justenergy.com); Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert

**Cc:** Romina Ruben; Lora Futia; Steve Weber; Sif Ali; Tetyana Dudnyk; sales support; Jody Kelly; Robert Ambrous; Stephanie Williams; Steve Copeland; Jason Herod; Richard Teixeira; Sumit Sutaria; Manpreet Virmani; Niusha Kompani

Subject: MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

• The New JECP Welcome Call Script has now been operational for a week. Please remind ICs of the exciting change at the beginning; where the IC & CSR interaction now includes a scheduling aspect to create a smoother call process with the CX.

• DDDDDDDD New Electricity PC Forms will be effective May 1<sup>st</sup>. Please be mindful of the form change; and ensure ICs are discarding the old forms. Let's be diligent with this; as I have seen far too many deals compromised due to bad paperwork.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



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Ravi Maharaj Regional Sales Manager (Ontario) I 905.670.4440 ext: 71245 | C 416.817.9508 5345 Dixle Road, Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharai@justenergy.com | Web justenergy.com



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To: Johnny Lavoie[jlavoie@justenergy.com]; Regional Fairview (Brian)[BMarsellus@fairview.justenergysales.com]; Regional Kitchener (Daniel)[DCamirand@kitchener.justenergysales.com]; Daniel Gadoua[DGadoua@cambridge.justenergysales.com]; Regional (Ray)[rrahaman@justenergysales.com]; Regional Islington (Kambiz)[KAvanestan@islington.justenergysales.com]; Regional Kitchener (Joel)[iStewart@cambridge.justenergysales.com]; Regional (Andrew)[andrewd@cambridge.justenergysales.com]; Regional Yorkland (Gintaras)[gintaras.slizauskas@hudsonenergysales.com]; Regional Oshawa (Daniel)[dbromell@oshawa.justenergysales.com]; Valerie Green[Valerie.Green@hudsonenergysales.com]; Nadia Fertile[NFertile@fairview.justenergysales.com]; Anita Perras[aperras@justenergy.com]; Ashley Miles[amiles@justenergy.com]; Bailey Dittburner[bdittburner@nationalhs.ca]; Admin Cambridge[admin@cambridge.justenergysales.com]; Admin Kitchener[Admin@kitchener.justenergysales.com]; Admin Ottawa (JE)[admin@ottawa.justenergysales.com]; Admin Viking[admin@viking.justenergysales.com]; Una Karanovic[ukaranovic@viking.justenergysales.com]; Regional Viking (Andrija)[apopovic@viking.justenergysales.com]; Regional Etobicoke (John)[john.roche@hudsonenergysales.com]; Leanne Evans[Leanne.Evans@hudsonenergy.net]; Evelyn McDonald[EMacDonald@islington.justenergysales.com]; Regional (Ali)[azamany@justenergysales.com]; Courtney Macfarlane[CMacfarlane@justenergy.com]; Sydney Hogan[SHogan@justenergy.com]; Regional Oshawa (Finlay)[farnold@oshawa.justenergysales.com]; Indranie Persaud[IPersaud@fairview.justenergysales.com]; NHS Admin Ottawa[AdminOttawa@nationalhs.ca]; Regional Quebec (Daniel)[danq@quebec.justenergysales.com]; Ravi Maharaj[rmaharaj@justenergy.com] Jason Herod[JHerod@justenergy.com]; Richard Teixeira[RTeixeira@justenergy.com]; Jody Cc: Kelly[JoKelly@justenergy.com]; Steve Weber[SWeber@justenergy.com]; Karthik Aravind[KAravind@justenergy.com]; Bibiana Zovic[bzovic@justenergy.com]; Lora Futia[Ifutia@justenergy.com]; Karen Marson[kmarson@justenergy.com]; Jacob Watson[jawatson@justenergy.com]; Alan Shulman[ashulman@justenergy.com]; Darren Pritchett[DPritchett@justenergy.com]; Humera Siddiqui[hsiddiqui@nationalhs.ca]; Henna Baig[hbaig@justenergy.com]; Steve Copeland[SCopeland@justenergy.com]; Arlene Young[AYoung@justenergy.com]; Ryan Parnell[rparnell@justenergy.com]; Ryan Howie[rhowie@justenergy.com]; Vanessa Ramnath[vramnath@justenergy.com]; Vanessa Anesetti-Parra[vanesetti@justenergy.com]; Nola Ruzycki[nruzycki@justenergy.com]; Dist\_VendorManagement\_Canada[Dist\_VendorManagement\_Canada@justenergy.com]; Eli Cranley[ecranley@justenergy.com]; Jalani Williams[jawilliams@justenergy.com]; Megan Taylor[mtaylor@justenergy.com]; Navik Mehta[NMehta@justenergy.com]; Mahjabeen Choudhry[mchoudhry@justenergy.com]; Lucette Trottier[LTrottier@justenergy.com]; Anna Dec[adec@justenergy.com]; Sabrina Hubley[shubley@justenergy.com]; Andy Weiner[AWeiner@justenergy.com]; Raymond Condon[rcondon@justenergy.com]; Rosalba Gullo[rgullo@justenergy.com] Ravi Maharaj From: Fri 17/10/2014 11:11:03 AM Sent: Importance: Normal MEMO: Ontario Reminders Subject: MAIL RECEIVED: Fri 17/10/2014 11:11:05 AM MEMO OEB Test Statement of Completion Form (revised).msg JustEnergy CompanyMilestones JANUARY 2014.pdf Orangeville.msg MEMO Ontario Orientation Revisions.msg bg RPP TOU 20141016.pdf news RPP-TOU 20141016.pdf

Hey Guys,

I just wanted to pass along a few quick hit items:

• DDDDDDD Please see attached for a reminder of the revised version of the OEB Statement of Completion that was sent this week. Please ensure this version is utilized moving forward.

• DDDDDDDD Please see attached for a reminder of some recent Orientation item revisions.

• Please see two (2) attachments regarding the changes November 1<sup>st</sup> to Electricity Prices in Ontario. Great News!!! Here are some great points on the topic:

• Most Ontario households use about two thirds of their power during off-peak hours.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Ô

Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharai@justenergy.com | Web justenergy.com

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From: Ravi Maharaj

Sent: Friday, October 10, 2014 10:15 AM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Indranie Persaud; NHS Admin Ottawa; Regional Quebec (Daniel); Ravi Maharaj

Cc: Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia;

Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Jalani Williams; Megan Taylor; Navik Mehta; Mahjabeen Choudhry; Lucette Trottier; Anna Dec; Sabrina Hubley; Andy Weiner; Raymond Condon; Rosalba Gullo

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• DDDDDDD New Forms for Contracts (JECP and MVC) and PC Forms (GAS) have been sent (see attached). Please ensure ICs are not using old forms.

• DDDDDDDD Please see attached for a friendly reminder about the Do Not Solicit (DNS) List. This is a very significant aspect of the Admin / Recruiter duties.

• The NEW Just Energy Nation has been launched; with an exciting 25,000 JE Nation Point Incentive to the Top 10 Offices with the highest percentage of ICs enrolled. See Attached #EasyMoney

• CONTINUES A friendly reminder that the only phone number we should be using to call in deals is 1-888-295-8641. This includes both JECP Residential and MVC Commercial Sales. There are some other dinosaur numbers that route to the number as well; including the Original OECP line (1.877.234.1828). However, these will be extinct by the end of the week. Please ensure you communicate to ICs to update their address books and phones; especially your longer standing agents who may have been around for OECP.

• DDDDDDDD Please see attached for some helpful advice on the usage of the iPad. In short, please ensure ICs leave the iPad on for a few minutes after their last deal. This will ensure all data is sent; and avoid any issues with processing and payments.

• DDDDDDDDDD Please ensure your <u>Business Card Orders</u> are up to date. This IC item is a nonnegotiable OEB regulated requirement (along with their Badge and "We are not the utility" Pin). If you are having any issues with acquiring these items; please call me directly.

• DDDDDDDD Please ensure your Proctors are adhering to the OEB Proctor Step by Step. This document is a tool to ensure you are fully compliant to the very regulated process; use it to your advantage.

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- Woodstock.
- Smith's Falls please note that we are not to market in this area without valid permits.
- Town of Perth please note that we are not to market in this area without valid permits.
- Espanola
- •• Sudbury No longer needed!!! See attached!

• Petrolia - D2D marketing is prohibited here. Only Charitable or Religious organizations are allowed. Fines may range from \$500-\$1000.

• DDDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



Y 905.670.4440 x.71245 | € 416.817.9508
 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6
 E-mail rmaharaj@justenergy.com | Web justenergy.com

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#### From: Ravi Maharaj

Sent: Friday, September 26, 2014 10:47 AM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Indranie Persaud; NHS Admin Ottawa; Regional Quebec (Daniel) **Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve

4247

Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Jalani Williams; Megan Taylor; Navik Mehta; Mahjabeen Choudhry; Ravi Maharaj; Lucette Trottier; Anna Dec; Sabrina Hubley **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• There has been some revisions to the MVC Products to reiterate the fact these are exclusively for Commercial Customers. Please see attached for a summary of the changes, effective October 1<sup>st</sup>, 2014.

• The New Just Energy Nation transition is almost here; please see attached for a summary of the exciting information.

• <u>Recruiters</u> – please ensure you are using Compas (your new and exciting recruiting tool); and complete the data entry items. Moving forward there will be follow ups to ensure this is consistently completed.

• □□□□□□□□□ I know a lot of you have been following up on the Student Scholarship Program. Please be advised that the final calculations have been completed, and pending the compliance ratios checks, we should have eligible payments going out soon. See attached for a summary refresher.

• The Leadership Summit is Next Week! Please see attached from some valuable information. As your Friendly Neighborhood RSM, I have also added the Wikipedia Page for Kobe Beef as a reference for you <u>http://en.wikipedia.org/wiki/Kobe\_beef</u> :)

• A reminder of the Permit Tracker feature on the Extranet. The reason for this is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues. An unfortunate alternative is also to proactively avoid these locations. The following are some areas that have been placed on the list:

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- ■• Woodstock.
- Smiths Falls
- Town of Perth
- Espanola

• Sudbury – please note that we are not to market in Sudbury without valid permits (see attached).

• Petrolia - D2D marketing is prohibited here. Only Charitable or Religious organizations are allowed. Fines may range from \$500-\$1000.

### $\bullet \square \square$

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 266 E-mail rmaharaj@justenergy.com | Web justenergy.com



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From: Ravi Maharaj

Sent: Friday, September 19, 2014 1:23 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie

# 4250

Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Indranie Persaud; NHS Admin Ottawa **Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan; Navik Mehta; Jalani Williams; Megan Taylor; Navik Mehta; Mahjabeen Choudhry **Subject:** RE: MEMO: Ontario Reminders

Hi Guys,

Just a few items to pass along:

Please ensure your <u>Business Card Orders</u> are up to date. This IC item is a non-negotiable OEB regulated requirement (along with their Badge and "We are not the utility" Pin). If you are having any issues with acquiring these items; please call me directly.

Just Energy Nation 2.0 will be released shortly! Please see attached for a summary of the exciting new changes.

Who would you nominate for the Humanitarian Award? (see attached)

A reminder of the Permit Tracker feature on the Extranet. The reason for this new feature is due to certain municipalities in Ontario becoming excessively rigid with their Permit request. If you plan on visiting any of the municipalities on the list below; we strongly suggest you complete this permit process, to avoid any issues. An unfortunate alternative is also to proactively avoid these locations. The following areas have been placed on this list:

• Timmins

- Thunder Bay
- ■• Ingersoll
- Renfrew
- ■• Woodstock.
- Smiths Falls
- Town of Perth
- Espanola

• Sudbury – please note that we are not to market in Sudbury without valid permits (see attached).

• Petrolia - D2D marketing is prohibited here. Only Charitable or Religious organizations are allowed. Fines may range from \$500-\$1000.

Please advise iPad ICs not to upgrade to iOS8 until we can test that our application works correctly. I will send out a notification when it is safe to update.

Please remember that at no time should any IC be present and/or assist a CX with the Portal Enrollment process. This is a <u>non-negotiable</u> requirement.

Sales Trip Qualification is based on a <u>2% compliance ratio</u> – please sit down with every agent within your office who has a ratio above 2% and create a plan to bring the agents ratio to below 2%. The good news is no qualified IC in Ontario is currently above the 2%. That is a testament to all of you; keep up the great work!

Please send new pictures of your New Agent Bonus Tracker Boards. This week should be a great recruiting week to add additional names on the board for next week's JOJ Week!

Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



**Ravi Maharaj** Re<mark>pional Sales Manager – Eastern Canada</mark>

↑ 905.670.4440 x.71245 | € 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 £-mail rmaharaj@justenergy.com | Web justenergy.com

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**From:** Ravi Maharaj **Sent:** Friday, September 05, 2014 1:50 PM **To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Indranie Persaud

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan; Navik Mehta; Jalani Williams; Megan Taylor; Ravi Maharaj; Navik Mehta

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few items:

• DDDDDDDD Please ensure ICs are aware, and proactively reviewing the Do Not Solicit List prior to attending locations to work. This attention to detail will greatly assist with avoiding any complaints.

• A revised version of the New Agent Bonus Template has been sent your way. I have attached it here as a reference as well.

alternative is also to proactively avoid these locations. The following areas have been placed on this list:

- Timmins
- Thunder Bay
- Ingersoll
- Renfrew
- •• Woodstock.
- Smiths Falls
- Town of Perth

• Once again, "door to door sales" will be a focus this fall. That being said, because we do things the right way; we should have nothing to worry about. Let's ensure we maintain the high level of excellence we expect of ourselves.

• Next Week is another Jump Out the Jar (JOJ); which leads us to our Quote of the Week, "Plan Your Work; then Work Your Pan".

• DDDDDDD The Leadership Summit is almost here; will you order the Kobe Beef like Shaquille O'Neal?

As always, if there are any concerns, please feel free to contact me.

Thanks,

# Your Friendly Neighborhood RSM



**Ravi Maharaj** Regional Sales Manager – Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com



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From: Ravi Maharaj Sent: Friday, August 29, 2014 11:24 AM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Nola Ruzycki; Alex Ahmed; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few items:

• There are New PC Forms for <u>Kitchener Utilities</u>: effective September  $1^{\underline{st}}$ , 2014. I have attached soft copies to this email. To clarify, we are only able to sell some of our current Commercial MVC Offers in that area; not our current Residential Offers (JECP).

• □□□□□□□ Please be advised that the next two (2) JOJ Weeks will be:

- September 8<sup>th</sup>, 2014
- September 22<sup>nd</sup>, 2014

• DDDDDDD Please remember that at no time should any IC be present and/or assist a CX with the Portal Enrollment process. This is a <u>non-negotiable</u> requirement.

• Please review the article (attached) regarding Essex Power now offering their own version of the Smart Stat. Knowledge is Power!

• DDDDDDD Please see attached for a few pictures of Great New Agent Bonus Tracker Boards!!!

• CONTROL A New JECP Brochure will be sent to you this week. The only change is the "enroll date" on the front will be October 31<sup>st</sup> (the old version ended August 31<sup>st</sup>). She attached for a soft copy.

• The Quote of the Week is; "Motivation will get you going; HABIT will get you there" Zig Ziglar.

• DDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



**Ravi Maharaj** Regional Sales Manager — Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 266 E-mail rmaharai@iustenergy.com | ₩eb justenergy.com

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From: Ravi Maharaj Sent: Friday, August 22, 2014 2:16 PM **To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Ryan Howie; Nola Ruzycki; Alex Ahmed; Sarah Khan; Dist\_VendorManagement\_Canada; Eli Cranley; Patti Chan; Mahjabeen Choudhry; Megan Taylor; Ravi Maharaj **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• CONTINUE The MVC 13<sup>th</sup> Month Free Offer has now been extended for both the PPP and MPP products (effective August 25<sup>th</sup>, 2014). We have also included a Leave Behind Insert for the ICs to utilize (see attached) and promote the MVC Portal Reaffirmation. That being said, our current MVC MPP offers have been revised. Please see below for a summary of the changes:

- PPP Electricity and Gas remain the same.
- MPP Electricity:
- 0% Green 1.19c/kWh
- •• 20% Green -1.65c/kWh
- 100% Green 2.39c/kWh

•□□□□□□□□□□□ Please be advised that for the Payroll Date of August 11<sup>th</sup>, 2014 the MVC Paper Contract Conversion Ratio was 17.31%; whereas the MVC Portal Contract Conversion Ratio was 100%... "Men Lie, Women Lie, Numbers Don't". I would be remiss if I did not acknowledge Kam (Islington), Jamie (Kitchener Commercial), and Finlay (Oshawa Commercial) for really committing to this expectation. That being said, please be reminded that our MVC Offers are only applicable to Commercial CXs; not Residential.

- Timmins
- Thunder Bay
- •----Sarnia
- Ingersoll
- Renfrew
- Woodstock.

• CONTROL As a friendly reminder, out current Rate Escape Option is only valid for our current Residential JECP product. This additional feature is currently not available for our Commercial MVC Offers.

• The New iPad Ordering process is coming; have you sent in your broken and unusable iPads back to Head Office? (see attached)

- CSR Name and ID
- Customer Name and Account Number

- Customer phone number
- FPRC Code(s)
- Date and Time of Call

• DDDDDDDD Please be advised that the next three (3) JOJ Weeks will be:

- August 25<sup>th</sup>, 2014
- September 8<sup>th</sup>, 2014
- September 22<sup>nd</sup>, 2014

• DDDDDDD The Leadership Summit is almost here; will you be eating Steak... or Beans?

• CORRECT Admins / Recruiters – please send me a picture of your amazing New Agent Bonus Tracker Board!!

• DDDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM

Just Regional Sales Manager - Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj

Sent: Friday, August 15, 2014 12:22 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Humera Siddiqui; Henna Baig; Steve Copeland; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra; Ryan Howie; Nola Ruzycki; Alex Ahmed

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• The <u>New</u> New Agent Bonus by Mr. Jody Kelly, your Favorite Director of Independent Contractor Thermostat Sales; is now Rocking and Rolling in Ontario. I have attached his initial email as a reference. At this point you should also be receiving and updated

FPRC Report (inclusive of IC Start Date) as well as a Daily Install Report. Both of these items should provide you with the information to maintain continuous <u>daily</u> updates to your New Agent Tracker Boards. That being said, please see attached (and shout out to Erika!) for an awesome example of one of these NAB Boards! Let's commit to the expectation!

• CORRECT When communicating with the Call Center; feel free to utilize the alpha-phonetic alphabet (Alpha, Bravo, Charlie, Delta) when conveying crucial validators. These include addresses, email addresses, ect. Attention to detail on these items will help us avoid unwanted data entry errors.

• DDDDDDD I had sent out a significant email this week about some communication from Enbridge Gas to their customers. I have also attached that email here as a reference. Knowledge is Power.

• DDDDDDDDD Please review and communicate another great article I have attached regarding Milton Hydro issuing a FREE Smart Stat to their customers. Knowledge is Power.

• The Bi-Weekly Compliance Calls are a great asset for us, to ensure we are on top of any minor issues, before they become major problems. One of the most important aspects of these calls, is attendance... : )

• DDDDDDD The Next JOJ Week is 25AUG14; plan your work, then work your plan.

• DDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

# Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, L5T 2E6 Σ-mail <u>rmaharaj@justenergy.com</u> | Web justenergy.com

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#### From: Ravi Maharaj

**Sent:** Friday, August 08, 2014 12:39 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Regional Oshawa (Finlay); Bailey Dittburner; Ravi Maharaj

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Pareet Rahul; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Rosalba Gullo; Humera Siddiqui; Henna Baig; Sif Ali; Steve Copeland; Dist\_VendorManagement\_Canada; IC\_Escalation\_Canada; Stephanie Hamann; Arlene Young; Ryan Parnell; Ryan Howie; Vanessa Ramnath; Vanessa Anesetti-Parra **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

- 1. Please ensure your <u>Business Card Orders</u> are up to date. This IC item is a non-negotiable OEB regulated requirement (along with their Badge and "We are not the utility" Pin). If you are having any issues with acquiring these items; please call me directly.
- 2. I am pleased to announce that Gananoque is now able to be sold JECP. I am told this has not previously been the case. Please see the attached email for specific information on the issue; and shout out to Joel Stewart and Dan Gadoua for initiating the investigation. I know they are excited to share the great news with you all!!!
- 3. There have been some revisions to the current valid Ontario Utility Account Format List. I have attached the latest copy to this email. Admins please print off and have visible for your teams.
- 4. I would like to remind everyone of two (2) very important emails for you to utilize for Call Center issues. These Email Distribution Lists were solely created to better assist your teams in the field.
- CONTRACTOR IC Escalation Canada@justenergy.com;
- DID DID Dist VendorManagement Canada@justenergy.com

• To clarify, the IC Escalation email should be used for <u>crisis level Call Center</u> issues that require immediate action. This can include Call Center Down, Call Center Closed, ect. There are numerous persons on this email group capable of handling a variety of time sensitive issues. Lastly, please be sure when forwarding these types of concerns, that you have also completed a test call to confirm the details you will be reporting.

• The Vendor Management email should be used for <u>non-crisis Call Center issues</u> <u>that also need to be addressed</u>. This can include CSR coaching opportunities, constructive criticism, and general Call Center feedback. Once again, when submitting these issues, the more information you can provide the better.

• Please add these emails to your address books and utilize them when needed; and as always, CC me on everything.

- 5. I will be visiting you starting next week to follow up on items I observed during my own Office Audits. Please ensure any pending items have been resolved by that time; especially with regards to the OEB requirements and Proctor process.
- 6. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

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Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@iustenergy.com | Web justenergy.com

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From: Ravi Maharaj
Sent: Thursday, July 31, 2014 5:10 PM
To: Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional

(Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking ( Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane; Sydney Hogan; Ravi Maharaj; finlay arnold (<u>finarnold@yahoo.com</u>); Finlay Arnold (NationalHS)

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Pareet Rahul; Karthik Aravind; Bibiana Zovic; Lora Futia; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett; Rosalba Gullo; Humera Siddiqui; Henna Baig; Sif Ali; Steve Copeland; Natania Jackson **Subject:** MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

1. The Conversion Ratio of Deals that are reaffirmed via the MVC Portal since the re-launch has been <u>92%</u>! There were only two (2) deals that were not converted; both due to Accounts in Arrears. This is a very empowering stat to reference to your teams. If at this point you are not aggressively pushing the portal option; you're not doing it right. That being said, special acknowledgement to Adam (Kitchener), Brenda (Kitchener), Oran (Islington), and Finlay (Oshawa); for setting the pace and doing it right.

2. A friendly reminder that the JECP program is a Residential Product; and should not be used to sign-up Commercial Business. These deals will not be processed.

3. I recently visited you all; and am pleased to advise that no major issues were observed with regards to processes and procedures. That being said, there were minor items that were left to be resolved; so please ensure these are completed. I will be completing a follow up to ensure you are all put in positions to succeed.

4. A friendly reminder that when completing Test Calls; please use <u>Testzzz</u> for both the First and Last Name. This will ensure the Test Account and Call is appropriately flagged.

5. Please ensure that Independent Contractors are wearing their Badge and "We Are Not the Utility" Pin. This is a non-negotiable requirement.

6. Please ensure your Proctors are adhering to the OEB Proctor Step by Step. This document is a tool to ensure you are fully compliant to the very regulated process; use it to your advantage.

7. Please remember to submit your NAB Bonuses in a timely manner.

8. Please remember to utilize your JE Nation Points; prior to the end of the Month.

9. Please be advised that we have paired with a new Call Center. I actually went down to visit the team in Mississippi; and reinforced the Sales mentality that will ensure they are successful. That being said, please be mindful of this fact; and exhibit patience through their understandable learning curve. However, as always, feel free to forward specific examples to assist and expedite our new and eager teammates through their learning process.

10. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@iustenergy.com | Web justenergy.com

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#### From: Ravi Maharaj

Sent: Friday, July 04, 2014 12:40 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane

**Cc:** Jason Herod; Richard Teixeira; Jody Kelly; Steve Weber; Romina Ruben; Pareet Rahul; Karthik Aravind; Bibiana Zovic; Lora Futia; Stephanie Williams; Hugo Mazariegos; Karen Marson; Jacob Watson; Alan Shulman; Darren Pritchett

Subject: MEMO: Ontario Reminders

Hey Guys,

I just wanted to pass along a few quick hit items:

• That being said, I would like to congratulate "The Brad Stock from Bad Stock" aka Jamie (Kitchener) for already having <u>10+ Deals successfully reaffirmed on the MVC Portal</u>! You're a Pillar in the Community Young Man!

• DDDDDDDD Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

# Your Friendly Neighborhood RSM



**Ravi Maharaj** Regional Sales Manager – Eastern Canada

T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixle Road Suite 200, Mississauga, Ontario, LST 2E6 E-<u>mail rmaharaj@justenergy.com</u> | Web justenergy.com

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From: Ravi Maharaj

**Sent:** Thursday, July 03, 2014 12:37 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane

**Cc:** Jason Herod; Richard Teixeira; Rosalba Gullo; Markus Feldhofer; Vanessa Ramnath; Jody Kelly; Steve Weber; Stephanie Hamann; Romina Ruben; Nola Ruzycki; Eli Cranley **Subject:** MEMO: Ontario Reminders

Hey Guys,



I just wanted to pass along a few quick hit items:

1. Soft copy of the Business Cards. Please save this item, and order as needed (attached).

2. Soft Copy of the Ontario JECP FAQ. This <u>Binder Approved</u> item can be very useful for new ICs (attached)..

3. Soft Copy of the Ontario JECP Market Details and Benefits. This <u>Binder Approved</u> item can be very useful for new ICs (attached).

4. Please ensure all ICs are wearing their "We Are Not The Utility" Pin; and let me know if you require additional stock at your offices.

5. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM

Thanks,

Ravi (<u>×71245</u>)

(416.817.9508)

From: Ravi Maharaj

Sent: Monday, June 30, 2014 12:38 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali); Courtney Macfarlane

**Cc:** Romina Ruben; Steve Weber; Tetyana Dudnyk; Jody Kelly; Jason Herod; Richard Teixeira; Vanessa Ramnath; Bibiana Zovic; Vanessa Anesetti-Parra; Megan Taylor; Darren Pritchett; Steve Copeland; Karen Marson; Rosalba Gullo; Nola Ruzycki; Ravi Maharaj **Subject:** MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

1. Numerous new forms (effective July 1<sup>st</sup>) were sent your way (attached); please ensure to discard all old forms.

2. The Ontario Welcome Call Scripts have been revised (attached); with a few exciting changes; including some verbiage to assist with IC misrepresentation allegations.

JE00008928\_0001.pdf\_31

3. Please remember to read and communicated the very important reminder email sent out by Richard (attached).

4. Please remember to submit your New Agent Bonuses (NABs). As a reminder, this bonus is calculated as 1 JECP Deal = \$10. Please ensure to list the IC Start Date as well as corresponding FPRC Report #s to expedite the process.

5. A friendly reminder that the Q2 Trip Points are coming to a close. That being said, IC's must have a compliance ratio of 2% and under in order to receive trip credits.

6. The MVC Portal is now operational; please ensure your ICs are aware, and are motivated to use this exciting tool.

7. Last but not least; please see below for some information on certain municipalities that you may want to keep "top of mind" while planning your Road Trips.

• Milton – Aggressive Utility; directs CXs to contact the OEB directly.

• Sudbury - \$600 Fine for working without a Peddlers Permit; strictly enforced.

• Thunder Bay – very diligent with requesting permits above and beyond our OEB License.

• CORRECT Renfrew - very diligent with requesting permits above and beyond our OEB License.

• DDDDDDDD Woodstock – Do Not Solicit Area.

• DDDDDDD Burlington – Do Not Solicit Area.

8. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

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Your Friendly Neighborhood RSM



T 905.670.4440 x.71245 | C 416.817.9508 6345 Dixie Road Suite 200, Mississauga, Ontario, LST 2E6 E-mail rmaharaj@justenergy.com | Web justenergy.com

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From: Ravi Maharaj Sent: Tuesday, June 17, 2014 11:06 AM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson; Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald; Regional (Ali) **Cc:** Romina Ruben; Steve Weber; Tetyana Dudnyk; Jody Kelly; Jason Herod; Richard Teixeira; Vanessa Ramnath; Keith Hudson; Ravi Maharaj

Subject: MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

1. An updated Utility Account Format List was recently sent to you; please utilize this helpful tool and have it readily available, especially for newer ICs.

2. For any Account related inquiries; when able, please ensure to include a Contract ID and/or Account Number. This will help expedite the process.

3. A MEMO was sent this week regarding the current list of new business products being offered in Ontario. Please review this document if you have not already done so.

4. The Fixed Price for the Electricity PPP product has changed to 5.49 (3 Year) and 5.69 (5 Year). Please discard all old paperwork.

5. Same Day Installer Protocol: please ensure when ICs are calling in a same day installation; that they are referencing their Regional Office (for example, "Same Day Hespeler"). Also, please ensure ICs are requesting a same day installation only when they are actually capable of this feature.

6. Please remember to submit your New Agent Bonuses (NABs) <u>Monthly</u>. As a reminder, this bonus is calculated as 1 JECP Deal = \$10. Please ensure to list the IC Start Date as well as corresponding FPRC Report #s to expedite the process.

7. The next JOJ Week will be June 30<sup>th</sup>; please remember to advise of your Road Trip

locations well in advance so we can ensure you are set up for success.

8. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Ravi (<u>×71245</u>)

(416.817.9508)

### From: Ravi Maharaj

Sent: Monday, June 02, 2014 1:08 PM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson (<u>NJackson@justenergy.com</u>); Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert; Regional Viking (Andrija); Regional Etobicoke (John); Leanne Evans; Evelyn McDonald **Cc:** Romina Ruben; Steve Weber; Sif Ali; Tetyana Dudnyk; Jody Kelly; Steve Copeland; Jason Herod; Richard Teixeira; Vanessa Ramnath; Keith Hudson; Ravi Maharaj (<u>maharaj@justenergy.com</u>) **Subject:** MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

# 4276

- 1. If an IC comes across a <u>Commercial SVC CX</u>; please utilize <u>MVC Paper</u> to sign the CX.
- 2. If a potential CX is <u>15 RCE or above</u>; please utilize <u>Hudson Paper</u>.
- 3. Please be reminded that we are currently <u>NOT</u> working in <u>Burlington or Woodstock</u>.
- 4. Please review the previous reminders (below) as a refresher was well.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM

From: Ravi Maharaj Sent: Friday, April 25, 2014 11:49 AM

**To:** Johnny Lavoie; Regional Fairview (Brian); Regional Kitchener (Daniel); Daniel Gadoua; Regional (Ray); Regional Islington (Kambiz); Regional Kitchener (Joel); Regional (Andrew); Regional Yorkland (Gintaras); Regional Kitchener Commercial (Jamie); Regional (Jahan); Regional Oshawa (Daniel); Valerie Green; Natania Jackson (<u>NJackson@justenergy.com</u>); Nadia Fertile; Anita Perras; Ashley Miles; Bailey Dittburner; Admin Cambridge; Admin Kitchener; Admin Ottawa (JE); Admin Viking; Una Karanovic; Kayla Hebert

**Cc:** Romina Ruben; Lora Futia; Steve Weber; Sif Ali; Tetyana Dudnyk; sales support; Jody Kelly; Robert Ambrous; Stephanie Williams; Steve Copeland; Jason Herod; Richard Teixeira; Sumit Sutaria; Manpreet Virmani; Niusha Kompani **Subject:** MEMO: Ontario Reminders

Hi Guys,

Please be reminded of the following items:

• The New JECP Welcome Call Script has now been operational for a week. Please remind ICs of the exciting change at the beginning; where the IC & CSR interaction now includes a scheduling aspect to create a smoother call process with the CX.

• DDDDDDDD New Electricity PC Forms will be effective May 1<sup>st</sup>. Please be mindful of the form change; and ensure ICs are discarding the old forms. Let's be diligent with this; as I have seen far too many deals compromised due to bad paperwork.

As always, if there are any concerns, please feel free to contact me.

Thanks,

Your Friendly Neighborhood RSM



 Ravi Maharaj

 Regional Sales Manager (Ontario)

 7 905.670.4440 ext: 71245 | C 416.817.9508

 5345 Dixie Road, Suite 200, Mississauga, Ontario, LST 2E6

 E-mail rmaharai@justenergy.com | Web justenergy.com

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### ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced at **TORONTO** 

Proceeding under the Class Proceedings Act, 1992

# PLAINTIFF'S MOTION RECORD (Summary Judgment Motion) Returnable June 11-13, 2019

# **VOLUME 6 OF 7**

KOSKIE MINSKY LLP 900-20 Queen Street West Toronto, ON M5H 3R3

**David Rosenfeld LSUC#: 51143A** Tel: 416-595-2700 Fax: 416-204-2894

**Jody Brown LSUC # 58844D** Tel: 416-595-2709 Fax: 416-204-2815

Lawyers for the Plaintiff